



To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Scrip Code- 530577

Subject: Outcome of Board Meeting held on Wednesday, 24th July 2024

Dear Sir,

In continuation of our letter dated 18th July 2024 and pursuant to the Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015, this is to inform, to the Exchange that the Board of Directors of the Company at their meeting held on Wednesday, 18th July 2024, has, inter alia, considered and approved the followings:

1. Unaudited (Standalone and Consolidated) financial results for the first quarter ended on 30th June 2024 along with Limited Review Report of the Statutory Auditor-**Annexure A**.
2. Re-appointment of Mr. Saurabh Sarayan (DIN 07969125) as a Non-Executive Director of the Company who retires by rotation at the ensuing Annual General Meeting (AGM) of the Company, subject to approval of the shareholders.

The brief details of Mr. Saurabh Sarayan as required under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 are enclosed herewith as **Annexure-B**.

3. Appointment of Mr. Mayank Mehta (DIN:05273533) as an Additional cum Independent Director of the Company to hold the office till the ensuing Annual General Meeting. Further, the Board has recommended the shareholders for the appointment of Mr. Mayank Mehta (DIN:05273533) as an Independent Director, for the term of Three Years.

The brief details of Mr. Mayank Mehta as required under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 are enclosed herewith as **Annexure-C**.

4. Re-appointment of M/s CAS & Co. Chartered Accountants as Internal Auditor of the Company for the financial year 2024-25.

The brief details of Internal Auditor as required under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 is enclosed herewith as **Annexure-D**.

5. Re-appointment of M/s Jajodia & Associates Practicing Company Secretaries as Secretarial Auditor of the Company for the financial year 2024-25.

The brief details of Secretarial Auditor as required under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 is enclosed herewith as **Annexure-E**.

Ladderup Finance Limited

Redg. & Corp. Office: 102-A,
1st Floor, Hallmark Business Plaza,
Sant Dyaneshwar Marg,
Near Gurunanak Hospital
Bandra (East), Mumbai – 400 051

Tel.: 91-22-42 46 6363,
Fax: 91-22-42 46 6364,
E-Mail: info@ladderup.com
Website: www.ladderup.com
CIN:L67120MH1993PLC074278

6. Boards' Report along with its annexures thereof for the financial year ended on 31st March 2024.
7. Draft Notice of 31st Annual General Meeting of the Company to be held on Friday, 13th September, 2024.
8. Proposal for buyback of fully paid up equity shares of the Company having a face value of ₹ 10/- (Indian Rupees Ten Only) ("**Equity Shares**" and such buyback "**Buyback**") not exceeding 25,00,000 Equity Shares (representing 19.45% of the total number of Equity Shares in the total paid-up equity capital of the Company as of March 31, 2024) from all shareholders/ beneficial owners of the Equity Shares of the Company excluding promoters and members of the promoter group of the Company, as on record date, which will be decided subsequently, through the "tender offer" route, on a proportionate basis, using mechanism for acquisition of shares through stock exchange as prescribed under Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "**SEBI Buyback Regulations**") and such other circulars or notifications issued by the Securities and Exchange Board of India and the Companies Act, 2013 and rules made thereunder, as amended from time to time, subject to the approval of the shareholders of the Company, by way of a special resolution through postal ballot (including e-voting) pursuant to section 110 of the Companies Act, 2013 read with the rules framed thereunder and all other applicable statutory approvals at a price of ₹ 44/- (Indian Rupees Forty-Four Only) per Equity Share ("**Buyback Price**"), payable in cash, for an aggregate amount not exceeding ₹ 11,00,00,000/- (Indian Rupees Eleven Crores only), excluding any expenses incurred, or to be incurred for the Buyback viz., brokerage costs, fees, turnover charges, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, printing and dispatch, if any, filing fees to SEBI and any appropriate authorities, stock exchange charges, advisor/legal fees, public announcement publication expenses and other incidental and related expenses and charges ("**Transaction Costs**"), (such maximum amount hereinafter referred to as the "Buyback Offer Size").

The Buyback Offer Size represents 22.73 % and 16.18 % of the aggregate of the Company's fully paid-up equity capital and free reserves (including securities premium account) based on both latest standalone and consolidated audited financial statements of the Company, respectively, for the financial year ended on March 31, 2024, which is less than 25% of the aggregate of the total paid-up capital and free reserves (including securities premium account) of the Company in accordance with Regulation 4(i) read with provision to Regulation 5(i)(b) of the SEBI Buyback Regulations.

The Buyback is subject to approval of the shareholders by means of a special resolution through postal ballot. The public announcement and letter of offer setting out the process, timelines and other requisite details will be released in due course in accordance with the SEBI Buyback Regulations.

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The Board has constituted the 'Buyback Committee' consisting of Mr. Sunil Goyal, Chairman & Managing Director, Mr. Manoj Singrodia, Non-Executive Director, Mr. Suresh Kumawat, Chief Financial Officer and Mr. Dhiraj Gupta, Company Secretary and Compliance Officer of the Company to act as the Secretary to the Buyback Committee and delegated its powers to do such acts, deeds, matters, and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper in relation to the proposed Buyback.

The Board has appointed Mark Corporate Advisors Private Limited as the Merchant Banker to the Buyback or manager to the Buyback in accordance with the Companies Act, as amended and SEBI Buyback Regulations.

In terms of Regulation 5(via) of the Buyback Regulations, the Board/ Buyback committee may, till one working day prior to the record date, increase the Buyback price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.

The details of the pre-Buyback shareholding pattern of the Company is enclosed as **Annexure F**. The post- Buyback shareholding pattern of the Company shall be ascertained subsequently.

We had vide our letter dated June 24, 2024, we had intimated that the "Trading Window" for dealing in securities of the Company, shall remain closed for all the "Designated Persons" covered under Company's Code of Conduct for Regulating, Monitoring and Reporting of Trading by Insiders (Code of Conduct), from July 1, 2024 till 48 hours after the announcement of Un-Audited Financial Results of the Company for the Quarter ended June 30, 2024.

Further, we would like to inform you that the "Trading Window" for dealing in securities of the Company shall remain closed for all the "Designated Persons" until completion of buyback.

The above information will also be available on the website of the Company, i.e. www.ladderup.com.

The same may please be taken on record and suitably disseminated to all concerned.

The Meeting commenced at 4:45 P.M. and concluded at 6.40 P.M.

Kindly take the same in your records and oblige.

