

**October 07, 2024**

To,
BSE Limited
PJ Towers, Dalal Street,
Mumbai 400 001,
Maharashtra, India
Scrip Code: 526851
Scrip ID: AREXMIS

Sub.: Buy-back of Equity Shares of Arex Industries Limited (the “Company”) - Completion of extinguishment of a total of 360000 Equity Shares

Dear Sir / Madam,

Pursuant to the Public Announcement dated 5th September, 2024, published on 6th September, 2024 (“**Public Announcement**”) and Letter of Offer dated 9th September, 2024 (“**Letter of Offer**”), the Tendering Period for the Buyback of equity shares of the Company opened on Thursday, 12th September, 2024 and closed on Thursday, 19th September, 2024.

Pursuant to Regulation 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “Buy-back Regulations”), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

Sr. No.	Particulars	No. of Equity Shares	Equity Share Capital (₹ in Lakhs)
1.	Equity share capital before extinguishment of equity shares (A)	3958700	395.87
2.	Equity Shares in Physical Form extinguished (B)	-	-
3.	Equity Shares in Demat/ Electronic Form extinguished (C)	360000	36.00
	Equity share Capital (Post Extinguishment) (A-B-C)	3598700	359.87

Pursuant to Regulation 11(iv) of the Buy-back Regulations, we also enclose the certificate dated 7th October, 2024, issued as per Regulation 11(iii) of the Buy-back Regulations relating to the above extinguishment of 360000 Equity Shares, as **Annexure I**.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the number of Equity Shares bought back, and the post-Buyback shareholding pattern as disclosed in the post Buyback public announcement dated 27th September, 2024, published on 27th September, 2024, is enclosed as **Annexure II**.

The above information is also being made available on the website of the Company at www.arex.in.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer

Kindly receive the same in order and take the same on record.

For, Arex Industries Limited

Neel Dinesh Bilgi
Digitally signed by
Neel Dinesh Bilgi
Date: 2024.10.07
14:37:04 +05'30'

Neel Dinesh Bilgi
(DIN: 00096180)
Managing Director

Encl: A/a

We wear brands

Annexure I

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK
BY AREX INDUSTRIES LIMITED (THE "COMPANY")**

The certificate is being issued pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations").

Pursuant to the Public Announcement dated 5th September, 2024 published on 6th September, 2024 and Letter of Offer dated 9th September, 2024, the tendering period for the Buy-back Offer opened on 12th September, 2024 and closed on 19th September, 2024 (the "Tendering Period"). The following are the details of the Equity Shares bought back by the Company during the said Tendering Period and extinguished/ destroyed.

A. The equity shares extinguished in dematerialised form are as under:

Name of the Depository Participant and DP ID No	Client ID	Date of Extinguishment	No. of Equity Shares Extinguished
NNM Securities Private Limited DP ID: 12044800	00050568	3 rd October, 2024	360000

B. The Equity Shares extinguished in physical form are as under:


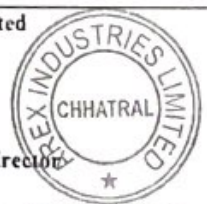
Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	Date of Extinguishment	No. of Equity Shares Extinguished
Not Applicable*				

*No Equity shares in the physical form were tendered under the Buy-back. Hence, no extinguishment is required in the physical form.

C. The total equity shares extinguished are as under:

Total Number of Equity Shares Extinguished (A + B)	360000
--	--------

This is to certify that the above equity shares of the Company were extinguished in compliance with the provisions of Regulation 11 of the Buy-back Regulations and Securities and Exchange Board of India (Depository and Participants) Regulations, 2018 as amended and the by-laws framed thereunder. This is for your information and records.

<p>For, Arex Industries Limited</p>   <p>Name: Dinesh Apparao Bilgi Designation: Managing Director cum CFO DIN: 00096099 Date: 07th October, 2024 Place: Chhatral</p>	<p>For, Arex Industries Limited</p>   <p>Name: Neel Dinesh Bilgi Designation: Managing Director DIN: 00096180 Date: 07th October, 2024 Place: Chhatral</p>
<p>For, M/s. Abraham Pingle & Associates, Company Secretaries, Secretarial Auditors</p>   <p>Name: Abraham Pingle Designation: Practicing Company Secretary Membership No: F10290 COP: 13206 UDIN: F010290F001465095 Date: 07th October, 2024 Place: Ahmedabad</p>	<p>For, Link Intime India Private Limited Registrar to the Buyback</p>   <p>Name: Haresh Hinduja Designation: Head of Primary Market Date: 07th October, 2024 Place: Mumbai</p>

Enclosed: Confirmation from Central Depository Services (India) Limited for extinguishment of Equity Shares in dematerialized form.

CC:
NNM Securities Private Limited
B-6 & 7, Plot No. 31, Shri Siddhivinayak Plaza,
2nd Floor, C. T. No. 602, Village Oshiwara,
Off. New Link Road, Andheri West,
Mumbai, Maharashtra - 400053

Annexure II

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre Buy-back [#]		Post Buy-back [*]	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	2792051	70.53	2536191	70.48
Foreign Investors (including Non-Resident Indians FIIs and Foreign Mutual Funds)	2034	0.05	1062509	29.52
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	100	0.00		
Others (Public, Public Bodies Corporate, etc.)	1164515	29.42		
Total	3958700	100.00	3598700	100.00

[#]As on the record date i.e. 7th September, 2024

^{*}Post Extinguishment as on 3rd October, 2024

For, Arex Industries Limited

Neel Dinesh Bilgi
Digitally signed by
Neel Dinesh Bilgi
Date: 2024.10.07
14:37:16 +05'30'

Neel Dinesh Bilgi
(DIN: 00096180)
Managing Director