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BBOX/SD/SE/2024/94

December 20, 2024

To.

Corporate Relationship Department	Corporate Relationship Department		
Bombay Stock Exchange Limited	The National Stock Exchange of India Limited		
P.J. Tower, Dalal Street,	Exchange Plaza, Bandra Kurla Complex,		
Fort, Mumbai 400001	Bandra East, Mumbai 400051		

Sub: Allotment of 6,45,179 Equity Shares pursuant to conversion of warrants

Ref.: Scrip code: BSE: 500463/NSE: BBOX

Dear Sir/Madam,

We refer to our intimation no. BBOX/SD/SE/2024/75 dated September 27, 2024 regarding allotment of 92,65,215 Convertible Warrants at a price of Rs. 417/- per Warrant to 25 allottees (Promoter & Non-Promoter category) with a right to the Warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 2/- each of the Company at a Premium of Rs. 415/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants against the receipt of initial subscription amount (25% of the issue price).

In this regard, we wish to inform you following warrant holders have paid the balance consideration i.e. 75% of the issue price and has opted to exercise and convert the warrants allotted into Equity Shares of the Company, of face value of Rs. 2/- each:

Sr. No.	Name of the allottee(s)	Category	No. of convertible warrants held (prior to conversion)	No. of warrants applied for conversion	Balance amount received (Rs.)
1	Eminence Global Fund PCC – Eubilia Capital Partners Fund I	Non-Promoter	5,99,520	5,00,000	15,63,75,000.00
2	Hawk Capital Private Limited	Non-Promoter	2,39,808	1,20,000	3,75,30,000.00
3	Atul Bapna	Non-Promoter	25,179	25,179	78,74,732.25*
	Total		8,64,507	6,45,179	20,17,79,732.25

^{*}Re.1.00/- has been adjusted has been adjusted out of the previous fractional amount available with the Company received from respective allottees under initial subscription.

In view of the above, the Board vide its circular resolution dated December 20, 2024 has considered and approved allotment of 6,45,179 Equity Shares of the Company of face value of Rs. 2/- each, at a premium of Rs. 415/- per share, pursuant to the exercise and conversion of the 6,45,179 convertible warrants against receipt of the balance subscription amount to the following allottees:



Sr. No.	Name of the allottee(s)	Category	No. of Equity	Total Consideration
			Shares allotted	received (Rs.)
	Eminence Global Fund			
1	PCC – Eubilia Capital	Non-Promoter	5,00,000	20,85,00,000.00
	Partners Fund I			
2	Hawk Capital Private	Non-Promoter	1,20,000	5,00,40,000.00
	Limited	Non-Fromoter		
3	Atul Bapna	Non-Promoter	25,179	1,04,99,643.00
	Total		6,45,179	26,90,39,643.00

Pursuant to the above allotment, there has been an increase in the issued, subscribed and paid-up capital of the Company as tabled below:

From	То
16,85,36,716 Equity Shares of Rs. 2/- each aggregating to	16,91,81,895 Equity Shares of Rs. 2/- each
Rs. 33,70,73,432/-	aggregating to Rs. 33,83,63,790/-

The aforementioned shares shall rank pari passu with the existing Equity Shares of the Company.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 with respect to the Preferential Allotment are enclosed as **Annexure A.**

This is for your information, record and necessary dissemination to all the stakeholders.

Yours Faithfully, For Black Box Limited

Aditya Goswami Company Secretary & Compliance Officer Encl.: A/a.



ANNEXURE A

Disclosure of information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 dated July 13, 2023

Issuance of Securities

Sr. No.	Particulars of Securities	Details					
1.	Type of securities	Equity Shares pursuant to conversion of warrants					
	proposed to be issued	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
2.	Type of issuance	Preferer	ntial allotr	ment in acco	rdance with	the Securities a	ınd Exchan
		Board of	f India (Iss	ue of Capital	and Disclosur	e Requirements) Regulation
		2018 an	d other ap	plicable laws	5.		_
3.	Total number of securities	Allotme	nt of 6,45	,179 Equity S	hares of the	Company of fac	e value of I
	proposed to be issued or	2/- each at an issue price of Rs. 417/- each (including a premium of				emium of I	
	the total amount for which	415/- each), upon conversion for equal number of Warrants allotted a				allotted at	
	the securities will be issued	issue pri	ce of Rs. 4	117/- each an	d upon receip	ot of balance am	ount.
	of preferential issue the lis	ted entit	y shall di	sclose the fo	ollowing add	litional details	to the sto
exchang 4.	Re(s): Name of Investors						
		Sr.	Name of	f the Proposed	l Allottee(s)	Category	
		No.					
		1	Eminenc	e Global Fund	d PCC – Eubilia	a Non-Promo	ter (QIB)
			Capital P	Partners Fund I			, , ,
		2	Hawk Ca	pital Private Li	imited	Non-Promo	ter
		3				ter	
5.	Post Allotment of	Name of Pre-Issue shareholding Post Issue shareh			holding		
J.	securities –	Propos	_		_		
			ees	No. of	% of	No. of shares	% o
	i. outcome of the	l		shares	holding	5 00 000	holding
	subscription,	Emine		-	-	5,00,000	0.30
		1 1	Fund PCC lia Capital				
		I I	rs Fund I				
		Hawk	Capital	1,00,000	0.06	2,20,000	0.13
		1 1 -	e Limited	1,00,000	0.00	2,20,000	0.13
		Atul Ba		_	_	25,179	0.01
			1	ed by allottee	s from open n	narket, if any, pos	
						post allotment ho	
			•				5
	ii iaana misa / allattad	Warrants had been allotted on September 27, 2024 carryin			ing a right		
	ii. issue price / allotted	subscribe to one Fauity Share nor warrant on receipt of amount of				-	
	price (in case of convertibles)	rate of Rs. 312.75/- per warrant (being 25% of the issue price per warran					
		Now, 6,		uity Shares	have been al	lotted on recei	ot of balar
	iii. number of investors;	3 (Three	e)				



	6.	in case of convertibles -	An amount equivalent to 25% of the warrant issue price has been received
		intimation on conversion	at the time of subscription and allotment of each Warrant and the balance
		of securities or on lapse of	75% amount of the warrant issue price has been received at the time of
1		the tenure of the	exercise of option of conversion of warrants in to Equity Shares by allottee
		instrument;	to whom the warrants have been allotted.
	7.	any cancellation or	Not Applicable
		termination of proposal for	
		issuance of securities	
		including reasons thereof.	