



# Technocraft Industries (India) Limited

**Regd. Office:** Technocraft House, A-25, Road No. 03, MIDC Industrial Estate,  
Andheri (East), Mumbai - 400093, Maharashtra, India

Tel: 022-4098 2222; Fax No. 2836 7037; **CIN No.** L28120MH1992PLC069252

E-mail: investor@technocraftgroup.com ; website: www.technocraftgroup.com

August 15, 2024

To,

**National Stock Exchange of India Limited**

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E),

Mumbai- 400051

**BSE Limited**

Listing Department

P.J. Towers, 1<sup>st</sup> Floor,

Dalal Street, Fort,

Mumbai – 400 001

**Ref: Script Name: TIIL**

**Script Code: 532804**

Dear Sir/ Madam,

**Sub: Public Announcement – Newspaper Advertisement - Disclosure under Regulation 30  
of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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Please find enclosed the copy of Newspaper Advertisement regarding Public Announcement dated August 14, 2024 for the Buy-Back of Equity shares of the Company, which was published today i.e. August 15, 2024 in the following newspapers:

1. Business Standard (English and Hindi)
2. Mumbai Lakshdeep (Marathi)

In this regard, we are enclosing herewith e-copy of the newspaper released in the Business Standard (Hindi)edition for your kind perusal.

This is for your information and records.

Thanking you.

Yours Faithfully

**For Technocraft Industries (India) Limited**

**Neeraj Rai**  
**Company Secretary**

**Encl:** as above

PUBLIC ANNOUNCEMENT

# Technocraft Industries (India) Limited

Corporate Identification Number (CIN): L28120MH1992PLC069252

Registered Office: Technocraft House, A-25, Road No. 03, MIDC Industrial Estate, Andheri (East), Mumbai - 400093, Maharashtra, India

Telephone: +91-22-4098 2222/2340 | Fax: +91-22-2835 6559 | Email: investor@technocraftgroup.com | Website: www.technocraftgroup.com | Contact Person: Mr. Neeraj Rai, Company Secretary & Compliance Officer

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF TECHNOCRAFT INDUSTRIES (INDIA) LIMITED FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.**

This Public Announcement ("Public Announcement"/ "PA") is being made pursuant to the provisions of Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations"), and contains the disclosures as specified in Schedule II of the Buyback Regulations read with Schedule I of the Buyback Regulations.

**OFFER TO BUYBACK NOT EXCEEDING 2,88,889 (TWO LAKHS EIGHTY-EIGHT THOUSAND EIGHT HUNDRED AND EIGHTY-NINE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF INR 10/- (INDIAN RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES") AT A PRICE OF INR 4,500/- (INDIAN RUPEES FOUR THOUSAND AND FIVE HUNDRED ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.**

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

**1. DETAILS OF THE BUYBACK OFFER AND BUYBACK PRICE**

1.1 The Board of Directors of the Company (hereinafter referred to as the "Board", which expression shall include any committee constituted by the Board to exercise its powers, including the powers conferred by the resolution passed by the Board at its meeting held on August 13, 2024 ("Board Meeting"), at the Board Meeting, subject to approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the proposal for the buyback of not exceeding 2,88,889 (Two Lakhs Eighty-Eight Thousand Eight Hundred and Eighty-Nine) Equity Shares, representing 1.26% of the total number of Equity Shares in the paid-up share capital of the Company, at a price of INR 4,500/- (Indian Rupees Four Thousand and Five Hundred Only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount not exceeding INR 130,00,00,500/- (Indian Rupees One Hundred Thirty Crores and Five Hundred only) ("Buyback Size") from all of the equity shareholders/beneficial owners of the Company, including the members of the promoter and promoter group of the Company ("Promoter Group"), who hold Equity Shares as of the Record Date (as defined below) on a proportionate basis through the "tender offer" route as prescribed under the Buyback Regulations, Companies Act, 2013, as amended (the "Companies Act"), rules framed thereunder including the Companies (Share Capital and Debentures) Rules, 2014, as amended ("Share Capital Rules"), and the Companies (Management and Administration) Rules, 2014, as amended ("Management Rules"), to the extent applicable, and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") ("Buyback").

1.2 The Buyback Size represents 9.71% and 7.75% of the aggregate of the total paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively, and is within the statutory limit of 10% of the aggregate of the total paid-up equity share capital and free reserves of the Company, based on both standalone and consolidated financial statements of the Company, under the board approval route as per the provisions of the Companies Act and Buyback Regulations. Further, since the Company proposes to buyback not exceeding 2,88,889 (Two Lakhs Eighty-Eight Thousand Eight Hundred and Eighty-Nine) Equity Shares, representing 1.26% of the total number of Equity Shares in the paid-up share capital of the Company as per its latest audited standalone and consolidated financial statements as at March 31, 2024, the same is within the 25% limit as per the provisions of the Companies Act and Buyback Regulations.

1.3 The Buyback Size does not include transaction costs viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India ("SEBI"), advisors'/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). In terms of Regulation 5(via) of the Buyback Regulations, the Board may, till one working day prior to the Record Date (as defined below), increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.

1.4 The Buyback is in accordance with Article 61 of the Articles of Association of the Company and Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, and rules framed thereunder, including the Share Capital Rules and the Management Rules, to the extent applicable, Buyback Regulations read with SEBI Circulars (as defined below), and the Listing Regulations, subject to such other approvals, permissions, consents, exemptions and sanctions, as may be necessary and subject to any modifications and conditions, if any, as may be prescribed by SEBI, Registrar of Companies, Mumbai, National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and/or other authorities, institutions or bodies, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed while granting such approvals, permissions, exemptions and conditions, which may be agreed by the Board.

1.5 The Equity Shares are listed on NSE and BSE ("Stock Exchanges"). The Buyback shall be undertaken on a proportionate basis from all the equity shareholders/beneficial owners of the Company, including the members of the Promoter Group, who hold Equity Shares as at August 27, 2024 (the "Record Date") (such shareholders "Eligible Shareholders") through the tender offer process prescribed under Regulation 4(v) (a) of the Buyback Regulations and shall be implemented using the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular bearing reference number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force ("SEBI Circulars"). In this regard, the Company will request the Stock Exchanges to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback and, for the purposes of this Buyback, NSE will be the designated stock exchange.

1.6 The Buyback from the Eligible Shareholders who are residents outside India including non-resident Indians, foreign nationals, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/ foreign portfolio investors, shall be subject to such approvals, if any, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, and that such approvals shall be required to be taken by such non-resident shareholders.

1.7 In terms of the Buyback Regulations, under tender offer route, the members of the Promoter, Promoter Group and persons in control of the Company have the option to participate in the Buyback. In this regard, members of the Promoter and Promoter Group and persons in control of the Company, vide their letters dated August 13, 2024, have expressed their intention to participate in the Buyback and tender Equity Shares based on their entitlement and to offer such number of additional Equity Shares, if so required, to ensure that post the Buyback the Company continues to be in compliance with the minimum public shareholding norms as prescribed under applicable laws.

1.8 The Buyback will not result in any benefit to the members of the Promoter, Promoter Group and persons in control of the Company or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the Listing Regulations. Any change in voting rights of the Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

1.9 A copy of this Public Announcement is available on the website of the Company (www.technocraftgroup.com), and is expected to be available on the website of SEBI (www.sebi.gov.in) during the period of the Buyback and on the website of NSE (www.nseindia.com) and BSE (www.bseindia.com).

1.10 Participation in the Buyback by Eligible Shareholders may trigger tax implications in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, Eligible Shareholders are advised to consult their own legal, financial and tax advisors for the applicable tax implications prior to participating in the Buyback.

**2. OBJECTIVE/NECESSITY FOR THE BUYBACK**

The Buyback is a capital allocation decision taken by the Company. The Buyback will help the Company to distribute a part of the surplus cash to its shareholders holding Equity Shares thereby, optimizing returns to the shareholders and enhancing the overall shareholders' value in longer term and improving the return on equity.

**3. MAXIMUM AMOUNT OF FUNDS REQUIRED FOR THE BUYBACK, AND ITS PERCENTAGE OF THE TOTAL PAID-UP CAPITAL AND FREE RESERVES AND SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED**

3.1 The maximum amount required for Buyback will not exceed INR 130,00,00,500/- (Indian Rupees One Hundred Thirty Crores and Five Hundred only) (excluding Transaction Costs). The Buyback Size constitutes 9.71% and 7.75% of the aggregate of the total paid-up share capital and free reserves, as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively, which is within the statutory limit of 10% of the total paid-up equity capital and free reserves of the Company as at March 31, 2024 and is in compliance with Regulation 4(i) of the Buyback Regulations and Section 68(2) of the Companies Act.

