

Sharda Motor Industries Ltd.

SMIL: LISTING/24-25/2805/01

May 28, 2024

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
(SCRIP CODE – 535602)

National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra - Kurla Complex, Mumbai - 400 051 (SYMBOL - SHARDAMOTR) (Series - EQ)

<u>Sub</u>: <u>Public Announcement for the buyback of equity shares of Sharda Motor Industries</u> Limited ("Company")

Ref: Regulation 7 of the Securities and Exchange Board of India (Buy-Back of Securities)
Regulations, 2018

Dear Sir/ Madam,

This has reference to our letter dated April 18, 2024 and May 25, 2024, wherein it was intimated that the Board of Directors of the Company and the members of the Company, respectively, have approved the buyback of up to 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) fully paid-up equity shares of the Company, each having a face value of INR 2/- (Indian Rupees Two only) ("**Equity Shares**"), at a price of INR 1,800/- (Indian Rupees One Thousand Eight Hundred only) per Equity Share payable in cash for an aggregate amount not exceeding INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) on a proportionate basis through the tender offer route in accordance with the Companies Act, 2013, as amended, and rules made thereunder, and the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**Buyback Regulations**") and other applicable laws.

Please note that, in compliance with Regulation 7(i) of the Buyback Regulations, the public announcement dated May 27, 2024 ("**Public Announcement**") pertaining to the buyback has been published on May 28, 2024 in the following newspapers:

Publication	Language	Editions
Financial Express	English	All editions
Financial Express	Gujarati	Ahmedabad
Jansatta	Hindi	All editions

The copy of the said Public Announcement is enclosed as **Annexure**. The aforementioned is also available on the Company's website (www.shardamotor.com).

This is for your information and record.

Thanking you,

For Sharda Motor Industries Limited

Iti Goyal Assistant Company Secretary & Compliance Officer

Regd. Office: D-188, Okhla Industrial Area, Phase-I, New Delhi - 110 020 (INDIA)

Tel.: 91-11-47334100, Fax: 91-11-26811676

E-mail: smil@shardamotor.com, Website: www.shardamotor.com

CIN NO-L74899DL1986PLC023202



SHARDA MOTOR INDUSTRIES LIMITED

CIN: L74899DL1986PLC023202

Regd. Office: D-188, Okhla Industrial Area, Phase I, New Delhi-110020 Tel.: +91 11 4733 4100; Fax: +91 11 2681 1676 Email: investorrelations@shardamotor.com; Website: www.shardamotor.com Contact Person: Ms. Iti Goyal, Assistant Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF SHARDA MOTOR INDUSTRIES LIMITED (HEREINAFTER REFERRED AS "THE COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH TENDER OFFER ROUTE USING STOCK EXCHANGE MECHANISM AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF SHARDA MOTOR INDUSTRIES LIMITED (HEREINAFTER REFERRED AS "THE COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH TENDER OFFER ROUTE USING STOCK EXCHANGE MECHANISM AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

This public announcement ("Public Announcement"/"PA") is being made pursuant to Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buyback Regulations"), for the time being in force including any statutory modifications and amendments from time to time, in relation to the buyback of fully paid-up equity shares, having a face value of INR 2/- (Indian Rupees Two) each ("Equity Shares"), by Sharda Motor Industries Limited ("Company") from the shareholders/beneficial owners of the Company through the tender offer route using the stock exchange mechanism in accordance with Securities and Exchange Board of India ("SEBI") circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular SEBI/ HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any further amendments thereof ("SEBI Circulars"), and contains the disclosures as specified in Schedule II to the Buyback Regulations.

OFFER TO BUYBACK UP TO 10,27,777 (TEN LAKH TWENTY SEVEN THOUSAND SEVEN HUNDRED AND SEVENTY SEVEN ONLY) EQUITY SHARES AT A PRICE OF INR 1,800/-(INDIAN RUPEES ONE THOUSAND AND EIGHT HUNDRED ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

DETAILS OF THE BUYBACK OFFER AND BUYBACK PRICE

- At the meeting held on April 18, 2024 ("Board Meeting"), the Board of Directors of the Company (hereinafter referred to as the "Board", which expression shall include any committee constituted by the Board to exercise its powers, including the powers conferred by the resolution passed by the Board at the Board Meeting), subject to the approval of the shareholders of the Company by way of special resolution through postal ballot and subject to such approvals of regulatory and/or statutory authorities as may be required under applicable laws, approved the buyback of up to 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) Equity Shares, representing approximately 3.46% of the total number of Equity Shares in the paid-up share capital of the Company, at a price of INR 1,800/- (Indian Rupees One Thousand Eight Hundred only) per Equity Share ("Buyback Price"), subject to any increase to the Buyback Price as may be approved by the Board or Buyback Committee, payable in cash for an aggregate amount not exceeding INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) ("Buyback Size"). excluding transaction costs, applicable taxes and other incidental and related expenses, from all of the equity shareholders/ beneficial owners of the Company, including the members of the promoter and promoter group of the Company ("Promoter Group"), who hold Equity Shares as of the Record Date (as defined below) on a proportionate basis through the "Tender Offer" route in accordance with the provisions of the Buyback Regulations, Companies Act, 2013, as amended (the "Companies Act"), rules framed thereunder including the Companies (Share Capital and Debentures) Rules, 2014 as amended ("Share Capital Rules"), and the Companies (Management and Administration) Rules, 2014, as amended ("Management Rules"), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), to the extent applicable, and the SEBI Circulars (hereinafter referred to as "Buyback").
- 1.2 In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee may, till 1 (one) working day prior to the Record Date, increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.
- The Buyback Size constitutes 23.66% and 24.41% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023, respectively, and is within the statutory limit of 25% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023 (i.e., the last audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), under the shareholders' approval route as per the provisions of the Companies Act and the Buyback Regulations. Further, since the Equity Shares proposed to be bought back represents approximately 3.46% of the total number of Equity Shares in the paidup share capital of the Company as of March 31, 2023 and as of March 31, 2024, the same is within the 25% limit as per the provisions of the Companies Act and the Buyback Regulations.
- Since the Buyback is more than 10% of the total paid-up equity share capital and free reserves of the Company, in terms of Section 68(2)(b) of the Companies Act and Regulation 5(i)(b) of the Buyback Regulations, the Board had sought approval of the shareholders of the Company for the Buyback, by way of a special resolution. The shareholders of the Company approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means pursuant to a postal ballot notice dated April 24, 2024, the results of which were announced on May 25, 2024 ("Postal Ballot Resolution").
- The Buyback is in accordance with Article 82 of the Articles of Association of the Company and Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, and rules framed thereunder, including the Share Capital Rules, the Management Rules, the Listing Regulations to the extent applicable, Buyback Regulations read with SEBI Circulars, subject to such other approvals, permissions, consents, exemptions and sanctions, as may be necessary and subject to any modifications and conditions, if any, as may be prescribed by SEBI, Registrar of Companies, Delhi and Haryana, at New Delhi, National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and/ or other authorities, institutions or bodies, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed while granting such approvals, permissions, sanctions and exemptions, which may be agreed by the Board.
- The Buyback Size does not include transaction costs viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs").
- The Equity Shares are listed on NSE and BSE ("Stock Exchanges"). The Buyback shall be undertaken on a proportionate basis (subject to reservation for small shareholders) from all the equity shareholders/ beneficial owners of the Company, including the members of the Promoter Group, who hold Equity Shares as at Wednesday, June 05, 2024 (the "Record Date") (such shareholders "Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations and shall be implemented using the stock exchange mechanism as specified in the SEBI Circulars. In this regard, the Company will request BSE to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback and, for the purposes of this Buyback, BSE will be the designated stock exchange.
- 1.8 The Buyback from the Eligible Shareholders who are residents outside India including non-resident Indians, foreign nationals, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/ foreign portfolio investors, shall be subject to such approvals, if any, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, and that such approvals shall be required to be taken by such non-resident shareholders.
- In terms of the Buyback Regulations, under tender offer route, the members of the Promoter Group and persons in control of the Company have the option to participate in the Buyback. In this regard, the members of the Promoter Group vide their letters dated April 24, 2024, have communicated that 3 (three) of the members of the Promoter Group intend to participate in the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 6.3 of this Public Announcement.
- 1.10 The Buyback will not result in any benefit to Promoter Group or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares, which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the Listing Regulations. Any change in voting rights of the Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.
- 1.11 Participation in the Buyback by Eligible Shareholders will be subject to tax on distributed income to the shareholders ("Buyback Tax") in India and such tax obligation is to be discharged by the Company. However, in case of non-resident shareholders, this may be subject to capital gains taxation in the hands of the shareholders in their respective tax jurisdiction. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, Eligible Shareholders are advised to consult their own legal, financial and tax advisors for the applicable tax implications prior to participating in the Buyback.
- 1.12 A copy of this Public Announcement is available on the website of the Company (www.shardamotor.com), the website of Manager to the Buyback (www.ambit.co) and is expected to be available on the website of SEBI (www.sebi.gov.in) during the period of the Buyback and on the website of NSE (www.nseindia.com) and BSE (www.bseindia.com).

NECESSITY FOR THE BUYBACK

The Buyback is being undertaken by the Company after taking into account the strategic and operational cash requirements of the Company in the medium term (including investment in growth plans and associated capital expenditure), the Company's dividend pay-out trend and cash reserves in order to return surplus funds to the shareholders in an effective and efficient manner. The Buyback is being undertaken, inter-alia, for the

- 2.1 The Buyback will help the Company to return surplus cash to its shareholders holding Equity Shares, thereby, enhancing the overall return to shareholders;
- 2.2 The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back, whichever is higher, reserved for small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "Small Shareholders" as per Regulation 2(i)(n) of the Buyback Regulations;
- 2.3 The Buyback may help in improving its return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value; and
- The Buyback gives an option to the Eligible Shareholders holding Equity Shares of the 2.4 Company to either choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or choose not to participate and enjoy a resultant increase in their percentage shareholding, post the Buyback, without additional investment.
- MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buyback up to 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) Equity Shares, representing 3.46% of the total number of Equity Shares in the paid-up share capital of the Company as of March 31, 2023 and as of March 31, 2024

- MAXIMUM PRICE FOR BUYBACK OF THE EQUITY SHARES AND BASIS OF ARRIVING AT THE BUYBACK PRICE
- The Equity Shares are proposed to be bought back at a price of INR 1,800/- (Indian Rupees One Thousand Eight Hundred only) per Equity Share.
- The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average prices and the closing price of the Equity Shares at the Stock Exchanges.
- 4.3 The Buyback Price represents:
 - 4.3.1 premium of 29.52% and 29.64% over the volume weighted average market price of the Equity Share on BSE and NSE, respectively, during the 3 (three) months preceding Monday, April 8, 2024, being the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the Buyback ("Intimation Date").
 - 4.3.2 premium of 31.30% and 30.77% over the volume weighted average market price of the Equity Share on BSE and NSE, respectively, during the 2 (two) weeks preceding the Intimation Date.
 - 4.3.3 premium of 25.69% and 25.14% over the closing price of the Equity Share on BSE and NSE, respectively, as on the Intimation Date.
 - 4.3.4 premium of 13.35% and 13.20% over the closing price of the Equity Share on BSE and NSE, respectively, as on April 18, 2024, being the date of the Board Meeting.
- 4.4 The closing market price of the Equity Shares as on the Intimation Date was INR 1,432 and INR 1,438 and as on the date of the Board Meeting was INR 1,588 and INR 1,590 on BSE and NSE, respectively.
- 4.5 As required under Section 68(2)(d) of the Companies Act and Regulation 4(ii)(a) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up equity share capital and free reserves after the Buyback based on standalone and consolidated financial statements of the Company as on March 31, 2023, whichever sets out a lower amount.
- In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee may, till 1 (one) working day prior to the Record Date, increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.
- MAXIMUM AMOUNT REQUIRED FOR THE BUYBACK, ITS PERCENTAGE OF THE TOTAL PAID-UP CAPITAL AND FREE RESERVES AND SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED
- The maximum amount required for the Buyback will not exceed INR 1,84,99,98,600/-(Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) (excluding transaction costs). The Buyback Size constitutes 23.66% and 24.41% of the aggregate of the total paid-up share capital and free reserves, as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023, respectively, which is within the statutory limit of 25% of the total paid-up equity capital and free reserves of the Company as at March 31, 2023, in compliance with the Buyback Regulations and the Companies Act.
- 5.2 The funds for implementation of the proposed Buyback will be sourced out of the free reserves of the Company and/ or such other sources as may be permitted by Buyback Regulations or the Companies Act. Funds borrowed from banks and financial institutions, if any, will not be used for the Buyback.
- The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements.

DETAILS OF HOLDING AND TRANSACTIONS IN THE EQUITY SHARES BY THE

- MEMBERS OF THE PROMOTER GROUP, DIRECTORS AND KEY MANAGERIAL PERSONNEL OF THE COMPANY AND INTENTION OF MEMBERS OF THE PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO PARTICIPATE IN THE BUYBACK The aggregate shareholding in the Company of (a) the members of the Promoter Group
- and persons in control of the Company; (b) the directors (other than members of the Promoter Group) and key managerial personnel, as on the date of the Board Meeting (April 18, 2024) and the date of the Postal Ballot Notice (April 24, 2024), are as follows:
- 6.1.1 Aggregate shareholding of the members of the Promoter Group and persons in control of the Company in the Company:

Sr. No.	Name	Category	Number of Equity Shares held	% shareholding
1.	Ajay Relan	Promoter	1,73,71,380	58.43
2.	Aashim Relan	Promoter group	15,22,200	5.12
3.	Indira Choudhary	Promoter group	2,65,185	0.89
4.	Mala Relan	Promoter group	26,04,130	8.76
5.	Sharda Relan	Promoter group	Nil	Nil
	Total		2,17,62,895	73.20

6.1.2 Aggregate shareholding of the directors (other than members of the Promoter Group) and key managerial personnel of the Company in the Company:

Sr. No.	Name	Number of Equity Shares held	% shareholding
1	Kishan Nagin Parikh	750	Negligible
2.	Ashok Kumar Bhattacharya	Nil	Ni
3.	Udayan Banerjee	Nii	Nil
4.	Nitin Vishnoi	Nil	Ni
5.	Sarita Dhuper	Nil	Nil
6.	Puru Aggarwal	Nil	Ni
7.	Puru Aggarwal (HUF)	2,036	Negligible
	Total	2,786	Negligible

6.2 No Equity Shares or other specified securities in the Company were either purchased or sold by (a) the members of the Promoter Group and persons who are in control of the Company; (b) directors and key managerial personnel of the Company, during a period of 6 (six) months preceding the date of the Board Meeting where the Buyback was approved and until the date of this Public Announcement.

6.3 Intention of members of the Promoter Group and persons in control of the Company to participate in the Buyback:

In terms of the Buyback Regulations, under tender offer route, the members of the Promoter have the option to participate in the Buyback. In this regard, the members of the Promoter Group vide their letters dated April 24, 2024, have communicated that 3 (three) of the members of the Promoter Group intend to participate in the Buyback and tender up to the number of Equity Shares set out in the table below, or such lower number of Equity Shares as permitted under the applicable law:

Sr. No.	Name	Number of Equity Shares held	Number of Equity Shares intended to be tendered up to
1.	Ajay Relan	1,73,71,380	1,73,71,380
2.	Aashim Relan	15,22,200	15,22,200
3.	Mala Relan	26,04,130	26,04,130
	Total	2,14,97,710	2,14,97,710

The entire shareholding of the members of the Promoter Group is in demat mode. The details of the date and price of acquisition/ sale of the Equity Shares by the members of the Promoter Group and persons in control of the Company who intend to participate in the Buyback are set out below:

financialexp.epapr.in

6.4.1 Alay Relan

Sr. No.	Date of Acquisition/		Consider- ation	Issue price/ transfer	Cumulative holding		
	Sale		(in INR)	Shares ac- quired/ (sold)	(Cash, other than cash etc.)	price per Equity Share (in INR)	
1	Balance as on September 30, 2003 ⁽¹⁾	÷	10	84	822	-	4,05,189
2	November 12, 2005(2)	Bonus 1:1	10	4,05,189	NA	8.5	8,10,378
3	May 31, 2013	Offer for sale	10	(25,000)	Cash	504.49	7,85,378
4	June 24, 2016	Inter -Se transfer (through gift)	10	11,48,480	NA	3-	19,33,858
5	December 27, 2017	Sale on open market	10	(19,663)	Cash	2,458.64	19,14,195
6	July 02, 2018 to July 24, 2018	Purchase on open market	10	6,102	Cash	1,873.50(3)	19,20,297
7	October 01, 2018 to October 11, 2018	Purchase on open market	10	6,922	Cash	1,533.47(3)	19,27,219
8	September 24, 2020	Inter-se trans- fer (through memorandum of partition of HUF)	10	19,200	NA	<u></u>	19,46,419
9	October 24, 2020	Inter-se transfer (through gift)	10	15,27,857	NA	s	34,74,276
10	April 19, 2021(4)	Subdivision of shares	2	1,38,97,104	NA		1,73,71,380

Since data prior to 2003 is not available to the full extent, balance as on September 30, 2003 is based on the shareholding pattern filed by the Company on Delhi Stock Exchange. (2) Date of allotment pursuant to bonus issue.

