

23rd July, 2024



**The Secretary,
Bombay Stock Exchange Ltd (BSE)**
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01017

**The Secretary,
National Stock Exchange,**
Exchange Plaza, 5th Floor Plot
No.C/1, 'G' Block Bandra -
Kurla Complex
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01017

Dear Sir/ Madam

Sub: Intimation of Merger of step-down wholly-owned subsidiary with its Holding Company under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Company has received the intimation about the approval of the proposed merger of Rajyalakshmi Healthcare Private Limited (RHPL), a step-down wholly owned subsidiary of the Company with its Holding Company i.e. Sarvejana Healthcare Private Limited (SHPL), material subsidiary of the Company.

The Boards of RHPL and SHPL approved the scheme of amalgamation/merger on Monday, July 22, 2024.

The above intimation was received by the Company at 02:53 p.m. (IST) on Tuesday, July 23, 2024.

The requisite disclosure as per SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-A** to this letter.

Kindly take the above on your record.

The same is also uploaded on the Company's website at: <https://www.kimshospitals.com/investors/> > **Disclosures under Regulation 62 of the SEBI (LODR) Regulations, 2015 > Intimations filed by the Company > Intimations under Regulation 30.**

Thanking You,
Yours truly

For Krishna Institute of Medical Sciences Limited

Umashankar Mantha
Company Secretary and Compliance Officer

Krishna Institute of Medical Sciences Limited

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CIN: L55101TG1973PLC040558

ANNEXURE – A

Disclosure of information pursuant to Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

1.	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.;	<p>Rajyalakshmi Healthcare Private Limited (RHPL):- Transferor Company is a wholly-owned subsidiary of Sarvejana Healthcare Private Limited and a step-down wholly-owned subsidiary of the listed entity.</p> <p>Sarvejana Healthcare Private Limited (SHPL):- Transferee Company is a holding Company of Rajyalakshmi Healthcare Private Limited and a material subsidiary of the listed entity.</p> <p align="right">(Rs. in millions)</p> <table border="1" data-bbox="740 730 1497 882"> <thead> <tr> <th>Name of Company</th> <th>Turnover as on 31.03.2024</th> <th>PAT as on 31.03.2024</th> </tr> </thead> <tbody> <tr> <td>RHPL</td> <td>1564.35</td> <td>168.02</td> </tr> <tr> <td>SHPL</td> <td>3078.88</td> <td>393.44</td> </tr> </tbody> </table>	Name of Company	Turnover as on 31.03.2024	PAT as on 31.03.2024	RHPL	1564.35	168.02	SHPL	3078.88	393.44
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RHPL	1564.35	168.02									
SHPL	3078.88	393.44									
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length	Yes However, pursuant to Regulation 23(5)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this related party transaction entered into between a holding Company and its wholly-owned subsidiary is exempted.									
3.	area of business of the entity(ies);	Both Companies are engaged in Healthcare Activities									
4.	rationale for amalgamation/ merger;	<p>The consolidation of both entities will result in:</p> <ul style="list-style-type: none"> • Better efficiency; • Accelerated growth in the business; and • Improved profitability and scale of operations. 									
5.	in case of cash consideration – amount or otherwise share exchange ratio;	The Transferor Company is wholly owned subsidiary of Transferee companies and hence there will be no cash consideration or issue of new shares involved under the scheme of Merger.									
6.	brief details of change in shareholding pattern (if any) of listed entity.	<p>Not applicable.</p> <p>The shareholding pattern of the Company remains unchanged.</p>									