



Date: July 03, 2024.

To,
The Manager,
Department of Corporate Services,
BSE Limited P. J. Towers,
Dalal Street, Mumbai – 400 001,
Maharashtra, India.

BSE Scrip ID: 543364

Sub: Disclosure of event or information under Regulation 30 of the SEBI (LODR) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its meeting held on July 03, 2024 at its registered office 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614, have inter-alia discussed, considered and approved the following:

1. The Board of Directors of the Company has decided to Alteration in article 8 sub clause (i) of the Articles of Association of the Company by insert the new article for to empower the Company for the said further issue of securities may be made in any manner whatsoever as the Board may determine including by way of preferential offer or private placement.
2. Issue, offer and allot upto 32,21,600 Equity Shares of Rs. 10/- each at issue price of Rs. 165/-each on preferential basis to the persons belonging to the non-promoter categories of persons and Rs. 15,70,400 Warrants convertible into 15,70,400 Equity Shares of Rs. 10/- each and at issue price of Rs. 165/- each on preferential basis to the persons belonging to the non-promoter categories of persons at the price as determined in accordance with the provision of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time, subject to the approval of members. The conversion can be exercised at any time during the period of 18 months from the date of allotment of Warrants on such terms and conditions as applicable.
3. Considered and approved the Notice of Extra Ordinary General Meeting (EGM) of the Members of the Company scheduled to be held on Thursday, the July 25, 2024 at 04:00 P.M. at the Registered office of the Company at 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai 400 614, Maharashtra, India.



4. Appointed M/s. Nikunj Kanabar & Associates, Practicing Company Secretaries to act as “The Scrutinizer” for conducting the voting process in accordance with the Act and in a fair and transparent manner.

The details as required under the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the proposed preferential issue for Equity Shares and Convertible Warrants are given in Annexure A.

The Board Meeting commenced at 02:00 P.M. and concluded at 02:45 P.M.

Copies of the EGM Notice will be circulated to Stock Exchange and the Members through electronic mode and will also be available on the Company's website www.markolines.com in due course.

This is for your information and record.

Thanking you,
Yours Faithfully,

For Markolines Pavement Technologies Limited

Sanjay Bhanudas Patil
Managing Director
DIN: 00229052

ANNEXURE A
1. DISCLOSURE AS PER SEBI (LODR) REGULATIONS, 2015 IS GIVEN BELOW:
DETAILS OF ISSUANCE OF EQUITY SHARES THROUGH PREFERENTIAL BASIS:

Sr. No.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued	Equity Share
2.	Type of issuance	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued	Equity Shares: 32,21,600 (Detailed list is mentioned hereunder)
4.	Total amount for which the securities will be issued	Rs. 53,15,64,000
5.	Post allotment of securities- outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<ul style="list-style-type: none"> ➤ Issue price of the Equity Shares is Rs. 165/- each. The issue price is not lower than the floor price determined in accordance with the Regulation 164 of Chapter V of SEBI ICDR Regulations. ➤ Total Number of Investors: 105 <p>The issuance of Equity Shares is subject to the approval of members by way of passing special resolution in EGM.</p>

LIST OF INVESTORS FOR EQUITY SHARES:

Sr. No.	Name of the Proposed Allottee	No. of Equity Shares to be allotted	Current Status / Category	Proposed Status / Category
1.	Kamini Ritesh Jain	2,00,000	Non-Promoter	Non-Promoter
2.	Madhu Rathi	6,400	Non-Promoter	Non-Promoter
3.	Pavankumar Sanwaria Realty Private Limited	4,000	Non-Promoter	Non-Promoter