Average price at which the Equity Shares were purchased during the relevant period. Record date for subdivision of shares.

6.4.2 Aashim Relan

Sr.	Date of	Nature of	Face	Number Consideration		Issue price/	Cumulative
No.	Acquisition/ Sale	transaction	Value (in INR)	of Equity Shares acquired/ (sold)	(Cash, other than cash etc.)	transfer price per Equity Share (in INR)	holding
1	Balance as on September 30, 2003(1)	83	10	8	<u>81</u>	2	1,45,600
2	November 12, 2005 ⁽²⁾	Bonus 1:1	10	1,45,600	NA		2,91,200
3	August 24, 2015	Purchase on open market	10	3,000	Cash	911.91	2,94,200
4	September 01, 2015 to September 29, 2015	Purchase on open market	10	5,500	Cash	870.52 ⁽³⁾	2,99,700
5	December 10, 2015	Purchase on open market	10	1,200	Cash	915.16	3,00,900
6	April 12, 2017 to April 21, 2017	Purchase on open market	10	414	Cash	2,064.60(3)	3,01,314
7	March 07, 2018 to March 23, 2018	Purchase on open market	10	3,126	Cash	1,827.62(3)	3,04,440
8	April 19, 2021(4)	Subdivision of Shares	2	12,17,760	NA		15,22,200

Notes:

Since data prior to 2003 is not available to the full extent, balance as on September 30, 2003 is based on the shareholding pattern filed by the Company on Delhi Stock Exchange. Date of allotment pursuant to bonus issue.

⁽³⁾ Average price at which the Equity Shares were purchased during the relevant period. Record date for subdivision of shares.

6.4.3 Mala Relan Sr Date of Nature of Face Number Consideration Issue price/ Cumulative

Sr. Date of		(7)745370 (10)76370 (10)			Consideration	onsideration Issue price/	
No.	Acquisition/ Sale	transaction	Value (in INR)	of Equity Shares acquired/ (sold)	(Cash, other than cash etc.)	transfer price per Equity Share (in INR)	holding
1	Balance as on September 30, 2003(1)		10			37	2,85,630
2	November 12, 2005 ⁽²⁾	Bonus 1:1	10	2,85,630	NA	8	5,71,260
3	May 31, 2013	Offer for sale	10	(75,000)	Cash	505.52	4,96,260
4	December 28, 2016 to December 30, 2016	Purchase on open market	10	154	Cash	996.48(3)	4,96,414
5	January 5, 2017	Purchase on open market	10	838	Cash	1,050.21	4,97,252
6	December 27, 2017	Purchase on open market	10	19,663	Cash	2,459.62	5,16,915
7	March 07, 2018 to March 23, 2018	Purchase on open market	10	3,911	Cash	1,877.03(3)	5,20,826
8	April 19, 2021(4)	Subdivision of Shares	2	26,04,130	NA		26,04,130

Since data prior to 2003 is not available to the full extent, balance as on September 30, 2003 is based on the shareholding pattern filed by the Company on Delhi Stock Exchange. Date of allotment pursuant to bonus issue.

Average price at which the Equity Shares were purchased during the relevant period. (4) Record date for subdivision of shares.

CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE ACT:

7.1 All the Equity Shares of the Company are fully paid up.

7.2 The Company shall not issue and allot any Equity Shares or other specified securities

(including by way of bonus) or convert any outstanding employee stock options / outstanding instruments into Equity Shares, from the date of the Postal Ballot Resolution till the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback. Unless otherwise specifically permitted by any relaxation issued by SEBI and/ or any other

regulatory authority, the Company shall not raise further capital for a period of 1 (one) year, as prescribed under the provisions of Regulation 24(i)(f) of the Buyback Regulations, from the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback, except in discharge of its subsisting obligations. The Company, as per the provisions of Section 68(8) of the Companies Act, will not make

a further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) or other specified securities within a period of 6 (six) months except by way of a bonus issue or in the discharge of subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares.

The Company shall not withdraw the Buyback after the letter of offer is filed with SEBI or Public Announcement of the offer to Buyback is made.

The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Companies Act within the specified timelines.

7.7 The Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or till the Equity Shares become transferable.

7.8 The consideration for the Buyback shall be paid by the Company only by way of cash.

Funds borrowed from banks and financial institutions, if any, will not be used for the 7.10 The Company shall not buyback its Equity Shares or other specified securities from any

There are no defaults (either in the past or subsisting) in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares. payment of dividend or repayment of any term loans to any financial institution or banks (including interest payable thereon), as the case may be, and in case of defaults which

transactions or through any private arrangement in the implementation of Buyback.

person through negotiated deals whether on or off the stock exchanges or through spot

have ceased to subsist, if any, a period of more than three years has lapsed.



FINANCIAL EXPRESS

Companies Act.

- 7.12 The Company has not undertaken a buyback of any of its securities during the period of 1 (one) year immediately preceding the date of the Board Meeting.
- 7.13 The Company has been in compliance with Sections 92, 123, 127 and 129 of the
- 7.14 The aggregate amount of the Buyback i.e., not exceeding INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakhs Ninety Eight Thousand and Six Hundred only) does not exceed 25% of the aggregate of the total paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023.
- 7.15 The maximum number of Equity Shares proposed to be purchased under the Buyback (i.e., 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven Equity Shares) does not exceed 25% of the total number of Equity Shares in the paidup equity share capital of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023 and as at March 31, 2024.
- 7.16 The Company shall not make any offer of buyback within a period of 1 (one) year reckoned from the date of expiry of the Buyback period i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback.
- 7.17 The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Companies Act and/ or the Buyback Regulations and any other applicable laws.
- 7.18 The Buyback shall be completed within a period of 1 (one) year from the date of passing of the Board resolution approving the Buyback.
- 7.19 There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date.
- 7.20 The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice its paid-up capital and free reserves after the Buyback, based on standalone and consolidated financial statements of the Company, as prescribed under the Companies Act and rules made thereunder and Buyback Regulations.
- 7.21 The Company is not buying back its Equity Shares so as to delist its shares or other specified securities from the stock exchanges.
- 7.22 The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies, or through any investment company or group of investment companies.
- 7.23 As per Regulation 24(i)(e) of the Buyback Regulations, the members of the Promoter Group, and their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or off-market transactions (including inter-se transfer of Equity Shares among the members of the Promoter Group) from the date of the Postal Ballot Resolution approving the Buyback till the closing of the Buyback offer.
- 7.24 In accordance with Regulation 6 of the Buyback Regulations, the Company shall reserve 15% of the number of Equity Shares which the Company proposes to buyback or such number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, for the Small Shareholders as part of the Buyback.
- 7.25 The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statement.
- 7.26 The Company has obtained the prior consent of its lenders, as necessary, for undertaking the Buyback.
- CONFIRMATIONS FROM THE BOARD OF DIRECTORS OF THE COMPANY
- As required by Clause (x) of Schedule I of the Buyback Regulations, the Board has confirmed that it has made full enquiry into the affairs and prospects of the Company and has formed an opinion, that:
- 8.1.1 immediately following the date of the Board Meeting and the date of the Postal Ballot Resolution, there will be no grounds on which the Company could be found unable to pay
- 8.1.2 as regards the Company's prospects for the year immediately following the date of Board Meeting as well as the date of the Postal Ballot Resolution, and having regard to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of 1 (one) year from the date of the Board Meeting and the Postal Ballot Resolution; and
- 8.1.3 in forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, or the Insolvency and Bankruptcy Code, 2016, as applicable.
- REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE COMPANY'S STATUTORY AUDITORS

The text of the report dated April 18, 2024, of M/s. S.R. DINODIA & CO. LLP, the statutory auditors of the Company, addressed to the Board of the Company is reproduced below:

Quote To,

The Board of Directors,

Sharda Motor Industries Limited

D-188, Okhla Industrial Area, Phase-I, New Delhi - 110 020, India.

Statutory Auditor's Report in respect of permissible limit for proposed buyback of equity shares by Sharda Motor Industries Limited ("Company") in terms of Clause (xi) of Schedule I of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations")

- This Report is issued in accordance with the terms of our engagement letter dated April 18th, 2024
- The board of directors of the Company have approved a proposal for buyback of equity shares of the Company at its meeting held on April 18th April, 2024, in pursuance of the provisions of Sections 68, 69 and 70 of the Companies Act, 2013 ("Act"), as amended and the Buyback Regulations.
- The management of the Company has prepared the accompanying statement of permissible capital payment (set out in Annexure A) based on annual audited standalone and consolidated financial statements as at March 31, 2023 ("Statement"), which we have initialled for the purpose of identification only.

Management's Responsibility

- The preparation of the Statement in compliance with Section 68(2)(c) and other applicable provisions of the Act and Regulation 4(i) and other applicable provisions of the Buyback Regulations is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment (including premium), the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
- The board of directors is also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion on reasonable grounds that the Company will be able to pay its liabilities from the date of board meeting approving the buyback of its equity shares i.e., April 18th, 2024, and will not be rendered insolvent within a period of one year from the date of the board meeting, and in forming the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code, 2016.

Auditor's Responsibility

- Pursuant to the requirements of the Buyback Regulations, it is our responsibility to provide a reasonable assurance that:
- we have inquired into the state of affairs of the Company in relation to the annual audited standalone and consolidated financial statements as at March 31, 2023;
- the amount of permissible capital payment for the proposed buyback as stated in Annexure A, has been properly determined considering the annual audited standalone and consolidated financial statements as at March 31, 2023 in accordance with Section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations; and
- the board of directors of the Company, at their meeting held on April 18th, 2024, have formed the opinion as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the aforesaid date.
- The annual standalone and consolidated financial statements referred to in paragraph 6 above, have been audited by us, on which we have issued an unmodified audit opinion in our report dated May 18, 2023. We conducted our audit of the annual standalone and consolidated financial statements in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgment, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:
 - Examined that the amount of permissible capital payment for the buyback as detailed in Annexure A is in accordance with the provisions of Section 68(2)(c) of the Act;
 - Inquired into the state of affairs of the Company with reference to the audited standalone financial statements and audited consolidated financial statements as at March 31, 2023;
 - Traced the amounts of paid-up equity share capital, retained earnings, and general reserves as mentioned in Annexure A from the audited standalone financial statements and audited consolidated financial statements as at March 31, 2023;
 - Verified the arithmetical accuracy of the amounts mentioned in Annexure A; and Obtained appropriate representations from the Management of the Company
- We conducted our examination of the Statement in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes (Revised 2016), issued by the Institute of Chartered Accountants of India ("Guidance Note") and Standards on Auditing specified under Section 143(10) of the Act, in so far as applicable for the purpose of this report. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1. Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements. Further our examination did not extend to any other parts and aspects of a legal or proprietary nature in the aforesaid buyback.

Opinion

- Based on inquiries conducted and our examination as above, we report that:
 - We have inquired into the state of affairs of the Company in relation to its annual audited standalone and consolidated financial statements as at March 31, 2023
 - The amount of permissible capital payment (including premium) towards the proposed buyback of equity shares as computed in the Statement attached herewith as Annexure A, in our view, has been properly determined in accordance with Section 68 (2)(c) of the Act and Regulation 4(i) of the Buyback Regulations.
 - The board of directors of the Company, at their meeting held on April 18, 2024, have formed the opinion as specified in clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of passing the board resolution dated April 18 2024.

This report has been issued at the request of the Company solely for use of the Company

Restriction on use

(i) in connection with the proposed buyback of equity shares of the Company as mentioned in paragraph 2 above, (ii) to enable the board of directors of the Company to include in the explanatory statement enclosed with the postal ballot notice to be circulated to the shareholders, the public announcement, the letter of offer and other documents pertaining to buyback to be sent to the shareholders of the Company or to be filed with (a) the Registrar of Companies, Securities and Exchange Board of India ("SEBI"), Stock Exchanges and any other regulatory authority as per applicable law in India and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the Manager to the proposed buyback of equity shares of the Company for onward submission to the SEBI, Stock Exchanges and / or any other regulatory authority as required under the law in India, and may not be suitable for any other purpose. This report should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

Limiting Conditions

We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S.R. DINODIA & CO. LLP Chartered Accountants

Firm's Registration No. 001478N/N500005

(Sandeep Dinodia) Partner

Membership No. 083689 UDIN: 24083689BKBLSI6892

Place of Signature: New Delhi Date: April 18, 2024

Annexure A

Statement of determination of the amount of permissible capital payment towards the buyback of equity shares of Sharda Motor Industries Limited in compliance with Section 68(2)(c) of the Companies Act, 2013 ("Act") and Regulation 4 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations"), based on annual audited standalone and consolidated financial statements as at March 31, 2023.

(Amount In INR Lakh)

Particulars		Standalone	Consolidated
Paid-up equity capital as at March 31, 2023 (29,731,630 fully paid-up equity shares of INR 2 each)	(A)	594.63	594,63
Free Reserves as at March 31, 2023:			
- Retained earnings		56,561.69	54,165.01
- Securities premium reserve		0.00	0.00
- General reserve		21,025.68	21,025.68
Total Free Reserves	(B)	77,587.37	75,190.69
Total paid-up equity capital and free reserves	(C)=(A+B)	78,182.00	75,785.32
Maximum amount permissible for buyback under Section 68 of the Act and Regulation 4(i) of the Buyback Regulations, i.e., 25% of the aggregate total paid-up capital and free reserves.	(C) * 25%	19,545.50	18,946.33

For & on behalf of the board of directors of Sharda Motor Industries Limited

Name: Ajay Relan Designation: Managing Director Place: New Delhi Date: April 18, 2024

Unquote

- RECORD DATE AND SHAREHOLDER ENTITLEMENT
- As required under the Buyback Regulations, the Company has fixed Wednesday, June 05, 2024, as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback.
- 10.2 In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback.

As required under the Buyback Regulations, the dispatch of the Letter of Offer shall be through electronic mode only, within two (2) working days from the Record Date and, if any Eligible Shareholder requires a physical copy of the Letter of Offer, a request has to be sent to the Company or the Registrar to the Buyback and the same shall be provided.

