



sealmatic

Sealmatic India Limited

(Formerly known as Sealmatic India Pvt Ltd)
Survey No.12/9-A, Shanti Vidya Nagari Road
Ghodbunder Village, Mira Road (East),
Thane – 401101.
Tel: +91 22 50502700
Email: info@sealmaticindia.com
Web: www.sealmaticindia.com

Date: 19/11/2024

To
BSE Ltd.
P. J. Towers
Dalal Street,
Mumbai - 400 001.

**Sub: - Outcome and Disclosure of Board Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
BSE Scrip Code: 543782**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") we would like to inform you that the Board of Directors the Company at its meeting held today, inter-alia has considered and approved the following:

Preferential issue of Equity Shares:

Subject to approval of the shareholders of the Company and such other regulatory/ statutory authorities as may be required, the Board of Directors approved the raising of funds of up to Rs. 25,00,00,000/- [Rupees Twenty-Five Crore Only] by creating, issuing, offering and allotting to the extent of 4,30,000 [Four Lakh Thirty Thousand Only] fully paid -up equity shares of face value of Rs. 10/- each of the Company to the "Proposed Allottee", the "Proposed Allottee" which presently is not a promoter or member of the promoter group of the Company, by way of a preferential issue on a private placement basis ["Preferential Issue"] at an issue price as may be determined as per applicable law.

The Preferential Issue shall be undertaken in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

In connection with the above, the Company would seek the requisite approval from its shareholders in due course.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023 ("SEBI Disclosure Circular") is set out below at Annexure - A and Annexure - B.

The Board Meeting started at 09:00 a.m. and ended at 09:30 a.m.

Kindly take the same on the record and oblige.

Yours faithfully,
For, Sealmatic India Limited

Neha Chheda
Company Secretary & Compliance Officer

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Annexure – A

| Sr. No. | Particulars | Details |
|--|---|--|
| 1 | Type of securities proposed to be issued | Equity Shares having face value of Rs. 10/- Each. |
| 2 | Type of issuance | Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws. The Preferential Issue will be undertaken for cash consideration. |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Raising of funds of up to Rs. 25,00,00,000/- [Rupees Twenty-Five Crore Only] by creating, issuing, offering and allotting to the extent of 4,30,000 [Four Lakh Thirty Thousand Only] fully paid -up equity shares of face value of Rs. 10/- each of the Company |
| Additional details in case of preferential issue: | | |
| 4 | Names of the investors | "Please refer Annexure B below" |
| 5 | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and | The details of Equity, prior to and after the proposed preferential allotment, are as under: "Please refer Annexure B below" |
| 6 | Issue Price | Issue price will be determined at a later stage in accordance with applicable law. |
| 7 | No. of Investors | 1 |
| 8 | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument. | NA |

Annexure B

| Sr. No. | Names of the proposed allottees | Status | No. of Equity Shares to be allotted | Holding Pre-preferential Issue | | Holding /Post Preferential (assuming full allotment) | |
|---------|----------------------------------|--------------|-------------------------------------|--------------------------------|-----|--|------|
| | | | | No. of Shares | % | No. of Shares | % |
| 1. | Aegis Investment Fund PCC Niveza | Non-Promoter | 4,30,000 Equity Shares | Nil | Nil | 4,30,000 | 4.54 |