For Ladderup Finance Limited

Dhiraj Gupta
Company Secretary & Compliance Officer

Date: 24th July 2024

Place: Mumbai

Ladderup Finance Limited

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1st Floor, Hallmark Business Plaza,
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CIN:L67120MH1993PLC074278

INDEPENDENT AUDITORS' REVIEW REPORT

The Board of Directors
Ladderup Finance Limited
Mumbai

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Ladderup Finance Limited** ("the Company") for the quarter ended June 30, 2024 ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulations").
2. This statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting (Ind AS 34)', prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard specified under Section 133 of the Act, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH GUPTA & Co.
Chartered Accountants
Firm Registration No. – 109574W



Vedula Prabhakar Sharma
Partner
Membership No.: 123088
UDIN:24123088BKARPA1637

Place: Mumbai
Date: July 24, 2024

LADDERUP FINANCE LIMITED

Regd. Off.: A-102, 1st Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Near Gurunanak Hospital, Bandra (East), Mumbai - 400 051, India.

CIN : L67120MH1993PLC074278

Statement of Unaudited Standalone Financial Results for the Quarter Ended 30th June, 2024

(₹ In lakh except)

Sr. No.	Particulars	Quarter ended		Year ended	
		30.06.2024	31.03.2024	30.06.2023	31.03.2024
		Unaudited	Refer Note 7	Unaudited	Audited
1.	Revenue from operations				
a.	Interest income	13.41	14.70	18.03	69.42
b.	Dividend income	1.80	1.36	1.16	13.71
	Total revenue from operations	15.21	16.06	19.19	83.13
2.	Other income	-	0.85	-	0.85
	Total income (1+2)	15.21	16.91	19.19	83.98
3.	Expenses				
a.	Finance costs	30.04	27.62	3.94	51.08
b.	Employee benefits expenses	28.06	22.48	28.04	109.37
c.	Depreciation and amortization	1.61	1.72	1.88	7.37
d.	Other expenses	13.58	6.28	5.93	27.83
	Total expenses	73.29	58.10	39.79	195.65
4.	Loss before tax (1+2-3)	(58.08)	(41.19)	(20.60)	(111.67)
5.	Less : Tax expense				
	- Current tax	-	(54.07)	-	-
	- Reversal of MAT credit entitlement (refer note 3)	-	517.78	-	517.78
	- Deferred tax	(0.45)	53.62	4.02	3.42
6.	Net Loss after tax (4-5)	(57.63)	(558.52)	(24.62)	(632.87)
7.	Other comprehensive Income				
	Items that will not be reclassified subsequently to profit or loss (net of tax):				
a)	Changes in fair value of equity instruments	982.05	446.81	576.68	1,263.74
b)	Remeasurement of employment benefit obligation	0.20	(0.01)	0.26	0.79
	Total other comprehensive income/(loss), net of taxes	982.25	446.80	576.94	1,264.53
8.	Total comprehensive income / (loss) (6+7)	924.62	(111.72)	552.32	631.66
9.	Paid-up equity share capital (face value ₹ 10 each)	1,285.26	1,285.26	1,285.26	1,285.26
10.	Other equity	-	-	-	5,273.01
11.	Earnings per equity share (face value ₹ 10 each)*				
a)	Basic (in ₹)	(0.45)	(4.35)	(0.19)	(4.92)
b)	Diluted (in ₹)	(0.45)	(4.35)	(0.19)	(4.92)

* Earnings per share for the interim period is not annualised



LADDERUP FINANCE LIMITED

**Regd. Off.: A-102, 1st Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Near Gurunanak Hospital, Bandra (East), Mumbai - 400 051, India.
CIN : L67120MH1993PLC074278**

Notes:

- 1 The above standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 24, 2024.
- 2 The above standalone financial results for the quarter ended June 30, 2024 are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended.
- 3 The Company has decided to opt for fair value of investments through profit and loss strategy pursuant to para 4.1.4 of Ind-AS 109 in place of existing strategy of selecting fair value of investments through Other Comprehensive Income (OCI) for all the equity investments purchased on or after 1st April, 2024 and all the existing investments made till 31st March, 2024 would continue to be accounted for as per the provisions of para 5.7.5 read with para B5.7.1 of Ind-AS 109 till the time it is realized / sold.
- 4 The Code on Social Security, 2020 (Code) relating to employee benefits during employment and post-employment benefits has received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code comes into effect has not been notified. The Holding Company will assess the impact of the Code when it comes into effect and will record any related impact in the period of the Code becomes effective.
- 5 The segment reporting of the Company has been prepared in accordance with Ind AS – 108 on "Operating Segment" (Refer - Annexure 1).
- 6 Pursuant to Regulation 33 of the SEBI (Listing and Other Disclosure Requirement) Regulation 2015, the standalone results of the Company are available on the website of the Company www.ladderup.com & on the website of BSE www.bseindia.com.
- 7 The figures for quarter ended March 31, 2024 represent the derived figures between the audited figures in respect of the full financial year ended March 31, 2024 and reviewed year to date figure upto December 31, 2023 being date of end of the third quarter of the relevant financial year.
- 8 Corresponding figures of the previous periods / year have been regrouped or rearranged, wherever considered necessary.

For and on behalf of the Board




Sunil Goyal
DIN 00503570
Managing Director

Place : Mumbai
Date : 24th July, 2024

(Annexure 1)

(₹ in lakh)

Particulars	Standalone			
	Quarter Ended		Year ended	
	30.06.2024	31.03.2024	30.06.2023	31.03.2024
	Unaudited	Audited	Unaudited	Audited
Segment revenue:				
i) Investment activities	1.80	1.36	1.16	13.71
ii) Finance activities	13.41	14.70	18.03	69.42
Total segment revenue	15.21	16.06	19.19	83.13
Less : Inter segment revenue	-	-	-	-
Net income from operations	15.21	16.06	19.19	83.13
Segment results :				
i) Investment activities	1.80	1.36	1.16	13.71
ii) Finance activities	(16.63)	(12.92)	14.09	18.35
Total	(14.82)	(11.56)	15.25	32.07
Add : Unallocable income				
Less : Unallocable expenses	43.26	29.63	35.85	143.74
Total profit/(loss) before tax	(58.08)	(41.19)	(20.60)	(111.67)
Other comprehensive income				
i) Investment activities	982.05	446.81	576.68	1,263.74
Capital Employed				
(Segment assets - segment liabilities)				
i) Investment & finance activities	7,482.88	6,558.27	6,478.93	6,558.27

Notes:

- Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to total assets and liabilities for investment and finance activity.



