



November 21, 2024

BSE Limited
Mumbai – 400 001

National Stock Exchange of India Limited
Mumbai – 400 051

Scrip Code: 532798

Trading Symbol: NETWORK18

Sub: Updates and disclosures in connection with the Composite Scheme of Arrangement amongst e-Eighteen.com Limited (“E18”) and its shareholders and creditors & TV18 Broadcast Limited (“TV18”) and its shareholders and creditors & Network18 Media and Investments Limited (“NW18/the Company”) and its shareholders and creditors (“Scheme”)

Listing of Equity Shares of the Company pursuant to the Scheme

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

This is in continuation to our letter dated October 25, 2024, vide which, we had informed that the Share Allotment Committee had approved the allotment of Equity Shares to the eligible shareholders, holding Equity Shares of TV18 and E18.

We are pleased to inform you that the Company has today, i.e. November 21, 2024, received the approvals from BSE Limited and National Stock Exchange of India Limited for the trading and listing of Equity Shares allotted by the Company pursuant to the Scheme.

The Equity Shares of the Company shall be admitted for trading on BSE Limited and National Stock Exchange of India Limited effective November 22, 2024.

The approval letters received from the aforementioned stock exchanges are enclosed herewith.

For Network18 Media & Investments Limited

Shweta Gupta
Company Secretary and Compliance Officer

Encl : As above

Network18 Media & Investments Limited

(CIN - L65910MH1996PLC280969)

Regd. office: First Floor, Empire Complex, 414- Senapati Bapat Marg, Lower Parel, Mumbai-400013

T: +91 22 40019000 / 66667777 **W:** www.nw18.com **E:** investors.n18@nw18.com



National Stock Exchange Of India Limited

Ref.: NSE/LIST/2018/45337

November 21, 2024

The Company Secretary
Network18 Media & Investments Limited
First Floor, Empire Complex
414 -Senapati Bapat Marg
Lower Parel, Mumbai 400013

Kind Attn: Ms. Shweta Gupta

Dear Madam,

Sub: Listing of further issue of Equity shares of Rs. 5/- each allotted pursuant to the Scheme of Arrangement

This is with reference to the application for the listing of further issue of 495051499 Equity shares of Rs. 5/- each allotted pursuant to the Scheme of Arrangement made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 22, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No.of securities	Distinctive Numbers
1.	Equity shares of Rs. 5/- each allotted pursuant to the Scheme of Arrangement	NETWORK18	EQ	495051499	1046948520 to 1542000018

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed



DCS/AMAL/AK/IP/3413/2024-25

November 21, 2024

The Company Secretary,
NETWORK18 MEDIA & INVESTMENTS LTD
1st Floor, Empire Complex,
414 Senapati Bapat Marg,
Lower Parel,
Mumbai, Maharashtra, 400013

Dear Sir/ Madam,

Subject: Trading Approval for 49,50,51,499 Equity Shares of Rs. 5/- each issued bearing distinctive no. 1046948520 – 1542000018 pursuant to Composite Scheme of Arrangement amongst E-Eighteen.Com Limited & Tv18 Broadcast Limited & Network18 Media & Investments Limited and their shareholders and creditors under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.

We acknowledge with thanks and have pleasure in advising that effective from Friday, November 22, 2024, trading members of the Exchange are allowed to trade in your above-mentioned securities.

Please refer our Notice No. 20241121-54 dated November 21, 2024, available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

TL

Sabah Vaze
Senior Manager


Tanmayi Lele
Assistant Manager

BSE - PUBLIC