3.2 The funds for the implementation of the proposed Buyback will be sourced out of the free reserves of the Company and/ or such other sources as may be permitted by law. Funds borrowed from banks and financial institutions, if any, will not be used for the Buyback.

3.3 The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements.

**4. MAXIMUM PRICE FOR THE BUYBACK OF EQUITY SHARES AND BASIS OF ARRIVING AT THE BUY-BACK PRICE**

4.1 The Equity Shares of the Company are proposed to be bought back at a price of Rs. INR 4,500/- (Indian Rupees Four Thousand and Five Hundred Only) per Equity Share.

4.2 The Buyback Price has been arrived at after considering various factors including, but not limited to the net worth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Equity Share, the trends in the volume weighted average prices and the closing price of the Equity Shares at the Stock Exchanges where the Equity Shares are listed.

4.3 The Buyback Price represents:

- premium of 52.70% on NSE and 52.61% on BSE over the volume weighted average market price of the Equity Shares during the 2 (two) weeks period preceding the date of prior intimation to the Stock Exchanges of the date of the Board Meeting wherein proposal of the Buyback was proposed and approved ("Intimation Date").
- premium of 28.69% on NSE and 28.97% on BSE over the volume weighted average market price of the Equity Shares during the 3 (three) months period preceding the Intimation Date.
- premium of 52.15% on NSE and 51.84% on BSE over the volume weighted average market price of the Equity Shares during the 60 (sixty) trading days period preceding the Intimation Date.
- premium of 38.05% on NSE and 37.75% on BSE over the closing price of the Equity Shares as on the date of the Board Meeting.

4.4 The closing market price of the Equity Shares on NSE and BSE as on the day preceding the Intimation Date was INR 3,148.05 (Indian Rupees Three Thousand One Hundred Forty Eight and Paise Five Only) and INR 3,144.10 (Indian Rupees Three Thousand One Hundred Forty Four and Paise Ten Only), respectively, and as on the date of the Board Meeting was INR 3,259.80 (Indian Rupees Three Thousand Two Hundred Fifty Nine and Paise Eighty Only) and INR 3,266.80 (Indian Rupees Three Thousand Two Hundred Sixty Six and Paise Eighty Only), respectively.

**5. MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK**

The Company proposes to buyback not exceeding 2,88,889 (Two Lakhs Eighty-Eight Thousand Eight Hundred and Eighty-Nine) Equity Shares, representing 1.26% of the total number of Equity Shares in the paid-up share capital of the Company as per its latest audited standalone and consolidated financial statements as at March 31, 2024.

**6. METHOD ADOPTED FOR BUYBACK**

The Equity Shares will be bought back on a proportionate basis from all the Equity Shareholders through the "Tender Offer" method, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations, and, subject to applicable laws, facilitated through the stock exchange mechanism as specified under the "Mechanism for acquisition of share through Stock Exchanges" prescribed under the SEBI Circulars. Please refer to Paragraph 13 below for details regarding the Record Date and shareholders entitlement for tender in the Buyback.

**7. DETAILS OF THE SHAREHOLDING AND TRANSACTIONS IN THE EQUITY SHARES OF THE COMPANY**

7.1 The aggregate shareholding in the Company of (a) Promoters and the members of the Promoter Group and persons in control of the Company; (b) the director(s) of the Promoters, where the promoter is a company; (c) directors and key managerial personnel of the Company, as on the date of the Board Meeting i.e., August 13, 2024, and the date of this Public Announcement, is as follows:

a) Aggregate shareholding of the Promoters and the members of the Promoter Group and persons in control of the Company in the Company as on the date of the Board Meeting i.e., August 13, 2024, and the date of this Public Announcement is as follows:

Sr. No.	Name	Number of Equity Shares Held	% of shareholding
1	Ashish Kumar Saraf	4,77,974	2.08
2	Navneet Kumar Saraf	13,37,685	5.83
3	Nidhi Saraf	5,14,347	2.24
4	Priyanka Saraf	4,73,322	2.06
5	Ritu Saraf	1,48,116	0.65
6	Shakuntala Saraf	48,94,020	21.31
7	Sharad Kumar Saraf	3,85,133	1.68
8	Sharad Kumar Madhoprasad Saraf HUF	20,87,695	9.09
9	Sudarshan Kumar Saraf	64,32,349	28.01
10	Sudarshan Kumar Madhoprasad Saraf HUF	70,807	0.31
11	Suman Saraf	1,11,072	0.48
12	Ashrit Holdings Limited	2,00,216	0.87
Total		1,71,32,736	74.61

b) Aggregate shareholding of the director(s) of the Promoters, where the promoter is a company and persons in control as on the date of the Board Meeting i.e., August 13, 2024, and the date of this Public Announcement, is as follows:

Sr. No.	Name of Director	Name of Promoter/Promoter Group	Number of Equity Shares Held	% of shareholding
1	Ashish Kumar Saraf	Ashrit Holdings Limited	4,77,974	2.08
2	Navneet Kumar Saraf	Ashrit Holdings Limited	13,37,685	5.83
3	Sudarshan Kumar Saraf	Ashrit Holdings Limited	64,32,349	28.01
4	Vinod Kumar Ramawat Gadodia	Ashrit Holdings Limited	287	0.00
5	Mudit Vinod Raniwala	Ashrit Holdings Limited	100	0.00
Total			82,48,395	35.92

c) Aggregate shareholding of the directors and key managerial personnel of the Company, as on the date of the Board meeting i.e., August 13, 2024 and the date of this Public Announcement, is as follows:

Sr. No.	Name of Director	Designation	Number of Equity Shares Held	% of shareholding
1	Sharad Kumar Saraf	Chairman & Managing Director	3,85,133	1.68
2	Sudarshan Kumar Saraf	Co-Chairman & Managing Director	64,32,349	28.01
3	Navneet Kumar Saraf	Whole-time Director & CEO	13,37,685	5.83
4	Ashish Kumar Saraf	Whole-time Director & CFO	4,77,974	2.08
5	Atanu Chaudhary	Whole-time Director	Nil	Nil
6	Vinod B. Agarwala	Independent Director	Nil	Nil
7	Jagdeesh Mal Mehta	Independent Director	Nil	Nil
8	Vishwambhar C. Saraf	Independent Director	Nil	Nil
9	Aubrey L. Rebello	Independent Director	Nil	Nil
10	Vaishali Choudhari	Independent Director	Nil	Nil
11	Neeraj Rai	Company Secretary	Nil	Nil
Total			86,33,141	37.60

7.2 The aggregate number of Equity Shares or other specified securities in the Company were either purchased or sold by the following during a period of six months preceding the date of the Board Meeting at which the buyback was proposed and from the date of the Board Meeting till the date of the Public Announcement: There has been no sale/purchase of Equity Shares by persons mentioned under para 7.1 (a), para 7.1 (b) and 7.1 (c) above during the period of six months preceding the Board Meeting Date i.e. August 13, 2024, and from the date of the Board Meeting till the date of the Public Announcement.

**8. INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO PARTICIPATE IN BUYBACK**

8.1 In terms of the Buyback Regulations, the Promoters and Promoter Group and persons in control have the option to participate in the Buyback. In this regard, the Promoters and Promoter Group and persons in control of the Company have vide their letters dated August 13, 2024, expressed that they intend to participate in the Buyback and also have undertaken to comply with the MPS requirements even after the Buyback. Pursuant to the Buyback and depending upon the response to the Buyback (assuming full acceptance) in case there is an increase in voting rights of the Promoters and Promoter Group and persons in control beyond 75%, necessary steps will be taken to reduce their shareholding in accordance with the provisions contained under Rule 19A of the Securities Contract (Regulation) Rules, 1957 and the Listing Regulations.