Place : Mumbai
Date : 24th July, 2024

For and on behalf of the Board

Sunil Goyal
DIN 00503570
Managing Director

INDEPENDENT AUDITORS' REVIEW REPORT

The Board of Directors
Ladderup Finance Limited
Mumbai

1. We have reviewed the accompanying statement of consolidated unaudited financial results of **Ladderup Finance Limited** ("the Holding") and its subsidiary (including joint venture of the subsidiary) ("the Holding" and its subsidiary together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its joint venture (including subsidiary of the joint venture) and associate for the quarter ended June 30, 2024 ("the statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This statement, which is the responsibility of the Holding's management and approved by the Holding's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 (the 'Act) read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of following entities:
 - i. Ladderup Wealth Management Private Limited, subsidiary company
 - ii. Waterproof Corporation Private Limited, joint venture
 - iii. Annapurna Pet Private Limited, an associate
 - iv. Ladderup Wealth International Limited, a joint venture of the subsidiary
 - v. Shree Vinayak Organics (I) Private Limited, subsidiary of the joint venture
5. Based on our review conducted and procedure performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards specified under Section 133 of the Act, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Shah Gupta & Co.
Chartered Accountants

6. The Statement also includes the Group's share of net profit after tax of ₹ 34.60 Lakh and total comprehensive income of ₹ 34.60 Lakh for the quarter ended June 30, 2024, respectively, as considered in the consolidated financial results, in respect of one joint venture (including subsidiary of the joint venture) and one associate, in respect of the associate based on their financial results which have not been reviewed by their auditor. These financial information have been certified by the Company's Management. Our opinion in so far it relates to the amounts and disclosures included in respect of the said associate, is based on these certified financial statements. Our opinion on the statement is not modified in respect of the above matter.

The Statement also includes the Group's share of net loss after tax of ₹ 28.60 Lakh and total comprehensive loss of ₹ 28.60 Lakh for the quarter ended June 30, 2024, respectively, as considered in the Statement of the joint venture of the subsidiary which is certified and furnished to us by the Management, and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of joint venture to the extent, has been derived from such management certified financial information. According to the information and explanations given to us by the Management, these interim financial information are not material to the Group. Our opinion on the statement is not modified in respect of the above matter.

For **SHAH GUPTA & Co.**
Chartered Accountants
Firm Registration No. - 109574W



Vedula Prabhakar Sharma
Partner
Membership No. :123088
UDIN: 24123088BKARQZ6969

Place: Mumbai
Date: July 24, 2024

LADDERUP FINANCE LIMITED

Regd. Off.: A-102, 1st Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Near Gurunanak Hospital, Bandra (East), Mumbai - 400 051, India.

CIN : L67120MH1993PLC074278

Statement of Unaudited Consolidated Financial Results for the Quarter Ended 30th June, 2024

(₹ in lakh except EPS)

Sr. No.	Particulars	Quarter ended		Year ended	
		30.06.2024	31.03.2024	30.06.2023	31.03.2024
		Unaudited	Refer Note 7	Unaudited	Audited
1.	Revenue from operations				
a.	Interest income	15.35	17.34	20.20	78.79
b.	Dividend income	1.80	1.36	1.16	13.71
c.	Fees and commission income	354.63	299.75	222.10	1,071.57
d.	Net gain on fair value changes of financial assets	2.69	3.42	3.87	14.16
	Total revenue from operations	374.47	321.87	247.33	1,178.23
2.	Other income	78.24	40.61	12.43	83.47
	Total Income (1+2)	452.71	362.48	259.76	1,261.70
3.	Expenses				
a.	Finance costs	33.60	34.32	7.85	70.72
b.	Employee benefits expenses	179.38	166.07	166.15	606.73
c.	Depreciation and amortization	18.67	18.82	17.61	74.14
d.	Other expenses	54.44	112.05	66.93	313.03
	Total expenses	286.09	331.26	258.54	1,064.62
4.	Profit before share of associate / joint venture (1+2-3)	166.62	31.22	1.22	197.08
5.	Share of profit of associate / joint Venture	6.00	58.14	1.12	17.57
6.	Profit before tax (4+5)	172.62	89.36	2.34	214.65
7.	Less : Tax expense				
	- Current tax	53.25	(30.53)	3.25	71.84
	- Reversal of MAT credit entitlement (refer note 3)	-	517.78	-	517.78
	- Reversal for current tax of earlier years	-	0.06	-	0.06
	- Deferred tax	(0.45)	97.41	19.26	17.72
8.	Net profit/(loss) after tax (6-7)	119.83	(495.36)	(20.17)	(392.75)
9.	Other comprehensive income				
	Items that will not be reclassified subsequently to profit or loss (net of tax)				
	a) Fair value of equity instruments through OCI	982.05	446.81	576.68	1,263.74
	b) Remeasurement of employment benefit obligation	(0.17)	1.27	(0.65)	(0.68)
	Total other comprehensive income, net of taxes	981.88	448.08	576.04	1,263.06
10.	Total comprehensive income (8+9)	1,101.70	(47.28)	555.87	870.31
11.	Net profit/(loss) for the period attributable to :				
	Owners of the company	35.81	(562.50)	(7.79)	(501.79)
	Non controlling interests	84.02	67.14	(12.38)	109.04
12.	Other comprehensive income/(loss) for the period attributable to :				
	Owners of the company	982.06	447.45	576.49	1,263.79
	Non controlling interests	(0.18)	0.63	(0.45)	(0.73)
13.	Total comprehensive income/(loss) for the period attributable to :				
	Owners of the company	1,017.87	(115.05)	568.70	761.99
	Non controlling interests	83.84	67.77	(12.83)	108.33
14.	Paid-up equity share capital (face value ₹ 10 each)	1,285.26	1,285.26	1,285.26	1,285.26
15.	Other equity	7,454.06			6,436.18
16.	Earnings per equity share (face value ₹ 10 each)*				
	a) Basic (in ₹)	0.28	(4.38)	(0.06)	(3.90)
	b) Diluted (in ₹)	0.28	(4.38)	(0.06)	(3.90)

* Earnings per share for the interim period is not annualised



LADDERUP FINANCE LIMITED

**Regd. Off.: A-102, 1st Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Near Gurunanak Hospital, Bandra (East), Mumbai - 400 051, India.
CIN : L67120MH1993PLC074278**

Notes:

