

Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

**Scrip Code: 543320, Scrip Symbol: ZOMATO
ISIN: INE758T01015**

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Zomato Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Re: Qualified institutions placement of equity shares of face value ₹ 1 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 including the rules made thereunder, as amended (the “Issue”).

Dear Sir/ Madam,

Please note that the Fund Raising Committee of the board of directors of the Company (the “Committee”) has at its meeting held today i.e. November 29, 2024 approved the issue and allotment of 33,64,73,755 Equity Shares of face value ₹1 each to eligible qualified institutional buyers at an issue price of ₹ 252.62 per Equity Share (including a premium of ₹ 251.62 per Equity Share) (which includes a discount of ₹ 13.29 per Equity Share (5% of the floor price, as determined in terms of the SEBI ICDR Regulations) against the floor price of ₹ 265.91 per Equity Share, aggregating to ₹ 8,500 crore (Rupees Eight thousand five hundred Crore only), pursuant to the Issue.

The Issue opened on November 25, 2024 and closed on November 28, 2024 and the same was intimated to you through our letters dated November 25, 2024 and November 28, 2024 respectively.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is given below:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement

ZOMATO LIMITED

Registered Address: Ground Floor 12A, 94 Meghdoot, Nehru Place, New Delhi - 110019, India
CIN: L93030DL2010PLC198141, **Telephone Number:** 011 - 40592373

Total no. of securities issued or the total amount for which the securities have been issued (approximately)	33,64,73,755 Equity Shares at an issue price of ₹ 252.62 per Equity Share (including a premium of ₹ 251.62 per Equity Share), aggregating to ₹ 8,500 Crore (Rupees Eight thousand five hundred Crore only)
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Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to ₹ 9,17,28,15,802 comprising 9,17,28,15,802 Equity Shares.

The meeting of the Committee commenced at 9:30 a.m. and concluded at 9:36 a.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The copy of disclosure will also be available on the website of the Company at www.zomato.com.

For **Zomato Limited**

Sandhya Sethia
Company Secretary & Compliance Officer
Place: Gurugram
Date: November 29, 2024
Encl.: Annexure A

ANNEXURE A

List of allottees who have been allotted more than 5% of the Equity Shares offered in the issue

Sl. No	Name of the Allottees	No. of Shares Allotted	Pan Clubbed shares	% shares allotted to total Issue Size	5 % and above (PAN Clubbed)	Category
1	ICICI Prudential India Opportunities Fund	2,22,74,360	4,25,54,000	6.69	12.78	Mutual Fund
2	ICICI Prudential Balanced Advantage Fund	1,16,35,859		3.50		
3	ICICI Prudential Equity & Debt Fund	33,24,531		1.00		
4	ICICI Prudential Multi-Asset Fund	43,21,891		1.30		
5	ICICI Prudential Elss Tax Saver Fund	9,97,359		0.30		
6	HDFC Trustee Company Ltd. A/C HDFC Top 100 Fund	50,87,518	2,88,97,100	1.53	8.68	Mutual Fund
7	HDFC Trustee Company Ltd. A/C HDFC Balanced Advantage Fund	1,69,58,392		5.10		
8	HDFC Large And Mid Cap Fund	23,74,175		0.71		
9	HDFC Mutual Fund - HDFC Business Cycle Fund	16,95,839		0.51		
10	HDFC Mutual Fund - HDFC Multi Cap Fund	23,74,175		0.71		
11	HDFC Mutual Fund - HDFC Non Cyclical Consumer Fund	4,07,001		0.12		
12	Kotak Equity Hybrid	15,83,400	1,97,92,500	0.48	5.95	Mutual Fund
13	Kotak Emerging Equity Scheme	1,42,50,600		4.28		
14	Kotak Balanced Advantage Fund	39,58,500		1.19		
15	Motilal Oswal Midcap Fund	4,55,00,000	6,92,74,000	13.67	20.81	Mutual Fund
16	Motilal Oswal Flexi Cap Fund	1,32,50,000		3.98		
17	Motilal Oswal Long Term Equity Fund	11,59,000		0.35		
18	Motilal Oswal Large And Midcap Fund	59,25,000		1.78		
19	Motilal Oswal Small Cap Fund	8,00,000		0.24		
20	Motilal Oswal Large Cap Fund	7,90,000		0.24		
21	Motilal Oswal Multi Cap Fund	7,50,000		0.23		
22	Motilal Oswal Business Cycle Fund	11,00,000		0.33		

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