8.2 The Promoter and Promoter Group of the Company has expressed their intention to participate in the Buyback and they may tender up to a maximum number of Equity Shares as detailed below:

Sr. No.	Name	Number of Equity Shares Held	Maximum Number of Equity Shares Intended to tender
1	Ashish Kumar Saraf	4,77,974	4,77,974
2	Navneet Kumar Saraf	13,37,685	13,37,685
3	Nidhi Saraf	5,14,347	5,14,347
4	Priyanka Saraf	4,73,322	4,73,322
5	Ritu Saraf	1,48,116	1,48,116
6	Shakuntala Saraf	48,94,020	48,94,020
7	Sharad Kumar Saraf	3,85,133	3,85,133
8	Sharad Kumar Madhoprasad Saraf HUF	20,87,695	20,87,695
9	Sudarshan Kumar Saraf	64,32,349	64,32,349
10	Sudarshan Kumar Madhoprasad Saraf HUF	70,807	70,807
11	Suman Saraf	1,11,072	1,11,072
12	Ashrit Holdings Limited	2,00,216	2,00,216
Total		1,71,32,736	1,71,32,736

8.3 The details of the date and price of acquisition/ sale of the Equity Shares by the Promoter, members of the Promoter Group and persons in control of the Company who intend to participate in the Buyback are set out below:

Date	Nature of Transaction	Face Value (in ₹)	Number of Equity Shares acquired/(sold)	Issue Price / Transfer Price per Equity Share (₹)	Consideration (Cash, other than cash etc.)
19.03.1994	Amalgamation	10	37	Nil	Other than Cash
01.09.1994	Bonus	10	3,330	Nil	Other than Cash
07.10.1994	Bonus	10	16,835	Nil	Other than Cash
06.03.2002	Buyback	10	(2,020)	218	Cash
27.06.2002	Buyback	10	(2,727)	238	Cash
08.03.2003	Bonus	10	4,757	Nil	Other than Cash
10.03.2005	Bonus	10	20,212	Nil	Other than Cash
01.03.2006	Bonus	10	30,318	Nil	Other than Cash
23.02.2016	Buyback	10	(10,899)	270	Cash
01.03.2018	Buyback	10	(5,576)	525	Cash
16.04.2018	Transfer (Gift)	10	4,50,647	Nil	Other than Cash
22.02.2023	Buyback	10	(26,940)	1,000	Cash
Total			4,77,974		

Date	Nature of Transaction	Face Value (in ₹)	Number of Equity Shares acquired/(sold)	Issue Price / Transfer Price per Equity Share (₹)	Consideration (Cash, other than cash etc.)
19.03.1994	Amalgamation	10	25	Nil	Other than Cash
01.09.1994	Bonus	10	2,250	Nil	Other than Cash
07.10.1994	Bonus	10	11,375	Nil	Other than Cash
09.10.1999	Transfer (Gift)	10	307,420	Nil	Other than Cash
06.03.2002	Buyback	10	(32,107)	218	Cash
27.06.2002	Buyback	10	(43,345)	238	Cash
08.03.2003	Bonus	10	75,605	Nil	Other than Cash
10.03.2005	Bonus	10	321,223	Nil	Other than Cash
01.03.2006	Bonus	10	481,834	Nil	Other than Cash
23.02.2016	Buyback	10	(173,220)	270	Cash
01.03.2018	Buyback	10	(88,625)	525	Cash
16.04.2018	Transfer (Gift)	10	5,50,647	Nil	Other than Cash
22.02.2023	Buyback	10	(75,397)	1,000	Cash
Total			13,37,685		

Date	Nature of Transaction	Face Value (in ₹)	Number of Equity Shares acquired/(sold)	Issue Price / Transfer Price per Equity Share (₹)	Consideration (Cash, other than cash etc.)
10.10.2001	Transfer (Gift)	10	12,500	Nil	Other than Cash
07.02.2003	Buyback	10	(158)	305	Cash
08.03.2003	Bonus	10	3,799	Nil	Other than Cash
10.03.2005	Bonus	10	16,141	Nil	Other than Cash
01.03.2006	Bonus	10	24,212	Nil	Other than Cash
23.02.2016	Buyback	10	(8,704)	270	Cash
01.03.2018	Buyback	10	(4,453)	525	Cash
22.03.2018	Transfer (Gift)	10	5,00,000	Nil	Other than Cash
22.02.2023	Buyback	10	(28,990)	1,000	Cash
Total			5,14,347		

Date	Nature of Transaction	Face Value (in ₹)	Number of Equity Shares acquired/(sold)	Issue Price / Transfer Price per Equity Share (₹)	Consideration (Cash, other than cash etc.)
22.02.2018	Transfer (Gift)	10	5,00,000	Nil	Other than Cash
22.02.2023	Buyback	10	(26,678)	1,000	Cash
Total			4,73,322		

Date	Nature of Transaction	Face Value (in ₹)	Number of Equity Shares acquired/(sold)	Issue Price / Transfer Price per Equity Share (₹)	Consideration (Cash, other than cash etc.)
17.06.1993	Transfer from Eskidde Metal Crafts Pvt. Ltd	10	50	10	Cash
19.03.1994	Amalgamation	10	25	Nil	Other than Cash
01.09.1994	Bonus	10	6,750	Nil	Other than Cash
07.10.1994	Bonus	10	34,125	Nil	Other than Cash
06.03.2002	Buyback	10	(4,095)	218	Cash
27.06.2002	Buyback	10	(20,375)	238	Cash
07.02.2003	Buyback	10	(400)	305	Cash
08.03.2003	Bonus	10	4,950	Nil	Other than Cash
10.03.2005	Bonus	10	21,030	Nil	Other than Cash
01.03.2006	Bonus	10	31,545	Nil	Other than Cash
23.02.2016	Buyback	10	(11,339)	270	Cash
01.03.2018	Buyback	10	(5,802)	525	Cash
16.04.2018	Transfer (Gift)	10	1,00,000	Nil	Other than Cash
22.02.2023	Buyback				

(Continued from previous page...)

Date	Nature of Transaction	Face Value (₹)	Number of Equity Shares acquired/(sold)	Issue Price / Transfer Price per Equity Share (₹)	Consideration (Cash, other than cash etc.)
11.03.2003	Bonus	10	6,557	Nil	Other than Cash
10.03.2005	Bonus	10	27,859	Nil	Other than Cash
28.02.2006	Bonus	10	41,788	Nil	Other than Cash
23.02.2016	Buyback	10	(15,023)	270	Cash
01.03.2018	Buyback	10	(7,686)	525	Cash
22.02.2023	Buyback	10	(3,990)	1,000	Cash
<b>Total</b>			<b>70,807</b>		

Date	Nature of Transaction	Face Value (₹)	Number of Equity Shares acquired/(sold)	Issue Price / Transfer Price per Equity Share (₹)	Consideration (Cash, other than cash etc.)
19.03.1994	Amalgamation	10	80	Nil	Other than Cash
01.09.1994	Bonus	10	7,200	Nil	Other than Cash
07.10.1994	Bonus	10	36,400	Nil	Other than Cash
06.03.2002	Buyback	10	(4,368)	218	Cash
27.06.2002	Buyback	10	(5,897)	238	Cash
11.03.2003	Bonus	10	10,286	Nil	Other than Cash
10.03.2005	Bonus	10	43,701	Nil	Other than Cash
28.02.2006	Bonus	10	65,552	Nil	Other than Cash
23.02.2016	Buyback	10	(23,565)	270	Cash
01.03.2018	Buyback	10	(12,057)	525	Cash
22.02.2023	Buyback	10	(6,260)	1,000	Cash
<b>Total</b>			<b>1,11,072</b>		

Date	Nature of Transaction	Face Value (₹)	Number of Equity Shares acquired/(sold)	Issue Price / Transfer Price per Equity Share (₹)	Consideration (Cash, other than cash etc.)
06.07.2018	Market Purchase	10	685	494.00	Cash
09.07.2018	Market Purchase	10	469	494.00	Cash
12.07.2018	Market Purchase	10	7,020	494.93	Cash
13.07.2018	Market Purchase	10	239	495.00	Cash
19.07.2018	Market Purchase	10	6,897	495.00	Cash
20.07.2018	Market Purchase	10	16,800	495.00	Cash
23.07.2018	Market Purchase	10	516	492.00	Cash
25.07.2018	Market Purchase	10	352	492.00	Cash
23.08.2018	Market Purchase	10	337	495.00	Cash
24.08.2018	Market Purchase	10	507	495.00	Cash
28.08.2018	Market Purchase	10	112	490.00	Cash
08.10.2018	Market Purchase	10	37	495.00	Cash
04.06.2019	Market Purchase	10	13,000	460.20	Cash
12.06.2019	Market Purchase	10	124	437.89	Cash
12.06.2019	Market Purchase	10	729	442.00	Cash
19.06.2019	Market Purchase	10	25,184	434.96	Cash
20.08.2019	Market Purchase	10	877	300.00	Cash
21.08.2019	Market Purchase	10	31	300.00	Cash
22.08.2019	Market Purchase	10	1,65,106	299.99	Cash
18.12.2019	Market Purchase	10	14,732	280.58	Cash
30.12.2019	Market Purchase	10	1,467	280.00	Cash
02.03.2020	Market Purchase	10	454	285.59	Cash
03.03.2020	Market Purchase	10	10,052	279.50	Cash
04.03.2020	Market Purchase	10	2,318	281.22	Cash
05.03.2020	Market Purchase	10	777	284.86	Cash
06.03.2020	Market Purchase	10	1,854	284.09	Cash
09.03.2020	Market Purchase	10	5,299	283.11	Cash
11.03.2020	Market Purchase	10	3,753	283.95	Cash
12.03.2020	Market Purchase	10	43,758	279.47	Cash
13.03.2020	Market Purchase	10	36,640	265.40	Cash
16.03.2020	Market Purchase	10	272	250.00	Cash
17.03.2020	Market Purchase	10	7,063	240.00	Cash
18.03.2020	Market Purchase	10	12,985	230.00	Cash
22.02.2023	Buyback	10	(1,80,230)	1,000	Cash
<b>Total</b>			<b>2,00,216</b>		

9. **NO DEFAULTS**  
There are no defaults subsisting in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares, payment of dividend or repayment of any term loans to any shareholder or financial institution or banking company (including interest payable thereon), as the case may be.