Sr. No.	Name of the Proposed Allottee	No. of Equity Shares to be allotted	Current Status / Category	Proposed Status / Category
4.	RPV Holdings Private Limited	50,400	Non-Promoter	Non-Promoter
5.	Narendra Kumar Daga	32,000	Non-Promoter	Non-Promoter
6.	Surinder Goel HUF	7,200	Non-Promoter	Non-Promoter
7.	Ashok Kumar Goel	7,200	Non-Promoter	Non-Promoter
8.	Rajat Garg	7,200	Non-Promoter	Non-Promoter
9.	Pradeep Bastimal Jain HUF	9,600	Non-Promoter	Non-Promoter
10.	Aruna Devi Lohia	11,200	Non-Promoter	Non-Promoter
11.	Suresh M Jain HUF	11,200	Non-Promoter	Non-Promoter
12.	Mayank Popatlal Jain	11,200	Non-Promoter	Non-Promoter
13.	Neha Nikhil Jain	7,200	Non-Promoter	Non-Promoter
14.	Ramesh J Mehta	6,400	Non-Promoter	Non-Promoter
15.	Abhishek Nahata	12,000	Non-Promoter	Non-Promoter
16.	Ronakkumar R Modi	7,200	Non-Promoter	Non-Promoter
17.	Sheekha N Jain	7,200	Non-Promoter	Non-Promoter
18.	Abhishek Jain	12,800	Non-Promoter	Non-Promoter
19.	Ritesh Khetan	8,000	Non-Promoter	Non-Promoter
20.	Renu Khetan	6,400	Non-Promoter	Non-Promoter
21.	Leenesh Madhukar Bhulescarr	7,200	Non-Promoter	Non-Promoter
22.	Shyam Sundar Agarwal HUF	8,000	Non-Promoter	Non-Promoter
23.	Rajkumari Killa	6,400	Non-Promoter	Non-Promoter
24.	Deepak Todi	6,400	Non-Promoter	Non-Promoter
25.	Rohit Agarwal HUF	8,000	Non-Promoter	Non-Promoter
26.	Sachin Jalan HUF	8,000	Non-Promoter	Non-Promoter
27.	Arneisha Advisory LLP	16,000	Non-Promoter	Non-Promoter
28.	Abhinav Banthia	40,800	Non-Promoter	Non-Promoter
29.	Sanjana Patel	31,200	Non-Promoter	Non-Promoter
30.	Madhurani Hariom Goel	7,200	Non-Promoter	Non-Promoter
31.	Kapil Kumar Sharma	14,400	Non-Promoter	Non-Promoter
32.	Priyanka Mudgal	14,400	Non-Promoter	Non-Promoter
33.	Anil Tulsian	14,400	Non-Promoter	Non-Promoter
34.	Sapna Gupta	14,400	Non-Promoter	Non-Promoter
35.	Uttam Sethi	11,200	Non-Promoter	Non-Promoter
36.	Pooja Arora	40,000	Non-Promoter	Non-Promoter
37.	Krishnan Makijani	60,800	Non-Promoter	Non-Promoter

Sr. No.	Name of the Proposed Allottee	No. of Equity Shares to be allotted	Current Status / Category	Proposed Status / Category
38.	Sheel Madhulika HUF	20,000	Non-Promoter	Non-Promoter
39.	Jinraj Enterprises LLP	6,400	Non-Promoter	Non-Promoter
40.	Satish Kumar Jain	6,400	Non-Promoter	Non-Promoter
41.	Sharda Devi Gupta	9,600	Non-Promoter	Non-Promoter
42.	Infrastil Global Impex Private Limited	24,000	Non-Promoter	Non-Promoter
43.	Coral Pebble LLP	1,24,800	Non-Promoter	Non-Promoter
44.	Sandeep Singh	1,00,000	Non-Promoter	Non-Promoter
45.	Wow investment	53,600	Non-Promoter	Non-Promoter
46.	Hypotenuse Investment	54,400	Non-Promoter	Non-Promoter
47.	Ten eighty investments	53,600	Non-Promoter	Non-Promoter
48.	Shri Bajrang commodity	54,400	Non-Promoter	Non-Promoter
49.	Vibha Gupta	40,000	Non-Promoter	Non-Promoter
50.	Ritu Aggarwal	25,600	Non-Promoter	Non-Promoter
51.	Rakesh Laroia	1,25,600	Non-Promoter	Non-Promoter
52.	Shah Surbhi Yash	39,200	Non-Promoter	Non-Promoter
53.	Diptiben Sheth	30,400	Non-Promoter	Non-Promoter
54.	Dhirajlal Amrutlal Amlani	30,400	Non-Promoter	Non-Promoter
55.	Sourav Choudhary	1,00,000	Non-Promoter	Non-Promoter
56.	Nirav Shachikumar Adalja	1,00,000	Non-Promoter	Non-Promoter
57.	Puneet Chandanmal Singhvi	1,00,000	Non-Promoter	Non-Promoter
58.	Nikunj Kumar Sultania	49,600	Non-Promoter	Non-Promoter
59.	Amita Poddar	50,400	Non-Promoter	Non-Promoter
60.	Ashish Poddar	49,600	Non-Promoter	Non-Promoter
61.	Madhu Devi	24,800	Non-Promoter	Non-Promoter
62.	Upendra Narayan Choudhary	10,400	Non-Promoter	Non-Promoter
63.	Ashish Kumar Himmatsinghka HUF	10,400	Non-Promoter	Non-Promoter
64.	Naman Goyal	9,600	Non-Promoter	Non-Promoter
65.	Bijay Kumar Sharma	10,400	Non-Promoter	Non-Promoter
66.	Amit Kumar Agarwal	9,600	Non-Promoter	Non-Promoter
67.	Pawan Maheshwari	10,400	Non-Promoter	Non-Promoter
68.	Arpit Dokania HUF	34,400	Non-Promoter	Non-Promoter