1. The above consolidated financial results of the Ladderup Finance Limited (the "Holding Company"), its subsidiary (including joint venture of the subsidiary)(the Holding Company and its subsidiary together referred to as "the Group") and its associates & Joint Venture (including subsidiary of joint venture), have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 24, 2024.
2. The above consolidated financial results for the quarter ended on June 30, 2024 are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended.
3. Holding Company has decided to opt for fair value of investments through profit and loss strategy pursuant to para 4.1.4 of Ind-AS 109 in place of existing strategy of selecting fair value of investments through Other Comprehensive Income (OCI) for all the equity investments purchased on or after 1st April, 2024 and all the existing investments made till 31st March, 2024 would continue to be accounted for as per the provisions of para 5.7.5 read with para B5.7.1 of Ind-AS 109 till the time it is realized / sold.
4. The Code on Social Security, 2020 (Code) relating to employee benefits during employment and post-employment benefits has received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code comes into effect has not been notified. The Holding Company will assess the impact of the Code when it comes into effect and will record any related impact in the period of the Code becomes effective.
5. The segment reporting of the Group and its subsidiary has been prepared in accordance with Ind AS – 108 on "Operating Segment" (Refer - Annexure 1).
6. Pursuant to Regulation 33 of the SEBI (Listing and Other Disclosure Requirement) Regulation 2015, the consolidated results of the Group are available on the website of the Company www.ladderup.com & on the website of BSE www.bseindia.com.
7. The figures for quarter ended March 31, 2024 represent the derived figures between the audited figures in respect of the full financial year ended March 31, 2024 and reviewed year to date figure upto December 31, 2023 being date of end of the third quarter of the relevant financial year.
8. Corresponding figures of the previous periods / year have been regrouped or rearranged, wherever considered necessary.



For and on behalf of the Board

Sunil Goyal
DIN 00503570
Managing Director

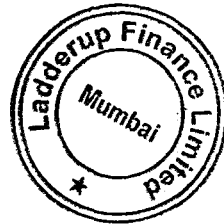
Place : Mumbai
Date : 24th July, 2024

(₹ in lakh)

Particulars	Consolidated			
	Quarter Ended		Year ended	
	30.06.2024	31.03.2024	30.06.2023	31.03.2024
	Unaudited	Audited	Unaudited	Audited
Segment revenue:				
i) Investment activities	4.50	4.78	5.03	27.87
ii) Finance activities	15.35	17.34	20.20	78.79
iii) Investment advisory services	354.62	299.75	222.10	1,071.57
Total segment revenue	374.47	321.87	247.33	1,178.23
Less : Inter segment revenue	-	-	-	-
Net income from operations	374.47	321.87	247.33	1,178.23
Segment Results :				
i) Investment activities	4.50	4.78	5.03	27.87
ii) Finance activities	(16.63)	(12.92)	14.09	18.35
iii) Investment advisory services	223.31	658.24	218.73	308.73
Total	211.19	650.10	237.85	354.95
Add : Unallocable income	78.24	40.61	12.43	83.47
Less : Unallocable expenses	116.81	601.36	247.94	223.77
Total profit/(loss) before tax	172.62	89.36	2.34	214.65
Other comprehensive income				
i) Investment activities	982.05	446.81	576.68	1,263.74
Capital employed				
(Segment assets - segment liabilities)				
i) Investment & finance activities	7,482.88	6,558.27	6,478.93	6,558.27
ii) Investment advisory services	1,167.69	997.99	762.60	997.99
iii) Unallocable	620.48	613.08	613.38	613.08

Notes:

- Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to the reportable segments, as the assets are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to total assets and liabilities for investment and finance activity.



For and on behalf of the Board

Sunil Goyal
DIN 00503570
Managing Director

Place: Mumbai
Date : 24th July, 2024



Annexure B

Disclosure pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 pertaining to re-appointment of Mr. Saurabh Sarayan, liable to retire by rotation

Particulars	Non-Executive Director
Name	Mr. Saurabh Sarayan
Reason for change viz. appointment, resignation, removal, death or otherwise	Re-appointment of Director, liable to retire by rotation
Date of appointment/ cessation & term of appointment;	Ensuing Annual General Meeting of the Company
Brief profile (in case of appointment)	Mr. Saurabh Sarayan is a qualified CFA, MBA (Finance) From University of Mumbai and CAIIB having experience in raising growth capital for early stage Companies, structured, and special situation finance for matured companies and Debt resolution cases.
Disclosure of relationships between directors (in case of appointment of a director)	None
Disclosure of Interest	None

Ladderup Finance Limited

Redg. & Corp. Office: 102-A,
1st Floor, Hallmark Business Plaza,
Sant Dyaneshwar Marg,
Near Gurunanak Hospital
Bandra (East), Mumbai – 400 051

Tel.: 91-22-42 46 6363,
Fax: 91-22-42 46 6364,
E-Mail: info@ladderup.com
Website: www.ladderup.com
CIN:L67120MH1993PLC074278



Annexure- C

Disclosure pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 pertaining to Appointment of Mr. Mayank Mehta

Particulars	Independent Director
Name	Mr. Mayank Mehta
Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment
Date of appointment/ cessation & term of appointment;	Date of Appointment: 24 th July, 2024 Appointed as an Additional Cum Independent Director to hold the Office till the conclusion of ensuing Annual General Meeting.
Brief profile (in case of appointment)	Attached
Disclosure of relationships between directors (in case of appointment of a director)	None
Disclosure of Interest	None

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Fax: 91-22-42 46 6364,
E-Mail: info@ladderup.com
Website: www.ladderup.com
CIN:L67120MH1993PLC074278

BRIEF PROFILE

Mr Mayank K Mehta has an inimitably illustrious career, packed with multiple achievements while holding enviable positions in the Banking and Financial sector in India.

His professional experience of over -4- decades encompasses various leadership roles, most notably as the Chief Financial Officer of Union Bank of India and Executive Director of Bank of Baroda- both of which are premier Public Sector Banks in India.

His unique skill set combines financial acumen, progressive thinking and leadership experience on a global scale. He has pioneered various reforms and introduced important policies, which have now become irreplaceable tools in the operations of the Banking Institutions of his employment.

While holding the critical position of Chief Financial Officer of Union Bank of India, he has headed a crucial team dealing with the Balance Sheet of the bank and played the guide for strategic long-term planning with a futuristic outlook.

As Executive Director in Bank of Baroda, he has headed various committees and departments which have added to his repertoire of business skills. His endeavors were not only brought an impact on the National level, but have also benefited the cross border relations of the Bank, especially in Africa and Asia-Pacific Regions.

In performing multiple roles and responsibilities for the Bank and its International subsidiaries, he has garnered an acute and in-depth understanding of the banking and financial framework of the world, which has aided him in taking the Institutions to greater heights.

