



Safety • Quality • Reliability

July 29, 2021

To,
The Executive Director
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai

Symbol: "SOLARINDS"

To,
The Executive Director
Listing Department
BSE Limited
Floor No. 25, PJ Towers
Dalal Street
Mumbai : 400001.

Scrp Code: 532725

Sub: Fact Sheet- Presentation on Unaudited Financial Results for the Quarter ended on June 30, 2021.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Regulations & Disclosure requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Unaudited Financial Results of the Company for the quarter ended on June 30, 2021.

The above information is also available on the website of the Company i.e. www.solargroup.com

This is for your information and record.

Kindly acknowledge the receipt of the same.

For Solar Industries India Limited

Khushboo Pasari
Company Secretary &
Compliance Officer



Solar Industries India Limited

Regd. Office : "Solar" House, 14, Kachimet, Amravati Road, Nagpur - 440 023, INDIA

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CIN : L74999MH1995PLC085878 🌐 www.solargroup.com



नया सवेरा नई उमंग

Q1FY22

Solar Industries India Ltd



Consolidated Snapshot

Q1FY22 V/S Q1FY21

SALES

825 Cr.
↑ 68 %
491 Cr.

EBIDTA

176 Cr.
↑ 83 %
96 Cr.

PBT

140 Cr.
↑ 130 %
61 Cr.

PAT

101 Cr.
↑ 130 %
44 Cr.

Q1FY22 V/S Q4FY21

SALES

825 Cr.
↑ 4 %
791 Cr.

EBIDTA

176 Cr.
↑ 5 %
167 Cr.

PBT

140 Cr.
↑ 4 %
134 Cr.

PAT

101 Cr.
↑ 6 %
95 Cr.



Q1FY22 v/s Q1FY21

Quantity (MT)
