

CIN: - L45208GJ1983PLC006056

GST NO: - [REDACTED] 24AAACG5585F1ZO

October 03, 2024

To,
BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001.

Scrip Code: 513337

Subject: Closure of Issue

Reference: Qualified institutions placement of equity shares of face value of ₹ 1 (the “Equity Shares”) by Gujarat Toolroom Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

Dear Madam / Sir,

Further to our intimation dated, October 03, 2024, intimating you about the outcome of the Fund-Raising Committee (the “Committee”) authorizing the opening of Issue. The Issue was opened on October 03, 2024, and the same was intimated to you *vide* our letter dated October 03, 2024.

We wish to inform you that the Committee at its meeting held today i.e., October 03, 2024, has, *inter-alia*, approved and declared the closure of the Issue today (i.e., October 03, 2024) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue.

Further, in reference to our letter dated October 03, 2024 for opening of the Issue and as per Company’s Prevention of Insider Trading Code of Conduct to regulate, monitor and report trading by Designated Persons (“Code”), the trading window for dealing in the securities of the Company shall remain closed for ‘Designated Persons’ as defined in the Code till 48 hours after closure of the issue.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting of the Committee commenced at 06:10 P.M. and concluded at 06:35 P.M.

Thanking you,
Yours faithfully,

For Gujarat Toolroom Limited

Vaidehi Bang
Company Secretary & Compliance Officer
M.No: A73835