10. **CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF BUYBACK REGULATIONS AND THE ACT**

- All the Equity Shares of the Company are fully paid up.
- The Company shall not issue and allot any Equity Shares or other specified securities (including buy of bonus) from the date of the Board Meeting till the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback.
- Unless otherwise specifically permitted by any relaxation issued by SEBI and/or any other regulatory authority, the Company shall not raise further capital for a period of 1 (one) year, as prescribed under the provisions of Regulation 24(i)(f) of the Buyback Regulations, from the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback, except in discharge of its subsisting obligations.
- The Company, as per the provisions of Section 68(8) of the Companies Act, will not make a further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) or other specified securities within a period of 6 (six) months except by way of a bonus issue or in the discharge of subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares.
- The Company shall not withdraw the Buyback after the letter of offer is filed with SEBI or Public Announcement of the offer to Buyback is made.
- The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Companies Act within the specified timelines.
- The Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or till the Equity Shares become transferable.
- The consideration for the Buyback shall be paid by the Company only by way of cash.
- Funds borrowed from banks and financial institutions, if any, will not be used for the Buyback.
- The Company shall not buyback its Equity Shares from any person through negotiated deals whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation of Buyback.
- There are no defaults subsisting in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares, payment of dividend or repayment of any term loans to any financial institution or banks (including interest payable thereon).
- The Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act.
- The aggregate amount of the Buyback (i.e., not exceeding INR 130,00,00,500/- (Indian Rupees One Hundred Thirty Crores and Five Hundred only), does not exceed 10% of the aggregate of the total paid-up equity share capital and free reserves of the Company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024.
- The maximum number of Equity Shares proposed to be purchased under the Buyback (i.e., 2,88,889 (Two Lakhs Eighty-Eight Thousand Eight Hundred and Eighty-Nine) Equity Shares, does not exceed 25% of the total number of Equity Shares in the paid-up equity share capital of the Company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2024.
- The Company has not undertaken a buyback of any of its securities during the period of 1 (one) year immediately preceding the date of the Board Meeting.
- The Company shall not make any offer of buyback within a period of 1 (one) year reckoned from the date of expiry of the Buyback period i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback.
- The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Companies Act and/or the Buyback Regulations and any other applicable laws.
- The Buyback shall be completed within a period of 1 (one) year from the date of passing of the Board resolution approving the Buyback.
- There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date.
- The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice its paid-up capital and free reserves after the Buyback, based on standalone and consolidated financial statements of the Company, as prescribed under the Companies Act and rules made thereunder and Buyback Regulations.
- The Company is not buying back its Equity Shares so as to delist its shares or other specified securities from the stock exchanges.
- The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies, or through any investment company or group of investment companies.
- As per Regulation 24(i)(c) of the Buyback Regulations, the members of the Promoter Group, and their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or off-market transactions (including inter-se transfer of Equity Shares among the members of the Promoter Group) from the date of Board resolution approving the Buyback till the closing of the Buyback offer.
- In accordance with Regulation 6 of the Buyback Regulations, the Company shall reserve 15% of the number of Equity Shares which the Company proposes to buyback or such number of Equity Shares entitled as per the shareholding of small shareholders as on the Record Date, whichever is higher, for the small shareholders as part of the Buyback.
- The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statement.
- As per Regulation 5(c) and Schedule I(xii) of the SEBI Buyback Regulations, it is confirmed that there is no breach of any covenants of the loans taken w.r.t. the Buyback of the Equity Shares.

11. **CONFIRMATIONS FROM THE BOARD OF DIRECTORS OF THE COMPANY**

As required by Clause (x) of Schedule I of the Buyback Regulations, the Board hereby confirms that it has made full enquiry into the affairs and prospects of the Company and has formed an opinion, that:

- immediately following the date of the Board Meeting, there will be no grounds on which the Company could be found unable to pay its debts, if any;
- as regards the Company's prospects for the year immediately following the date of Board Meeting, and having regard to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of 1 (one) year from the date of the Board Meeting; and;
- in forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, or the Insolvency and Bankruptcy Code, 2016, as applicable.

12. **REPORT BY THE COMPANY'S STATUTORY AUDITOR**

The text of the Report dated August 13, 2024 of M/s. M. L. Sharma & Co, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

**Quote**  
August 13, 2024  
To,  
The Board of Directors  
**Technocraft Industries (India) Limited**  
A-25, Road No. 3, MIDC Andheri (E),  
Mumbai, Maharashtra 400093, India

**Re: Statutory Auditors' Report in respect of proposed Buy-Back of Equity Shares by Technocraft Industries (India) Limited ('the Company') in terms of Section 68, 69 and 70 of the Companies Act and clause (xi) of Schedule I to Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "SEBI Buyback Regulations")**

- This report is issued in accordance with the terms of our engagement letter dated August 10, 2024 with Technocraft Industries (India) Limited (**"the Company"**).
- The Board of Directors of the Company have approved a proposed Buy-Back of Equity Shares by the Company at its meeting held on August 13, 2024, in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 (**"the Act"**) and the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the **"SEBI Buyback Regulations"**).
- We have been requested by the Management of the Company to provide a report on the accompanying Statement of the amount permissible capital payment for proposed buyback of equity shares (**"Annexure A"**) (hereinafter referred together as the **"Statement"**). This Statement has been prepared by the management, which we have initiated for the purpose of identification.

**Management's Responsibility for the Statement**

- The preparation of the Statement is the responsibility of the Board of Directors of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
- The Board of Directors are responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, will not be rendered insolvent within a period of one year from that date. The Board of Directors are also responsible for ensuring that the Company complies with the requirements of the Act and SEBI Buyback Regulations.

**Auditor's Responsibility**

- Pursuant to the requirements of the Act and SEBI Buyback Regulations, it is our responsibility to provide reasonable assurance:
  - whether we have inquired into the state of affairs of the Company in relation to the audited financial statements for the year ended March 31, 2024;
  - Whether the amount of permissible capital payment for the proposed buyback of the equity shares as included in the Statement has been properly determined in accordance with the provisions of Section 68(2)(c) of the Act and Regulation 4(i) of the SEBI Buyback Regulations; and
  - Whether the Board of Directors have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, will not be rendered insolvent within a period of one year from that date.
- The audited standalone and consolidated financial statements, referred to in paragraph 6(i) above, have been audited by us on which we issued an unmodified audit opinion vide our reports dated May 29, 2024. Our audits of these financial statements were conducted in accordance with the Standards on Auditing, as specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements. Further our examination did not extend to any other parts and aspects of a legal or proprietary nature in aforesaid buy-back.
- Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.
- A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the applicable criteria mentioned in paragraph 6 above. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the applicable criteria. Our procedures included the following in relation to the Statement:
  - We have inquired into the state of affairs of the Company in relation to its audited standalone and consolidated financial statements for the year ended March 31, 2024;
  - Read the Articles of Association of the Company and noted the permissibility of buyback;
  - Traced the amounts of paid-up share capital, retained earnings and general reserves as mentioned in Statement from the audited standalone and consolidated financial statements for the year ended March 31, 2024;
  - Obtained the minutes of the meeting of the Board of Directors in which the proposed buy-back was approved and compared the buy-back amount with the permissible limit computed in accordance with section 68(2)(c) of the Act, Regulation 4(i) of the SEBI Buyback Regulations detailed in the Statement;
  - Obtained the minutes of the meeting of the Board of Directors in which the proposed buy-back was approved and read the Board had formed the opinion as specified in SEBI Buyback Regulations on reasonable grounds that the Company will not, having regard to the state of affairs, be rendered insolvent within a period of one year from that date.
  - Examined that the ratio of the aggregate of secured and unsecured debts owed by the Company after the Buyback shall not be more than twice its paid-up capital and free reserves based on both, audited standalone and consolidated financial statements of the Company as on March 31, 2024;
  - Verified the arithmetical accuracy of the amounts mentioned in Annexure A; and
  - Obtained necessary representations from the management of the Company.

