GANESHA ECOVERSE LIMITED (FORMERLY KNOWN AS SVP HOUSING LIMITED) CIN: L13114DL2003PLC118413

Registered Office: P3-211, Second Floor, Central Square, 20, Manohar Lal Khurana Marg, Bara Hindu Rao, Delhi-110006 E-mail: ganeshaecoverse@gmail.com, Tel. No. +91 9415108158 Website: www.ganeshaecoverse.com

Date: 10/10/2024

To The Manager Listing Department BSE Limited - SME P.J. Towers Dalal Street, Mumbai-400001 Scrip Code: 539041 Scrip ID: GANVERSE

Reference: Allotment of Securities- Rights Issue

Subject: Outcome under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

In terms of Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, it is to mention that the Capital Raising Committee of the Board of Directors of Ganesha Ecoverse Limited (**"the Company"**) at its meeting held today i.e October 10, 2024, has, considered and approved the allotment of 1,34,15,250 Rights Equity Shares of Face Value of Rs. 10/- each at an issue price of Rs. 35/- per Equity Share [including a premium of Rs. 25/- per Equity Share]. The Rights Equity Shares have been allotted in the ratio of 6:5 (i.e 6 Rights Equity Shares for every 5 fully paid- up Equity Shares held as on the Record Date).

The said allotment is made pursuant to the terms set out in the Letter of Offer dated September 03, 2024, and the 'Basis of Allotment' as finalized in consultation with the Skyline Financial Services Private Limited ("Registrar to the Issue") and as approved by BSE Limited ("the Designated Stock Exchange for the Issue").

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:

| Particulars | No. of Shares | Face Value | Amount in Rs. |
|---|---------------|------------|----------------|
| Paid-up share capital (Pre-Rights Issue) | 1,11,79,400 | Rs. 10/- | 11,17,94,000/- |
| Paid-up share capital (Post-Rights Issue) | 2,45,94,650 | Rs. 10/- | 24,59,46,500/- |

The above information is also available on the website of the Company i.e. www.ganeshaecoverse.com.

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI Listing Regulations and in terms of SEBI circular no. SEBI/HO/CFD/CFD-PoD-I/P/CIR/20231123 dated July 13, 2023, is enclosed as Annexure 'A'.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting commenced at 7:00 pm and concluded at 7:40 pm.

Thanking you, Yours faithfully, For **Ganesha Ecoverse Limited** (Formerly known as SVP Housing Limited)

(Neha Gajwani) Company Secretary & Compliance Officer

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ANNEXURE – A

RIGHTS ISSUE

| Sr. No. | Particulars of Securities | Details of Securities | |
|---------|---|---|--|
| 1. | Type of securities proposed to be issued | Equity Shares of face value of Rs. 10 each | |
| 2. | Type of issuance | Rights Issue of Equity Shares | |
| 3. | Total number of securities issued or the total amount | 1,34,15,250 Rights Equity Shares of Face Value of | |
| | for which the securities are issued | Rs. 10/- each | |