Sr. No.	Name of the Proposed Allottee	No. of Equity Shares to be allotted	Current Status / Category	Proposed Status / Category
69.	Ashok Kumar Bhawsinghka	10,400	Non-Promoter	Non-Promoter
70.	Kumar Abhilash	9,600	Non-Promoter	Non-Promoter
71.	Aayush Parmaka	10,400	Non-Promoter	Non-Promoter
72.	Rajiv Mehta	1,38,400	Non-Promoter	Non-Promoter
73.	Pravin Kumar Gupta	36,000	Non-Promoter	Non-Promoter
74.	Noida Holding Pvt Ltd	40,000	Non-Promoter	Non-Promoter
75.	Arun Kapoor	15,200	Non-Promoter	Non-Promoter
76.	Ashish D Desai	16,800	Non-Promoter	Non-Promoter
77.	Himanjana Ramesh Patel	49,600	Non-Promoter	Non-Promoter
78.	Anshul Gupta	40,000	Non-Promoter	Non-Promoter
79.	Ajay Mehta	27,200	Non-Promoter	Non-Promoter
80.	Tej Singh	24,000	Non-Promoter	Non-Promoter
81.	Rajesh Kumar Jindal	24,000	Non-Promoter	Non-Promoter
82.	Shah Snehlata Anilkant	12,800	Non-Promoter	Non-Promoter
83.	Preeti Joshi	12,800	Non-Promoter	Non-Promoter
84.	Rahul Yadav	8,800	Non-Promoter	Non-Promoter
85.	Raman Ghai	8,800	Non-Promoter	Non-Promoter
86.	Sadravya Research Pvt Ltd	16,000	Non-Promoter	Non-Promoter
87.	Anima Jain	16,000	Non-Promoter	Non-Promoter
88.	Aarti Sharma	13,600	Non-Promoter	Non-Promoter
89.	Namita Lunawat	20,000	Non-Promoter	Non-Promoter
90.	Raghav Chaudhary	14,400	Non-Promoter	Non-Promoter
91.	Ravi Kedia	77,600	Non-Promoter	Non-Promoter
92.	Sangeeta Shah	9,600	Non-Promoter	Non-Promoter
93.	Mangala Ganpat Vora	8,000	Non-Promoter	Non-Promoter
94.	Gangour Investment Ltd	15,200	Non-Promoter	Non-Promoter
95.	Palak Maheshwari	9,600	Non-Promoter	Non-Promoter
96.	Aagman Advisory LLP	20,000	Non-Promoter	Non-Promoter
97.	Hardik Manilal Limbani	15,200	Non-Promoter	Non-Promoter
98.	Vrushali Yogesh Supekar	40,000	Non-Promoter	Non-Promoter
99.	Oberoi Pooja Hitesh	29,600	Non-Promoter	Non-Promoter
100.	Chetan Sahebrao Tupe	30,400	Non-Promoter	Non-Promoter
101.	Komal Parag Mandhana	1,00,000	Non-Promoter	Non-Promoter
102.	Shantanu Sharma	32,800	Non-Promoter	Non-Promoter
103.	Adarsh Ladda	34,400	Non-Promoter	Non-Promoter
104.	Dipti Bhatia	32,800	Non-Promoter	Non-Promoter

Sr. No.	Name of the Proposed Allottee	No. of Equity Shares to be allotted	Current Status / Category	Proposed Status / Category
105.	Gunjan	1,00,000	Non-Promoter	Non-Promoter
	Total	32,21,600		

2. DISCLOSURE AS PER SEBI (LODR) REGULATIONS, 2015 IS GIVEN BELOW:

DETAILS OF ISSUANCE OF WARRANTS THROUGH PREFERENTIAL BASIS.

