



JHS SVENDGAARD RETAIL VENTURES LIMITED

(Formerly Known as JHS Svendgaard Retail Ventures Private Limited)

CIN: L52100HR2007PLC093324

To,

Date: February 21, 2025

The Listing Department Bombay Stock Exchange Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001 <u>Scrip Code: 544197</u>	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex Mumbai – 400051 <u>Trading Symbol: RETAIL</u>
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Subject : Outcome of the meeting of the Preferential Issue Committee of the Board of Directors of JHS Svendgaard Retail Ventures Limited in accordance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Preferential Issue Committee of the Board of Directors of the Company, JHS Svendgaard Retail Ventures Limited, at their meeting held today i.e., February 21, 2025, at 4:30 P.M. has, inter alia, considered and approved the allotment of **3,00,000 Equity Shares** of face value of Rs.10/- each **pursuant to the conversion of 3,00,000 Fully Convertible Warrants** ('Warrants'), issued as on September 27, 2024, at an issue price of Rs.50/- each, to Mr. Nikhil Nanda, Promotor of the Company by way of preferential allotment on a private placement basis.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs.6,80,46,000/- divided into 68,04,600 Equity Shares of face value of Rs. 10/- each.

The meeting of the Preferential Issue Committee of the Board of Directors was commenced today at 4:30 P.M. and concluded at 5:00 P.M.

You are requested to kindly take the above information in your records.

This is for your information and records.

Thanking you,
Yours faithfully,
For JHS Svendgaard Retail Ventures Limited

Kuldeep Jangir
Company Secretary & Compliance Officer