- 10.3 The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (a) reserved category for Small Shareholders (as defined below); and (b) general category for all other Eligible Shareholders.
- 10.4 As defined in Regulation 2(1)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than INR 2,00,000/- (Indian Rupees Two Lakh only).
- 10.5 In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 10.6 Based on the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including small shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs to. The final number of Equity Shares that the Company shall purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered by such Eligible Shareholder. Accordingly, the Company may not purchase all of the Equity Shares tendered by an Eligible Shareholder.
- 10.7 In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same Eligible Shareholder with multiple demat accounts/ folios do not receive a higher entitlement under the Small Shareholder category, the Company proposes to club together the Equity Shares held by such Eligible Shareholders with a common permanent account number ("PAN") for determining the category (small shareholder or general) and entitlement under Buyback. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of PANs of the joint shareholders is identical. In case of Eligible Shareholders holding Equity Shares in physical form, where the sequence of PANs is identical or where the PAN of all joint shareholders are not available, the Company will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and the names of joint shareholders are identical. The shareholding of institutional investors like mutual funds, pension funds/ trusts, insurance companies etc. with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent as per the shareholder records received from the depositories.
- 10.8 After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- 10.9 The participation of Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders holding Equity Shares of the Company can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders holding Equity Shares also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on

- 10.10 The maximum number of Equity Shares that can be tendered under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of Equity Shares held in that demat account.
- 10.11 The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in the Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement under the Buyback will be done using the mechanism notified under the SEBI Circulars.
- India. However, the participation in the Buyback by non-resident shareholders may be taxable in their country of residence according to tax laws of their respective countries. The Buyback transaction would also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

10.12 Income arising to the shareholders under the Buyback is exempt from income tax in

- 10.13 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant timetable will be included in the Letter of Offer to be sent to the Eligible Shareholder(s).
 - PROCESS AND METHODOLOGY FOR BUYBACK
- 11.1 The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/ or in dematerialized form as on the Record Date.
- 11.2 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by the SEBI Circulars ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including Committee authorized to complete the formalities of the Buyback) on such terms and conditions as may be permitted by law from
- For implementation of the Buyback, the Company has appointed Ambit Capital Private Limited as the registered broker to the Company ("Company's Broker") to facilitate the process of tendering of Equity Shares through the Stock Exchange Mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

Ambit Capital Private Limited

Address: Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel. No.: +91 22 6623 3000; Fax No.: +91 22 6623 3100; Contact Person: Sameer Parkar

Email: sameer.parkar@ambit.co; Website: www.ambit.co SEBI Registration No.: INZ000259334; CIN: U74140MH1997PTC107598

- 11.4 BSE will be the designated stock exchange for the purpose of this Buyback. The Company will request BSE to provide the separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by BSE from time to time.
- 11.5 During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock broker(s) ("Seller Member(s)") during normal trading hours of the secondary market. The Seller Member can enter orders for Equity Shares held in dematerialized form and physical form. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders.
- 11.6 In the event the Seller Member(s) of any Eligible Shareholder is not registered with BSE as a trading member/ stock broker, then that Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach Company's Broker i.e., Ambit Capital Private Limited, to place their bids, subject to completion of KYC requirements as required by the Company's Broker.
- will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance. 11.8 The cumulative quantity tendered shall be made available on the website of BSE

11.7 Modification/ cancellation of orders and multiple bids from a single Eligible Shareholder

- (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period. 11.9 Further, the Company will not accept Equity Shares tendered for Buyback which are under restraint order of the court/ any other competent authority for transfer/ sale and/ or title in
- respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise. 11.10 Procedure to be followed by Eligible Shareholders holding Equity Shares in
- dematerialized form:
 - 11.10.1 Eligible Shareholders who desire to tender their Equity Shares held by them in dematerialized form under the Buyback would have to do so through their respective Seller Member by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.
 - 11.10.2 The Seller Member(s) would be required to place an order/ bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of BSE. For further details, Eligible Shareholders may refer to the circulars issued by BSE and Indian Clearing Corporation Limited ("Clearing Corporation").
 - 11.10.3 The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the Buyback will be provided in a separate circular to be issued by BSE and the Clearing Corporation. 11.10.4 The lien shall be marked by the Seller Member in the demat account of the Eligible
 - Shareholder for the shares tendered in tender offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Clearing Corporation. In case, the Shareholders demat account is held with one depository and clearing member pool and Clearing Corporation account is held with other depository, shares shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository tender offer ("IDT") instructions shall be initiated by the shareholders at source depository to clearing member/ Clearing Corporation account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be provided by the target depository to the Clearing Corporation.
 - 11.10.5 For orders placed with respect to dematerialized Equity Shares, by clearing members entities who have been allocated a custodian participant code by the Clearing Corporation ("Custodian Participant"), early pay-in is mandatory prior to confirmation of order by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification by the concerned Seller Member shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
 - 11.10.6 Upon placing the bid, the Seller Member(s) shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted.
 - 11.10.7 It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS is not mandatory. After the receipt of the demat Equity Shares by the Clearing Corporation and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in demat form.
 - 11.10.8 The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the eligible shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue, then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool account.
 - 11.10.9 Eligible shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the eligible shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/legal heirship certificate, in case any eligible shareholder is deceased, or court approved scheme of merger/amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolutions).
- 11.11 Procedure to be followed by Eligible Shareholders holding Equity Shares in physical

In accordance with SEBI's circular dated July 31, 2020 (circular no: SEBI/HO/CFD/CMD1/ CIR/ P/2020/144), shareholders holding Equity Shares in physical form are allowed to tender such shares in a buyback undertaken through the tender offer route. However, such tendering shall be as per the provisions of the Buyback Regulations. The procedure is as below:

Contd.

18

11.11.2 Based on documents mentioned in paragraph 11.11.1 above, the concerned Seller Member shall place an order/ bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the Acquisition Window of BSE. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder, TRS will contain the details of order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered etc.

- 11.11.3 Any Seller Member/ Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) and documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e., Link Intime India Private Limited at the address mentioned at paragraph 14 below) on or before the Buyback closing date. The envelope should be super scribed as "Sharda Motor Industries Limited Buyback 2024". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Seller Member.
- 11.11.4 The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, BSE shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids'.
- 11.11.5 In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.
- 11.11.6 An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to the Record Date, in their name, along with the offer form, copy of their PAN card and of the person from whom they have purchased shares and other relevant documents as required for transfer, if any.
- 11.12 The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/ provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.
- 11.13 The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Eligible Shareholder's broker through which the Eligible Shareholder places the bid.
- 11.14 Modification/cancellation of orders will only be allowed during the tendering period of the
- 11.15 The cumulative quantity of Equity Shares tendered shall be made available on the website of BSE (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.
- METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per the Buyback Regulations:

SUPER SALES INDIA LIMITED

CIN: L17111TZ1981PLC001109

Regd. Office: 34-A, Kamaraj Road, Coimbatore - 641018

Ph: 0422 - 2222404-405 Fax: 0422 - 2221427

Website: www.supersales.co.in E-Mail: ssil@yaamaa.com

NOTICE

Notice is hereby given to the shareholders of the Company

pursuant to Rule 6 of the Investor Education and Protection Fund

Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as

In terms of the said Rules, the Company is required to transfer all

shares in respect of which dividends are not claimed for the last 7

consecutive years to the demat account of Investor Education and

Hence, all the underlying shares in respect of which dividends are

not claimed for the last 7 years from the year 2016-17 have to be

The Company has sent individual notices to the latest available

addresses of the shareholders whose dividends are lying

unclaimed for the last 7 years, advising them to claim the dividends

The statement containing the details of name, folio number, demat

account number, number of shares due for transfer etc is made

available in our website www.supersales.co.in for information and

It may be noted that in order to comply with the aforesaid

mandatory requirement of transfer of shares belongs to unclaimed

dividends to the demat account of IEPF Authority, the Company will

take necessary steps including issue of duplicate share certificate(s) by the Company against such physical shares/ carry

The shareholders may further note that the details uploaded by the

Company on its website should be regarded and shall be deemed

as adequate notice in respect of all actions to be taken by the

Company for the purpose of transfer of shares to the demat

Shareholders who have not claimed their dividends from year

2016-17 can write to our Registrar & Transfer Agents Linkintime

Pvt. Ltd for further details and for making a valid claim for the

unclaimed dividends. In case no valid claim has been made, the shares in respect of which the dividends are lying unclaimed for the

last 7 years will be transferred to the demat account of IEPF

In case the concerned shareholders wish to claim the shares after

transfer to IEPF, a separate application has to be made to the IEPF

Authority in Form IEPF-5, as prescribed under the Rules and the

For SUPER SALES INDIA LIMITED

S.K. RADHAKRISHNAN

Company Secretary

same is available at IEPF website i.e., www.iepf.gov.in.

Protection Fund Authority. (IEPF Authority).

necessary action by the shareholders.

out corporate action against such demat shares.

account of IEPF Authority pursuant to the Rules.

transferred to the demat account of IEPF Authority.

under:

expeditiously.

Authority.

Place: Coimbatore

Date: 27.05.2024

- 12.1 The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.
- 12.2 The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/ bank, due to any reason, then such funds will be transferred to the concerned Seller Member's settlement bank account for onward transfer to such Eligible Shareholders.
- 12.3 Details in respect of shareholder's entitlement for tender offer process will be provided to the Clearing Corporation by the Registrar on behalf of the Company. On receipt of the same, the Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the Eligible Shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- 12.4 In case the demat account of the Eligible Shareholders is held with one depository and the Clearing Member pool/ Clearing Corporation account is held with another depository, the Clearing Corporation that holds the Clearing Member pool and Clearing Corporation account of the Eligible Shareholder will cancel the excess or unaccepted shares in the depository that holds the demat account. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted details as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted blocked shares in the demat account of the Eligible Shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from Eligible Shareholder's demat account and credit it to the Clearing Corporation settlement account in target Depository on settlement date.
- 12.5 In relation to the Equity Shares in physical form:
 - If Equity Shares in physical form tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding Equity Shares in physical form to dematerialize their such Equity Shares.
 - If however, only a portion of the Equity Shares in physical form held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorised to split the share certificate and issue a Letter of Confirmation ("LOC") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD RTAMB/P/ CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the Registrar and Transfer Agent of the Company ("RTA"). The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/ reverse of the certificate to the extent of the excess Equity Shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the Equity Shares in physical form. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the Equity Shares to a separate demat account of the Company opened for the said purpose.
- 12.6 In case of certain client types viz. NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Seller Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by BSE and the Clearing Corporation from time to time.
- Details in respect of shareholder's entitlement for tender offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same. Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- 12.8 The Equity Shares bought back in dematerialized form would be transferred directly to the demat escrow account of the Company opened for the Buyback ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.
- 12.9 Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member(s) for details of any cost, applicable taxes, charges and

expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.

- 12.10 The Seller Member(s) would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback and return the balance unaccepted Equity Shares to their respective clients/ will unblock the excess unaccepted Equity Shares. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- 12.10 The Equity Shares accepted, bought and lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.
- COMPLIANCE OFFICER

13.1 The Company has designated the following as the Compliance Officer for the Buyback:

Name: Iti Goyal Designation: Assistant Company Secretary and Compliance Officer

Address: D-188, Okhla Industrial Area, Phase - I, New Delhi - 110 020, India.

Tel no.: +91-11-47334100 (Extn. 142) +91-11-26811676 Fax no.

lti.goval@shardamotor.com Email:

13.2 In case of any clarifications or to address investor grievance, the shareholders may contact the Compliance Officer, from Monday to Friday between 10:00 am (IST) to 5:00 pm (IST) on all working days except public holidays, at the above-mentioned address.

INVESTOR SERVICE CENTER AND REGISTRAR TO THE BUYBACK

14.1 The Company has appointed the following as the Registrar to the Buyback:

Link Intime India Private Limited Address: C 101, 1st Floor, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India

LINKIntime Tel. no.: +91 810 811 4949; Fax no.: +91 22 49186060;

> Contact person: Ms. Shanti Gopalakrishnan Email: shardamotor.buyback2024@linkintime.co.in Sebi registration no.: INR000004058

14.2 In case of any query, the shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10:00 am (IST) to 5:00 pm (IST) on all working days except public holidays at the above-mentioned address.

MANAGER TO THE BUYBACK

The Company has appointed the following as Manager to the Buyback:

Contact person: Miraj Sampat / Siddhesh Deshmukh

Ambit Private Limited Address: Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel. no.: +91 22 6623 3030;

Email: shardamotor.buyback@ambit.co Website: www.ambit.co SEBI Registration No.: INM000010585

CIN: U65923MH1997PTC109992

DIRECTORS' RESPONSIBILITY STATEMENT

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information contained in this Public Announcement and confirms that this Public Announcement contains true, factual and material information and does not contain any misleading information.

> For and on behalf of the Board of Directors of Sharda Motor Industries Limited

Iti Goyal

Ajay Relan Nitin Vishnoi Managing Director Executive Director & DIN: 00257584 Company Secretary DIN: 08538925 Membership No.: A31807

Assistant Company Secretary and Compliance Officer

Date: May 27, 2024 Place: New Delhi



Ceinsys Tech Limited Reg. Office: 10/5, I.T. Park, Nagpur-440022

Corporate Identification Number (CIN): L72300MH1998PLC114790 [Tel No. 91 712 6782800] Web: www.ceinsys.com, email: cs@ceinsys.com

Extract of Audited Standalone Financial Results for the Quarter and Year ended on 31st March, 2024 (Rs.in Lakhs) Secretaria Control of the Financial year | Financial year

Particulars	Quarter Ended on 31.03.2024	Quarter ended on 31.12.2023	Quarter ended on 31.03.2023	ended on 31.03.2024	ended on 31.03.2023	
rafficulars	Audited	Unaudited	Audited	Audited		
Total Income from Operation	6,650.72	5,268.57	6,141.48	20,567.73	16,704.41	
Net Profit for the period (before tax and Exceptional items)	1,300.09	916.45	1,674.41	3,481.09	878.28	
Net Profit for the period before tax (after Exceptional items)	1,300.09	916.45	1,674.41	3,481.09	878.28	
Net Profit for the period after tax (after Exceptional items)	842,95	702.69	1,201.15	2,458.43	636.01	
Total Comprehensive Income for the period [Comprising Profit for the period (after Tax) and other Comprehensive Income (after Tax)]	827.90	703.05	1,220.66	2,444.46	637.46	
Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	1,633.94	1,543.14	1,543.14	1,633.94	1,543.14	
Reserves excluding revaluation reserves			-	18,116.36	15,714.87	
Earnings Per Share (of Rs. 10/- each) 1. Basic (*Not Annualised); 2. Diluted (*Not Annualised);	5.31* 5.16*	4.55* 4.31*	7.78* 7.78*	15.82 15.23	4.12 4.12	

Extract of Audited Consolidated Financial Results for the Quarter and Voor anded on 21ct March 2024

Qua	rter anu tea	r enueu on a	31st March, 2	2024	(Rs.in Lakhs)	
Particulars	Quarter Ended on 31.03.2024	Quarter ended on 31.12.2023	Quarter ended on 31.03.2023	Financial year ended on 31.03.2024	Financial year ended on 31.03.2023	
Particulars	Audited	Unaudited	Audited	Audi	ted	
Total Income from Operation	7,827.19	6,257.91	7,295.16	25,293.91	21,949.81	
Net Profit for the period (before tax and Exceptional items and Joint venture)	1,587.29	1,268.02	2,186.35	4,965.61	2,890.84	
Net Profit for the period before tax (after Exceptional items)	1,587.29	1,268.02	2,186.35	4,965.61	2,890.84	
Net Profit for the period after tax (after Exceptional items)	1,161.14	1,035.89	2,122.51	3,499.94	3,088.72	
Total Comprehensive Income for the period [Comprising Profit for the period (after Tax) and other Comprehensive Income (after Tax)]	1,157.52	1,017,72	2,139.21	3,530.69	3,280.89	
Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	1,633.94	1,543.14	1,543.14	1,633.94	1,543.14	
Reserves excluding revaluation reserves				21,774.80	18,287.07	
Earnings Per Share (of Rs. 10/- each) 1. Basic (*Not Annualised); 2. Diluted (*Not Annualised);	7.32* 7.11*	6.71° 6.35°	13.75* 13.75*	22.52 22.52	20.02 20.02	

NOTES:

Place: Mumbai

Date: May 27, 2024

- 1. The Audited Standalone and Consolidated Financial Results of Ceinsys Tech Limited ("the Company") for the quarter and year ended on March 31, 2024("the statement") were reviewed by Audit Committee and approved by Board of Directors at their meeting held on May 27, 2024
- 2. The above is an extract of the detailed format of statement of Standalone and Consolidated Audited Financial Results for the guarter and year ended on March 31, 2024 filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results for the guarter and year ended on March 31, 2024 is available on the Stock Exchange website at: (www.bseindia.com) and on the Company's website at:
- The Board of Directors has recommended dividend of Rs. 2.5/- per fully paid up equity share of Rs 10/-each for the Financial Year. ended March 31,2024. This payment of dividend is subject to approval of members of the Company at ensuing Annual General Meeting of the company. For Ceinsys Tech Limited

Prashant Kamat Whole Time Director, Vice Chairman and CEO

Name of Work: Leak arresting works in Thickener-B Tender ID: 2024 TTPL 672750 1

Due Date: 04.06.2024 Name of Work: Calciner Drive Motor & VFD Tender ID: 2024 TTPL 672883 1 Due Date: 07.06.2024

Sd/-Head of Department (Commercial)

PRODUCTS LIMITED Thiruvananthapuram - 21 Email id : purchasettp@gmail.com E-TENDER NOTICE E-tenders are invited for the following works in

TRAVANCORE TITANIUM

T.T.P.L. Tenders can be submitted only by online through the portal www.etenders.kerala.gov.in

For more details & tenders please visit our web site www.travancoretitanium.com

SERVICE CARE LIMITED CIN: L74900KA2011PLC058639 Regd. Office: 1st Floor, #653, 2nd Main Road,

Domlur Layout, Bengaluru, Karnataka 560071.Ph -080-25354728 Email: enquiry@servicecare.in Website: https://servicecare.in Notice is hereby given pursuant to provision of Section 91 and other

applicable provision of the Companies Act, 2013, and the applicable Rules and SEBI(Listing Obligation & Disclosure Requirement) 2015, interim Dividend of 0.50 Paise (Fifty Paise Only) per equity share having face value of Rs.10/- each of the company of the Financial Year 2023 - 2024. The same shall be payable to those shareholders whose name appear on the Register of members at the close of business hours on Friday, June 7th 2024 - Record Date. The said Interim Dividend will be credited/dispatched to the members within 30 days of the record date. For Service Care Limited

Mrs. Sweta Sahal Date : 27th May 2024 Company Secretary & Compliance Officer Place : Bengaluru

TPNØDL

TP NORTHERN ODISHA DISTRIBUTION LIMITED (A Tata power and Odisha Govt. Joint Venture)

Regd. Off: Corp Office, Januganj, Remuna Golei, Balasore, Odisha-756019 CIN No.: U40106OR2021SGC035951; Website: www.tpnodl.com

NOTICE INVITING TENDER (NIT) May 27", 2024

TP Northern Odisha Distribution Limited invites tender from eligible Bidders for the following:

Tender Enquiry No. Work Description

1 TPNODL/OT/2024-25/2500000687 Rate Contract for Supply of 9m PSC Poles

2 TPNODL/OT/2500000675/2024-25 Rate Contract for Branding work PAN TPNODL. MSMEs registered in the State of Odisha shall pay tender fee of Rs.1,000/- including GST.

* EMD is exempted for MSMEs registered in the State of Odisha.

For more details like bid due date, EMD, tender fee, bid opening date etc. of the Tenders, please visit Tender' section TPNODL website https://tpnodl.com. All tenders will be available on TPNODL website. Future communication / corrigendum to tender documents, if any, shall be available on website.

Chief- Contracts & MM NATIONAL FITTINGS LIMITED

S.F.No. 112, Madhapur Road, Kaniyur, Karumathampatti Via, Sulur Taluk, Coimbatore - 641 659. Email ID: accounts@nationalfitting.com, Website: www.nationalfitting.com

Ph: 9943293000 / 9943993001 STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH' 2024

CIN: L29199TZ1993PLC008034

(Rs. in Lakhs) Audited Unaudited **Particulars** Quarter ended Year ended 31.03.2024 31.03.2023 31.03.2024 2164.34 7652.74 8602.14 Total income from operations (net) 253.65 802.45 656.67 Net Profit / (Loss) from ordinary activities before tax 191.56 584.19 439.03 Net Profit / (Loss) from ordinary activities after tax 3 7.84 7.84 14.08 Total Comprehensive Income for the period 424.94 183.72 576.35 Net Profit after other Comprehensive Income **Equity Share Capital** 908.32 908.32 908.32 Other Equity (excluding Revaluation Reserve) 5026.51 5026.51 4,586.40 Earnings Per Share (of `10/- each) Basic and Diluted 2.11 6.43 4.83

* The Company does not have any extraordinary item to report for the above periods.

1. The above result has been reviewed by Audit Committee and approved by the Board of Directors at their

respective meetings held on 27.05.2024. 2. The above is an extract of the detailed format of unaudited Financial Results for the Quarter / Year ended 31st March' 2024 filed with Stock Exchange under regulation 33 of the SEBI (Listing and other disclosure requirements) Regulations, 2015. The Full format of the Quarter / Year ended Financial Results are available on the Stock Exchange websites: www.bseindia.com and on Company's website at www.nationalfitting.com.

For National Fittings Limited

Sd/- A.V.PALANISWAMY **Managing Director** DIN:01817391

financialexp.epapr.in

DIN: 07212749

Date : 27.05.2024

Place : Coimbatore



SHARDA MOTOR INDUSTRIES LIMITED

CIN: L74899DL1986PLC023202

Regd. Office: D-188, Okhla Industrial Area, Phase I, New Delhi-110020 Tel.: +91 11 4733 4100; Fax: +91 11 2681 1676 Email: investorrelations@shardamotor.com; Website: www.shardamotor.com Contact Person: Ms. Iti Goyal, Assistant Company Secretary & Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF SHARDA MOTOR INDUSTRIES LIMITED (HEREINAFTER REFERRED AS "THE COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH TENDER OFFER ROUTE USING STOCK EXCHANGE MECHANISM AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF SHARDA MOTOR INDUSTRIES LIMITED (HEREINAFTER REFERRED AS "THE COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH TENDER OFFER ROUTE USING STOCK EXCHANGE MECHANISM AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

This public announcement ("Public Announcement"/"PA") is being made pursuant to Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buyback Regulations"), for the time being in force including any statutory modifications and amendments from time to time, in relation to the buyback of fully paid-up equity shares, having a face value of INR 2/- (Indian Rupees Two) each ("Equity Shares"), by Sharda Motor Industries Limited ("Company") from the shareholders/beneficial owners of the Company through the tender offer route using the stock exchange mechanism in accordance with Securities and Exchange Board of India ("SEBI") circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and circular SEBI/ HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any further amendments thereof ("SEBI Circulars"), and contains the disclosures as specified in Schedule II to the Buyback Regulations.

OFFER TO BUYBACK UP TO 10,27,777 (TEN LAKH TWENTY SEVEN THOUSAND SEVEN HUNDRED AND SEVENTY SEVEN ONLY) EQUITY SHARES AT A PRICE OF INR 1,800/-(INDIAN RUPEES ONE THOUSAND AND EIGHT HUNDRED ONLY) PER EQUITY SHARE, PAYABLE IN CASH, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM.

Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

DETAILS OF THE BUYBACK OFFER AND BUYBACK PRICE

- At the meeting held on April 18, 2024 ("Board Meeting"), the Board of Directors of the Company (hereinafter referred to as the "Board", which expression shall include any committee constituted by the Board to exercise its powers, including the powers conferred by the resolution passed by the Board at the Board Meeting), subject to the approval of the shareholders of the Company by way of special resolution through postal ballot and subject to such approvals of regulatory and/or statutory authorities as may be required under applicable laws, approved the buyback of up to 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) Equity Shares, representing approximately 3.46% of the total number of Equity Shares in the paid-up share capital of the Company, at a price of INR 1,800/- (Indian Rupees One Thousand Eight Hundred only) per Equity Share ("Buyback Price"), subject to any increase to the Buyback Price as may be approved by the Board or Buyback Committee, payable in cash for an aggregate amount not exceeding INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) ("Buyback Size") excluding transaction costs, applicable taxes and other incidental and related expenses from all of the equity shareholders/ beneficial owners of the Company, including the members of the promoter and promoter group of the Company ("Promoter Group"), who hold Equity Shares as of the Record Date (as defined below) on a proportionate basis through the "Tender Offer" route in accordance with the provisions of the Buyback Regulations, Companies Act, 2013, as amended (the "Companies Act"), rules framed thereunder including the Companies (Share Capital and Debentures) Rules, 2014 as amended ("Share Capital Rules"), and the Companies (Management and Administration) Rules, 2014, as amended ("Management Rules"), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), to the extent applicable, and the SEBI Circulars (hereinafter referred to as "Buyback").
- 1.2 In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee may, till 1 (one) working day prior to the Record Date, increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.
- 1.3 The Buyback Size constitutes 23.66% and 24.41% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023, respectively, and is within the statutory limit of 25% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023 (i.e., the last audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), under the shareholders' approval route as per the provisions of the Companies Act and the Buyback Regulations. Further, since the Equity Shares proposed to be bought back represents approximately 3.46% of the total number of Equity Shares in the paidup share capital of the Company as of March 31, 2023 and as of March 31, 2024, the same is within the 25% limit as per the provisions of the Companies Act and the Buyback
- Since the Buyback is more than 10% of the total paid-up equity share capital and free reserves of the Company, in terms of Section 68(2)(b) of the Companies Act and Regulation 5(i)(b) of the Buyback Regulations, the Board had sought approval of the shareholders of the Company for the Buyback, by way of a special resolution. The shareholders of the Company approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means pursuant to a postal ballot notice dated April 24, 2024, the results of which were announced on May 25, 2024 ("Postal Ballot Resolution").
- The Buyback is in accordance with Article 82 of the Articles of Association of the Company and Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, and rules framed thereunder, including the Share Capital Rules, the Management Rules, the Listing Regulations to the extent applicable, Buyback Regulations read with SEBI Circulars, subject to such other approvals, permissions, consents, exemptions and sanctions, as may be necessary and subject to any modifications and conditions, if any, as may be prescribed by SEBI, Registrar of Companies, Delhi and Haryana, at New Delhi, National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and/ or other authorities, institutions or bodies, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed while granting such approvals, permissions, sanctions and exemptions, which may be agreed by the Board.
- The Buyback Size does not include transaction costs viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs").
- 1.7 The Equity Shares are listed on NSE and BSE ("Stock Exchanges"). The Buyback shall be undertaken on a proportionate basis (subject to reservation for small shareholders) from all the equity shareholders/ beneficial owners of the Company, including the members of the Promoter Group, who hold Equity Shares as at Wednesday, June 05, 2024 (the "Record Date") (such shareholders "Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations and shall be implemented using the stock exchange mechanism as specified in the SEBI Circulars. In this regard, the Company will request BSE to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback and, for the purposes of this Buyback, BSE will be the designated stock exchange.
- The Buyback from the Eligible Shareholders who are residents outside India including non-resident Indians, foreign nationals, foreign corporate bodies (including erstwhile overseas corporate bodies), foreign institutional investors/ foreign portfolio investors, shall be subject to such approvals, if any, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, and that such approvals shall be required to be taken by such non-resident shareholders.
- In terms of the Buyback Regulations, under tender offer route, the members of the Promoter Group and persons in control of the Company have the option to participate in the Buyback. In this regard, the members of the Promoter Group vide their letters dated April 24, 2024, have communicated that 3 (three) of the members of the Promoter Group intend to participate in the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 6.3 of this Public Announcement.
- 1.10 The Buyback will not result in any benefit to Promoter Group or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares, which will lead to reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the Listing Regulations. Any change in voting rights of the Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.
- 1.11 Participation in the Buyback by Eligible Shareholders will be subject to tax on distributed income to the shareholders ("Buyback Tax") in India and such tax obligation is to be discharged by the Company. However, in case of non-resident shareholders, this may be subject to capital gains taxation in the hands of the shareholders in their respective tax jurisdiction. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, Eligible Shareholders are advised to consult their own legal, financial and tax advisors for the applicable tax implications prior to participating in the Buyback.
- 1.12 A copy of this Public Announcement is available on the website of the Company (www.shardamotor.com), the website of Manager to the Buyback (www.ambit.co) and is expected to be available on the website of SEBI (www.sebi.gov.in) during the period of the Buyback and on the website of NSE (www.nseindia.com) and BSE (www.bseindia.com).

- NECESSITY FOR THE BUYBACK
 - The Buyback is being undertaken by the Company after taking into account the strategic and operational cash requirements of the Company in the medium term (including investment in growth plans and associated capital expenditure), the Company's dividend pay-out trend and cash reserves in order to return surplus funds to the shareholders in an effective and efficient manner. The Buyback is being undertaken, inter-alia, for the
- The Buyback will help the Company to return surplus cash to its shareholders holding Equity Shares, thereby, enhancing the overall return to shareholders;
- The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back, whichever is higher, reserved for small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get
- The Buyback may help in improving its return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value; and

classified as "Small Shareholders" as per Regulation 2(i)(n) of the Buyback Regulations;

- The Buyback gives an option to the Eligible Shareholders holding Equity Shares of the Company to either choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or choose not to participate and enjoy a resultant increase in their percentage shareholding, post the Buyback, without additional investment.
- MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to buyback up to 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) Equity Shares, representing 3.46% of the total number of Equity Shares in the paid-up share capital of the Company as of March 31, 2023 and as of March 31, 2024.

- MAXIMUM PRICE FOR BUYBACK OF THE EQUITY SHARES AND BASIS OF ARRIVING AT THE BUYBACK PRICE
- The Equity Shares are proposed to be bought back at a price of INR 1,800/- (Indian Rupees One Thousand Eight Hundred only) per Equity Share.
- The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average prices and the closing price of the Equity Shares at the Stock Exchanges.
- 4.3 The Buyback Price represents:
 - 4.3.1 premium of 29.52% and 29.64% over the volume weighted average market price of the Equity Share on BSE and NSE, respectively, during the 3 (three) months preceding Monday, April 8, 2024, being the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the Buyback ("Intimation Date").
 - 4.3.2 premium of 31.30% and 30.77% over the volume weighted average market price of the Equity Share on BSE and NSE, respectively, during the 2 (two) weeks preceding the Intimation Date.
 - 4.3.3 premium of 25.69% and 25.14% over the closing price of the Equity Share on BSE
 - and NSE, respectively, as on the Intimation Date. 4.3.4 premium of 13.35% and 13.20% over the closing price of the Equity Share on BSE and NSE, respectively, as on April 18, 2024, being the date of the Board Meeting.
- The closing market price of the Equity Shares as on the Intimation Date was INR 1,432 and INR 1,438 and as on the date of the Board Meeting was INR 1,588 and INR 1,590 on BSE and NSE, respectively.
- As required under Section 68(2)(d) of the Companies Act and Regulation 4(ii)(a) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid-up equity share capital and free reserves after the Buyback based on standalone and consolidated financial statements of the Company as on March 31, 2023, whichever sets out a lower amount.
- In terms of Regulation 5(via) of the Buyback Regulations, the Board or Buyback Committee may, till 1 (one) working day prior to the Record Date, increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.
- MAXIMUM AMOUNT REQUIRED FOR THE BUYBACK, ITS PERCENTAGE OF THE TOTAL PAID-UP CAPITAL AND FREE RESERVES AND SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED
- The maximum amount required for the Buyback will not exceed INR 1,84,99,98,600/-(Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) (excluding transaction costs). The Buyback Size constitutes 23.66% and 24.41% of the aggregate of the total paid-up share capital and free reserves, as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023, respectively, which is within the statutory limit of 25% of the total paid-up equity capital and free reserves of the Company as at March 31, 2023, in compliance with the Buyback Regulations and the Companies Act.
- The funds for implementation of the proposed Buyback will be sourced out of the free reserves of the Company and/ or such other sources as may be permitted by Buyback Regulations or the Companies Act. Funds borrowed from banks and financial institutions, if any, will not be used for the Buyback.
- The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements
- DETAILS OF HOLDING AND TRANSACTIONS IN THE EQUITY SHARES BY THE MEMBERS OF THE PROMOTER GROUP, DIRECTORS AND KEY MANAGERIAL PERSONNEL OF THE COMPANY AND INTENTION OF MEMBERS OF THE PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO PARTICIPATE IN THE BUYBACK
- The aggregate shareholding in the Company of (a) the members of the Promoter Group and persons in control of the Company; (b) the directors (other than members of the Promoter Group) and key managerial personnel, as on the date of the Board Meeting (April 18, 2024) and the date of the Postal Ballot Notice (April 24, 2024), are as follows:
- 6.1.1 Aggregate shareholding of the members of the Promoter Group and persons in control of the Company in the Company:

Sr. No.	Name	Category	Number of Equity Shares held	% shareholding
1.	Ajay Relan	Promoter	1,73,71,380	58.43
2.	Aashim Relan	Promoter group	15,22,200	5.12
3.	Indira Choudhary	Promoter group	2,65,185	0.89
4.	Mala Relan	Promoter group	26,04,130	8.76
5.	Sharda Relan	Promoter group	Nil	Ni
	Total		2,17,62,895	73.20

6.1.2 Aggregate shareholding of the directors (other than members of the Promoter Group) and key managerial personnel of the Company in the Company:

Sr. No.	Name	Number of Equity Shares held	% shareholding
1.	Kishan Nagin Parikh	750	Negligible
2.	Ashok Kumar Bhattacharya	Nil	Ni
3,	Udayan Banerjee	Nil	Nil
4.	Nitin Vishnoi	Nil	Ni
5.	Sarita Dhuper	Nil	Ni
6.	Puru Aggarwal	Nil	Ni
7.	Puru Aggarwal (HUF)	2,036	Negligible
	Total	2.786	Negligible

No Equity Shares or other specified securities in the Company were either purchased or sold by (a) the members of the Promoter Group and persons who are in control of the Company: (b) directors and key managerial personnel of the Company, during a period of 6 (six) months preceding the date of the Board Meeting where the Buyback was approved and until the date of this Public Announcement.