**Opinion**

- Based on our examination as above, and the information and explanations given to us, we report that:
  - We have inquired into the state of affairs of the Company in relation to its audited standalone and consolidated financial statements as at and for the year ended March 31, 2024;
  - The amount of permissible capital payment for proposed buyback of the equity shares as included in the Statement has been properly determined in accordance with the provisions of Section 68(2)(c) of the Act, Regulation 4(i) of the SEBI Buyback Regulations; and
  - The Board of Directors in their meeting held on August 13, 2024 have formed the opinion as specified in clause (x) of Schedule I of the SEBI Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, will not be rendered insolvent within a period of one year from that date.

**Restriction on Use**

- The Report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of Section 68 and Section 70 of the Act read with Clause (xi) of Schedule I of SEBI Buyback Regulations solely to enable them to include
  - in the public announcement to be made to the Shareholders of the Company,
  - in the letter of offer and other documents pertaining to buy-back to be sent to the Shareholders of the Company,
  - to submit with the Securities and Exchange Board of India, the stock exchanges, the Registrar of Companies, the National Securities Depository Limited and the Central Depository Securities (India) Limited,
  - to share it with the merchant banker appointed by the Company, for onward submission of this report to SEBI, the stock exchanges and should not be used by any other person or for any other purpose.

Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

**For M. L. SHARMA & CO.**  
**Chartered Accountants**  
**Firm's Registration No.: 109963W**  
Jinendra Jain  
Partner  
Membership No.: 140827  
UDIN: 24140827BKGVWD1165

**Place: Mumbai**  
**Date: August 13, 2024**

**Annexure A**

**Statement of the amount of permissible capital payment for proposed buyback of equity shares ("the Statement") in accordance with Section 68 (2) of the Companies Act, 2013, as amended and Regulation 4(i) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the "SEBI Buyback Regulations"), based on the audited standalone financial statements and audited consolidated financial statements for the period ended March 31, 2024.**

Particulars	Amount extracted from the latest audited standalone financial statements as at March 31, 2024	Amount extracted from the latest audited consolidated financial statements as at March 31, 2024
<b>Paid-up equity share capital</b>	(A)	22.96
<b>Free Reserves *</b>		
-General Reserve	120.07	134.82
-Security Premium	0.00	4.59
-Retained Earnings	1,195.30	1,515.27
<b>Total Free Reserves</b>	(B)	<b>1,315.37</b>
<b>Total Paid-Up Equity Share Capital and Free Reserves</b>	<b>C=(A+B)</b>	<b>1,338.33</b>
Maximum Amount permissible for buyback under Section 68 (2) of the Act and Regulation 4(i) of the SEBI Buyback Regulations (25% of the paid-up equity capital and free reserves)	C * 25%	334.58
Maximum amount permitted by Board Resolution dated August 13, 2024 approving Buyback based on the audited accounts for the year ended March 31, 2024.	C * 10%	133.83

\* Free reserves as defined in Section 2(43) of the Act read along with Explanation II provided in Section 68 of the Companies Act, 2013, as amended.

**For and on behalf of Board of Directors of Technocraft Industries (India) Limited**

**Sharad Kumar Saraf**  
**Chairman & Managing Director**  
**(DIN 00035843)**  
**Place: Mumbai**  
**Date: August 13, 2024**

**Unquote**

**13. RECORD DATE AND SHAREHOLDER ENTITLEMENT**

- As required under the Buyback Regulations, the Company has fixed August 27, 2024 as the **Record Date** for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback.
- In due course, Eligible Shareholders will receive a Letter of Offer in relation to the Buyback (**"Letter of Offer"** or **"LOF"**) along with a tender offer form indicating the entitlement of the Eligible Shareholders for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback.
- The Equity Shares proposed to be brought back by the Company, as a part of Buyback is divided into two categories (a) reserved category for small shareholders; and (b) general category for all other Eligible Shareholders.
- As defined in Regulation 2(1)(n) of the Buyback Regulations, a "small shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than INR 2,00,000/- (Indian Rupees two lakh only).
- In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible

Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholders will be based on the total number of Equity Shares tendered. Accordingly, in the event of the overall response to the Tender Offer being in excess of the Buyback Offer Size, the Company may not purchase all the Equity Shares tendered by the Eligible Shareholders, over and above their entitlement.

- In accordance with Regulation 9(x) of the Buyback Regulations, in order to ensure that the same Eligible Shareholder with multiple demat accounts/ folios do not receive a higher entitlement under the small shareholder category, the Company proposes to club together the Equity Shares held by such Eligible Shareholders with a common permanent account number (**"PAN"**) for determining the category (small shareholder or general) and entitlement under Buyback. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of PANs of the joint shareholders is identical. In case of Eligible Shareholders holding Equity Shares in physical form, where the sequence of PANs is identical or where the PAN of all joint shareholders are not available, the Company will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and the names of joint shareholders are identical. The shareholding of institutional investors like mutual funds, pension funds/ trusts, insurance companies etc. with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent as per the shareholder records received from the depositories.
- After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- The participation of Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders holding Equity Shares of the Company can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders holding Equity Shares also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.
- The maximum number of Equity Shares that can be tendered under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of Equity Shares held in that demat account.
- The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in the Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement under the Buyback will be done using the mechanism notified under the SEBI Circulars.
- Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant timetable will be included in the Letter of Offer to be sent to the Eligible Shareholder(s).
- PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK**
- The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/ or in dematerialized form as on Record Date.
- The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by the SEBI Circulars (**"Stock Exchange Mechanism"**) and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including Committee authorized to complete the formalities of the Buyback) on such terms and conditions as may be permitted by law from time to time.
- For implementation of the Buyback, the Company has appointed Systematix Shares and Stocks (India) Limited as the registered broker to the Company (**"Company's Broker"**) to facilitate the process of tendering of Equity Shares through the Stock Exchange Mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:  
The contact details of the Company's Broker are as follows:  
**Systematix Shares and Stocks (India) Limited**  
The Capital, A-Wing, No. 603-606, 6th Floor, Plot No. C-70, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051, India  
**Telephone:** +91-22-6619 8000 | **Fax:** +91-22-6619 8029  
**Email:** compliance@systematixgroup.in  
**Contact Person:** Mr. Vikram Kabra  
**Website:** www.systematixgroup.in  
**SEBI Registration Number:** INZ000171134
- NSE will be the designated stock exchange for the purpose of this Buyback. The Company will request the Stock Exchanges to provide the separate acquisition window (**"Acquisition Window"**) to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by the Stock Exchanges from time to time.
- During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock broker(s) (**"Seller Member(s)"**) during normal trading hours of the secondary market. The Seller Member can enter orders for Equity Shares held in dematerialized form and physical form. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders.
- In the event the Seller Member(s) of any Eligible Shareholder is not registered with NSE as a trading member/ stock broker, then that Eligible Shareholder can approach any NSE registered stock broker and can register themselves by using quick unique client code (**"UCC"**) facility through the registered stock broker (after submitting all details as may be required by such registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other registered broker, Eligible Shareholders may approach Company's Broker i.e., Systematix Shares and Stocks (India) Limited to place their bids, subject to completion of KYC requirements as required by the Company's Broker.
- Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
- The cumulative quantity tendered shall be made available on the website of the Stock Exchanges (www.nseindia.com; www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.
- Further, the Company will not accept Equity Shares tendered for Buyback which are under restraint order of the court/ any other competent authority for transfer/ sale and/ or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.
- Procedure to be followed by Eligible Shareholders holding Equity Shares in dematerialized form:**
  - Eligible Shareholders who desire to tender their Equity Shares held by them in dematerialized form under the Buyback would have to do so through their respective Seller Member by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.
  - The Seller Member(s) would be required to place an order/ bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of the Designated Stock Exchange (NSE). For further details, Eligible Shareholders may refer to the circulars issued by the Stock Exchanges and Indian Clearing Corporation Limited and the National Securities Clearing Corporation (collectively referred to as **"Clearing Corporations"**

(Continued from previous page...)