ACADEMIC CREDENTIALS

- CAIIB from Indian Institute of Bankers; B. Sc., South Gujarat University

ADDITIONAL INFORMATION

Languages known: English, Hindi, Gujarati;

Mail ID: mmehta1209@gmail.com;



Annexure- D

Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 pertaining to Re-appointment of M/S CAS & Co, Chartered Accountant:

Particulars pertaining to re- appointment of Internal Auditor:

Particulars	Internal Auditor
Name	M/S CAS & Co, Chartered Accountants
Reason for change viz. appointment, resignation, removal, death or otherwise	Re-appointment
Date of appointment/cessation & term of appointment;	Date of re-appointment: 24 th July 2024 Term: For the Financial Year 2024-2025
Brief profile (in case of appointment)	Attached
Disclosure of relationships between directors (in case of appointment of a director)	None

Ladderup Finance Limited

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Near Gurunanak Hospital
Bandra (East), Mumbai – 400 051

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ABOUT C A S & Co.



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OUR BRIEF PROFILE

- **C A S & Co.** (Formerly known as K.M. Tulsian & Associates) established in 1986 with a vision to become a true professional firm providing value added services and solutions
- **CAS**, a Multi disciplinary firm has been in existence for around three decades and catered to over 100 plus client groups across diverse sectors
- **CAS** operates through 6 service verticals led by 3 Partners namely:

Name of Partners	Experience	Name of Partners	Experience
Sajjan Kanodia, FCA	28 Years	Pratik Jain, ACA	5 Years
Chhaya More, FCA	21 Years		

- Our range of services include Audit & Attestation / Governance, Risk & Compliance / Direct & Indirect Tax Advisory / Transaction & Business Advisory / Valuations.
- We are well equipped with a highly skilled, well trained & strongly motivated team delivering quality services to the clients
- The firm is supported by about 37 Qualified, Semi Qualified Executives & articles;
- The firm is in Category II in the RBI List

ICAI Registration No.	111075W	RBI Unique Code of Bank Audit	958129
CAG Empanelment No	70520/2023		

Firm's Service Spectrum

- Statutory Audits
- Special Audits / Assignments as required under various statutes
- Conversion of Indian GAAP financials to IFRS
- Certification

Attestation & Compliance



- Risk, Management, Internal and Operational Audit
- Process Re-engineering & SOP
- Due Diligence
- Cost Reduction & Fraud Investigation
- IT, VAPT & Cyber Security Audits

Governance Risk & Compliance



- Domestic Income Tax compliances
- Representations, Litigations & Opinions
- Tax Planning
- NPO Taxation
- Cross Border Taxation
- Transfer Pricing

Direct Taxation



- GST Compliances & Audit
- Indirect Tax - Advisory Services (incl. Customs, Excise, Service Tax, VAT / CST)
- Compliance & Legal Services
- Health check / Diagnostic Review

Indirect Taxation



- Transaction Structuring
- FEMA Consultancy
- Corporate Structuring
- M&As and Demergers
- Valuations
- India entry strategy
- Joint Venture Structuring
- Strategic Alliances

Transaction & Business Advisory



- Stock Audit
- Forensic Audit

Banking & Financial Services



Attestation & Compliance Services

- Statutory Audit as per the Companies Act, 2013
- Tax Audit as per Section 44AB of the Income Tax Act
- Audit under the Limited Liability Partnership Act

Statutory Audits



- Statutory Audits
- Concurrent Audits
- Stock Audits
- Forensic Audit

Bank Audits



- Networth & Valuation certification as may be required from time to time
- Consultancy provided on various matters relating to Accountancy, Auditing, Compliance's etc.

Certification & Other Assignments



- Compliances Audit as per the needs and requirements of clients
- Other assignments like Status of Debtors and Creditors on ABC analysis, Accounting, IFRS consultancy etc.

Special Assignments



Governance Risk & Compliance

- Risk based Internal & Management Audits.
- Independent assessment of risks & controls of the existing processes, identify process improvement opportunities and practical recommendations.
- Use of control rating indices for evaluating and benchmarking overall internal control environment

Internal, Operational & Management Audits



- Financial & Tax Due Diligence;
- Objective driven Due Diligence reviews to assist in setting up reliable information base for the proposed transaction

Due Diligence Reviews



- Cost Reduction & Profit Improvement studies
- Fraud Investigation
- IT & System Audits
- VAPT & Cyber Security Audits

Special Assignments



- Design, mapping, documentation & evaluation of business processes for transition from 'as-is' to 'ought to-be' along with roles & responsibilities (KRA / KPI).
- Preparation of SOPs (Standard Operating Procedures) and upgrading automation levels.

Business Process Review & SOPs



Direct Taxation Services

- Compliance Handholding including Preparation & Filing of Income Tax, TDS Returns
- Tax Planning for all entities & HNI's including advising on Advance Tax payments

Domestic Tax Compliances



- Representations for Assessments, Appeals, Refunds & Other matters
- Handling Litigations and Appearing before Appellate Authorities
- Opinions for complex representation, litigation & planning matter.

Representations, Litigations & Opinions



- Compliance handholding including Advising on withholding Taxes;
- End to end advisory services for Cross border tax structuring & planning;

Cross Border Taxation



- Transfer Pricing Report
- Certifications
- Advisory & Consultation
- Health Check and Diagnostic review

Other Services



Transaction & Business Advisory Services

- Advising on Mergers, Amalgamations, Demergers, Hive off of Undertaking considering various laws and regulations in force
- Providing guidance on Business organization and structuring for diverse commercial reasons

Advisory Services



- Investment Planning & Real Estate Transaction Structuring;
- Consultation for corporatization of Proprietorship / Partnership firms or conversion of Corporate entity into LLP;
- Family arrangement & Succession Planning

Transaction Advisory & Tax Planning



- Advise on strategic alliances and India entry strategy in compliance with the rules and regulations
- Overseas company Incorporation and related compliances
- Liaison for regulatory approval & compliance under FEMA / RBI and FIPB

Inbound & Outbound Investment Strategy



- Equity valuations
- Cross Border Taxation
- Transaction Support

Other Services



Indirect Taxation Services

- Structuring / restructuring of transaction
- Advise / structure to optimize Tax credits
- Legal Opinions

Advisory Services



- Setting up necessary process for compliances
- Day to day and regular compliances such payments / filing returns / obtaining Forms
- Assistance in tax assessments / routine matters
- VAT & GST Audit
- Refund Compliances

Compliance Services



- Drafting reply to notice/ query/ enquiry from department;
- Assistance / representation before tax department / authorities;
- Drafting of appeals and stay petition & representation upto Tribunal;
- Assistance in matters before High Court

Legal Services



- Obtaining various registration under GST/PT/ STPI / EOU / FTP;
- Health Check / Diagnostic Review
- Compliance related to Mergers & Demergers
- Compliances related to winding up of business

Other Services



Work Methodology

Execution and Closure

- Closely work with assignment coordinator to ensure completeness and focused work
- Performance using updated knowledge bank
- Hold regular meetings with the clients and 'closure meetings' upon completion of work.