Intention of members of the Promoter Group and persons in control of the Company to participate in the Buyback:

In terms of the Buyback Regulations, under tender offer route, the members of the Promoter have the option to participate in the Buyback. In this regard, the members of the Promoter Group vide their letters dated April 24, 2024, have communicated that 3 (three) of the members of the Promoter Group intend to participate in the Buyback and tender up to the number of Equity Shares set out in the table below, or such lower number of Equity Shares as permitted under the applicable law:

Sr. No.	Name	Number of Equity Shares held	Number of Equity Shares intended to be tendered up to
1.	Ajay Relan	1,73,71,380	1,73,71,380
2.	Aashim Relan	15,22,200	15,22,200
3.	Mala Relan	26,04,130	26,04,130
	Total	2,14,97,710	2,14,97,710

The entire shareholding of the members of the Promoter Group is in demat mode. The details of the date and price of acquisition/ sale of the Equity Shares by the members of the Promoter Group and persons in control of the Company who intend to participate in the Buyback are set out below:

6.4.1 Alay Relan

Sr. No.	Date of Acquisition/	Nature of transaction	Face Val- ue (in INR)	Number of Equity Shares ac- quired/ (sold)	Consider- ation	Issue price/ transfer	Cumulative holding
	Sale				(Cash, other than cash etc.)	price per Equity Share (in INR)	
1	Balance as on September 30, 2003(1)		10		N(e))		4,05,189
2	November 12, 2005 ⁽²⁾	Bonus 1:1	10	4,05,189	NA		8,10,378
3	May 31, 2013	Offer for sale	10	(25,000)	Cash	504.49	7,85,378
4	June 24, 2016	Inter -Se transfer (through gift)	10	11,48,480	NA	2=	19,33,858
5	December 27, 2017	Sale on open market	10	(19,663)	Cash	2,458.64	19,14,195
6	July 02, 2018 to July 24, 2018	Purchase on open market	10	6,102	Cash	1,873,50(3)	19,20,297
7	October 01, 2018 to October 11, 2018	Purchase on open market	10	6,922	Cash	1,533.47(3)	19,27,219
8	September 24, 2020	Inter-se trans- fer (through memorandum of partition of HUF)	10	19,200	NA		19,46,419
9	October 24, 2020	Inter-se transfer (through gift)	10	15,27,857	NA	s	34,74,276
10	April 19, 2021 ⁽⁴⁾	Subdivision of shares	2	1,38,97,104	NA	82	1,73,71,380

Notes:

- Since data prior to 2003 is not available to the full extent, balance as on September 30. 2003 is based on the shareholding pattern filed by the Company on Delhi Stock Exchange. Date of allotment pursuant to bonus issue.
- Average price at which the Equity Shares were purchased during the relevant period.
- Record date for subdivision of shares.

6.4.2 Aashim Relan

Sr. No.	Date of Acquisition/ Sale	equisition/ transaction	Face Value (in INR)	Number of Equity Shares acquired/ (sold)	Consideration	Issue price/	Cumulative
					(Cash, other than cash etc.)	transfer price per Equity Share (in INR)	holding
1	Balance as on September 30, 2003(1)	į.	10	823	ä	_	1,45,600
2	November 12, 2005 ⁽²⁾	Bonus 1:1	10	1,45,600	NA	7	2,91,200
3	August 24, 2015	Purchase on open market	10	3,000	Cash	911.91	2,94,200
4	September 01, 2015 to September 29, 2015	Purchase on open market	10	5,500	Cash	870.52 [©]	2,99,700
5	December 10, 2015	Purchase on open market	10	1,200	Cash	915.16	3,00,900
6	April 12, 2017 to April 21, 2017	Purchase on open market	10	414	Cash	2,064.60(3)	3,01,314
7	March 07, 2018 to March 23, 2018	Purchase on open market	10	3,126	Cash	1,827.62(%)	3,04,440
8	April 19, 2021(4)	Subdivision of Shares	2	12,17,760	NA	*	15,22,200

Notes:

Since data prior to 2003 is not available to the full extent, balance as on September 30, 2003 is based on the shareholding pattern filed by the Company on Delhi Stock Exchange. Date of allotment pursuant to bonus issue.

Average price at which the Equity Shares were purchased during the relevant period. Record date for subdivision of shares.

6.4.3 Mala Relan

Sr.	Date of	Nature of transaction	Face	Number	Consideration	THE STATE OF THE PERSON NAMED IN COLUMN TO STATE OF THE P	Cumulative
No.	Acquisition/ Sale		(in INR)	of Equity Shares acquired/ (sold)	(Cash, other than cash etc.)	transfer price per Equity Share (in INR)	holding
1	Balance as on September 30, 2003(1)	24 0	10	>>+	39		2,85,630
2	November 12, 2005 ⁽²⁾	Bonus 1:1	10	2,85,630	NA	9	5,71,260
3	May 31, 2013	Offer for sale	10	(75,000)	Cash	505.52	4,96,260
4	December 28, 2016 to December 30, 2016	Purchase on open market	10	154	Cash	996.48(3)	4,96,414
5	January 5, 2017	Purchase on open market	10	838	Cash	1,050.21	4,97,252
6	December 27, 2017	Purchase on open market	10	19,663	Cash	2,459.62	5,16,915
7	March 07, 2018 to March 23, 2018	Purchase on open market	10	3,911	Cash	1,877.03(3)	5,20,826
8	April 19, 2021 ⁽⁴⁾	Subdivision of Shares	2	26,04,130	NA	-	26,04,130

Since data prior to 2003 is not available to the full extent, balance as on September 30. 2003 is based on the shareholding pattern filed by the Company on Delhi Stock Exchange. (2) Date of allotment pursuant to bonus issue.

Average price at which the Equity Shares were purchased during the relevant period. A Record date for subdivision of shares.

CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE ACT:

7.1 All the Equity Shares of the Company are fully paid up.

7.2 The Company shall not issue and allot any Equity Shares or other specified securities (including by way of bonus) or convert any outstanding employee stock options / outstanding instruments into Equity Shares, from the date of the Postal Ballot Resolution till the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback. 7.3 Unless otherwise specifically permitted by any relaxation issued by SEBI and/ or any other

regulatory authority, the Company shall not raise further capital for a period of 1 (one) year, as prescribed under the provisions of Regulation 24(i)(f) of the Buyback Regulations, from the expiry of the Buyback period, i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback, except in discharge of its subsisting obligations.

The Company, as per the provisions of Section 68(8) of the Companies Act, will not make a further issue of the same kind of shares or other securities including allotment of new shares under Section 62(1)(a) or other specified securities within a period of 6 (six) months except by way of a bonus issue or in the discharge of subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares.

7.5 The Company shall not withdraw the Buyback after the letter of offer is filed with SEBI or Public Announcement of the offer to Buyback is made.

The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Companies Act within the specified timelines.

7.7 The Company shall not buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or till the Equity Shares become transferable.

7.8 The consideration for the Buyback shall be paid by the Company only by way of cash.

Funds borrowed from banks and financial institutions, if any, will not be used for the Buyback.

7.10 The Company shall not buyback its Equity Shares or other specified securities from any person through negotiated deals whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation of Buyback.

7.11 There are no defaults (either in the past or subsisting) in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares, payment of dividend or repayment of any term loans to any financial institution or banks (including interest payable thereon), as the case may be, and in case of defaults which have ceased to subsist, if any, a period of more than three years has lapsed.

Contd.

- 7.12 The Company has not undertaken a buyback of any of its securities during the period of 1 (one) year immediately preceding the date of the Board Meeting.
- 7.13 The Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act.
- 7.14 The aggregate amount of the Buyback i.e., not exceeding INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakhs Ninety Eight Thousand and Six Hundred only) does not exceed 25% of the aggregate of the total paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023.
- 7.15 The maximum number of Equity Shares proposed to be purchased under the Buyback (i.e., 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven Equity Shares) does not exceed 25% of the total number of Equity Shares in the paidup equity share capital of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023 and as at March 31, 2024.
- 7.16 The Company shall not make any offer of buyback within a period of 1 (one) year reckoned from the date of expiry of the Buyback period i.e., the date on which the payment of consideration is made to the shareholders who have accepted the Buyback.
- 7.17 The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Companies Act and/ or the Buyback Regulations and any other applicable laws.
- 7.18 The Buyback shall be completed within a period of 1 (one) year from the date of passing of the Board resolution approving the Buyback.
- 7.19 There is no pendency of any scheme of amalgamation or compromise or arrangement. pursuant to the provisions of the Companies Act, as on date.
- 7.20 The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice its paid-up capital and free reserves after the Buyback, based on standalone and consolidated financial statements of the Company, as prescribed under the Companies Act and rules made thereunder and Buyback Regulations.
- 7.21 The Company is not buying back its Equity Shares so as to delist its shares or other specified securities from the stock exchanges.
- 7.22 The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies, or through any investment company or group of investment companies.
- 7.23 As per Regulation 24(i)(e) of the Buyback Regulations, the members of the Promoter Group, and their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or off-market transactions (including inter-se transfer of Equity Shares among the members of the Promoter Group) from the date of the Postal Ballot Resolution approving the Buyback till the closing of the Buyback offer.
- 7.24 In accordance with Regulation 6 of the Buyback Regulations, the Company shall reserve 15% of the number of Equity Shares which the Company proposes to buyback or such number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, for the Small Shareholders as part of the Buyback.
- 7.25 The Company shall transfer from its free reserves and/ or such other sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares bought back through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statement.
- 7.26 The Company has obtained the prior consent of its lenders, as necessary, for undertaking the Buyback.
- CONFIRMATIONS FROM THE BOARD OF DIRECTORS OF THE COMPANY
- As required by Clause (x) of Schedule I of the Buyback Regulations, the Board has confirmed that it has made full enquiry into the affairs and prospects of the Company and
- 8.1.1 immediately following the date of the Board Meeting and the date of the Postal Ballot Resolution, there will be no grounds on which the Company could be found unable to pay its debts, if any;
- 8.1.2 as regards the Company's prospects for the year immediately following the date of Board Meeting as well as the date of the Postal Ballot Resolution, and having regard to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of 1 (one) year from the date of the Board Meeting and the Postal Ballot Resolution; and
- 8.1.3 in forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, or the Insolvency and Bankruptcy Code, 2016, as applicable.
- REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE COMPANY'S STATUTORY AUDITORS

The text of the report dated April 18, 2024, of M/s. S.R. DINODIA & CO. LLP, the statutory auditors of the Company, addressed to the Board of the Company is reproduced below:

Quote To,

The Board of Directors, Sharda Motor Industries Limited

D-188, Okhla Industrial Area. Phase-I, New Delhi - 110 020, India.

Statutory Auditor's Report in respect of permissible limit for proposed buyback of equity shares by Sharda Motor Industries Limited ("Company") in terms of Clause (xi) of Schedule I of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations")

- This Report is issued in accordance with the terms of our engagement letter dated April 18th, 2024.
- The board of directors of the Company have approved a proposal for buyback of equity shares of the Company at its meeting held on April 18th April, 2024, in pursuance of the provisions of Sections 68, 69 and 70 of the Companies Act, 2013 ("Act"), as amended and the Buyback Regulations
- The management of the Company has prepared the accompanying statement of permissible capital payment (set out in Annexure A) based on annual audited standalone and consolidated financial statements as at March 31, 2023 ("Statement"), which we have initialled for the purpose of identification only.

Management's Responsibility

- The preparation of the Statement in compliance with Section 68(2)(c) and other applicable provisions of the Act and Regulation 4(i) and other applicable provisions of the Buyback Regulations is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment (including premium), the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.
- The board of directors is also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion on reasonable grounds that the Company will be able to pay its liabilities from the date of board meeting approving the buyback of its equity shares i.e., April 18th, 2024, and will not be rendered insolvent within a period of one year from the date of the board meeting, and in forming the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code, 2016.

Auditor's Responsibility

- Pursuant to the requirements of the Buyback Regulations, it is our responsibility to provide a reasonable assurance that:
 - we have inquired into the state of affairs of the Company in relation to the annual audited standalone and consolidated financial statements as at March 31, 2023;
 - the amount of permissible capital payment for the proposed buyback as stated in Annexure A, has been properly determined considering the annual audited standalone and consolidated financial statements as at March 31, 2023 in accordance with Section 68(2)(c) of the Act and Regulation 4(i) of the Buyback Regulations: and
 - the board of directors of the Company, at their meeting held on April 18th, 2024. have formed the opinion as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the aforesaid date
- The annual standalone and consolidated financial statements referred to in paragraph 6 above, have been audited by us, on which we have issued an unmodified audit opinion in our report dated May 18, 2023. We conducted our audit of the annual standalone and consolidated financial statements in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgment, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:
 - Examined that the amount of permissible capital payment for the buyback as detailed in Annexure A is in accordance with the provisions of Section 68(2)(c) of the Act;
 - Inquired into the state of affairs of the Company with reference to the audited standalone financial statements and audited consolidated financial statements as at March 31, 2023:
 - Traced the amounts of paid-up equity share capital, retained earnings, and general reserves as mentioned in Annexure A from the audited standalone financial statements and audited consolidated financial statements as at March 31, 2023;
 - Verified the arithmetical accuracy of the amounts mentioned in Annexure A; and Obtained appropriate representations from the Management of the Company
- We conducted our examination of the Statement in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes (Revised 2016), issued by the Institute of Chartered Accountants of India ("Guidance Note") and Standards on Auditing specified under Section 143(10) of the Act, in so far as applicable for the purpose of this report. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements. Further our examination did not extend to any other parts and aspects of a legal or proprietary nature in the aforesaid buyback.

Opinion

- Based on inquiries conducted and our examination as above, we report that:
 - We have inquired into the state of affairs of the Company in relation to its annual audited standalone and consolidated financial statements as at March 31, 2023
 - The amount of permissible capital payment (including premium) towards the proposed buyback of equity shares as computed in the Statement attached herewith as Annexure A, in our view, has been properly determined in accordance with Section 68 (2)(c) of the Act and Regulation 4(i) of the Buyback Regulations.
 - The board of directors of the Company, at their meeting held on April 18, 2024, have formed the opinion as specified in clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of passing the board resolution dated April 18 2024.

