

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Date: 4th October, 2024

FVCIL/SEC/BSE/9630/2024-2025

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015.

**Ref: BSE Scrip Code : 530197
BSE Scrip ID: FUNDEVISER**

Dear Sir,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Fundviser Capital (India) Limited at their Meeting held today i.e., **4th October, 2024** has considered and approved the allotment of 5,87,500 Equity Shares of Face Value Rs. 10/- each at a premium of Rs. 48.25/- each to Promoter/ Promoter Group pursuant to conversion of Convertible Warrants (First Tranche) which were issued and allotted on Preferential basis on 31st March, 2024 pursuant to and in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 through Resolution passed in the Extra Ordinary General Meeting held on 12th March, 2024 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from BSE Limited vide Letter no. LOD/PREF/AB/FIP/1509/2023-24 dated March 26, 2024.

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below:

1. Names of the Investors:

Sr. No.	Name of the Allottees	Category	Total no. of warrants allotted on March 31, 2024	No. of Equity Shares allotted on conversion of warrants on 4 th October, 2024
1.	Mohit Jain HUF	Promoter/ Promoter Group	2,15,000	1,07,500
2.	Moksh Finvest & Advisors LLP	Promoter/ Promoter Group	10,85,000	4,55,000
3.	Malika Jain	Promoter/ Promoter Group	50,000	25,000
	Total		13,50,000	5,87,500

FUNDEVISER CAPITAL (INDIA) LIMITED

REG ADDRESS: 22, 7th Floor, Manek Mahal, Next to Hotel Ambassador, 90 Veer Nariman Road, Churchgate, Mumbai 400020. CIN NO. – L65100MH1985PLC205386
Tel.- +91-22-22875141 Email – info@fundvisercapital.in

2. Post Allotment of Securities:

- **Outcome of Conversion for Convertible Warrants-** The Company has received Rs. 2,56,66,406.25 (Rupees Two Crore Fifty Six Lakh Sixty Six Thousand Four Hundred Six and Paise Twenty Five only) on conversion of Convertible Warrants from the allottees. [*Conversion Price/ Exercise Price of Rs. 43.6875 per warrant entitling the holders of the warrants to 5,87,500 Equity Shares of the Company having a face value of Rs. 10/- each at an exercise price of Rs. 43.6875 per share. (Issue price being Rs. 58.25 per equity share i.e. at a premium of Rs. 48.25 per equity share)*]
- **Issue Price/ Allotted Price-** Rs. 58.25 per share (Face Value Rs. 10/- per share + Premium Rs. 48.25 per share)
- **Number of Investors-** 3

Pursuant to the allotment of the said Equity Shares on conversion of Convertible Warrants by the Warrant holders, the paid-up equity share capital of the Company has increased from Rs. 4,56,50,000/- consisting of 45,65,000 Equity Shares of Face Value of Rs. 10/- each to Rs. 5,15,25,000/- consisting of 51,52,500 Equity Shares of Face Value of Rs. 10/- each.

The Meeting of Board of Directors concluded at 5.30 P.M.

The above intimation is given to you for your record, Kindly take note of the same.

Thanking You,
Yours faithfully,
For Fundviser Capital (India) Limited

Prem Krishan Jain
Chairman & Whole Time Director
DIN: 09304822