Reporting and Presentation

- Escalate key issues / aspects to appropriate level
- Provide 'best practices' based on Strong Domain Exposure
- Issue periodical reports / flash reports to clients
- Presentation on the key outcome of the assignment to the higher level.

Quality Assurance

- Internal Peer Reviews within the firm by senior partner not directly involved in engagement
- Focus on value additions and value creation
- Regular quality & progress reviews by the partner in-charge.

OUR VALUES

Quality Service and Client Satisfaction

- Dedicated teams upgrading quality standards consistently.
- Right man at the right work yielding desired level of satisfaction.
- Direct supervision of Partner for each assignment.

Understanding Client's Business and Requirements

- Focus on complexities of business to understand clients' needs.
- Process 'walk through' to develop deep understanding of business processes.
- Effective use of knowledge database and other research materials.

Management of Change

- Strong planning and safeguards
- Continuous education & skill development programs to adapt to changes.

Ethics, Independence and Objectivity

- Strict adherence to the ethical, professional and independent standards.
- Objectively guide to solutions with emphasis in clients' interests.

OUR IT & CYBER AUDIT TEAM



Deepesh Chitroda
Director

Deepesh has more than 15 years experience doing IT audits/ providing IT solution across various sectors.

He is a CISA qualified and has various other IT certifications.

He has been involved in drafting IS polices, IS audit and practices, Cyber Forensics, Investigation and Risk Audits, Penetration testing and Information Security Testing.



Ajayakumar Pillai, MCA

Ajay has more than 25 years experience in IT Industry. He has been involved in consulting Networking, Server & Storage (Physical & Cloud) setup, Cyber Security and other Alliance.

He involved in System and DATA Audit, troubleshooting of SAP, ERP and other Softwares. He having good knowledge in setup and guidance for cloud products like 0365, Azure, AWS, Google, etc. for Data Storage, mailing solutions and backups. He involve in advisory of datacenter setup, cloud setup, and other IT products.

He also done certification in Forensic and Cyber Security, AWS Cloud Computing, etc..



Sagar Kamble, MBA (IS)

Sagar having 15 years experience in IT Industry. He has been involved in setup of IT products like Storage, Servers, ERP, etc..

He involved in System and DATA Audit. He also having experience in cloud products, Cloud & Cyber security. He also having experience in troubleshooting of various Softwares.

He also done various certification in IT Sector

Key Sector-Experience

➤ Financial Services incl. Banks & NBFCs	➤ Foods & Beverages
➤ IT, ITES & Fintech	➤ Healthcare
➤ Life & General Insurance	➤ Chemicals
➤ Iron & Steel	➤ Oil & Gas
➤ Plastic & Polymers	➤ Retail & Mall Management
➤ Mining	➤ Travel & Tourism
➤ Plastic & Polymers	➤ Travel & Tourism
➤ Mining	➤ Security & Guarding
➤ Textiles	➤ Real Estate & Infrastructure
➤ Cement	➤ Logistics & Shipping
➤ Power	➤ Entertainment
➤ Stock Broking	➤ Gaming & Hospitality
➤ Pharmaceuticals	➤ Advertising
➤ Agri-products & Services	➤ Bullion, Gems & Jewelry
➤ Charitable Trusts & NGO's	➤ Public Sector Undertakings

Clientele

Internal Audit, IFC, ICFR & IT Audits

Alliance Mall Developers Co. Private Limited	Hagwood Commercial Developers Private Limited
Empire Mall Private Limited	Prozone Intu Properties Limited
Responsive Industries Limited	Axiom Cordages Limited
Prozone Developers & Realtors Private Limited	Arya Iron & Steel Co. Private Limited
Arrka Infosec Private Limited	Navitas Green Solutions Private Limited
Rajshree Polypack Limited	Unirub Techno India Private Limited
Asian Energy Services Limited	Ladderup Wealth Management Private Limited
Hindustan Logistics Private Limited	Ladderup Finance Limited
Oilmax Energy Private Limited	

Clientele

Forensic Audit-Bank	Statutory Audit-Bank- Internal Control Testing
Union Bank of India	Union Bank of India (Various Branches)
Bank of Maharashtra	
Concurrent Audit-Bank	Revenue Audit-Bank
Saraswat Co-operative Bank Ltd (Various Branches)	Union Bank of India (Various Branches)
Andhra Bank (Various Branches)	
Union Bank of India (Various Branches)	
Central Bank of India (Various Branches)	
Canara Bank (Various Branches)	

Statutory Audit - Limited	
Lactose India Limited	Ambuja Cements Limited
Veto Switchgears & Cables Limited	Starcom Information Technology Limited
India Nivesh Limited	

Clientele

Transaction Advisory & International Taxation

GJ Freedom Fashions Limited	G & J Garment Processors Limited
Avenues Payments India Private Limited	Kisan Moulding Limited
Avenues India Private Limited	Ecotech Monitoring Solutions Private Limited
Gini & Jony Limited	Tops Security Limited
Waaree Industries Private Limited	J.P. Infra Construction Private Limited
Jet Freight Logistics Limited	Kennigton Industries Private Limited
Kinship Technologies Private Limited	Mumbai Shelter Housing Development Private Limited
Pristine Buildspace Private Limited	Qwikipik Technology Private Limited
RPS Research India Private Limited	Pharmaceutical Research Associates India Private Limited
Skylark Realtors Private Limited	Yieldcurve Analytics Private Limited
Smartiply India Private Limited	Lotus Tapes (India) Private Limited
Depa India Private Limited	Bridgespan India Private Limited
Shopmatic Solutions Private Limited	Jost's Engineering Company Limited
Stolt-Nielsen India Private Limited	Printografik Packaging India Private Limited
Simpa Enterprises LLP	SIL Investments Limited