Restriction on use

This report has been issued at the request of the Company solely for use of the Company (i) in connection with the proposed buyback of equity shares of the Company as mentioned in paragraph 2 above, (ii) to enable the board of directors of the Company to include in the explanatory statement enclosed with the postal ballot notice to be circulated to the shareholders, the public announcement, the letter of offer and other documents pertaining to buyback to be sent to the shareholders of the Company or to be filed with (a) the Registrar of Companies, Securities and Exchange Board of India ("SEBI"). Stock Exchanges and any other regulatory authority as per applicable law in India and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (iii) for providing to the Manager to the proposed buyback of equity shares of the Company for onward submission to the SEBI, Stock Exchanges and / or any other regulatory authority as required under the law in India, and may not be suitable for any other purpose. This report should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

Limiting Conditions

We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S.R. DINODIA & CO. LLP Chartered Accountants Firm's Registration No. 001478N/N500005 Sd/-

(Sandeep Dinodia)

Partner Membership No. 083689 UDIN: 24083689BKBLSI6892

Place of Signature: New Delhi Date: April 18, 2024

Annexure A

Statement of determination of the amount of permissible capital payment towards the buyback of equity shares of Sharda Motor Industries Limited in compliance with Section 68(2)(c) of the Companies Act, 2013 ("Act") and Regulation 4 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations"), based on annual audited standalone and consolidated financial statements as at March 31, 2023.

(Amount In INR Lakh)

Particulars		Standalone	Consolidated
Paid-up equity capital as at March 31, 2023 (29,731,630 fully paid-up equity shares of INR 2 each)	(A)	594.63	594.63
Free Reserves as at March 31, 2023:			
- Retained earnings		56,561.69	54,165.01
- Securities premium reserve		0.00	0.00
- General reserve		21,025.68	21,025.68
Total Free Reserves	(B)	77,587.37	75,190,69
Total paid-up equity capital and free reserves	(C)=(A+B)	78,182.00	75,785.32
Maximum amount permissible for buyback under Section 68 of the Act and Regulation 4(i) of the Buyback Regulations, i.e., 25% of the aggregate total paid-up capital and free		19,545.50	18,946,33

For & on behalf of the board of directors of Sharda Motor Industries Limited

Name: Ajay Relan Designation: Managing Director Place: New Delhi Date: April 18, 2024

Unquote

- RECORD DATE AND SHAREHOLDER ENTITLEMENT
- As required under the Buyback Regulations, the Company has fixed Wednesday, June 05, 2024, as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback.
- 10.2 In due course, Eligible Shareholders will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback. Even if the Eligible Shareholder does not receive the Letter of Offer along with a tender form, the Eligible Shareholder may participate and tender shares in the Buyback

As required under the Buyback Regulations, the dispatch of the Letter of Offer shall be through electronic mode only, within two (2) working days from the Record Date and, if any Eligible Shareholder requires a physical copy of the Letter of Offer, a request has to be sent to the Company or the Registrar to the Buyback and the same shall be provided.

- 10.3 The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (a) reserved category for Small Shareholders (as defined below); and (b) general category for all other Eligible Shareholders.
- 10.4 As defined in Regulation 2(1)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than INR 2,00,000/- (Indian Rupees Two Lakh
- In accordance with Regulation 6 of the Buyback Regulations, 15% of the number of Equity Shares which the Company proposes to buy back or the number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 10.6 Based on the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including small shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs to. The final number of Equity Shares that the Company shall purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered by such Eligible Shareholder. Accordingly, the Company may not purchase all of the Equity Shares tendered by an Eligible Shareholder.
- 10.7 In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same Eligible Shareholder with multiple demat accounts/ folios do not receive a higher entitlement under the Small Shareholder category, the Company proposes to club together the Equity Shares held by such Eligible Shareholders with a common permanent account number ("PAN") for determining the category (small shareholder or general) and entitlement under Buyback. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of PANs of the joint shareholders is identical. In case of Eligible Shareholders holding Equity Shares in physical form, where the sequence of PANs is identical or where the PAN of all joint shareholders are not available, the Company will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and the names of joint shareholders are identical. The shareholding of institutional investors like mutual funds, pension funds/ trusts, insurance companies etc. with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent as per the shareholder records received from the depositories.
- 10.8 After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- 10.9 The participation of Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders holding Equity Shares of the Company can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Eligible Shareholders holding Equity Shares of the Company may also accept a part of their entitlement. Eligible Shareholders holding Equity Shares also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other shareholders, if any. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.

- 10.10 The maximum number of Equity Shares that can be tendered under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of Equity Shares held in that demat account.
- 10.11 The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in the Buyback Regulations. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buyback entitlement to tender Equity Shares in the Buyback. The settlement under the Buyback will be done using the mechanism notified under the SEBI Circulars.
- 10.12 Income arising to the shareholders under the Buyback is exempt from income tax in India. However, the participation in the Buyback by non-resident shareholders may be taxable in their country of residence according to tax laws of their respective countries. The Buyback transaction would also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- 10.13 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant timetable will be included in the Letter of Offer to be sent to the Eligible Shareholder(s).
- PROCESS AND METHODOLOGY FOR BUYBACK
- 11.1 The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/ or in dematerialized form as on the Record Date.
- 11.2 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by the SEBI Circulars ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including Committee authorized to complete the formalities of the Buyback) on such terms and conditions as may be permitted by law from
- 11.3 For implementation of the Buyback, the Company has appointed Ambit Capital Private Limited as the registered broker to the Company ("Company's Broker") to facilitate the process of tendering of Equity Shares through the Stock Exchange Mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

Ambit Capital Private Limited Address: Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India

Tel. No.: +91 22 6623 3000; Fax No.: +91 22 6623 3100; Contact Person: Sameer Parkar

Email: sameer.parkar@ambit.co; Website: www.ambit.co

- SEBI Registration No.: INZ000259334; CIN: U74140MH1997PTC107598 11.4 BSE will be the designated stock exchange for the purpose of this Buyback. The Company will request BSE to provide the separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The details of the Acquisition Window will be specified by BSE from time to time.
- 11.5 During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective stock broker(s) ("Seller Member(s)") during normal trading hours of the secondary market. The Seller Member can enter orders for Equity Shares held in dematerialized form and physical form. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders
- 11.6 In the event the Seller Member(s) of any Eligible Shareholder is not registered with BSE as a trading member/ stock broker, then that Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other BSE registered broker, Eligible Shareholders may approach Company's Broker i.e., Ambit Capital Private Limited, to place their bids, subject to completion of KYC requirements as required by the Company's Broker,
- 11.7 Modification/ cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
- 11.8 The cumulative quantity tendered shall be made available on the website of BSE (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.
- 11.9 Further, the Company will not accept Equity Shares tendered for Buyback which are under restraint order of the court/ any other competent authority for transfer/ sale and/ or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of law or otherwise.
- 11.10 Procedure to be followed by Eligible Shareholders holding Equity Shares in dematerialized form:
 - 11.10.1 Eligible Shareholders who desire to tender their Equity Shares held by them in dematerialized form under the Buyback would have to do so through their respective Seller Member by indicating to the concerned Seller Member, the details of Equity Shares they intend to tender under the Buyback.
 - 11.10.2 The Seller Member(s) would be required to place an order/ bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of BSE. For further details, Eligible Shareholders may refer to the circulars issued by BSE and Indian Clearing Corporation Limited ("Clearing
 - 11.10.3 The details of the settlement number under which the lien will be marked on the Equity Shares tendered for the Buyback will be provided in a separate circular to be issued by BSE and the Clearing Corporation.
 - 11.10.4 The lien shall be marked by the Seller Member in the demat account of the Eligible Shareholder for the shares tendered in tender offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Clearing Corporation. In case, the Shareholders demat account is held with one depository and clearing member pool and Clearing Corporation account is held with other depository, shares shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository tender offer ("IDT") instructions shall be initiated by the shareholders at source depository to clearing member/ Clearing Corporation account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be provided by the target depository to the Clearing Corporation.
 - 11.10.5 For orders placed with respect to dematerialized Equity Shares, by clearing members entities who have been allocated a custodian participant code by the Clearing Corporation ("Custodian Participant"), early pay-in is mandatory prior to confirmation of order by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification by the concerned Seller Member shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
 - 11.10.6 Upon placing the bid, the Seller Member(s) shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered etc. In case of non-receipt of the completed tender form and other documents, but lien marked on Equity Shares and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted.
 - 11.10.7 It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS is not mandatory. After the receipt of the demat Equity Shares by the Clearing Corporation and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted, for Eligible Shareholders holding Equity Shares in demat form.
 - 11.10.8 The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Buyback decided by the Company. Further, Eligible Shareholders will have to ensure that they keep the bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the eligible shareholders would be returned to them by the respective Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue, then such securities will be transferred to the Seller Member's depository pool account for onward transfer to the eligible shareholder. On the date of the settlement, in case of Custodian Participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be returned to the respective custodian depository pool account.
 - 11.10.9 Eligible shareholders who have tendered their demat shares in the buyback shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not be limited to): (i) duly attested power of attorney, if any person other than the eligible shareholder has signed the tender form; (ii) duly attested death certificate and succession certificate/legal heirship certificate, in case any eligible shareholder is deceased, or court approved scheme of merger/amalgamation for a company; and (iii) in case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolutions).
- 11.11 Procedure to be followed by Eligible Shareholders holding Equity Shares in physical

In accordance with SEBI's circular dated July 31, 2020 (circular no. SEBI/HO/CFD/CMD1/ CIR/ P/2020/144), shareholders holding Equity Shares in physical form are allowed to tender such shares in a buyback undertaken through the tender offer route. However, such tendering shall be as per the provisions of the Buyback Regulations. The procedure

- 11.11.1 Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach their respective Seller Member along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (a) Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (b) original share certificate(s), (c) valid share transfer form(s)/ Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in the same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (d) self-attested copy of PAN card(s) of all Eligible Shareholders, (e) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.
- 11.11.2 Based on documents mentioned in paragraph 11.11.1 above, the concerned Seller Member shall place an order/ bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the Acquisition Window of BSE. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered etc.
- 11.11.3 Any Seller Member/ Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) and documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e., Link Intime India Private Limited at the address mentioned at paragraph 14 below) on or before the Buyback closing date. The envelope should be super scribed as "Sharda Motor Industries Limited Buyback 2024". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Seller Member.
- 11.11.4 The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, BSE shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids'.
- 11.11.5 In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.
- 11.11.6 An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to the Record Date, in their name, along with the offer form, copy of their PAN card and of the person from whom they have purchased shares and other relevant documents as required for transfer, if any
- 11.12 The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and also subject to the receipt/ provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any.
- 11.13 The reporting requirements for non-resident shareholders under RBI, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Eligible Shareholder's broker through which the Eligible Shareholder places the bid.
- 11.14 Modification/cancellation of orders will only be allowed during the tendering period of the
- 11.15 The cumulative quantity of Equity Shares tendered shall be made available on the website of BSE (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.
- METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per the Buyback Regulations:

- 12.1 The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.
- 12.2 The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/ bank, due to any reason, then such funds will be transferred to the concerned Seller Member's settlement bank account for onward transfer to such Eligible Shareholders.
- 12.3 Details in respect of shareholder's entitlement for tender offer process will be provided to the Clearing Corporation by the Registrar on behalf of the Company. On receipt of the same, the Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the Eligible Shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- 12.4 In case the demat account of the Eligible Shareholders is held with one depository and the Clearing Member pool/ Clearing Corporation account is held with another depository, the Clearing Corporation that holds the Clearing Member pool and Clearing Corporation account of the Eligible Shareholder will cancel the excess or unaccepted shares in the depository that holds the demat account. Source depository will not be able to release the lien without a release of IDT message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted details as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted blocked shares in the demat account of the Eligible Shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from Eligible Shareholder's demat account and credit it to the Clearing Corporation settlement account in target Depository on settlement date.
- 12.5 In relation to the Equity Shares in physical form:
 - If Equity Shares in physical form tendered by Eligible Shareholders are not accepted, the share certificate would be returned to such Eligible Shareholders by registered post or by ordinary post or courier at the Eligible Shareholders' sole risk. The Company also encourages Eligible Shareholders holding Equity Shares in physical form to dematerialize their such Equity Shares.
 - If however, only a portion of the Equity Shares in physical form held by an Eligible Shareholder is accepted in the Buyback, then the Company is authorised to split the share certificate and issue a Letter of Confirmation ("LOC") in accordance with SEBI Circular No. SEBI/HO/MIRSD/MIRSD RTAMB/P/ CIR/2022/8 dated January 25, 2022 with respect to the new consolidated share certificate for the unaccepted Equity Shares tendered in the Buyback. The LOC shall be dispatched to the address registered with the Registrar and Transfer Agent of the Company ("RTA"). The RTA shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face/ reverse of the certificate to the extent of the excess Equity Shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to their depository participant for dematerializing the Equity Shares in physical form. In case the Equity Shareholder fails to submit the demat request within the aforementioned period, the RTA shall credit the Equity Shares to a separate demat account of the Company opened for the said purpose.
- 12.6 In case of certain client types viz. NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Seller Member's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by BSE and the Clearing Corporation from time to time.
- 12.7 Details in respect of shareholder's entitlement for tender offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- 12.8 The Equity Shares bought back in dematerialized form would be transferred directly to the demat escrow account of the Company opened for the Buyback ("Company Demat Escrow Account") provided it is Indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.
- 12.9 Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member(s) for details of any cost, applicable taxes, charges and

expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.

- 12.10 The Seller Member(s) would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback and return the balance unaccepted Equity Shares to their respective clients/ will unblock the excess unaccepted Equity Shares. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- 12.10 The Equity Shares accepted, bought and lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.
- COMPLIANCE OFFICER

Address:

13.1 The Company has designated the following as the Compliance Officer for the Buyback: Name:

Designation: Assistant Company Secretary and Compliance Officer

+91-11-47334100 (Extn. 142) Tel no.: +91-11-26811676 Fax no. Email: lti.goyal@shardamotor.com

13.2 In case of any clarifications or to address investor grievance, the shareholders may contact the Compliance Officer, from Monday to Friday between 10:00 am (IST) to 5:00 pm (IST) on all working days except public holidays, at the above-mentioned address.

Link Intime India Private Limited

D-188, Okhla Industrial Area, Phase - I, New Delhi - 110 020, India.

INVESTOR SERVICE CENTER AND REGISTRAR TO THE BUYBACK

14.1 The Company has appointed the following as the Registrar to the Buyback:

Vikhroli West, Mumbai - 400 083, Maharashtra, India **LINK**Intime Tel. no.: +91 810 811 4949;

Fax no.: +91 22 49186060: Contact person: Ms. Shanti Gopalakrishnan Email: shardamotor.buyback2024@linkintime.co.in Sebi registration no.: INR000004058

Address: C 101, 1st Floor, 247 Park, L B S Marg,

14.2 In case of any query, the shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10:00 am (IST) to 5:00 pm (IST) on all working days except public holidays at the above-mentioned address.

Ambit Private Limited

MANAGER TO THE BUYBACK

The Company has appointed the following as Manager to the Buyback:

♣ AMBIT Acumen at work

Address: Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel. no.: +91 22 6623 3030; Contact person: Miraj Sampat / Siddhesh Deshmukh

Email: shardamotor.buyback@ambit.co Website: www.ambit.co SEBI Registration No.: INM000010585 CIN: U65923MH1997PTC109992

DIRECTORS' RESPONSIBILITY STATEMENT

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information contained in this Public Announcement and confirms that this Public Announcement contains true, factual and material information and does not contain any misleading information.

