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MUTUAL FUND IPO

RESEARCH

Date: 25.06.2024

National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Scrip Name: Inventure

BSE Ltd,

Department of Corporate Services P. J. Towers, Dalal Street, Mumbai - 400 001

Scrip Code: 533506

Sub: Update on the Proposed Rights Issue

Dear Sir,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 we wish to inform you that the Board of Directors of the company at its meeting held today i.e. on June 25, 2024 has considered and approved the following businesses: -

- Right Issue Size: The board has decided and fixed Rs. 4893/- Lakhs as the Right Issue Size.
- 2. Right Shares: 21,00,00,000 crore Equity Shares of Rs. 1/- Each.
- 3. Right Issue Price: Re. 2.33/- Per Equity Share (including a premium of Rs. 1.33 per equity share).
- Right Entitlement Ratio: 1 (One) new Equity Share for every 4 (Four) existing shares held by the eligible shareholders as on the Record Date as mentioned below.
- 5. Fixed record date for the purpose of determining the shareholders who will be eligible to apply for the Issue as Friday, 05th July, 2024 (Record Date);
- 6. Term of payment: Full amount has to be paid on the day of application;
- 7. ISIN for Right Entitlement: The company has made necessary arrangements with NSDL & CDSL for the credit of the Right Entitlement in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN for such Right Entitlement is INE878H20016. The Right Entitlement of the eligible equity shareholders as on Record Date, shall be credited prior to the issue opening date, in respective demat account of the eligible shareholders under the above-mentioned
- 8. The Rights Issue is proposed to open on 15th July, 2024 and will close on13th August, 2024 The last date for market renunciation will be 07th August, 2024. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

9. We wish to inform you that the Board, considered and approved the letter of offer dated June 25, 2024 in respect of the Issue (Letter of Offer) for the filing with the Securities and Exchange Board of India, the BSE Limited and National Stock Exchange of India Ltd. along with the Abridged Letter of Offer ("ALOF"), Rights Entitlement Letter ("REL"), Composite Application Form ("CAF").

The meeting of the Board commenced at 04:30 P.M and concluded at 07:00 P.M.

We request you to take the same on your records.

For Inventure Growth & Securities Ltd

Mr. Kamlesh S. Limbachiya (DIN: 02774663) Whole Time Director