



Regd. & Correspondence Office : 317, Maker Chamber V, 221, Nariman Point, Mumbai - 400 021. INDIA Tel No.: 22823852/53 / CIN - L40102MH1979PLC021614 / Email: kratoseail@gmail.com/dvfl@rediffmail.com

Date: 12.12.2024

To, BSE LTD PhirozeJeejeebhoy Towers 25th Floor, Dalal Street, Mumbai- 400001 BSE SCRIP CODE: 501261

ISIN: INE567L01017

Dear Sir/Madam,

Sub: NO dues certificate given by SEBI in the matter of Civil Appeal No.2533 OF 2023

REF: KRATOS ENERGY AND INFRASTRUCTURE LIMITED VERSUS SECURTIES AND EXCHANGE BOARD OF INDIA & ANR. Under civil appeal No(s). 2533/2023 on 15th October, 2024.

This is regarding no dues certificate given by SEBI in the above matter.

Request you to take the same into your records and do the needful.

Thank you.

For Kratos Energy & Infrastructure Ltd.

SHRUTI PRAVESH DALIA Date: 2024.12.12 16:40:15 +05'30'

SHRUTI PRAVESH DALIA Company Secretary M No: A34427 Place: Mumbai



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India 38361/2024

Kratos Energy and Infrastructure Ltd 317 Maker Chamber V, 221 Nariman Point Mumbai 400 021

December 12, 2024

Dear sirs,

Sub: Kratos Energy and Infrastructure Ltd (KEIL) – Appeal no.2533 of 2023 -Request for status compliance

Ref: KEIL letter dated 14.11.24 and Hon'ble Supreme Court's order dated 15.10.24

This is with reference to your captioned letter seeking NOC from SEBI pursuant to payment of amounts in terms of Hon'ble Supreme Court Order dated 15.10.24.

In this regard, in continuation to SEBI's email dated 5.11.24 acknowledging the receipt of Rs.4.33 cr remitted by you, it is to state that SEBI has received Rs.5.77 cr in terms of Hon'ble Supreme Court's order dated 15.10.24 (Rs.4.33 cr from Kratos and Rs.1.44 cr from NSE).

Thus, there is no outstanding due from Kratos Energy and Infrastructure Ltd.

Yours faithfully

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P. Raman Asst.General Manager

Cc: National Stock Exchange of India Ltd Bandra Kurla Complex Mumbai