> For and on behalf of the Board of Directors of Sharda Motor Industries Limited

Ajay Relan Managing Director DIN: 00257584

Nitin Vishnoi Company Secretary

DIN: 08538925

Iti Goyal Executive Director & Assistant Company Secretary and Compliance Officer Membership No.: A31807

Date: May 27, 2024 Place: New Delhi

युनाइटेड इंडिया इन्श्योरेन्स कंपनी लि. _{क्षेत्रीय} कार्यालय, आरिफ चैम्बर्स-१, द्वितीय तल, कपूरथला बाग कॉम्प्लेक्स, अलीगंज, लखनऊ.-२२६०२४, फोन : ०५२२-४२४११५४

युनाइटेड इंडिया इंश्योरेंस कंपनी लिमिटेड के बीमा धारकों हेत् सूचना

युनाइटेंड इंडिया इंश्योरेंस कंपनी लिमिटेड द्वारा बीमित समस्त मोटर बीमा घारकों को सुचित किया जाता है कि श्रीमती दीपा राठौर C/O श्री अनमोल राठौर, द्वारा बीमा पॉलिसियों में छेडछाड की गयी है। श्रीमती दीपा राठौर C/O श्री अनमोल राठौर नामक बीमा एजेंट के एजेंसी पोर्टल से निर्गत मोटर बीमा पालिसियों में बीमाकृत तत्थों में हेराफेरी करके बीमाकृत तथा बीमा कंपनी से धोखाधड़ी की गई है। बरेली, लखीमपुर खीरी, शाहजहांपुर, सीतापुर जनपदों के निवासी – बीमाकृत ने यदि श्रीमती दीपा राठौर C/O श्री अनमोल राठौर के द्वारा निर्गत मोटर बीमा पॉलिसी खरीदी है तो कृपया यूनाइटेड इंडिया इंश्योरेंस कम्पनी के निकटतम कार्यालय से संपर्क करे। इस नोटिस के प्रकाशन के दो सप्ताह तक यदि उक्त बीमाकृत हमारे कार्यालय में संपर्क नहीं करते हैं तो भविष्य में उत्पन्न होने वाले अनुवर्ती परिणामों के लिए युनाइटेड इंडिया इंश्योरेंस कंपनी लिमिटेड उत्तरदायी नहीं होगी। उप महाप्रबंधक



अरावली सिक्योरिटीज एंड फाइनेंस लिभिटेड

सीआईएन - L67120HR1980PLC039125 पंजीकृत. कार्यालयः प्लॉट नं. 136, भूतल, राइडर हाउस, सेक्टर-44, गुड़गांव-122003, हरियाणा फोन: +91-124-4284578/4284580/4284582 ईमेलः info@aravalisecurities.com, वेबसाइटः www.aravalisecurities.com

44वीं वार्षिक आम बैठक, बुक क्लोजर और रिमोट ई-वोटिंग जानकारी की सूचना

एतदद्वारा नोटिस दिया गया है कि अरावली सिक्योरिटीज एंड फाइनेंस लिमिटेड के सदस्यों की 44वीं वार्षिक आम बैठक (एजीएम) सोमवार, 24 जून 2024, को दोपहर 02.30 बजे(आईएसटी), वीडियो कॉन्फ्रेंसिंग (वीसी)/ अन्य ऑडियो विजुअल मीन्स (ओएवीएम) के माध्यम से एजीएम के नोटिस में निर्धारित अनुसार कार्यवाही निष्पादित करने के लिए आयोजित की जाएगी। कोविड-19 महामारी के प्रकोप को देखते हुए, देश के कई स्थानों पर सामाजिक दूरी के मानदंडों का पालन किया जाना चाहिए और व्यक्तियों की आवाजाही पर प्रतिबंध जारी रहेगा तथा एक सामान्य स्थान पर सदस्यों की भौतिक उपस्थिति के बिना, वीसी/ओएवीएम के माध्यम से एजीएम आयोजित करने की अनुमित देने के कॉरपोरेट मामलों के मंत्रालय ("एमसीए") (सामृहिक रूप से 'एमसीए सर्कुलर' के रूप में संदर्भित) द्वारा जारी 8 अप्रैल 2020, 13 अप्रैल 2020, 5 मई 2020, 28 सितंबर 2020, 31 दिसंबर 2020 और 13 जनवरी 2021 और सेबी परिपत्र दिनांक 12 मई 2020 और 15 जनवरी 2021 ('सेबी सर्कुलर') द्वारा जारी किए गए सामान्य परिपत्रों के अनुपालनार्थ, उपरोक्त प्रावधानों और कंपनी अधिनियम, 2013 ('अधिनियम')तथा सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 ('सूचीबद्धता विनियम') के प्रासंगिक प्रावधानों के अनुपालन में, कंपनी की एजीएम वीसी/ओएवीएम केवल के माध्यम से सोमवार को दोपहर 02.30 बजे(आईएसटी) आयोजित की जा रही है। 31 मार्च, 2024 को समाप्त वित्तीय वर्ष के लिए कंपनी की वार्षिक रिपोर्ट और वार्षिक आम बैठक की सूचना की सॉफ्ट प्रतियां सदस्यों द्वारा डाउनलोड के लिए कंपनी की वेबसाइट www.aravalisecurities.com पर उपलब्ध है।

कंपनी अधिनियम, 2013 की धारा 91, कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 10 तथा सूचीबद्धता समझौते के खंड 16 के अनुसार नोटिस दिया जाता है कि सदस्यों का रजिस्टर और कंपनी के इक्विटी शेयरधारकों की शेयर ट्रांसफर पुस्तिका,वार्षिक आम बैठक में शेयरधारकों का रिकॉर्ड लेने के उद्देश्य से मंगलवार, 18 जून, 2024 से सोमवार, 24 जून, 2024 (दोनों दिन सम्मिलित) तक बंद रहेगी।

कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के साथ कंपनी अधिनियम, 2013 की धारा 108 और सूचीबद्धता

समझौते के खंड 35बी के प्रावधानों के अनुपालन में नोटिस दिया गया है कि कंपनी ने सदस्यों को इलेक्ट्रॉनिक रूप से वोट डालने में सक्षम बनाने के लिए नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) के माध्यम से उनके पोर्टल www.evoting.nsdl.com के माध्यम से सभी कार्यवाही निष्पादित करने हेतु रिमोट ई-वोटिंग सुविधा की पेशकश की है। रिमोट ई मतदान की अवधि शुक्रवार, 21 जून, 2024 (सुबह 9.00 बजे) से शुरू होती है और और रविवार, 23 जून, 2024 (शाम 5.00 बजे) को समाप्त होगा। उक्त तिथि और समय के बाद किसी भी ई-मतदान की अनुमित नहीं दी जाएगी। इस अवधि के दौरान कंपनी के सदस्य, जिनके पास 17 जन, 2024 की कट—ऑफ तारीख तक शेयर भौतिक रूप में या डीमटेरियलाइज्ड रूप में हैं, वे रिमोट ई-मतदान द्वारा अपना वोट डाल सकते हैं। कोई भी व्यक्ति, जो नोटिस जारी होने के बाद शेयर प्राप्त करता है और कंपनी का सदस्य बनता है और कट-ऑफ तिथि यानी 17 जून, 2024 तक शेयर रखता है, उसको कट-ऑफ तिथि के बाद मेल के माध्यम से नोटिस प्रदान किया जाएगा और ऐसे सदस्यों को evoting@nsdl.co.in या आरटीए, स्काईलाइन फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड पर अनुरोध भेजकर भी लॉगिन आईडी और पासवर्ड प्राप्त कर सकते हैं। हालाँकि, यदि सदस्य रिमोट ई–वोटिंग के लिए पहले से ही एनएसडीएल के साथ पंजीकृत है तो वह वोट डालने के लिए अपने मौजूदा यूजर आईडी और पासवर्ड का उपयोग कर सकता है। इसके बाद एनएसडीएल द्वारा वोटिंग के लिए रिमोट ई-वोटिंग मॉड्यूल को निष्क्रिय कर दिया जाएगा। जो सदस्य २४ जून, २०२४ को वीडियो कॉन्फ्रेंसिंग (वीसी)/अन्य ऑडियो विजुअल माध्यमों (ओएवीएम) के माध्यम से बैठक में भाग ले रहे हैं, वे 23 मई 2024 के एजीएम के नोटिस में निर्दिष्ट कार्यवाही पर एनएसडीएल की इलेक्ट्रॉनिक वोटिंग प्रणाली (ई-वोटिंग) के माध्यम से इलेक्ट्रॉनिक रूप से बैठक के दौरान अपना वोट डाल सकते हैं। हालाँकि, केवल वे सदस्य /शेयरधारक, जो वीसी /ओएवीएम स्विधा के माध्यम से एजीएम में उपस्थित होंगे और उन्होंने रिमोट ई-वोटिंग के माध्यम से प्रस्तावों पर अपना वोट नहीं डाला है और अन्यथा उन्हें ऐसा करने से रोका नहीं गया है, वे एजीएम में ई वोटिंग प्रणाली के माध्यम से वोट करने के पात्र होंगे।

यदि आपके पास उपरोक्त किसी भी प्रारूप में मतदान के संबंध में कोई प्रश्न या समस्या है,तो आप https://www.evoting.nsdl.com के डाउनलोड अनुभाग पर उपलब्ध सदस्यों के लिए अक्सर पुछे जाने वाले प्रश्न("एफएक्यू") और ई-वोटिंग उपयोगकर्ता मैनुअल का संदर्भ ले सकते हैं या निम्नलिखित टोल फ्री नं. : 1800-222-990 पर एनएसडीएल से संपर्क करें।

रिमोट ई-वोटिंग के लिए विस्तृत प्रक्रिया की जानकारी एजीएम के नोटिस में दी गई है। रिमोट ई-वोटिंग से संबंधित कोई भी प्रश्न/शिकायत हेतु सुश्री रुचि श्रीवास्तव, कंपनी सचिव, प्लॉट नं.136, भूतल, राइंडर हाउस, सेक्टर–44, गुंडगांव–122003, हरियाणा, फोन नंबरः +91-124-4284578 / 4284580 / 4284582, ईमेल: companysecretary@aravalisecurities.com को संबोधित किया जा सकती है।

बोर्ड के आज्ञानुसार कृते अरावली सिक्योरिटीज एंड फाइनेंस लिमिटेड

स्थानः गुड्गांव दिनांकः 23.05.2024 रूचि श्रीवास्तव कंपनी सचिव

दिनांकः 28.05.2024

स्थानः दिल्ली / एनसीआर

🔃 वैक ऑफ़ बड़ीदा Bank of Baroda

रम एनसरा मुन्नी भारती मंत्रीत, क.स्.मंछ्या ८४६६३ प्रवंधक मपश्ने/ वे-वैक ऑफ वर्डोब, बर्डोब, ग्रेंड्रा क्षेत्र, आवयवार अंकत को नोटिस देने हैं कि उन्हें कार्यधायन्य में अनुधिकृत अनुबहियाँन हेन् बैक ऑफ बड़ोज, ऑडिक्सी कर्मवारी (अनुसदान और अंगीन) विनियम 19% के अनुसार दिनांक 2602/2024 को आरोप एक जारी किया गया था. इस संबंध में विभागीय जीव एकपशीय हुई. जीय रिवोर्ट येंक के रिकॉर्ड के अनुसार उपलब्ध उनके अंतिम शान पने यथा "एन -11,75, जवारर विदार क्वेंसोनी, संववरेत्री, उत्तर प्रदेश -229001" वेंक के रिकीर्ट में उपलब्ध उनके ईमेन पने पर भेज ये गई है. यदि पात्र नहीं हुई हो तो. सुधी भारती मंत्रीत नीचे दिए गए अधिकारीक लंपके विकास पर हमसे संपर्क कर सकती है. ईम्बेन आईरी : hrm.gujarat@bankofbaroda.com संपर्क नंपर: 078 26473278/3281, 9372466056

(Barriers: 22/08/20124

उप मातपानंपाल (अनुसारानारणका पानितानरी) вня эйня найт, эйпестинийски, экстения

नोटिस

हीरो हाउसिंग फाइनेंस लिमिटेड पंजीकृत कार्यालय : 09, सामुदायिक केंद्र, बंसत लोक, वसंत विहार, नई दिल्ली-110057 शाखा कार्यालय : कार्यालय सं.7, सामुदायिक केंद्र, बसंत लोक, वसंत विहार, नई दिल्ली-110057

सार्वजनिक सूचना (अचल संपत्ति के विक्रय हेतू ई-नीलामी) (प्रतिभति हित (प्रवर्तन) नियमावली 2002 के नियम 9(1) के अंतर्गत)

वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत हीरो हाउसिंग फाइनेंस लिमिटेड (प्रतिभृति ऋणदाता) के पास बंधककृत अचल संपत्ति के विक्रय हेतू सूचना एतदद्वारा जनसाधारण को तथा विशेष रूप में निम्न उधारकर्ता(ओं) तथा गारंटर(रों), अथवा उनके विधिक उत्तराधिकारियों / प्रतिनिधियों को सूचित किया जाता है कि प्रतिभृति ऋणदाता के पास बंधककृत / प्रभारित निम्न विवरणित अचल संपत्तियां, जिनका कब्जा हीरो हाउसिंग फाइनेंस लिमिटेड (प्रतिभृति ऋँणदाता) वे प्राधिकृत अधिकारी द्वारा ले लिया गया है, का विक्रय **18— जून—2024(नीलामी तिथि) को "जैसी है जहां है" एवं "जैसी है जो है" और "वहां जो कुछ भी है" आधार पर, निम्न वर्णित उधारकर्ताओं,** सह-उधारकर्ताओं अथवा गारंटरों की ओर देय-भग्तेय बकाया राशियों की वसली के लिए किया जाएगा। आरक्षित मुल्य तथा धरोहर राशि जमा का उल्लेख नीचे किया गया है। सार्वजनिक ई-नीलामी में भाग लेने के लिए ईएमडी को बोली फॉर्म के साथ डिमांड ड्राफ्ट/आरटीजीएस/एनईएफटी के माध्यम से जमा किया जाना चाहिए, जिसे हीरो हाउसिंग फाइनेंस लिमिटेड के अधिकृत अधिकारी को शाखा कार्यालय : कार्यालय सं. ७, सामुदायिक केंद्र, बसंत लोक, वसंत विहार नई दिल्ली—110057 में **17— जून—2024** को शाम 5 बजे तक या उससे पहले जमा किया जाना चाहिए।

ऋण खाता	उधारकर्ता(ओ) /	माग सूचना	आधिपत्य का प्रकार	आरक्षित
सं.	सह—उधारकर्ता(ओं) /	की तिथि	(रचनात्मक /	मूल्य
	गारंटर(रों) / विधिक उत्तराधिकारी(यों) / विधिक प्रतिनिधि के नाम	तिथि के अनुसार राशि	भौतिक के अंतर्गत)	धरोहर राशि
HHFDELHOU20 000 007768 और	कृष्णकांत कुमार पांडे, लक्ष्मीकांत पांडे, मधु		भौतिक	₹. 7,00,000 /—
HHFDEL IPL20000007776	देवी	तक रु. 16,59,127 / —		⊽. 70,000 /−

संपत्ति का विवरणः फ्लैट नं. यूजीएफ–4, एल.आई.जी. अपर ग्राउंड फ्लोर, छत के अधिकार के बिना, सामने की तरफ एक डाइंग / डाइनिंग रूम, एक शयनकक्ष, एक शौचालय, एक बालकनी, 344 वर्ग फट यानी 31.95 वर्ग मीटर का ढका हुआ क्षेत्र, प्लॉट नंबर 15 और 16, खसरा नंबर 185, खुशहाल विहार कॉलोनी, ग्राम सादुल्लाबाद,परगना और तहसील लोनी,जिला-गाजियाबाद, यूपी-201102। उत्तरः फ्लैट नंबर यूजीएफ-3, यूजीएफ 2 और यूजीएफ-1, पूर्वः 15 फीट चौड़ी सड़क, दक्षिणः फ्लैट नंबर यूजीएफ- 5, पश्चिमः प्रवेश और

नियम एवं शर्तेः ई-नीलामी पोर्टल https://sarfaesi.auctiontiger.net के माध्यम से **18—जून—2024**(ई—नीलामी तिथि) दोपहर 2.00 बजे के बाद 10 मिनट प्रत्येक के सीमित विस्तार के साथ

