

**Ref: SCRIP ID- SRGSFL, SCRIP CODE-536710, ISIN NO - INE326P01019**

Date: 14-11-2024

To,  
Department of Corporate Services  
BSE Limited  
Mumbai- 400 001

Dear Sir/Madam,

**Subject:- Outcome of Board Meeting and submission of Unaudited Financial Result of the Company for the half year ended September 30, 2024 along with Limited Review Report**  
**Ref: SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015**

This is to inform that Board of Directors of the Company in their meeting held on Thursday 14<sup>th</sup> November, 2024 have considered, approved and taken on record the following:

1. Un-Audited Financial Results of the Company for the Half-Year ended on September 30, 2024 along with Limited Review Report of the Auditors thereon in the prescribed format. (Copy enclosed).

This is to comply with Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

The meeting commenced at 02:00 PM and ended at 03:00 PM

Kindly take note of the same and acknowledge the receipt.

Thanking You,

With Regards,

**For S R G Securities Finance Limited**

**Vinod K. Jain**  
**Managing Director**  
**DIN: 00248843**

**S R G Securities Finance Limited**  
L67120RJ1995PLC009631

**Statement of Un-Audited Financial Results for the half year ended 30th September 2024**

(Rs in Lakhs)

Particulars	Half-Year ended			Year ended
	30.09.2024	31.03.2024	30.09.2023	31.03.2024
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1.Income from operations				
(a) Revenue from Operations	65.29	74.95	69.07	144.01
(b) Other Income	0.04	1.94	-	1.94
<b>Total Revenue From Operations</b>	<b>65.33</b>	<b>76.89</b>	<b>69.07</b>	<b>145.95</b>
<b>2. Expenditure</b>				
(a) Interest & Finance Cost	0.02	0.03	0.15	0.18
(b) Employee Benefit Expenses	27.90	27.36	27.48	54.84
(c) Depreciation and amortization expenses	1.13	0.30	2.22	2.52
(d) Other Expenses	8.51	16.74	19.85	36.58
(e) Provision for contingencies	4.49	(4.44)	(5.94)	(10.38)
<b>Total Expenses</b>	<b>42.05</b>	<b>39.99</b>	<b>43.76</b>	<b>83.74</b>
<b>3.Profit Before Tax</b>	<b>23.28</b>	<b>36.90</b>	<b>25.31</b>	<b>62.21</b>
4.Tax Expenses				
Current Tax	6.22	7.23	4.58	11.81
Deferred tax	(0.69)	1.68	1.58	3.26
<b>5. Net Profit After Tax</b>	<b>17.75</b>	<b>27.99</b>	<b>19.15</b>	<b>47.14</b>
6. Paid-Up Equity Share Capital (Face Value of Rs.10 each)	537.54	537.54	537.54	537.54
7. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	904.22	904.22	857.12	904.22
8. Earnings Per Share (EPS) (of Rs. 10/- each)				
(a) Basic	0.33	0.52	0.36	0.88
(b) Diluted	0.33	0.52	0.36	0.88
9. Debt Equity Ratio	-	-	-	-
10. Debt Service Coverage Ratio	-	-	-	-
11. Interest Service Coverage Ratio	-	-	-	-

**For S R G Securities Finance Limited**

**Vinod K. Jain**  
Managing Director  
DIN: 00248843

S R G Securities Finance Limited L67120RJ1995PLC009631			
Statement of Assets and Liabilities			
(Rs. In Lakhs)			
Particulars	As at 30th Sep 2024 Unaudited	As at 30th Sep 2023 Unaudited	As at 31st March, 2024 Audited
<b>I. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholder's Funds</b>			
(a) Share Capital	537.54	537.54	537.54
(b) Reserves and Surplus	921.97	876.22	904.22
<b>Total Shareholder's Funds</b>	<b>1,459.51</b>	<b>1,413.76</b>	<b>1,441.76</b>
<b>(2) Non-Current Liabilities</b>			
(a) Long Term Borrowing	-	-	-
(b) Other Non Current Liabilities	0.56	-	1.25
<b>Total Non-Current Liabilities</b>	<b>0.56</b>	<b>-</b>	<b>1.25</b>
<b>(3) Current Liabilities</b>			
(a) Short-term borrowings	-	-	-
(b) Trade Payables			
Total outstanding due to Micro Enterprises and Small Enterprises	-	-	-
Total outstanding dues of creditors other than Micro Enterprises and small enterprises	2.21	2.46	2.82
(c) Other current liabilities	8.62	6.94	7.92
(d) Short-term Provisions	37.67	34.65	37.44
<b>Total Current Liabilities</b>	<b>48.50</b>	<b>44.05</b>	<b>48.18</b>
<b>Total</b>	<b>1,508.57</b>	<b>1,457.81</b>	<b>1,491.19</b>
<b>II. ASSETS</b>			
<b>(1) Non-current assets</b>			
(a) Property, Plant and Equipment and Intangible Assets			
(i) Property, Plant and Equipment	38.93	40.36	40.07
(ii) Intangible Assets	-	-	-
(b) Deferred tax assets (net)	-	0.43	-
(c) Long Term Loans and Advances			
(i) Receivables under Financing Activity	657.31	530.67	612.50
(d) Other non-current assets	177.67	9.02	9.02
<b>Total Non-current assets</b>	<b>873.91</b>	<b>580.48</b>	<b>661.59</b>
<b>(2) Current assets</b>			
(a) Current Investment	164.68	503.81	487.07
(b) Short Term Loans & Advances			
(i) Receivables under Financing Activity	226.64	200.68	104.75
(c) Cash and cash equivalents	218.27	149.13	201.05
(d) Other current assets	25.07	23.71	36.73
<b>Total Current Assets</b>	<b>634.66</b>	<b>877.33</b>	<b>829.60</b>
<b>Total</b>	<b>1,508.57</b>	<b>1,457.81</b>	<b>1,491.19</b>