Sr. No.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued	Convertible Warrants
2.	Type of issuance	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued	Convertible Warrants: 15,70,400 (Detailed list is mentioned hereunder)
4.	Total amount for which the securities will be issued	Convertible Warrants: Rs. 25,91,16,000
5.	<p>Post allotment of securities- outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors</p> <p>In case of convertibles – intimation on conversion of securities or on the lapse of the tenure of the instrument</p>	<ul style="list-style-type: none"> ➤ Issue price of the Convertible Warrants is Rs. 165/- each. The issue price is not lower than the floor price determined in accordance with the Regulation 164 of Chapter V of SEBI ICDR Regulations. Minimum 25% of the price of the Warrant would be payable upfront at the time of application and the balance 75% shall be payable at the time of conversion of the warrants into Equity Shares of the Company. ➤ Total Number of Investors: 28 for Convertible Warrants ➤ Conversion ratio of each Convertible Warrant: 1:1

Sr. No.	PARTICULARS	DETAILS
		<p>Each Warrant can be converted into 1 (One) Equity Share of the Company and conversion can be exercised at any time within a period of 18 months from the date of allotment of Warrants, in one or more tranches as the case may be and on such other terms and conditions as applicable. In case the investor fails to exercise the same within the stipulated period, the warrants shall lapse.</p> <p>The issuance of Convertible Warrants is subject to the approval of members by way of passing special resolution in EGM.</p>

LIST OF INVESTORS FOR CONVERTIBLE WARRANTS:

Sr. No	Name of the Proposed Allottee	No. of Warrants to be allotted	Current Status / Category	Proposed Status / Category
1.	Divyashri Ravichandran	40,000	Non-Promoter	Non-Promoter
2.	Kavita Jain	20,000	Non-Promoter	Non-Promoter
3.	Chitresh Kumar Lunawat	20,000	Non-Promoter	Non-Promoter
4.	Singhavi Heritage LLP	29,600	Non-Promoter	Non-Promoter
5.	Binny Malav Shah	12,000	Non-Promoter	Non-Promoter
6.	Jatin Sachdev	5,600	Non-Promoter	Non-Promoter
7.	Jinesh Navnchandra Dhruv	5,600	Non-Promoter	Non-Promoter
8.	SVAR Family Trust	12,000	Non-Promoter	Non-Promoter
9.	Chintant Shah	5,600	Non-Promoter	Non-Promoter
10.	Sayar Devi Kothari	40,000	Non-Promoter	Non-Promoter
11.	H Padam Jain	29,600	Non-Promoter	Non-Promoter
12.	Shagun capital venture	30,400	Non-Promoter	Non-Promoter
13.	Investburg	20,000	Non-Promoter	Non-Promoter
14.	Shilpa Ojha	30,400	Non-Promoter	Non-Promoter
15.	Kalpna Manoj Golecha	22,400	Non-Promoter	Non-Promoter
16.	Vikas Navratanmal Ganna HUF	32,000	Non-Promoter	Non-Promoter
17.	Jyoti Bhaiya	20,000	Non-Promoter	Non-Promoter
18.	Gunavanth Kumar HUF	1,00,000	Non-Promoter	Non-Promoter



Sr. No	Name of the Proposed Allottee	No. of Warrants to be allotted	Current Status / Category	Proposed Status / Category
19.	P Anitha	1,24,800	Non-Promoter	Non-Promoter
20.	Anushree Gadodia	40,000	Non-Promoter	Non-Promoter
21.	Pavankumar Sanwaria Realty Private Limited	20,000	Non-Promoter	Non-Promoter
22.	RPV Holdings Private Limited	1,00,000	Non-Promoter	Non-Promoter
23.	Abhinav Banthia	20,000	Non-Promoter	Non-Promoter
24.	Pooja Arora	20,000	Non-Promoter	Non-Promoter
25.	Amit Agarwal	2,33,600	Non-Promoter	Non-Promoter
26.	Shruti Agarwal	2,33,600	Non-Promoter	Non-Promoter
27.	Niagra Growth Pvt Ltd	2,82,400	Non-Promoter	Non-Promoter
28.	Mangala Ganpat Vora	20,800	Non-Promoter	Non-Promoter
	Total	15,70,400		

This is for your information and record.

Thanking you,
Yours Faithfully,

For Markolines Pavement Technologies Limited

Sanjay Bhanudas Patil
Managing Director
DIN: 00229052