



22nd October, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub.: Newspaper Advertisement of Financial Results of UltraTech Cement Limited ('the Company')

Ref.: a. Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)
b. ISIN: INE481G01011

Pursuant to Regulation 47 of Listing Regulations, please find enclosed herewith the extracts of newspaper for publication of Financial Results for the quarter and half year ended 30th September, 2024, in the following newspapers:

1. Business Standard, All India Edition in English;
2. The Free Press Journal, Mumbai Edition in English; and
3. Navshakti, Mumbai Edition in Marathi.

The above is also available on the website of the Company viz. www.ultratechcement.com

We request you to take the above information on record.

Thanking You,

Yours faithfully,

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code: US90403E1038
and US90403E2028



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420



Taking concrete action for a sustainable future



Extract of Consolidated Unaudited Financial Results for the Three and Six Months ended 30/09/2024

Sr. No.	Particulars	₹ in Crores			
		Three months ended 30/09/2024	Six Months ended 30/09/2024	Three months ended 30/09/2023	Year ended 31/03/2024
1	Total Income from Operations	15,855.46	34,090.76	16,179.26	71,525.09
2	Net Profit for the period before Taxes	1,016.58	3,158.90	1,689.74	9,422.22
3	Net Profit for the period after Taxes	825.18	2,520.40	1,280.38	7,003.96
4	Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax)	1,350.10	3,176.64	1,290.41	7,038.45
5	Paid-up equity share capital (Face Value ₹ 10/- Per Share)	288.70	288.70	288.69	288.69
6	Reserves incl. Securities Premium	61,076.35	61,076.35	55,858.17	59,938.78
7	Securities Premium	5,489.01	5,489.01	5,484.44	5,487.36
8	Net Worth	62,769.81	62,769.81	56,203.83	60,283.42
9	Outstanding Debt	13,178.64	13,178.64	9,885.95	10,298.39
10	Debt-Equity ratio (in times)	0.25	0.25	0.18	0.17
11	Earnings per share (of ₹ 10/- each) (Not Annualised):				
	(a) Basic	28.45	87.32	44.46	103.05
	(b) Diluted	28.43	87.25	44.43	102.98
12	Debenture Redemption Reserve	37.50	37.50	37.50	37.50
13	Debt Service Coverage Ratio (in times)	6.40	5.82	8.07	9.43
14	Interest Service Coverage Ratio (in times)	7.75	10.35	11.35	12.52

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 21/10/2024.
- The Composite Scheme of Amalgamation between Kesoram Industries Limited, the Company and their respective shareholders and creditors, in compliance with sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme"), has received the approval of the Competition Commission of India, the stock exchanges, the Securities and Exchange Board of India and the Company's shareholders. The Scheme is now subject to the approval of the National Company Law Tribunals and other statutory and regulatory approvals.
- The Scheme of Amalgamation of UltraTech Nathdwara Cement Limited ("UNCL") (a wholly-owned subsidiary of the Company) and its wholly-owned subsidiaries viz. Swiss Merchandise Infrastructure Limited ("Swiss") and Merit Plaza Limited ("Merit") with the Company is effective from 20/04/2024. The Appointed Date for the amalgamation is 01/04/2023.
Since the amalgamated entities are under common control, the accounting of the said amalgamation has been done applying Pooling of Interest method as prescribed in Appendix C of Ind AS 103 'Business Combinations'. While applying Pooling of Interest method, the Company has recorded all assets, liabilities and reserves attributable to the wholly owned subsidiaries at their carrying values as appearing in the consolidated financial statements of the Company. Consequently, the previous year figures have been restated considering that the amalgamation has taken place from the beginning of the preceding period i.e. 01/04/2022 as required under Appendix C of Ind AS 103. Tax expenses for the current period are considered after giving impact of the above merger.
- UltraTech Cement Middle East Investments Limited (UCMEIL), a wholly-owned subsidiary of the Company, has completed the acquisition of 125,039,250 shares representing 25.00% of the share capital of Ras Al Khaimah Co. for White Cement & Construction Materials P.S.C. (RAKW) on 10/07/2024 under the partial conditional cash offer announced by UCMEIL on 27/05/2024.
Together with the existing shareholding in RAKW, UCMEIL's aggregate shareholding in RAKW stands increased to 54.79%. Consequently, RAKW has become a subsidiary of UCMEIL with effect from 10/07/2024.
The above results include the financial results for RAKW w.e.f. 10/07/2024 and hence the figures for the three months and six months ended 30/09/2024 are not comparable with the previous corresponding periods. As per Ind AS 103, purchase consideration has been allocated on a provisional basis, pending determination of the final fair values of assets and liabilities acquired.
- The Board of Directors at the meeting held on 28/07/2024, based on a proposal received from the promoters and members of the promoter group of The India Cements Limited ("India Cements") and another shareholder approved the following:
 - Acquisition of up to 10,13,91,231 equity shares representing 32.72% of the equity share capital of India Cements at a price of Rs. 390 per equity share aggregating to a total consideration of Rs. 3954,25,80,090 subject to receipt of applicable statutory and regulatory approvals.
 - Making an open offer for up to 8,05,73,273 equity shares constituting 26% of the equity share capital of India Cements, at a price of Rs. 390 per equity share, from the public shareholders of the Target ("Open Offer") under the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SAST Regulations").
- In terms of a Scheme of Arrangement between Jaiprakash Associates Limited (JAL), Jaypee Cement Corporation Limited (JCCL), the Company ("the Parties") and their respective shareholders and creditors, sanctioned by the National Company Law Tribunal, Mumbai and Allahabad bench together with necessary approvals from the stock exchanges, Securities and Exchange Board of India (SEBI), and the Competition Commission of India, the Company had on 27/06/2017, issued Series A Redeemable Preference Shares of ₹ 1,000 crores to JAL (Series A RPS) for a period of 5 years or such longer period as may be agreed by the Parties (the "Term"). The Series A RPS were held in escrow until satisfaction of certain conditions precedent in relation to the Dalla Super Plant and mines situated in the state of Uttar Pradesh (Earlier known as JP Super), to be redeemed post the expiry of the Term as per the agreement between the Parties. Upon expiry of the Term, the Company offered redemption of the Series A RPS within the stipulated number of days, post adjustment of certain costs pertaining to the conditions precedent, as per the terms of the agreement entered into between the Parties. Redemption of the Series A RPS was subject to issuance of a joint notice to the escrow agent. The Series A RPS could not be redeemed due to inaction on the part of JAL in signing the joint instruction notice. This matter has since been referred to arbitration and the proceedings are pending.
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8. Key Standalone Financial Information:

Particulars	₹ in Crores			
	Three months ended 30/09/2024	Six Months ended 30/09/2024	Three months ended 30/09/2023 (Restated Refer Note 3)	Year ended 31/03/2024
Total Income from Operations	15,086.95	32,798.28	15,634.29	69,302.78
Net Profit for the period before Taxes	981.91	3,139.68	1,630.68	9,315.98
Net Profit for the period after Taxes	796.89	2,505.19	1,220.68	6,904.87

- The above is an extract of the detailed format of unaudited financial results filed with the stock exchanges under Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results is available on the websites of stock exchanges viz. www.bseindia.com and www.nseindia.com and that of the Company's website www.ultratechcement.com
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For and on behalf of the Board of Directors

Place : Mumbai
Date : 21/10/2024

K.C. Jhanwar
Managing Director

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AN ADITYA BIRLA GROUP COMPANY



Taking concrete action for a sustainable future



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