



HB LEASING AND FINANCE CO. LTD.

Regd. Office : Plot No. 31, Echelon Institutional Area, Sector - 32, Gurugram -122001 (Haryana)
Ph.:0124-4675500, Fax:0124-4370985, E-mail:corporate@hbleasing.com
Website : www.hbleasing.com, CIN : L65910HR1982PLC034071

14th January, 2025

Listing Centre

The Listing Department
BSE Limited,
Pheroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Company Code: 508956

Sub: Outcome of Board Meeting held on 14th January, 2025

Dear Sir/Madam,

Further to our Notice dated 03rd January, 2025 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the Board of Directors of HB Leasing and Finance Company Limited (the "Company") at its meeting held today i.e. 14th January, 2025 *inter-alia* transacted the following business(s):

1. Preferential issue of Equity Shares to Promoter & Non- Promoter Group of the Company:

Considered and approved the issuance of upto 1800000 (Eighteen Lakhs) Equity Shares of face value of Rs. 10/- each at an Issue price of Rs.18/- (including premium of Rs.8/-) each on preferential basis ("Preferential Issue") for consideration in cash to persons belonging to Promoter and Non-Promoter Group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') and as amended from time to time, subject to approval of the Shareholders of the Company and other regulatory/governmental authorities, as may be required. The names of the proposed allottees are mentioned in **Annexure I**

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, are enclosed as **Annexure II** to this letter.

2. Seeking approval of shareholders for issuance of Equity Shares on a preferential basis through Postal Ballot (e-voting only)

The Approval of Shareholders for the preferential issue is being sought through Postal Ballot (through remote e-voting only). The necessary details of the Postal Ballot and e-voting will be intimated separately.

The Board Meeting commenced at 11:00 A.M. and concluded at 12:40 P.M.

The above may please be treated as compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part A of Schedule III of said regulations. Kindly take the same on record.

Thanking you,

Yours faithfully,

For HB Leasing & Finance Company Limited

SONALI SHARMA
(Company Secretary & Compliance Officer)

Encl as above

ANNEXURE – I

List of Proposed Allottees:

S. No.	Name	Maximum No. of Equity Shares to be Allotted
A.	PROMOTER/PROMOTER GROUP	
1.	HB Stockholdings Limited	640000
2.	RRB Securities Limited	520000
B.	NON-PROMOTER GROUP	
1.	Avonmore Capital & Management Services Limited	640000

ANNEXURE – II

Details as required to be disclosed under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023

Sr. No.	Particulars of Securities	Details of Securities																																
a).	Type of securities proposed to be issued	Equity Shares																																
b).	Type of issuance	Preferential allotment in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.																																
c).	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 1800000 (Eighteen Lakhs) Equity Share of face value of Rs. 10/- each fully paid up at a price of Rs. 18/- (including premium of Rs.8/-) each in Cash, for an aggregate consideration of upto Rs. 3,24,00,000/- (Three Crores Twenty Four Lakhs Only)																																
Additional information in case of preferential issue:																																		
d).	Name of Investors	HB Stockholdings Limited – 640000 RRB Securities Limited – 520000 Avonmore Capital & Management Services Limited - 640000																																
e).	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>i) Outcome of the subscription The details of Equity Shares, prior to and after the proposed preferential allotment, are as under;</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of Proposed Allottees</th> <th rowspan="2">Category</th> <th colspan="2">Pre-Issue Equity Holding</th> <th rowspan="2">No. of Equity Shares to be allotted</th> <th colspan="2">Post-Issue Equity Holding</th> </tr> <tr> <th>No. of Shares</th> <th>%</th> <th>No. of Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>HB Stockholdings Limited</td> <td>Promoter</td> <td>0</td> <td>0</td> <td>640000</td> <td>640000</td> <td>4.98</td> </tr> <tr> <td>RRB Securities Limited</td> <td>Promoter</td> <td>118193</td> <td>1.07</td> <td>520000</td> <td>638193</td> <td>4.96</td> </tr> <tr> <td>Avonmore Capital & Management Services Limited</td> <td>Non-Promoter</td> <td>0</td> <td>0</td> <td>640000</td> <td>640000</td> <td>4.98</td> </tr> </tbody> </table> <p>ii) Issue Price/Allotted Price – Rs. 18/- iii) No. of Investors - 3</p>	Name of Proposed Allottees	Category	Pre-Issue Equity Holding		No. of Equity Shares to be allotted	Post-Issue Equity Holding		No. of Shares	%	No. of Shares	%	HB Stockholdings Limited	Promoter	0	0	640000	640000	4.98	RRB Securities Limited	Promoter	118193	1.07	520000	638193	4.96	Avonmore Capital & Management Services Limited	Non-Promoter	0	0	640000	640000	4.98
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f).	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable																																
g).	Nature of Consideration	Cash																																