



**VISHVPRABHA VENTURES LIMITED**

**CIN : L51900MH1985PLC034965**

**GSTIN : 27AAACV9231B1ZK**

**REGD. OFFICE : GROUND FLOOR, AVIGHNA HEIGHTS,  
SURVEY NO. 45-4B, BEHIND SARVODAY PARK, NANDIVALI  
ROAD, DOMBIVLI EAST, THANE, MAHARASHTRA - 421201**

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001.

Scrip Code: 512064

**Subject: Newspaper Advertisement of Basis of allotment for Right shares Issued**

Pursuant to regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of 'Newspaper Advertisement' on September 14, 2024 regarding basis of allotment for Right shares Issued published in Business Standard (English Edition), Mumbai Lakshdeep (Marathi Edition) & Business Standard (Hindi Edition) and will be available in our website – [www.vishvprabhaventures.com](http://www.vishvprabhaventures.com)

**For Vishvprabha Ventures Limited**

**Rudrabahadur Bhujel**

**Company Secretary and Compliance Officer**

**Place: Dombivili, Thane**

**Date: September 14, 2024**



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उत्तर प्रदेश राज्य सड़क परिवहन निगम

परिवहन भवन, टेढ़ी कोली,  
6, एम.जी. मार्ग, लखनऊ-226001 (उ.प्र.)

## ई-निविदा विज्ञप्ति

सर्वसाधारण को सूचित किया जाता है कि उ.प्र. परिवहन निगम की बसों में 05 वर्षों के लिए फास्टैग के माध्यम से टोल टैक्स भुगतान की सुविधा हेतु इच्छुक अधिकृत टोल सेवा प्रदाता बैंक/संस्थान दिनांक 08.10.2024 समय 01:00 बजे तक अपनी ई-निविदा परिवहन निगम की वेबसाइट पर अपलोड कर सकते हैं।

नियम व शर्तें परिवहन निगम की वेबसाइट [www.upsrc.com](http://www.upsrc.com) पर दिनांक 09.09.2024 से उपलब्ध होगी। निविदा से सम्बन्धित किसी भी बदलाव की सूचना निगम की वेबसाइट पर उपलब्ध करायी जाएगी।

प्रबन्ध निदेशक

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)

VISHVPRABHA VENTURES LIMITED  
VISHVPRABHA VENTURES LIMITED

Our Company was originally incorporated in the name and style of "Vishvprabha Trading Limited" as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Maharashtra at Mumbai on January 02, 1985. The name of the Company was changed to "Vishvprabha Ventures Limited" and a fresh Certificate of Incorporation pursuant to the name change was issued by the Registrar of Companies, Maharashtra at Mumbai on November 19, 2010. For details of changes in name and registered office of our Company, see "General Information" on page 35.

Registered Office: Ground Floor, Avighna Heights, Survey No. 45-4B, Behind Sarvoday Park, Nandivali Road, Dombivali East, Thane - 421 201, Maharashtra, India Tel: +91 88509 11600  
Contact Person: Rudrabhadur B.B. Bhujel Company Secretary & Compliance Officer  
Email: cosec@vishvprabhaventures.com; Website: [www.vishvprabhaventures.com](http://www.vishvprabhaventures.com)  
Corporate Identity Number: L51900MH1985PLC034965

OUR PROMOTERS: MITESH JAYANTIL THAKKAR AND PRAMOD GUMANCHAND RANKA HUF FOR PRIVATE CIRCULATION TO THE  
ELIGIBLE EQUITY SHAREHOLDERS OF VISHVPRABHA VENTURES LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 14,03,182 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹32/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹22/- PER RIGHTS EQUITY SHARE) AGGRGATING UP TO ₹ 449.02 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 9 (NINE) RIGHTS EQUITY SHARES FOR EVERY 11 (ELEVEN) FULLY PAID-UP EQUITY SHARESHELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 137 OF THE LETTER OF OFFER.

\*Assuming full subscription

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Monday, August 19, 2024 and closed on Monday, September 02, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, August 27, 2024. Out of the total 1,144 Applications for 41,48,657 Rights Equity Shares, 602 Applications for 1,98,041 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 542 for 39,50,616 Rights Equity Shares, which was 281.55% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on September 06, 2024 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, and the Registrar to the Issue, the Rights Issue Committee of the Company on September 09, 2024 has approved the allotment of 14,03,182 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

### 1. Summary of Allotment in various categories is as under

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
Number	Number	Number	Number	Number
Direct	2	791585	79650	871235
Non Renouncees	431	482790	35085	517875
Renouncees	111	14072	0	14072
Total	544	1288447	114735	1403182

### 2. Information regarding Applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Direct	2	0.17%	1031250	33000000.00	24.86%	871235	28795200.00	62.09%
Non Renouncees	1031	90.12%	2986019	95552608.00	71.98%	517875	16572000.00	36.91%
Renouncees	111	9.70%	131388	4204416.00	3.17%	14072	450304.00	1.00%
Total	1144	100.00%	4148657	132757024.00	100.00%	1403182	44901824.00	100.00%

**Information for Allotment/refund/rejected cases:** The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on September 06, 2024. The instructions for unlocking of funds in case of ASBA Applications were issued to SCSBs on September 06, 2024 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to ICICI Bank Limited, the Banker to the Issue, on September 06, 2024. The listing application was filed with BSE on September 10, 2024. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on September 11, 2024. For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA accounts" on page 158 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about September 17, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on September 11, 2024.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.**

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 132 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 133 of the Letter of Offer.

"BSE Limited ("the Exchange") has given vide its letter dated April 08, 2024, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this

Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer;
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever"

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 137 of the Letter of Offer.

### LINK Intime

VISHVPRABHA VENTURES LIMITED

LINK INTIME INDIA PRIVATE LIMITED

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Website: [www.linkintime.co.in](http://www.linkintime.co.in)

Investor Grievance ID:

[vishvprabha.rightsissue@linkintime.co.in](mailto:vishvprabha.rightsissue@linkintime.co.in)

SEBI Registration No.: INR00004058

For VISHVPRABHA VENTURES LIMITED

Sd/-  
Rudrabhadur B.B. Bhujel

Company Secretary & Compliance Officer

**Disclaimer:** Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Stock Exchange where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and the website of the company at [www.vishvprabhaventures.com](http://www.vishvprabhaventures.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

