

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



July 6, 2024

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 508869
ISIN INE437A01024

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Scrip Code-
APOLLOHOSP
ISIN INE437A01024

Dear Sir/Madam

Re: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company is acquiring 35,12,107 equity shares of Rs 10 each at a price of Rs.294/- per share (including premium of Rs.284/- per share) aggregating to Rs. 1032.60 million by way of subscribing to the rights issue of Apollo Health and Lifestyle Limited, a subsidiary of the Company (AHLL).

The detailed disclosure with respect to the acquisition as required under Regulation 30(6) read with Para A(1) of Part A of Schedule III of the Listing Regulations and the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 is enclosed herewith as Annexure - 1.

Kindly take on record the same.

Thanking You

Yours faithfully
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
Sr. VICE PRESIDENT - FINANCE
AND COMPANY SECRETARY



IS/ISO 9001 : 2000

Regd. Office :
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028.

General Office :
"Ali Towers" III Floor,
#55, Greams Road,
Chennai - 600 006.

Tel : 044 - 2829 0956 / 3896 / 6681
Telefax : 044 - 2829 0956
Email : investor.relations@apollohospitals.com
Website : www.apollohospitals.com

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Details required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023

Sr. No.	Particulars	Description
1.	Name of the Target Company, details in brief such as size, turnover, etc	AHLL is engaged in the business of providing comprehensive, high-quality healthcare services by establishing owned and franchised clinics and hospitals across India. The principal activities include operation of speciality hospitals, maternity hospitals, clinics, diagnostic centres, sugar clinics, dental clinics and dialysis centres. The turnover of AHLL for the financial year ended March 31, 2024 is Rs 13,650 million.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length	AHLL, being a subsidiary is a related party of the Company. The transaction falls within the ambit of related party transactions and is at arms' length. Except to the extent of shares held by the Company in AHLL, the promoter/promoter group/group companies of the Company have no interest in AHLL.
3.	Industry to which the entity being acquired belongs	Healthcare Services
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The investment will help AHLL inter alia towards business operations/working capital/expansion
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	8 th July 2024



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7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration								
	Cost of acquisition or the price at which the shares are acquired	Rs 1032.60 million comprising of 35,12,107 equity shares of Rs. 10 each, at a price of Rs. 294/- per share, including premium of Rs. 284/- per share.								
	Percentage of shareholding/ control acquired and/or number of shares acquired	There will be no change in shareholding of the Company in AHLL. AHLL will continue to remain a subsidiary of the Company.								
	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>AHLL was incorporated under the Companies Act, 1956 on 10th November 2000.</p> <p>AHLL is currently engaged in the business of manufacturing of all kinds of air conditioners, commercial refrigeration equipment, cooling appliances and other related products.</p> <p>The turnover of AHLL for last 3 years is given below:</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Rs.in million</th> </tr> </thead> <tbody> <tr> <td>2022-2023</td> <td>12,426</td> </tr> <tr> <td>2021-2022</td> <td>13,221</td> </tr> <tr> <td>2020-2021</td> <td>7,063</td> </tr> </tbody> </table>	Year	Rs.in million	2022-2023	12,426	2021-2022	13,221	2020-2021	7,063
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2022-2023	12,426									
2021-2022	13,221									
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