इच्छुक क्रेताओं / बोलीदाताओं को ईएमडी राशि या तो आरटीजीएस / एनईएफटी के माध्यम से या "हीरो

हाउँसिंग फाइनेंस लिमिटेड" के पक्ष में डिमांड ड्राफ्ट/आरटीजीएस/एनईएफटी के माध्यम से जमा करनी होगी। ई-नीलामी के समापन के बाद असफल बोलीदाताओं को ईएमडी राशि वापस कर दी जाएगी। **ई--नीलामी के नियम और शतें:** 1. ई--नीलामी "जैसा है जहां है के आधार पर" और "जैसा है जो है के आधार पर" और "जो कुछ है के आधार पर" और "बिना किसी सहारे के" के आधार पर "ऑनलाइन"। आयोजित किया जा रहा है। 2. बोली वृद्धि राशि रु.15,000/- (पन्द्रह हजार रूपये मात्र)होगी। 3. ई-नीलामी अपने वेब पोर्टल https://sarfaesi.auctiontiger.net पर मेसर्स ई-प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड (हेल्पलाइन नंबर: 07961200576/544/594/596/531/583/569, 6351896643 और ई-मेल support@auctiontiger.net/maulik.shrimali@auctiontiger.net के माध्यम से आयोजित की जाएगी। 4. सुरक्षित लेनदारों की जानकारी में संपत्ति पर कोई भार नहीं है। हालाँकि, इच्छुक बोलीदाताओं को अपनी बोलियाँ जमा करने से पहले. नीलामी में रखी गई संपत्ति के स्वामित्व. दावे / अधिकार / बकाया / संपत्ति को प्रभावित करने के संबंध में अपनी स्वतंत्र पूछताछ करनी चाहिए । इस संबंध में, ई–नीलामी विज्ञापन हीरो हाउसिंग फाइनेंस लिमिटेड की किसी प्रतिबद्धता या किसी प्रतिनिधित्व का गठन नहीं करता है और न ही इसे माना जाएगा। 5. प्राधिकृत अधिकारी / सुरक्षित ऋणदाता किसी भी तीसरे पक्ष के दावे / अधिकार / बकाया राशि के लिए किसी भी तरह से जिम्मेदार नहीं होगा। बिक्री वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम,2002 के तहत निर्धारित नियमों / शर्तों के अधीन होगी। ई—नीलामी के अन्य नियम और शर्तें निम्नलिखित वेबसाइट www.herohousingfinance.com पर प्रकाशित हैं। 6.संपत्ति के विवरण और संपत्ति के दौरे के लिए श्री इरशाद <u>अली / ershad.ali@herohfl.com</u> / 8802270415 पर संपर्क करें। 7.संभावित बोलीदाता पूर्व अपॉइंटमेंट के साथ 11-जून-2024 को सुबह 11.00 बजे से दोपहर 2.00 बजे के बीच संपत्ति का निरीक्षण कर सकते हैं।

उपरोक्त वर्णित ऋणकर्ता / बंधककर्ता / गारंटरगणों को एतदद्वारा सुचित किया जाता है कि नीलामी की ति से पूर्व तिथि के अनुसार नियत ब्याज एवं व्ययों के साथ धारा 13(2) के अंतर्गत मांग सूचना में अंकितानुसार कुल बकाया राशि का भुगतान कर दें। भुगतान करने में विफल रहने पर संपत्ति की नीलामी कर दी जाएगी तथा शेष बकाया राशि, यदि कोई निकलती है, की वसूली आपसे ब्याज एवं लागत सहित की जाएगी। विक्रय के विस्तृत नियमों एवं शर्तों के लिए कृपया हीरों हाउसिंग फाइनेंस लिमिटेड (प्रतिभूति ऋणदाता) की वेबसाइट अर्थात् www.herohousingfinance.com पर उपलब्ध https://uat.herohomefinance.in/hero_housing/other-notice का संदर्भ ग्रहण करें। कृते हीरो हाउसिंग फाइनेंस लि.

प्राधिकृत अधिकारीश्री सुनील यादव, मो 9818840495

ईमेल: assetdisposal@herohfl.com

ऋणकर्ता / गारंटर / बंधककर्ता हेतु 15 दिवसीय विक्रय सूचना

ऋण वसूली ट्रिब्यूनल–II, दिल्ली चौथी मंजिल, जीवन तारा बिल्डिंग, पार्लियामेंट स्ट्रीट, नई दिल्ली—110001 ओ.ए. नंबर 410/2023 आईसीआईसीआई बैंक लिमिटेड

शशांक सिन्हा

..बचाव पक्ष

सेवा में, (1) शशांक सिन्हा डी / डब्ल्यू / एस / ओ— मनोज कुमार सिन्हा फ्लैट नंबर 611, वृंदावन ग्रीन अपार्टमेंट राजेंद्र नगर, साहिबाबाद, गाजियाबाद, उत्तर प्रदेश- 201 005. (2) मैसर्स शशांक सिन्हा अपने मालिक के माध्यम से, श्री शशांक सिन्हा फ्लैट नंबर 611, वृन्दावन ग्रीन अपार्टमेंट, राज. ंद्र नगर, साहिबाबाद, गाजियाबाद, उत्तर प्रदेश- 201 005 3) सुश्री स्वाति श्रीवास्तव पति श्री शशांक सिन्हा, फ्लैट नंबर 611, विरंदावन ग्रीन अपार्टमेंट, राजेंद्र नगर, साहिबाबाद, गाजियाबाद. उत्तर प्रदेश- 201 005

जबकि उपरोक्त नामित आपके (आवेदकों) ने रु. 21,91,757.00 (इक्कीस लाख इक्यानबे हजार सात सौ सत्तावन रुपये मात्र) रुपये की वसूली के लिए एक मामला स्थापित किया है और जहां अधिकरण की संतष्टि के लिए यह दिखाया गया है कि सामान्य तरीके से आपकी संपर्क करना संभव नहीं है, इसलिए यह नोटिस दिनांक 10.09. 2024 को सुबह 10.30 बजे ट्रिब्यूनल में उपस्थित होने का निर्देश देने वाले विज्ञापन द्वारा जारी किया गया है (अधिक जानकारी के लिए कृपया डीआरटी की वेबसाइट www.etribunal.gov.in पर जाएं, फोन नंबरः 011-23748473) ध्यान दें कि उल्लिखित दिन से पहले आपकी उपस्थिति में चूक होने पर, मामले की सुनवाई की जाएगी और आपकी अनुपरिथति में मामला निर्धारित किया

चल रही महामारी की स्थिति के कारण सभी मामलों को वीडियो कॉन्फ्रेंसिंग के माध्यम से सुनवाई की जाएगी और इस उद्देश्य के लिए:-

जाएगा ।

(i) सभी अधिवक्ता / वादीगण "सिस्को एप्लिकेशन / सॉफ्टवेयर डाउनलोड करेंगेः (ii) रजिस्ट्रार/रिकवरी ऑफिसर-I/और रिकवरी ऑफिसर द्वारा लिए जाने वाले मामलों की सुनवाई की तिथि के लिए "मीटिंग आईडी" और पासवर्ड- II को दैनिक वाद सूची में ही डीआरटी के आधिकारिक पोर्टल अर्थात drt.gov.in पर प्रदर्शित किया जाएगा (iii) किसी भी आपात स्थिति में अधिवक्ता /वादी संबंधित अधिकारी से फोन नंबर 23748478 पर संपर्क कर सकते हैं। 15 मई, 2024 के दिन मेरे हाथ और ट्रिब्यूनल की मुहर के तहत आदेश । ट्रिब्युनल के आदेशानुसार ,

उत्तरदाता आगे की पूछताछ के लिए नीचे दिए गए फोन नंबर पर संपर्क कर सकता है। एल.डी. रजिस्ट्रार डीआरटी—I, नई दिल्ली फोन नंबरः 011-23748473 ईमेलः drt1 delhi-dfs@nic.in

Place: New Delhi

Date: 27th May, 2024

IndiaShelter इंडिया शेल्टर फाइनैंस कार्पोरेशन लिभिटेड

Home Loans पंजी. कार्यालय : प्लॉट-15, छठा तल, सेक्टर-44, इंस्टीट्यूशनल एरिया, गुरूग्राम, हरियाणा-122 002 शाखा कार्यालय : डब्ल्यूजैड-112, द्वितीय तल, मीनाक्षी गार्डन, तिलक नगर, निकट सुभाष नगर मेट्रो स्टेशन, नई दिल्ली-110018, दुकान नंबर एस 9, प्रथम तल, लाजपत नगर, जीटी रोड, पीएनबी बैंक से सटी, पानीपत -132103

अचल सम्पत्ति हेतु कब्जा सूचना जबकि, अधोहस्ताक्षरी ने इंडिया शेल्टर फाइनैंस कॉर्पोरेशन लिमिटेड के प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनरनिर्माण और प्रतिभृति

हित (प्रवर्तन) अधिनियम, 2002 के अधीन और धारा 13(12) के साथ पठित प्रतिभृति हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना इसमें आगे वर्णित खाते के सामने वर्णित तिथि को जारी की थी, जिसमें कर्जदार और सम्पत्ति / प्रतिभृति के स्वामी से बकाया राशि का भुगतान उक्त सूचना की तिथि से 60 दिन के भीतर करने की मांग की गई थी। जबकि सम्पत्ति स्वामी और अन्य उक्त बकाया राशि चुकाने में असफल रहे हैं एतद्द्वारा अधोवर्णित कर्जदारों तथा सर्वसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने यहां नीचे वर्णित सम्पत्ति/यों का सांकेतिक कब्जा उक्त अधिनियम की धारा 13(4) के साथ पठित उक्त नियमावली के नियम 8 एवं 9 के अधीन उसको प्रदत्त शक्तियों का प्रयोग करते हुए प्रत्येक खाते के सामने वर्णित तिथि को प्राप्त कर लिया है। अब, कर्जदार को विशेष रूप से तथा सर्वसाधारण को इन सम्पत्ति / यों के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है तथा इन सम्पत्ति / यों के संबंध में कोई भी संव्यवहार इंडिया शेल्टर फाइनैंस कार्पोरेशन लिमिटेड की नीचे वर्णित बकाया राशि तथा उस पर ब्याज, लागत इत्यादि के प्रभाराधीन होगा। कर्जदार/गारंटर प्रभारित/बंधक सम्पत्ति मांग सचना की तिथि.

4701410/011000	प्रमास्ति/षयपः सम्पाता	नाज त्रूपणा या ।।।।व,	ויף ווספיף
(सम्पत्ति स्वामी)	(सम्पत्ति के सभी	मांग सूचना की	तिथि
का नाम एवं	अंश एवं खंड)	तिथि तक	
ऋण खाता संख्या	का वर्णन	बकाया राशि	
श्री/श्रीमती पिंकी, श्री/श्रीमती सुनील कुमार हाथवाला रोड, निकट कृष्णा अस्पताल, समालखा, पानीपत—132102 अन्य पता: केएच नंबर 826, खसरा नंबर 57//10(8—0) वाका सीता राम कालोनी, तहसील समालखा, जिला पानीपत, हरियाणा—132102 ऋण खाता सं.: HL11LILONS000005011247	सम्पत्ति के सभी अंश एवं खंड: सम्पत्ति केएच नंबर 826, खसरा नंबर 57 / / 10(8–0) वाका सीता राम कालोनी, तहसील समालखा, जिला पानीपत, हरियाणा, परिमाप 64 वर्ग गज चौहद्दी — उत्तर: अन्य स्वामी, दक्षिण: श्रीमती संतरा की भूमि, पूरब: कप्तान चोक्कर का प्लॉट, पश्चिम: गली	रू. 7,40,474 / – (रूपए सात लाख चालीस हजार चार सौ चौहत्तर मात्र) 06–02–2024 तक बकाया + 07–02–2024	23—05—2024 (सांकेतिक कब्जा)
नीलम, मनमोहन सिंह दोनों निवासी: महारामपुर 129 महेन्द्रगढ़, हरियाणा—123001 अन्य पता: गोपाल कृष्ण कालोनी, निकट अग्रवाल नर्सिंग होम, ग्राम नसीबपुर, तहसील नारनौल, खेवट नंबर 360, 123001, हरियाणा ऋण खाता सं.: LA11LALONS000005046435	सम्पत्ति के सभी अंश एवं खंड : गोपाल कृष्ण कालोनी, निकट अग्रवाल नर्सिंग होम, ग्राम नर्सीबपुर, तहसील नारनौल, खेवट नंबर 360, खतौनी नंबर 405 से 407, क्षेत्रफल 6 मरला 7 सरसाई (194.44 वर्ग गज) नारनौल, महेन्द्रगढ़, हरियाणा—123001, चौहद्दी : उत्तर : श्री वेद प्रकाश का मकान, दक्षिण : आम रोड, पूरब : आम रोड, प्रश्चम : श्री भीम सिंह का प्लॉट,	रू. 22,63,377 / – (रूपए बाईस लाख तिरेसठ हजार तीन सौ सतहत्त मात्र) 11–12–2023 तक बकाया + 12–12–2023 से भुगतान की तिथि तक ब्याज और अन्य प्रभार एवं लागत	25–05–2024 (सांकेतिक कब्जा)
स्थान : दिल्ली/एनसीआर तिथि : 28-05-2	०२४ वास्ते इंडिर	ग रोल्टर फाइनैंस कार्पेरिरान लिमिटेड (प्र	गधिकृत अधिकारी)

JOHN CAKEY AND MOHAN LIMITED CIN:L15549DL1962PL0003726

Regd Office: office on 4 First Floor Near Punjst: National Bank Pocket E Market Mayor what phase 2. Dothi 110091 E-Mail: cokeymohan@gmail.com. Website: www.bakeymohan.in

किसी पूछताछ के लिए कृपया सम्पर्क करें : श्री सुधीर तोमर (91 98184 60101)

Tel.: 0120-2657298 EXTRACT OF THE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2004

		Constant	Duneter	Charter	anne.	Mane
SI. No.	Particulars	Quarter ended 31.03.2024	Quarter ended 31.12.2023	Quarter ended 31,03,2023	year ended 31.03.2024	Ended 31 03 2023
100000		Audited	Unaudited	Audited	Audited	Audited
1	Total Income from Operations (Net)	348.01	341.11	324,10	1,344.50	1,507.34
2	Net Prolif (Loss) for the period/before Tax, Exceptional and/or Extraordinary terra)	(41,68)	(14.55)	(60.96)	(162.66)	(131.68)
9	Not Profit / (Loss) for the period before tax(after Exceptional and/or Extraordinary terms)	(90.90)	[14.55]	(60.95)	(181.87)	[131.68
4	Not Profs'(Loss) for the period offer tax (after exceptional anxion Extraordinary Jerns)	(61.31)	(14.65)	(43.81)	(182.28)	196,74
6	Total Comprehensive Income for the period (Comprising Frofficioss) for the period (after tax) and Other		LAD too-A	0.000	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	Comprehensive Income(after tax))	(62.58)	(6:13)	(27.91)	(166.48)	(79.32
6	Equity Share Capital	45.38	49.38	45.38	46.30	48.3
1	Reserve excluding Revaluation Reserves as per businese sheet of previous year				1,541.60	1,708.17
8	Earnings Per Share (EPS) (for continuing and discontinued operations)	100			100000	V. 200.11
a	Bosic	(12.67)	(3.01)	(9.06)	(37.67)	(20.00
b	Divited	(12.67)	(3.01)	(9.06)	(37,67)	(20.00

The above is an extract of the detailed format of Quarterly And yearly reuts filed with the Stock Exchange under Regulation 33 of the SEBNUsting and other Disclosures Requirements) Regulations 2015. The full format of the Quarterly and year Financial Results are

available on the website of the Stock Exchange at www.msw.in and on Company's website at www.oakeymohan.in The above results have been reviewed by the Audit Committee and approved by the Board at their respective meetings held on 27 th

> For And on behalf of the board For JOHN OAKEY AND MOHAN LIMITED SURENDRA KUMAR SETH Managing Director DIN 10631380

www.readwhere.com