CONTAINERWAY INTERNATIONAL LTD

CIN: L60210WB1985PLC038478 6th Floor, Room No 608, Saltee Plaza, Cabin No M-11, Near ILS Hospital, Kolkata, Mall Road, Kolkata, Kolkata, West Bengal, India, 700080 EMAIL ID: containerwayinternational@gmail.com | MOBILE NO: +91 9227210022

14th November, 2024

To, **The General Manager BSE Limited** Mumbai – 400051

Script Symbol: 540597

Dear Sir,

<u>Subject: Statement of deviation(s) or variation(s) under Regulation 32 of the SEBI</u> (LODR) Regulations, 2015 as on 30th September, 2024.

In reference to the compliance under Regulation 32(1) (a) and (b) of the Securities Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulation 2015, the company hereby submits to the Stock Exchange the Statement of Deviation(s) or Variation(s) as on 30th September, 2024, pertaining to the Preferential Issue of equity shares of the Company.

This statement has been reviewed by the Audit Committee and Board of Directors at its meeting held on 14th November, 2021 as required under Regulation 32(3) of SEBI (LODR) Regulations, 2015. We further attach herewith the prescribed disclosure in <u>Annexure-1</u>.

Kindly take the same in your record in terms of Regulation 32 of SEBI (LODR), Regulations, 2015.

Thanking you,

Yours faithfully,

For, CONTAINERWAY INTERNATIONAL LIMITED

(SANKET DEORA) MANAGING DIRECTOR DIN: 01417446

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Annexure-1

STATEMENT OF DEVIATION (S) OR VARIATION (S) PURSUANT TO REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

							Statement-	
Name of Listed Entity				Container	Containerway International Limited			
Mode of Fund Raising				Preferent	Preferential Issue			
Date of Raising Funds					27.08.2024			
Amount Raised					Rs.10,07,00,000/ (50,35,000 Equity Shares at a price of			
					Rs.20 (including premium of Rs.15)			
					Rs.1,80,69,410/- (3613882 Equity Warrants)			
Report filed for Quarter ended				1	September 2024			
Monitoring Agency					Not applicable			
Monitoring Agency Name, if applicable					Not applicable			
Is there a Deviation / Variation in use of funds raised				No.	No.			
If yes, whether the same is pursuant to change in terms of a contractor objects, which was approved by the shareholders				Not applic	Not applicable			
If Yes, Date of shareholder Approval				Not applic	Not applicable			
Explanation for the Deviation /Variation				Not applic	Not applicable			
If yes, whether the same is pursuant to change in				Not applic	Not applicable			
terms of a contractor objects, which was approved								
by the shareholders								
If Yes, Date of shareholder Approval				Not applic	Not applicable			
Explanation for the Deviation /Variation				Not applic	Not applicable			
Comments of the Audit Committee after review					Not applicable			
Object	s for which funds have	been raised	l and where th	ere has been	a deviation, in	the following ta	ble; (in Crore)	
Sr.	Objective of the Issue	Modified	Original	Modified	Amount	Amount of	Remarks,	
No.	• • • • • • • • • • • • •	Object, If	Allocation	Allocation	utilized	Deviation /	If any	
		any			till	Variation	-	
		-			September	according		
					30, 2024	to		
						applicable Object		
	Expansion of the Business	N.A.	2.35	0	0	0		
	Funding our Working Capital Requirements	N.A.	9.52	0	9.52	0		

Deviation or variation could mean:

- a) Deviation in the objects or purposes for which the funds have been raised or
- b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For CONTAINERWAY INTERNATIONAL LIMITED

(Sanket Deora) Managing Director DIN: 01417446