Clientele

Statutory Audit-Private Limited & LLP

Jumbo Foods Private Limited	Leila Trading Company Limited
Augmount Enterprises Private Limited	Supama Financial Services Limited
Supama Commodities Limited	RSBL Dia Jewels Private Limited
RSBL Spot Trading Private Limited	Lotus Logistics & Developers Private Limited
Bellizo Multiventures Private Limited	Silverbird Multiventures Private Limited
Fairpoint Tradecom LLP	Onesource Trading Company LLP
Bhawana Computers Private Limited	RMIL Metal Industries Private Limited
Claridge Moulded Fibre Limited	Wellknown Business Ventures LLP
Makowda Worldwide Private Limited	OFS Cargo Private Limited
Asm Industries (India) Private Limited	Arlex Agrochem And Pharma Private Limited
Arlex Chemi Private Limited	Arlex Industries Private Limited
Aurus Technologies Private Limited	Balashri Commercial Limited
Cargosol Logistics Private Limited	Cargosol Shipping Agency Private Limited
India Nivesh Capital Limited	Mahalaxmi Worldwide Logistics Private Limited
Mehta Tubes Limited	Pinkcity Buildhome Private Limited

Clientele

GST Audit & Compliance

Chavo Textiles Private Limited	Mahalaxmi Worldwide Logistics Private Limited
JRI Technologies Private Limited	Sethia Infrastructure Private Limited
Receivable Exchange Of India Limited	Peter Lacke India Private Limited
Permeshwar Creations Private Limited	Texport Syndicate India Limited
Tuni Textile Mills Limited	Parle Agro Private Limited
Prozone Realty Limited	Empire Mall Private Limited
Mehta Tubes Limited	Kennigton Industries Private Limited
Siva Ram Yarns Private Limited	Cargosol Logistics Limited
Jumboking Foods Private Limited	Waterproof Corporation Private Limited
Unirub Techno India Private Limited	Provogue (India) Limited
Annapurna Pet Private Limited	Rashtriya Metal Industries Limited
Dynamic Drilling & Services Private Limited	Jet Freight Logistics Limited
Tulsyam Retail Private Limited	Oilmax Energy Private Limited
RCL Agencies (India) Private Limited	Nascent Leasing And Infotech Private Limited
Omkar Realtors & Developers Private Limited	Mahyco Private Limited

Contacts

Thank You ...

C A S & C O
CHARTERED ACCOUNTANTS

A-703, Rajeshri Accord,
Telly Cross Lane, Off S N Road,
Andheri (East),
Mumbai – 400 069

Name : Sajjan Kanodia
Designation : Partner
Email : info@casnco.com
Phone : +91 73044 18214



Annexure- E

Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 pertaining to Re-appointment of M/S Jajodia & Associates, Practicing Company Secretaries:

Particulars pertaining to re- appointment of Secretarial Auditor:

Particulars	Secretarial Auditor
Name	M/s. Jajodia & Associates
Reason for change viz. appointment, resignation, removal, death or otherwise	Re-appointment
Date of appointment/cessation & term of appointment;	Date of appointment: 24 th July 2024 Term: For the Financial Year 2024-2025
Brief profile (in case of appointment)	Attached
Disclosure of relationships between directors (in case of appointment of a director)	None

Ladderup Finance Limited

Redg. & Corp. Office: 102-A,
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Website: www.ladderup.com
CIN:L67120MH1993PLC074278



PROFESSIONAL PROFILE

**JAJODIA
AND
ASSOCIATES**



Introduction to our Firm

**JAJODIA
AND
ASSOCIATES**

JAJODIA AND ASSOCIATES is a peer reviewed firm of **Company Secretaries** which provides comprehensive **Legal, Secretarial and Management Advisory Services** in the field of **Corporate Laws, Business Management, Taxation, Financial Management, Risk Management, Private Equity, Venture Capital, Mergers & Acquisition, Corporate Finance and Debt recovery, Capital Markets** etc.

CS Priti Nikhil Jajodia has established a proprietorship firm with a view to further strengthen and providing core competency in corporate advisory and other services to our esteemed clients in the name and style of **JAJODIA AND ASSOCIATES**.

The core management of the firm includes **CS Priti Nikhil Jajodia** as a Proprietor and two senior professionals namely **CS Nikhil Jajodia** and **Prajakta Shirke**. Both professionals having experience in providing **Corporate Legal, Secretarial & Advisory Services** and held **Senior Management positions / Company Secretary** in various reputed organizations including **Public Listed Companies & Public Sector Undertakings**.

Our team is updated with the latest amendments in **laws, economy, business and market conditions**. Our approach and advisory are highly valued by our clients. Our clients appreciate our personal approach, quality, flexibility and dynamism and most importantly our dedication.

Our Vision, Mission & Policy

**JAJODIA
AND
ASSOCIATES**

- **Vision:**

Our vision is to provide excellence in Professional Services with quality, innovation & the highest standard of client's satisfaction in the field of Legal, Secretarial, Debt Recovery, Insolvency Management and allied Advisory Services.

- **Mission:**

We believe that Corporate Excellence can be achieved in every field by giving proper Direction, Dedication, Determination, Discipline and completion of all Deadlines. Commitment is a sign of maturity. Commitment means not quitting at the first option or sign or problems. Individuals with strong commitments build strong communities & relations.

- **Policy:**

Policy of our firm is Desire to Work, Dedication and Commitment, Adhere Responsibility, Hard Work, Moral Character, Positive Believing, Power of Persistence, Pride of Performance, and Great Satisfaction of our valuable Clients.

Our Specialized Services

- **Corporate Laws, Commercial Law Advisory & Compliance Management Services.**
- **Secretarial Audit / Due Diligence Audit / Corporate Governance Compliance Audit Services.**
- **Scrutinizer (E-voting & Postal ballot) Management Services.**
- **Capital Market Advisory Services.**
- **XBRL Conversion & E-filing Compliance Management Services.**
- **Corporate Restructuring, Mergers, Acquisition, Joint Ventures, Valuation & Strategic Advisory Services.**
- **Project Management & Business Management Advisory Services.**
- **Private Equity & Venture Capital Advisory Services.**
- **India Entry Advisory Services including Foreign Direct Investment Advisory and Compliance Management Services.**
- **Intellectual Property Right Related Services.**
- **Arbitration Resolution Management Services.**

Scope of Services

**JAJODIA
AND
ASSOCIATES**

Secretarial Audit / Due Diligence Audit / Corporate Governance, CSR, SD and R&D Compliance Certification Services.