- c) Based on aforesaid documents the concerned Seller Member shall place an order/bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the Acquisition Window of NSE. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered etc.
- d) Any Seller Member/Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) and documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e Link Intime (India) Private Limited at the address mentioned at paragraph 16 below on or before the Buyback closing date. The envelope should be superscribed as "Technocraft Industries (India) Limited – Buyback 2024". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Seller Member.
- e) The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, the NSE shall display such bids as "unconfirmed physical bids". Once Registrar to the Buyback confirms the bids, they will be treated as "confirmed bids" and displayed on the Stock Exchange website.
- f) In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.
- g) SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2022/8 dated January 25, 2022, mandated all listed companies to issue the securities in dematerialized form only while processing the service request of issue, inter alia, relating to the sub-division or splitting of share certificate. In view of the same, the Company shall issue a letter of confirmation ("LOC") in lieu of any excess physical Equity Shares pursuant to proportionate acceptance/rejection and the LOC shall be dispatched to the address registered with the Registrar. The Registrar shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face / reverse of the certificate to the extent of the excess physical shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to his/her depository participant for dematerializing the physical Equity Shares returned. In case the Equity Shareholder fails to submit the demat request within the aforesaid period, the Registrar shall credit the Equity Shares to a separate demat account of the Company opened for the said purpose.
- h) An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to the Record Date, in their name, along with the offer form, copy of their PAN card and of the person from whom they have purchased shares and other relevant documents as required for transfer, if any.

**14.12 METHOD OF SETTLEMENT**

- Upon finalization of the basis of acceptance as per SEBI Buyback Regulations:
- The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.
  - The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/bank, due to any reason, then such funds will be transferred to the concerned Seller Member's settlement bank account for onward transfer to such Eligible Shareholders.

- For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Selling Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account.
- In case of certain client types viz. NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Selling Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by NSE and the Clearing Corporation from time to time.
- The Eligible Shareholders of the Demat Shares will have to ensure that they keep the depository participant ("DP") account active and unblocked.
- In respect of shareholder's entitlement for tender offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- In case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source depository will cancel/release excess or unaccepted blocked shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target depository on settlement date.
- The Equity Shares bought back in dematerialized form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchanges.
- Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member(s) for details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.
- The Seller Member(s) would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- The Equity Shares accepted, bought and lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

**15. COMPLIANCE OFFICER**

The Company has designated the following as the Compliance Officer for the Buyback:  
**Name:** Mr. Neeraj Rai  
**Designation:** Company Secretary and Compliance Officer

**Address:** Technocraft House, A-25, Road No. 03, MIDC Industrial Estate, Andheri (East), Mumbai - 400093, Maharashtra, India  
**Telephone:** +91-4098 2222/2340;  
**Email:** investor@technocraftgroup.com  
**Website:** www.technocraftgroup.com  
 In case of any clarifications or to address investor grievance, the Eligible Shareholders may contact the Compliance Officer, on all working days, from Monday to Friday between 11:00 am (IST) to 5:00 pm (IST), at the above mentioned address.

**16. INVESTOR SERVICE CENTRE AND REGISTRAR TO THE BUYBACK**

The Company has appointed the following as the Registrar to the Buyback:  
**M/s. Link Intime India Private Limited**  
 Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra – 400083, India  
**Tel. No.:** +91 81081 14949  
**Email:** technocraft.buyback2024@linkintime.co.in  
**Website:** www.linkintime.co.in  
**Investor Grievance Email:** technocraft.buyback2024@linkintime.co.in  
**Contact Person:** Ms. Shanti Gopalkrishnan  
**SEBI Registration No.:** INR000004058 | **Validity Period:** Permanent  
 In case of any query, the shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holidays at the above-mentioned address.

**17. MANAGER TO THE BUYBACK**

The Company has appointed the following as Manager to the Buyback:  
**Systematix Corporate Services Limited**  
 The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-Kurla Complex (BKC), Bandra (East), Mumbai 400 051, Maharashtra, India  
**Telephone:** +91-22-6704 8000 | **Fax:** +91-22-6619 8029  
**Contact Person:** Ms. Jinal Sanghani  
**Email:** ecm@systematixgroup.in  
**Website:** www.systematixgroup.in  
**SEBI Registration Number:** INM000004224  
**Validity Period:** Permanent

**18. DIRECTORS' RESPONSIBILITY**

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc., which may be issued in relation to the Buyback and confirms that the information in such documents contain and will contain true, factual and material information and does not and will not contain any misleading information.

**For and on behalf of the Board of Directors of Technocraft Industries (India) Limited**

Sd/-	Sd/-	Sd/-
<b>Sharad Kumar Saraf</b> Chairman & Managing Director DIN: 00671721	<b>Sudarshan Kumar Saraf</b> Co-Chairman & Managing Director DIN: 00035799	<b>Neeraj Rai</b> Company Secretary Membership No. F6858

Date: August 14, 2024  
 Place: Mumbai

# सुदृढ़ भविष्य का निर्माण

टेलीकॉम टॉवर | मोनोपोल | स्मार्ट सिटी पोल | यूटिलिटी पोल  
 ट्रांसमिशन लाइन टॉवर | सोलर मॉड्यूल माउंटिंग स्ट्रक्चर | ईपीसी

## 30 जून, 2024 को समाप्त तिमाही के लिए एकल / समेकित वित्तीय परिणामों का सार

विवरण	एकल				समेकित			
	तिमाही समाप्त		वर्ष समाप्त		तिमाही समाप्त		वर्ष समाप्त	
	30 जून, 2024	31 मार्च, 2024	30 जून, 2023	31 मार्च, 2024	30 जून, 2024	31 मार्च, 2024	30 जून, 2023	31 मार्च, 2024
अलेखापरीक्षित	अलेखापरीक्षित	अलेखापरीक्षित	लेखापरीक्षित	अलेखापरीक्षित	अलेखापरीक्षित	अलेखापरीक्षित	अलेखापरीक्षित	लेखापरीक्षित
प्रचालन से कुल आय	29,242.13	35,842.29	26,220.27	1,20,033.92	29,490.14	36,953.70	26,235.40	1,21,190.24
समाप्त तिमाही/वर्ष के लिए शुद्ध लाभ/(हानि) (कर, विशिष्ट/असाधारण मद से पूर्व)	1,307.18	2,022.79	1,363.49	6,938.42	1,409.31	2,290.15	1,365.85	7,202.29
कर पूर्व समाप्त तिमाही/वर्ष के लिए शुद्ध लाभ/(हानि) (विशिष्ट/असाधारण मद के परचात)	1,307.18	2,022.79	1,363.49	6,938.42	1,409.31	2,290.15	1,365.85	7,202.29
कर परचात समाप्त तिमाही/वर्ष के लिए शुद्ध लाभ/(हानि) (विशिष्ट/असाधारण मद के परचात)	982.50	1,521.97	1,013.15	5,130.67	1,049.29	1,697.36	1,014.73	5,293.33
समाप्त तिमाही/वर्ष के लिए कुल समग्र आय (कर का निवल)	982.50	1,523.68	1,013.15	5,132.38	1,049.29	1,699.07	1,014.73	5,295.04
इक्विटी शेयर पूंजी	17,267.70	15,785.26	3,157.05	15,785.26	17,267.70	15,785.26	3,157.05	15,785.26
आरक्षित (पुनर्मूल्यांकन आरक्षित को छोड़कर)				29,020.88				29,245.31
प्रति शेयर अर्जन (₹. में)								
बेसिक	0.06	0.10	0.06	0.33	0.07	0.11	0.06	0.34
आय फ्रस्ट्रूटेड	0.06	0.10	0.06	0.33	0.07	0.11	0.06	0.34



### सालासर टैक्नो इंजीनियरिंग लिमिटेड

सीआईएन: L23201DL2001PLC174076  
 पंजीकृत कार्यालय: ई-20, साउथ एक्सटेंशन I, नई दिल्ली-110049, फोन: +91-11-41648566 / 8577;  
 ई-मेल: compliance@salasartechno.com, वेबसाइट: www.salasartechno.com

**एचसीएल इन्फोसिस्टम्स लिमिटेड**  
 सीआईएन: L72200DL1986PLC023955  
 पंजीकृत कार्यालय: 806, सिद्धार्थ, 96, नेहरू प्लेस, नई दिल्ली-110 019  
 कॉर्पोरेट कार्यालय: ए-11, सेक्टर - 3, नोएडा - 201301 (उ.प्र.)  
 दूरभाष: + 91-120-2520977, 2526518/519  
 ईमेल: cscoc@hcl.com, वेबसाइट: www.hclinfosystems.in

