



July 04, 2024

To,  
National Stock Exchange of India Limited,  
Exchange Plaza. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Sub: Corrigendum to the notice of meetings of the equity shareholders, secured creditors [including Non-Convertible Debenture ('NCD') Holders] and unsecured creditors of Sterlite Technologies Limited convened pursuant to the order of the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai**

**Scrip Code: NSE Symbol: STLTECH; BSE: 532374**

Dear Sir/ Madam,

In continuation to our intimation dated June 07, 2024, we are submitting herewith the corrigendum to the notice of meetings of the equity shareholders, secured creditors [including Non-Convertible Debenture ('NCD') Holders] and unsecured creditors of Sterlite Technologies Limited convened pursuant to the order of the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai.

This Corrigendum is made available on the website of Sterlite Technologies Limited at [www.stl.tech](http://www.stl.tech), the website of Company's Registrar and Transfer Agent (RTA) viz. KFin Technologies Limited ("KFin") <https://evoting.kfintech.com>.

The same is for your information and record.

Thanking you.

Yours faithfully,

For **Sterlite Technologies Limited**

**Amit Deshpande**

General Counsel & Company Secretary (ACS 17551)

Encl.: As above

**CORRIGENDUM TO NOTICE OF MEETING OF EQUITY SHAREHOLDERS, SECURED CREDITORS [INCLUDING NON-CONVERTIBLE DEBENTURE ('NCD') HOLDERS] AND UNSECURED CREDITORS OF STERLITE TECHNOLOGIES LIMITED**

Sterlite Technologies Limited had issued a Notice dated 7 June 2024 for convening meetings of the equity shareholders, secured creditors [including Non-Convertible Debenture ('NCD') Holders] and unsecured creditors on Wednesday, 10 July, 2024 in terms of an Order of the National Company Law Tribunal, Mumbai Bench ("NCLT").

The Notice has been dispatched to the equity shareholders, secured creditors [including Non-Convertible Debenture ('NCD') Holders] and unsecured creditors in due compliance with provisions of the Companies Act, 2013 read with relevant rules and circulars made thereunder. The Notice was also published in the newspapers on 8 June 2024.

This corrigendum is being issued to amend certain typographical errors, noticed by the Company subsequent to circulation, in "Annexure P2" of the aforesaid Notice. The rectified Annexure P2 is appended herewith.

This Corrigendum is made available on the website of Sterlite Technologies Limited at [www.stl.tech](http://www.stl.tech), the website of Company's Registrar and Transfer Agent (RTA) viz. KFin Technologies Limited ("KFin") <https://evoting.kfintech.com> and on the websites of the Stock Exchanges viz., BSE Limited - [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited - [www.nseindia.com](http://www.nseindia.com). All other contents of the Notice save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

This Corrigendum shall form an integral part of the Notice which has already been circulated to the equity shareholders, secured creditors [including Non-Convertible Debenture Holders], unsecured creditors of Sterlite Technologies Limited, the Stock Exchanges and on and from the date hereof, the Notice should always be read in conjunction with this Corrigendum.

Date: 4 July 2024

For Sterlite Technologies Limited  
Sd/-

Place: Pune

**Bangalore Jayaram Arun**  
(DIN: 02497125)  
Chairman appointed for the Meetings

## Annexure P2 - Consolidated balance sheet as on March 31, 2023 (all figures are in INR crores)

Balance Sheet	STL (Demerged Co) Pre Demerger	STL (Demerged Co) Post Demerger	STL Networks (Resulting Co) Pre Demerger	STL Networks (Resulting Co) Post Demerger
	31 March 2023	31 March 2023	31 March 2023	31 March 2023
<b>ASSETS</b>				
<b>Non-current assets</b>				
Property, Plant and Equipment	2,854	2,807		47
Capital work-in-progress	129	129		-0
Goodwill	225	160		65
Other Intangible assets	167	128		39
Deferred tax assets (net)	77	46		31
Financial Assets				-
Investments	96	97		-0
Trade Receivables	-	-		-
Loans	3	-7		10
Other Non Current Financial Assets	11	7		4
Other Non-current assets	97	45		51
<b>Total Non-Current assets</b>	<b>3,659</b>	<b>3,412</b>	<b>-</b>	<b>247</b>
<b>Current assets</b>				
Inventories	832	781		51
Financial Assets				-
Investments	40	40		-
Trade receivables	1,822	783		1,039
Loans	-	-		-
Cash and cash equivalents	450	400		50
Other Bank balances	57	57		-
Other Current Financial Assets	118	74		43
Contract Assets	1,416	-0		1,416
Other current assets	461	274		187
Asset classified as held for sale	10	10		-
<b>Total current assets</b>	<b>5,205</b>	<b>2,418</b>	<b>-</b>	<b>2,787</b>
<b>Total Assets</b>	<b>8,864</b>	<b>5,830</b>	<b>-</b>	<b>3,034</b>
<b>EQUITY AND LIABILITIES</b>				
<b>Equity</b>				
Equity share capital	80	80		80
Other Equity	2,011	891		
Capital reserve				1,043
Non-controlling interest	4	1		
<b>Total Equity</b>	<b>2,095</b>	<b>972</b>	<b>-</b>	<b>1,123</b>
<b>Liabilities</b>				
<b>Non-current liabilities</b>				
Financial Liabilities				
Borrowings	1,002	847		155
Lease Liability (Non-current)	126	123		3
Other financial liabilities	15	11		4
Employee benefit obligations	44	44		-
Provisions	0	0		-
Other non-current liabilities	-	-		-
Deferred tax liabilities (Net)	54	42		12
<b>Total Non-Current liabilities</b>	<b>1,242</b>	<b>1,068</b>	<b>-</b>	<b>174</b>
<b>Current liabilities</b>				
Financial Liabilities				
Borrowings	2,665	2,296		369

**Sterlite Technologies Limited**

 Registered office: 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1, Pune, Maharashtra- 411 001, India.  
 CIN - L31300PN2000PLC202408

Balance Sheet	STL (Demerged Co) Pre Demerger	STL (Demerged Co) Post Demerger	STL Networks (Resulting Co) Pre Demerger	STL Networks (Resulting Co) Post Demerger
	31 March 2023	31 March 2023	31 March 2023	31 March 2023
Lease Liability (Current)	41	21		21
Trade payables	2,153	996		1,156
Other financial liabilities	254	239		15
Contract Liabilities	156	11		145
Other current liabilities	131	102		29
Employee benefit obligations	29	29		-
Provisions	66	66		-
Current tax liabilities (Net)	33	32		2
<b>Total current liabilities</b>	<b>5,528</b>	<b>3,791</b>	-	<b>1,738</b>
<b>Total Equity and Liabilities</b>	<b>8,864</b>	<b>5,830</b>	-	<b>3,034</b>
<b>Revenue From Operations</b>	<b>7,020</b>	<b>5,403</b>	-	<b>1,617</b>
<b>PAT</b>	<b>127</b>	<b>107</b>	-	<b>19</b>