

**August 26, 2024**

<b>The Listing Department, National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai-400051 <b>SYMBOL: NUCLEUS</b>	<b>The Listing Department BSE Limited</b> Phiroze Jeejeebhoy Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai-400001 <b>SCRIP CODE: 531209</b>
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**Subject : Public Announcement for the Buyback of Equity Shares of Nucleus Software Exports Limited ('the Company') through Tender Offer process in terms of the provisions of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018.**

**Dear Sir/Ma'am,**

This is in furtherance to our Outcome dated August 22, 2024, informing about the decision of the Board of Directors ("**Board**") of the Company to Buy-back up to 4,48,018 (Four Lakh Forty-Eight Thousand Eighteen) fully paid-up Equity Shares of Face Value of Rs. 10/- each of the Company at a price of Rs. 1,615/- (Rupees One Thousand Six Hundred Fifteen Only) per Equity Share payable in cash for an aggregate amount of up to Rs. 72,35,49,768/- (Rupees Seventy Two Crores Thirty Five Lakhs Forty Nine Thousand Seven Hundred Sixty Eight Only), on a proportionate basis through the tender offer process in terms of the provisions of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("**Buyback Regulations**").

Pursuant to Regulation 7 of Buyback Regulations, please find enclosed herewith a copy of the Public Announcement dated August 23, 2024 for Buyback of the Company, published on Monday, August 26, 2024 in the below mentioned newspapers:

1. Business Standard (English) – All Editions
2. Business Standard (Hindi) – All Editions

Copy of the Public Announcement will also be made available on the website of the Company at [www.nucleussoftware.com](http://www.nucleussoftware.com).

Kindly take note of the same.

**For Nucleus Software Exports Limited**

**Poonam Bhasin**  
**Company Secretary & Compliance Officer**

**Encl: As above**

**Registered Office**  
33-35 Thyagraj Market, New Delhi - 110003  
Tel.: +91.11.2462.7552 F.: +91.11.2462.0872







