

September 10, 2024

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 541300	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Trading Symbol: INDINFR
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Dear Sir/Madam,

Sub: Execution of securities purchase agreement amongst 2726247 Ontario Inc, OMERS Infrastructure Asia Holdings Pte Ltd and Allianz Infrastructure Luxembourg II S.A.R.L

Based on the letter received from OMERS (as defined hereunder) dated September 9, 2024, we hereby inform that 2726247 Ontario Inc (Ontario), OMERS Infrastructure Asia Holdings Pte Ltd (OIAHPL, being an affiliate of Ontario) and Allianz Infrastructure Luxembourg II S.A.R.L (Allianz) have executed securities purchase agreement (“SPA”) dated September 9, 2024 (Ontario and OIAHPL, collectively referred to as OMERS).

With reference to the aforesaid SPA, the Allianz is proposing to sell their entire units held in Interise Trust (Trust) in all aggregating to 1,40,558,623 units constituting approximately 13.48% of total units and Ontario is proposing to acquire 85,617,507 units (~8.21%) and OIAHPL is proposing to acquire balance units, 54,941,116 units (~5.27%), thereby OMERS jointly proposing to acquire all the units (~13.48%) held by Allianz. As of the date, Ontario holds approximately 21.28% of the total units of the Trust and OIAHPL does not hold any units in the Trust.

Further, the Allianz is proposing to sell and OIAHPL is proposing to acquire the entire equity shares held by Allianz in all aggregating to 14,172,501 equity shares constituting 25% of the total equity shares of Interise Investment Managers Limited, being Investment Manager of the Trust. As of the date, Ontario holds 25% of the total share capital of the aforesaid Investment Manager and OIAHPL does not hold any shareholding in the aforesaid Investment Manager.

You are requested to please take the same on your record

Thank you.

Yours Truly,

For **Interise Trust**

Through its Investment Manager,

Interise Investment Managers Limited

(formerly known as LTIDPL IndvIT Services Limited)

Amit Shah

Chief Compliance Officer &

VP – Company Secretary

CC:

Trustee to Interise IDBI Trusteeship Services Limited Address: 10th Floor, 1009, Ansal Bhawan, KG Marg, New Delhi – 110001	Debenture Trustee Axis Trustee Services Limited Address : The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar west, Mumbai - 400 028
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