

SRESTHA FINVEST LIMITED

Date: August 10, 2024

To

The Manager

Listing Department:

1. Bombay Stock Exchange Ltd, Mumbai.
2. Metropolitan Stock Exchange of India Limited, Mumbai.

Reference: ISIN: INE606K01023, Scrip code: 539217, Symbol: SRESTHA

Subject: Intimation of meeting of the Board of Directors under the Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the meeting of Board of Directors of our Company is scheduled to be held on Monday August 19, 2024 at the Register Office of the Company to transact the following major businesses:

1. to augment the financial resources of the Company via funds raising by way of issue of equity shares/convertible instruments/other securities through preferential allotment, right issue, QIP's, ADR GDR, FCCB or any other method or combination thereof, in one or more tranches;
2. To appoint requisite professionals, experts, merchant bankers, legal advisors and other intermediaries for fund raising;
3. To seek members' approval by means of passing the requisite resolution(s) for the above-said board decisions and other matters connected therewith and/or incidental thereto; and
4. To consider any other matter, with the permission of the Chair;

Further, we intimated that the "Trading Window" for dealing in securities of the Company, shall remain closed for all the "Designated Persons and their immediate relatives" covered under Company's Code of Conduct for Regulating, Monitoring and Reporting of Trading by Insiders (Code of Conduct), from August 10, 2024 till 48 hours after the announcement of Outcome.

You are requested to take the above information on record and oblige.

Thanking you

Yours Faithfully

For Srestha Finvest Limited

A. Jitendra Kumar Bafna

Company Secretary & Compliance Officer