Secretarial Audit / Due Diligence Compliance Management Audit are the most important requirement of a business concern to gain investors' confidence as well as to ensure compliance of legal requirement. We provide complete range of Secretarial Audit, Internal Audit and Due Diligence Management Compliance Audit and undertake specific projects audit and due diligence assignments that require our observations and opinion on a particular assignment / project which includes:

- **Secretarial Audit for Public Sector Undertakings, Listed & Unlisted Public Limited Companies including Domestic & Multinational Corporate Houses.**
- **Secretarial Compliance Management Audit, Due Diligence Advisory Services of the Corporate to ensure Secretarial / Legal Compliance including Due diligence audit for Merger, Acquisition, Amalgamation, Take over, Private Equity & Venture Capital Participation & Bought Out Deals. Also provide Diligence report to Banks for providing various credit facilities to Public and Private Limited Companies in compliance of the RBI Guidelines.**
- **Corporate Governance Compliance & Certification Services to Public Sector Undertaking as per Department of Public Enterprises Guidelines, 2010 and Public & Private Limited Companies including both Domestic & Multinational Corporate Houses as per SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 Guidelines.**
- **Corporate Social Responsibility Compliance Certification Services to Public Sector Undertakings, Public and Private Limited Companies including Domestic & Multinational Corporate Houses.**
- **Sustainable Development Compliance, Research & Development Compliance Certification Services to Public Sector Undertakings, Public and Private Limited Companies including Domestic & Multinational Corporate Houses.**

Scope of Services

**JAJODIA
AND
ASSOCIATES**

Corporate Restructuring, Mergers, Acquisition, Joint Ventures, Valuation, E-Voting & Other Strategic Advisory Services

- **Corporate Restructuring: Merger, De-Merger, Amalgamation, Acquisition, Take-over & Bought out deals.**
- **Valuation Advisory Services – Business Valuation [Tangible & Intangible Assets Valuation], Acquisition & Investment Valuation, Valuation of Shares, ESOP Valuation, Merger, Demerger & Amalgamation Valuation & Swap Ratio, Tax Valuation, Valuation of Business Segments for Spin-off & Restructuring and allied services.**
- **Issue Management Services: Public Offer (IPO/FPO), Right Offer, Preferential Offer, Public Offer through Book-Building Process, Capital Restructuring, Public, Private & Preferential offer of Shares, Bonds etc.**
- **Strategic Management Services: Implementation of strategic issues including preparation of documents, submission thereof before various regulatory authorities such as Registrar of Companies, Regional Director, National Company Law Tribunal etc.**
- **Profitability Analysis Services: Comparative profitability study, SWOT Analysis and suggestive measures for enhancing profitability. Preparation of Monthly Profitability statement and other relevant report for the Management.**
- **Corporate Compliance Advisory Services: Corporate Compliance including Company Law & other Corporate Law Compliance, Bank & Financial Institution Search / Charge Advisory Services.**
- **Scrutinizer for E voting, Postal Ballot and allied services.**

Scope of Services

India Entry Advisory Services [FEMA & Other Compliances]

JAJODIA
AND
ASSOCIATES

India Entry Services are being offered by us to **Overseas Corporate World, Trade Association etc. seeking to launch their products & services into India. Our offering besides others as under but also includes Incubational Services. Today Business incubational plays a vital role in supporting the new innovational products from the highly talented and promising entrepreneur for successful launching of a company depends upon various factors like sound business ideas, concept planning, thorough market research, and financial analysis and risk assessment.**

- **Project Management Incubational Consultancy Services.**
- **India –Entry Services**
 - ➔ **Opening of Branch Office**
 - ➔ **Opening of Liaison Office.**
- **Advisory services for seeking approval from RBI, Secretarial for Industrial Assistance (SIA) / Foreign Investment Promotion Board (FIPB) & Other Statutory Authorities.**
- **Formation of 100% Subsidiary Company, Joint venture Company / LLP in India.**
- **E-Filing of International and Indian Corporate Returns.**
- **Virtual Office Advisory Services.**

Scope of Services

Virtual Office, XBRL Conversion, Management Advisory and Other Compliance Services

**JAJODIA
AND
ASSOCIATES**

- **Virtual Office Management Services:**

Virtual Office is a combination of off-site, live communication, address & compliance services that allow users to reduce traditional office costs while maintaining business professionalism. The Purpose of Virtual Office service in India is to provide a professional business environment for your organization.

Our Virtual Office Services include:

- ➔ **Setup / Incorporation of the Organization (Company / Limited Liability Partnership)**
 - ➔ **Part time Directors / Shareholders.**
 - ➔ **Establishment of Registered Office, Representation Services, Compliances with applicable statutory Laws.**
 - ➔ **Maintenance of Statutory Registers & other Records.**
 - ➔ **Remote Receptionist & Virtual Assistant.**
 - ➔ **Business Auxiliary Services – Space Services, Answering Services.**
 - ➔ **Voicemail, Professional Mailing Address, Business Meeting Space etc.**
- **XBRL Data Conversion, Accountancy, Taxation and E-filing Consultancy Services.**

Profile of Proprietor



“JAJODIA AND ASSOCIATES” a Practicing Company Secretary Peer reviewed firm established by **CS Priti Nikhil Jajodia**. She is Commerce and Law Graduate from Mumbai University and is an Associate member of Institute of Company Secretaries of India (ICSI). She has around 6 years of experience and her area of expertise lies in the field of legal and procedural compliances of various Acts applicable to Corporate like Companies Act 2013, SEBI, and FEMA. She has experience of drafting of Agreements, Applications, Scheme and appearing before regulatory authorities.

**JAJODIA
AND
ASSOCIATES**

JAJODIA AND ASSOCIATES

Head office:

Office No. 30, 1st Floor, Laxmi Niwas, 2nd Panjrapole Lane, C.P. Tank, Mumbai - 400 004.

Branch Office:

Office No. 506, Kosha Kommercial Komplex, Poddar Road, Behind Laxmi Narayan Shopping Centre, Near Railway Station, Malad East, Mumbai 400097.

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ANNEXURE F

Pre-Buyback Shareholding Pattern of the Company as on 19th July, 2024*:

Sr. No.	Category	No. of Shareholders	Number of Equity Shares	Percent
1	Promoter and Promoter Group	10	7306658	56.85
2	Public	980	1826824	14.21
	Others			
3	Body Corporate - Ltd Liability Partnership	3	1185007	9.22
4	Hindu Undivided Family	18	27126	0.21
5	Investor Education And Protection Fund	1	126011	0.98
6	Non Resident (Non Repatriable)	1	68	0.00
7	Non Resident Indians	4	5185	0.04
8	Other Bodies Corporate	24	2375721	18.48
	TOTAL	1041	12852600	100

- *19th July, 2024 being the latest date for which beneficiary position data is available with the Company.*

The post buyback shareholding pattern of the Company shall be ascertained subsequently.

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