वीडियो कॉन्फ्रेंसिंग ("वीसी") / अन्य ऑडियो विडियो साधनों ("ओवीपीएम") के माध्यम से आयोजित होने वाली 38वीं वार्षिक आम बैठक से संबंधित सदस्यों को सूचना

एलट्रान सूचना दी जाती है कि कंपनी अधिनियम, 2013 ("अधिनियम") और इसके तहत बनाए गए नियमों तथा कॉर्पोरेट कार्य मंत्रालय ("एमसीए") और भारतीय प्रतिभूति तथा विनियम बोर्ड ("सेबी") द्वारा समय-समय पर जारी सभी लागू परिणामों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड (स्वीकृत/दखिना और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के सभी लागू प्रावधानों के अनुपालन में एचसीए की सूचना में निर्धारित आवश्यकताओं को पूरा करने के लिए एचसीएल इन्फोसिस्टम्स लिमिटेड ("कंपनी") के सदस्यों को 38वीं वार्षिक आम बैठक ("एजीएम") बुधवार, 18 सितंबर, 2024 को सुबह 10:00 बजे वीडियो कॉन्फ्रेंसिंग ("वीसी")/अन्य ऑडियो वीडियो साधनों ("ओवीपीएम") के माध्यम से आयोजित की जाएगी। एजीएम और सेबी परिणामों के अनुपालन में, वित्तीय वर्ष 2023-24 के लिए वार्षिक रिपोर्ट के साथ 38वीं एजीएम की सूचना उन सदस्यों को इलेक्ट्रॉनिक रूप से भेजी जाएगी, जिनके ई-मेल पते पहले से ही कंपनी या रजिस्ट्रार और शेयर ट्रांसफर एजेंट (आरटीए) या उनके संबंधित डिपॉजिटरी प्रतिभागियों (डीपी) के पास पंजीकृत हैं। 38वीं एजीएम की सूचना और वार्षिक रिपोर्ट कंपनी की वेबसाइट [www.hclinfosystems.in](http://www.hclinfosystems.in) और स्टॉक एक्सचेंज की वेबसाइट [www.bseindia.com](http://www.bseindia.com) और [www.nseindia.com](http://www.nseindia.com) और नेशनल सिन्क्रोटाइज्ड डिपॉजिटरी लिमिटेड ("एनएसडीए") की वेबसाइट [www.evoting.nsdl.com](http://www.evoting.nsdl.com) पर भी उपलब्ध होंगी। बैठक के दौरान रिपोर्ट ई-वोटिंग और मतदान की सुविधा के लिए कंपनी द्वारा एनएसडीएल के साथ आवश्यक व्यवस्था की गई है।

भौतिक रूप में शेयर रखने वाले सदस्य जिन्होंने कंपनी या आरटीए के साथ अपना ई-मेल पता पंजीकृत नहीं किया है, वे 38वीं एजीएम की सूचना, वार्षिक रिपोर्ट और वीसी/ओवीपीएम सूचना के माध्यम से एजीएम में शामिल होने के लिए लॉगिन विवरण प्राप्त करने हेतु अपना ई-मेल पता पंजीकृत कर सकते हैं। इसके लिए उन्हें कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट अर्थात् असाधारणता लिमिटेड की [info@alankit.com](mailto:info@alankit.com) पर अनुरोध भेजना होगा या फिर कंपनी के कंपनी सचिव या [cscoc@hcl.com](mailto:cscoc@hcl.com) पर संपर्क करना होगा। इसके लिए उन्हें अपना नाम, फोन नंबर, शेयर प्रमाणपत्र की स्कैन की हुई प्रति (सामने और पीछे), पैन कार्ड और आधार कार्ड की स्कैन-सत्यापित स्कैन की हुई प्रति अपने ई-मेल पते पंजीकृत करने के समर्थन में देनी होगी।

डीमोट रूप में शेयर रखने वाले सदस्यों से अनुरोध है कि वे अपने डिपॉजिटरी प्रतिभागियों (डीपी) के साथ अपना ई-मेल आइडी पंजीकृत/अपडेट करें।

कंपनी अपने सभी सदस्यों को 38वीं एजीएम की सूचना में निर्धारित सभी प्रस्तावों पर वोट डालने के लिए रिपोर्ट ई-वोटिंग सुविधा और ई-वोटिंग सुविधा प्रदान करेगी। एजीएम के दौरान रिपोर्ट ई-वोटिंग और ई-वोटिंग के लिए विस्तृत निर्देश 38वीं एजीएम की सूचना में दिए जाएंगे। कोई भी व्यक्ति, जो 38वीं एजीएम की सूचना के लिए विस्तृत निर्देश 38वीं एजीएम की सूचना में दिए गए हैं, और कंपनी का सदस्य न हों और कट-ऑफ तारीख यानी बुधवार, 18 सितंबर, 2024 को शेयर रखता है, वह [info@alankit.com](mailto:info@alankit.com) / [cscoc@hcl.com](mailto:cscoc@hcl.com) पर अनुरोध भेजकर लॉगिन आइडी और पारवर्धक प्राप्त कर सकता है।

यह नोटिस कंपनी के सभी सदस्यों को जानकारी और लाभ के लिए जारी किया जा रहा है और यह एचसीए और सेबी के लागू परिणामों के अनुपालन में है।

रिपोर्ट ई-वोटिंग की विस्तृत प्रक्रिया और तरीका, एजीएम में ई-वोटिंग, वीसी/ओवीपीएम के माध्यम से एजीएम में भाग लेने के निर्देश आदि एजीएम नोटिस में दिए जाएंगे।

कृते एवं हिते  
 एचसीएल इन्फोसिस्टम्स लिमिटेड  
 ह./-  
 कोमल बथला  
 कंपनी सचिव एवं अनुपाल अधिकारी  
 आईसीएसआई सदस्यता सं. एसीएसए 41455  
 स्थान: नोएडा  
 दिनांक: 14 अगस्त 2024



### Home First Finance Company India Limited

CIN: L65990MH2010PLC240703,  
 Website: homefirstindia.com Phone No.: 18003008425 Email ID: loanfirst@homefirstindia.com

**परिशिष्ट-IV-ए (नियम 8(6) का परंतुक देखें)**  
**अचल सम्पत्तियों के विक्रयार्थ विक्रय सूचना**

प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के परंतुक के साथ पठित वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अचल परिसंपत्तियों के विक्रय हेतु ई-नीलामी विक्रय सूचना।

एतद्वारा जनसाधारण को तथा विशेष रूप में कालम (ii) के अनुसार कर्जदार(री) तथा सह-कर्जदार(री) को सूचित किया जाता है कि प्रतिभूत ऋणदाता के पास बेक/प्रभातिर कालम (iii) के अनुसार निम्न विवरणित अचल सम्पत्तियां, जिनका होम फर्स्ट फाइनेंस कम्पनी इंडिया लिमिटेड (होम फर्स्ट) द्वारा यहाँ नीचे विवरणितानुसार अपनी बकाया राशियों और ब्याज की वसूली करने के लिए भौतिक कब्जा कर लिया गया है, और सूचित बकाया राशियों का प्रतिभूतगुण करने में उनकी विफलता के परिणामस्वरूप अब अधोहस्ताक्षरकर्ता उक्त अधिनियम की धारा 13(12) के अंतर्गत प्रदत्त शक्ति के प्रयोगागत उक्त संपत्तियों/यों के विक्रय द्वारा बकाया राशियों की वसूली करने का प्रस्ताव रखते हैं अतः इनका संपत्तियों का विक्रय यहाँ नीचे विवरणितानुसार "जैसी हैं जहाँ हैं", "जैसी हैं जो हैं" और "वहाँ जो कुछ भी है" आधार पर किया जाएगा। होम फर्स्ट फाइनेंस कम्पनी इंडिया लिमिटेड को देय-पुनर्प्रेत कालम (i) के अनुसार कर्जदार(री) तथा सह-कर्जदार(री) से बकाया राशि की वसूली के लिए नीलामी का संचालन "ऑनलाइन" होगा।

