



Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

3rd July 2024

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 544066

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra(E), Mumbai 400 051.
Scrip code: SUNCLAY

Dear Sir/Madam,

Subject : Outcome of the Board Meeting - Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")

Reference : Our letter dated 28th June 2024

In furtherance to our intimation dated 28th June 2024 and in terms of the provisions of Regulation 30 (read with Part A of Schedule III) of the SEBI Listing Regulations, this is to inform you that the Board of Directors, at its meeting held today i.e., 3rd July 2024 have, *inter-alia*, approved the proposal for raising of funds in one or more tranches by way of issuance of such number of equity shares having face value of ₹ 5 each of the Company ("Equity Shares") or any other eligible securities or any combination thereof (hereinafter referred to as "Securities"), for an aggregate amount not exceeding ₹ 400 Crore (Rupees Four Hundred Crore only) by way of a preferential issue, further public offer or qualified institutions placement ("QIP") or other permissible mode or through a combination thereof, in one or more tranches, in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time and other applicable laws, subject to such regulatory / statutory approvals as may be required, including approval of the shareholders of the Company.

The requisite disclosure, pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulations and in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, is enclosed as **Annexure A**.

We request you to kindly take this on record.

The meeting commenced at 11.00 A.M. and concluded at 11.25 A.M.

Thanking you,
Yours faithfully
For **Sundaram-Clayton Limited**

P D Dev Kishan
Company Secretary
Encl.: a/a



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Annexure A

Disclosure pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI circulars SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023

S No	Disclosure Requirements	Details
1.	Type of securities proposed to be issued	Equity Shares and/or other securities convertible into Equity Shares or (hereinafter referred to as "Securities") or any combination thereof, in accordance with applicable laws, in one or more tranches.
2.	Type of issuance	Preferential issue, further public offer or qualified institutions placement pursuant to Chapter VI of SEBI ICDR Regulations or through any other permissible mode and/or combination thereof as may be considered appropriate, in one or more tranches under applicable law and subject to approval of the Company's shareholders and receipt of applicable regulatory approvals.
3.	The total number of securities proposed to be issued or the total amount for which the securities will be issued	Up to ₹ 400 Crores (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be reasonable under applicable law.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	Not applicable
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not applicable
6.	In case of issuance of depository receipts (ADR / GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not applicable



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S No	Disclosure Requirements	Details
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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