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BBOX/SD/SE/2024/94

December 20, 2024

To,

Corporate Relationship Department Bombay Stock Exchange Limited P.J. Tower, Dalal Street, Fort, Mumbai 400001	Corporate Relationship Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400051
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Sub: Allotment of 6,45,179 Equity Shares pursuant to conversion of warrants

Ref.: Scrip code: BSE: 500463/NSE: BBOX

Dear Sir/Madam,

We refer to our intimation no. BBOX/SD/SE/2024/75 dated September 27, 2024 regarding allotment of 92,65,215 Convertible Warrants at a price of Rs. 417/- per Warrant to 25 allottees (Promoter & Non-Promoter category) with a right to the Warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 2/- each of the Company at a Premium of Rs. 415/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants against the receipt of initial subscription amount (25% of the issue price).

In this regard, we wish to inform you following warrant holders have paid the balance consideration i.e. 75% of the issue price and has opted to exercise and convert the warrants allotted into Equity Shares of the Company, of face value of Rs. 2/- each:

Sr. No.	Name of the allottee(s)	Category	No. of convertible warrants held (prior to conversion)	No. of warrants applied for conversion	Balance amount received (Rs.)
1	Eminence Global Fund PCC – Eubilia Capital Partners Fund I	Non-Promoter	5,99,520	5,00,000	15,63,75,000.00
2	Hawk Capital Private Limited	Non-Promoter	2,39,808	1,20,000	3,75,30,000.00
3	Atul Bapna	Non-Promoter	25,179	25,179	78,74,732.25*
Total			8,64,507	6,45,179	20,17,79,732.25

*Re.1.00/- has been adjusted has been adjusted out of the previous fractional amount available with the Company received from respective allottees under initial subscription.

In view of the above, the Board vide its circular resolution dated December 20, 2024 has considered and approved allotment of 6,45,179 Equity Shares of the Company of face value of Rs. 2/- each, at a premium of Rs. 415/- per share, pursuant to the exercise and conversion of the 6,45,179 convertible warrants against receipt of the balance subscription amount to the following allottees:

BLACK BOX LIMITED

Registered Office: 501, 5th Floor, Building No. 9, Airoli Knowledge Park, MIDC Industrial Area, Airoli, Navi Mumbai 400 708, India

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Sr. No.	Name of the allottee(s)	Category	No. of Equity Shares allotted	Total Consideration received (Rs.)
1	Eminence Global Fund PCC – Eubilia Capital Partners Fund I	Non-Promoter	5,00,000	20,85,00,000.00
2	Hawk Capital Private Limited	Non-Promoter	1,20,000	5,00,40,000.00
3	Atul Bapna	Non-Promoter	25,179	1,04,99,643.00
Total			6,45,179	26,90,39,643.00

Pursuant to the above allotment, there has been an increase in the issued, subscribed and paid-up capital of the Company as tabled below:

From	To
16,85,36,716 Equity Shares of Rs. 2/- each aggregating to Rs. 33,70,73,432/-	16,91,81,895 Equity Shares of Rs. 2/- each aggregating to Rs. 33,83,63,790/-

The aforementioned shares shall rank pari passu with the existing Equity Shares of the Company.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 with respect to the Preferential Allotment are enclosed as **Annexure A**.

This is for your information, record and necessary dissemination to all the stakeholders.

Yours Faithfully,
For Black Box Limited

Aditya Goswami
Company Secretary & Compliance Officer
Encl.: A/a.

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6.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to Equity Shares by allottee to whom the warrants have been allotted.
7.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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