

Plot No.6, MIDC - Saravali, Kalyan Bhiwandi Road, Distt. Thane 421 311 Maharashtra, India
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Ref: KEL/ BSE-CSE / 24 – 25/ Reg 30 12th July, 2024

To,

To
The Corporate Relationship Department
BSE Limited
P. J. Tower
Dalal Street, Fort
Mumbai-400 001

The Secretary
The Calcutta Stock Exchange Ltd.,
7 , Lyons Range,
Kolkata – 700 001

Scrip Code: BSE 522101 Scrip Code: CSE 21022.

Sub.: Press Release

Dear Sir / Madam,

Further to our disclosure dated July 12, 2024 and Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is a copy of the Press Release on the acquisition of a prime Factory Unit.

The above release will also be made available on the website of our Company at www.kilburnengg.com.

Yours faithfully,
For Kilburn Engineering Limited

Arvind Bajoria
Company Secretary & DGM (Costing)
Mem. No.: ACS 15390

Encl: As above



Press Release

Kilburn Expands Manufacturing Capabilities with Strategic Acquisition

Friday, July 12, 2024, Kilburn, a leading industrial solutions provider, has announced the signing of a binding term sheet on July 12, 2024, for the acquisition of a prime Factory Unit located at Plot No. B/78/1, M.I.D.C, Anand Nagar, Additional Ambernath Industrial Area, Ambernath (East) - 421 506, Thane, Maharashtra. This acquisition, from M/s. Shree Satyanarayan Industrial Suppliers Private Limited, includes essential assets such as Plant, Machinery, Office Building, Work Area/Shed, Amenities, and Equipment(s), for a total consideration not exceeding Rs. 22 crores, subject to due diligence and necessary adjustments.

The strategic move marks a significant milestone in Kilburn's growth trajectory, reinforcing its commitment to expanding manufacturing capabilities and enhancing operational efficiencies. The proximity of the acquired unit to Kilburn's existing operations is expected to yield synergistic benefits, optimizing production processes.

Ranjit Lala, Managing Director of Kilburn, expressed enthusiasm about the acquisition, stating, "This strategic acquisition aligns perfectly with Kilburn's vision of strengthening our manufacturing footprint. It not only enhances our capacity but also positions us favourably to meet growing market demands swiftly and efficiently."

Amritanshu Khaitan, Director of Kilburn, commented on the strategic implications of the acquisition, saying, "Acquiring this factory unit underscores our commitment to operational excellence and growth. The investment will have a very quick payback of 12-18 months and will facilitate the execution of our strong enquiry pipeline of orders. It enables us to integrate new capabilities effectively, driving sustained value creation for our stakeholders."

By projecting an anticipated additional revenue of approximately Rs. 100 crores post-acquisition, Kilburn aims to achieve a rapid return on investment, highlighting the financial prudence of the decision and reinforcing its position as a dynamic player in the industrial solutions sector.