For S R G Securities Finance Limited

Vinod K. Jain  
Managing Director  
DIN: 00248843

Cash Flow Statement for the half year ended 30th September 2024

(Rs. In Lakhs)

Particulars	As at 30th Sep, 2024 (Unaudited)	As at 30th Sep, 2023 (Unaudited)	As at 31st March, 2024 (Audited)
<b>A. Cash flow from operating activities</b>			
Net Profit before tax	23.28	25.31	62.21
<b>Adjustments for:</b>			
Depreciation	1.13	2.22	2.52
Provision for NPA	4.08	(5.70)	(10.11)
Provision for Standard Assets	0.41	(0.24)	(0.26)
Other Provision	-	-	-
	5.62	(3.72)	(7.86)
Operating profit / (loss) before working capital changes	28.90	21.59	54.35
<b>Changes in working capital:</b>			
<b>Adjustments for (increase) / decrease in operating assets:</b>			
Loans and Advances	(166.69)	101.36	115.45
Other current assets	11.65	(5.65)	(18.67)
Other non-current assets	-	-	-
	(155.04)	95.71	96.78
<b>Adjustments for increase / (decrease) in operating liabilities:</b>			
Trade Payables	(0.61)	0.35	0.72
Other current liabilities	0.71	0.29	1.27
Short-term provisions	(4.25)	(8.37)	(1.15)
	(4.15)	(7.73)	0.84
Cash generated from operations	(130.29)	109.57	151.97
Net income tax (paid) / refunds	(6.22)	(4.61)	(11.84)
<b>Net cash flow from / (used in) operating activities (A)</b>	<b>(136.51)</b>	<b>104.96</b>	<b>140.13</b>
<b>B. Cash flow from investing activities</b>			
Capital expenditure on fixed assets, including capital advances	-	-	-
Net Addition/Deletion from Investment	153.73	(146.13)	(129.38)
<b>Net cash flow from / (used in) investing activities (B)</b>	<b>153.73</b>	<b>(146.13)</b>	<b>(129.38)</b>
<b>C. Cash flow from financing activities</b>			
Proceeds from issue of equity shares	-	-	-
Security Premium from issue of equity shares	-	-	-
Proceeds from long-term borrowings	-	-	-
Proceeds from Short-term borrowings	-	-	-
<b>Net cash flow from / (used in) financing activities (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net increase / (decrease) in Cash and cash equivalents (A+B+C)</b>	<b>17.22</b>	<b>(41.17)</b>	<b>10.75</b>
Cash and cash equivalents at the beginning of the year	201.05	190.30	190.30
<b>Cash and cash equivalents at the end of the year</b>	<b>218.27</b>	<b>149.13</b>	<b>201.05</b>

For S R G Securities Finance Limited

Vinod K. Jain  
Managing Director  
DIN: 00248843

**S R G Securities Finance Limited**  
**L67120RJ1995PLC009631**

**Notes:**

1. Statement of Asset and Liabilities and Statement of Cash Flow
2. The above financial results are reviewed and recommended by the Audit committee of the Board of Directors at their meeting held on 14-11-2024 and then subsequently approved by the Board of Directors at their meeting held on 14-11-2024
3. The Company is an NBFC company and main business of the Company is to provide loans and all the other activities of the Company revolve around the main business of financing. As such there are no separate reportable segments as specified in Accounting Standards (AS 17) on Segment Reporting as specified under Sec. 133 of The Companies Act, 2013 read with Rule 7 of The Companies (Accounts) Rules, 2014.
4. Figures of the previous period are re-classified/re-grouped or re-arranged, wherever necessary to make them comparable.
5. Pursuant to Rule 4 of (Indian Accounting Standards) Rules, 2014, the companies being listed on SME exchange are exempted from Indian Accounting standards (IND-AS), hence IND-AS are not applicable on the Company.
6. The Company did not receive any investor complaints/ queries during the quarter and half year ended September 30, 2024.
7. The results for the half year ended September 30, 2024 have been subjected to "Limited Review" by the Statutory Auditors of the Company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

**For S R G Securities Finance Limited**

**Vinod K. Jain**  
**Managing Director**  
**DIN: 00248843**



**VALAWAT & ASSOCIATES**  
CHARTERED ACCOUNTANTS

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Shastri Circle , UDAIPUR - 313001  
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**LIMITED REVIEW REPORT**


To  
The Board of Directors  
S R G Securities Finance Limited  
322, S.M. Lodha Complex,  
Shastri Circle,  
Udaipur-313001

We have reviewed the accompanying Statement of Un-Audited Financial Results of **S R G Securities Finance Limited** ("The Company") for half year ended September 30, 2024 ("the Statement"), being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") with stock exchange. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. This review is limited primarily to enquiries from company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with Accounting Standards specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification and provisioning and other related matters.

**For : Valawat & Associates**  
**Chartered Accountants**  
ICAI Firm Reg. No.:003623C

  
CA Jinendra Jain  
Partner  
Membership No. 072995  
Place: Udaipur  
Date- 14-11-2024  
UDIN :-



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