क्र. सं.	कर्जदार(री) तथा सह-कर्जदार(री) का नाम	सम्पत्ति पता	मांग सूचना की तिथि	मांग सूचना राशि	कब्जा की तिथि	चुरलित मूल्य	ईएमपी राशि	नीलामी की तिथि एवं समय	ईएमपी एवं वस्तुलेख बना करने की अंतिम तिथि एवं समय	प्राधिकृत अधिकारी का नम्बर
1.	मनोज शर्मा, राजू कुमार	प्लॉट नंबर 6, खसरा नंबर 767, ग्राम महाबाद, परगना एवं तहसील दादरी, जिला गौतमबुद्ध नगर, उत्तर प्रदेश-201301	05-मई-2024	9,63,776	09-जुलाई-2024	6,63,000	66,300	31-08-2024 (11am -2pm)	29-08-2024 (upto 5pm)	8957446032
2.	मिन्दू कुमार झा	प्लॉट नंबर 79, खसरा नंबर 16, ग्राम जौन समाना, तहसील दादरी, जिला गौतमबुद्ध नगर, उत्तर प्रदेश-203207	04-अप्रैल-2024	8,01,713	10-जून-2024	6,00,000	60,000	31-08-2024 (11am -2pm)	29-08-2024 (upto 5pm)	8957446032
3.	विनोद कुमार, शीतल	प्लॉट नंबर एफएफ2, एफएफ (रियर आरएफएस), प्लॉट नंबर एच-105 एवं एच-105ए, खसरा नंबर 1474, बालाजी एन्क्लेव, ग्राम रईसपुर, परगना आसन, गाजियाबाद, उत्तर प्रदेश-201002	03-जून-2023	13,94,794	06-जून-2024	11,20,000	1,12,000	31-08-2024 (11am -2pm)	29-08-2024 (upto 5pm)	8957446032

ई-नीलामी सेवा प्रदाता: [www.homefirstindia.com](http://www.homefirstindia.com) / <https://homefirst.auctiontiger.net>

कम्पनी नाम: ई-प्रोक्वेरमेंट टेकनोलॉजीज लि. (ऑक्शन टाइगर)  
 हेल्पलाइन नं.: 079-35022160 / 149 / 182  
 संपर्क हेतु व्यक्ति: राम शर्मा - 8000023297  
 ई-मेल आइडी: ramprasad@auctiontiger.net तथा support@auctiontiger.net

नीलामी तिथि - ₹ 10,000/-, विक्रय जो होगा वह अधोहस्ताक्षरकर्ता द्वारा वेब पोर्टल (<https://homefirst.auctiontiger.net>) पर उपलब्ध ई-नीलामी मंच के माध्यम से होगा। ऑनलाइन ई-नीलामी बोली प्रपत्र, घोषणा, ऑनलाइन नीलामी विक्रय के सामान्य नियमों एवं शर्तों से समाहित ई-नीलामी निविदा प्रपत्र पोर्टल साइट पर उपलब्ध हैं। प्राधिकृत अधिकारी के सर्वात्मक ज्ञान एवं जानकारी के अनुसार, यहां संपत्तियों पर कोई ऋणभार नहीं है। हालांकि, इच्छुक बोलीदाताओं को अपनी बोली जमा करने से पूर्व नीलामी पर रखी गई संपत्तियों/यों के ऋणभारों, नामाधिकार तथा संपत्ति को प्रभावित करनेवाले दावों/अधिकारों/बकाया राशियों के संबंध में अपनी स्वयं की स्वतंत्र जांच-पड़ताल कर लेनी चाहिए। ई-नीलामी विज्ञापन होम फर्स्ट की किसी प्रतिभूतदा अथवा किसी अभिवेदन को संस्थापित नहीं करता और संस्थापित करता हुआ नहीं माना जाएगा। संपत्ति का विक्रय होम फर्स्ट को ज्ञात अथवा अज्ञात समस्त विधिमार्ग एवं भावी ऋणभारों के साथ किया जा रहा है। प्राधिकृत अधिकारी/प्रतिभूत ऋणदाता किसी भी प्रकार किसी तृतीय-पक्ष के दावों/अधिकारों/बकायों हेतु उत्तरदायी नहीं होंगे। विक्रय को होगा वह वित्तीय परिसंपत्तियों के प्रतिभूतिकरण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत निर्धारित नियमों/शर्तों के अधीन होगा।

**सरफाली एक्ट, 2002 के तहत बिडनी के संबंध में 15 दिन का कानूनी नोटिस**

कर्जदारों/गारंटियों को एतद्वारा अधिसूचित किया जाता है कि वे ई-नीलामी की तिथि से पूर्व अद्यतन ब्याज एवं अनुभूतिक व्ययों के साथ मांग सूचना में अंकितानुसार राशि का भुगतान करें। भुगतान करने में विफल रहने पर संपत्ति की नीलामी/विक्रय कर दिया जाएगा और शेष बकाया राशियों, यदि कोई हों, की वसूली ब्याज एवं लागत के साथ की जाएगी।

दिनांक: 15-08-2024 स्थान: एनसीआर प्राधिकृत अधिकारी द्वारा हस्ताक्षरित, होम फर्स्ट फाइनेंस कम्पनी इंडिया लिमिटेड

**राष्ट्रीय कंपनी विधि न्यायाधिकरण, दिल्ली पीठ के सम्मेलन की वार्षिक संख्या: सीपी(सीएफ)/2024 के 62**

के साथ  
 सीपी (सीएफ) संख्या 2023 की 50  
 कंपनी अधिनियम, 2013 के मामले में  
 और  
 कंपनी अधिनियम, 2013 की धारा 230 (1) और 232 तथा  
 कंपनी (समाप्ति, व्यवस्था और समाप्ति) नियम, 2016 के मामले में  
 और

**अनंत ओवरसीज प्राइवेट लिमिटेड**  
 जिसका पंजीकृत कार्यालय 380, दूसरी मंजिल, अणुव्रत टॉवर, वजीरपुर कॉम्प्लेक्स, दिल्ली-110052 पर स्थित है  
 सीआईएन: U74899DL1995PTC070695  
 ई-मेल: marketing.anantoverseas@gmail.com  
 पैन: AACCA0586G  
 ...आवेदक संख्या 1/हस्तांतरणकर्ता कंपनी

**ज्वालान स्टेनलेस प्राइवेट लिमिटेड**  
 जिसका पंजीकृत कार्यालय 329, प्लॉट नंबर 18, तीसरी मंजिल, राजेंद्र जैन टॉवर, कम्प्यूटरी सेंटर, वजीरपुर औद्योगिक क्षेत्र, दिल्ली-110052 पर स्थित है  
 सीआईएन: U27107DL2007PTC157904  
 ई-मेल: pujasatish@yahoo.com  
 पैन: AAACU9347F है ...आवेदक संख्या1/हस्तांतरणकर्ता कंपनी

के साथ समाप्ति की योजना के मामले में:  
**याचिका का नोटिस**

उपरोक्त याचिकाकर्ताओं द्वारा अनंत ओवरसीज प्राइवेट लिमिटेड, आवेदक संख्या 1/हस्तांतरणकर्ता कंपनी के साथ ज्वालान स्टेनलेस प्राइवेट लिमिटेड, आवेदक संख्या 1/हस्तांतरणकर्ता कंपनी के विषय की योजना के लिए मतदान करने की विधि न्यायाधिकरण, नई दिल्ली की स्वीकृति प्राप्त करने के लिए कंपनी अधिनियम, 2013 की धारा 230 की सहायता पर 232 के तहत एक याचिका प्रस्तुत की गई थी, जिसे 2 जुलाई 2024 को स्वीकार कर लिया गया है, और कथित याचिका मान्यता कंपनी विधि न्यायाधिकरण, नई दिल्ली, न्यायालय-IV के संख्या 3 सितंबर, 2024 को सुनवाई के लिए निर्धारित की गई है।

कोई भी व्यक्ति जो कथित याचिका का सम्बन्ध या विरोध करना चाहता है, उसे अपने या अपने अधिकारी द्वारा हस्ताक्षरित अपने इच्छा की सूचना अपने अधिकारी के नाम और पते के साथ याचिका की सुनवाई के लिए निर्धारित तिथि से 5 दिन पहले याचिकाकर्ता के अधिवक्ता को भेजनी होगी। यदि वह याचिका का विरोध करना चाहता है, उसे विरोध के आधार या शक्यता की एक प्रति उपरोक्त नोटिस के साथ प्रस्तुत करना होगा। याचिका की एक प्रति नाम करने के बाद नीचे हस्ताक्षरकों द्वारा निर्धारित शुल्क का भुगतान करने के बाद उक्त याचिका को प्रदान कर दी जाएगी।

आश्री विद्या  
 अधिवक्ता  
 दिनांक: 13 अगस्त, 2024  
 स्थान: नई दिल्ली

आवेदक संख्या1/हस्तांतरणकर्ता कंपनी  
 आई-889, वाणिज्य विभाग, एचियाना - 122017  
 मोबाइल 9810057257, नमोनिग संख्या: डी-119/1681  
 ashishidha@rocketmail.com