Explosives

Rate
Explosives

Value (Cr)
Explosives

Accessories

101782

↑ 45%

70287

41161

↑ 20%

34240

419

↑ 74%

241

96

↑ 57%

61

Q1FY22 v/s Q4FY21

Quantity (MT)
Explosives

Rate
Explosives

Value (Cr)
Explosives

Accessories

101782

↓ 5%

107336

41161

↑ 6%

38922

419

↔

418

96

↓ 14%

111





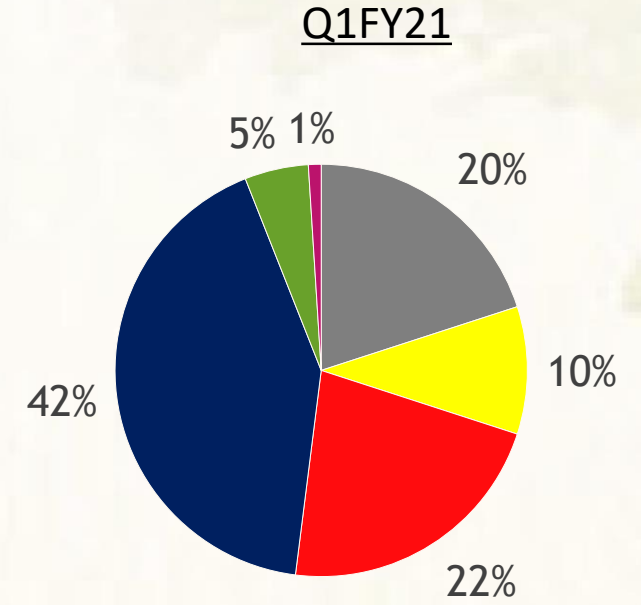
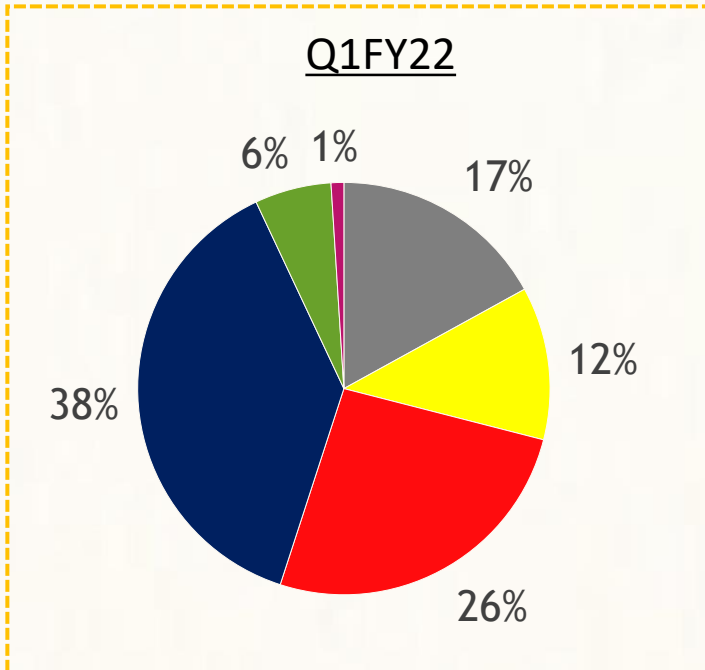
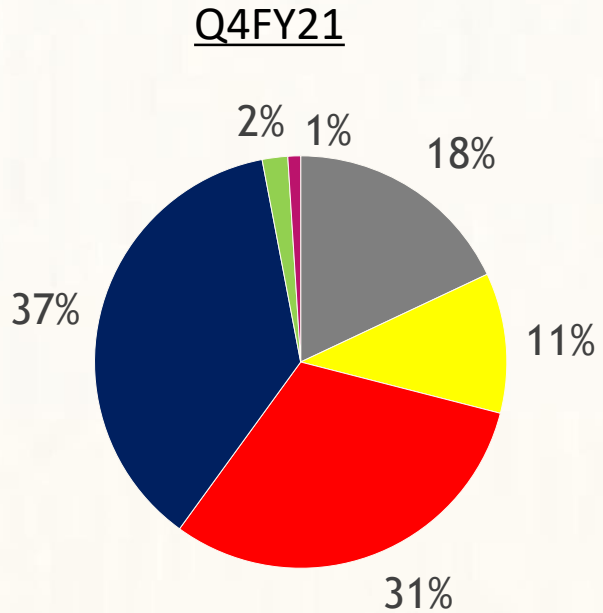
Consolidated Quarterly Results

	Rs. In Crores				% of Net Sales			
	Q4FY21	Q1FY22	Q1FY21	% Change	Q4FY21	Q1FY22	Q1FY20	Change
Net Sales	791.39	825.23	491.14	68.02%				
Material Consumed	436.68	469.46	269.73	74.05%	55.18%	56.89%	54.92%	1.97
Employee Cost	66.28	67.98	48.84	39.19%	8.38%	8.24%	9.94%	(1.70)
Other Expenses	123.88	113.07	80.64	40.22%	15.65%	13.70%	16.42%	(2.72)
EBIDTA	166.99	175.52	95.81	83.20%	21.10%	21.27%	19.51%	1.76
Depreciation	22.53	25.18	22.79	10.49%	2.85%	3.05%	4.64%	(1.59)
Interest/ Fin	10.48	10.26	12.30	(16.59)%	1.32%	1.24%	2.50%	(1.26)
PBT	133.98	140.08	60.72	131%	16.93%	16.97%	12.36%	4.61
TAX	38.94	39.23	16.75	134%	29.06%	28.01%	27.59%	0.42
PAT	95.04	100.85	43.97	129%	12.01%	12.22%	8.95%	3.27



Customers

Customer	Q4FY21	% of Sales	Q1FY22	% of Sales	Q1FY21	% of sales	Change YoY
CIL	138.59	18%	142.66	17%	98.48	20%	45%
Non CIL & Institutional	89.17	11%	103.12	12%	48.65	10%	112%
Housing & Infra	244.27	31%	216.86	26%	107.28	22%	102%
Exports & Overseas	291.06	37%	311.72	38%	207.08	42%	51%
Defence	19.54	2%	46.71	6%	23.46	5%	99%
Others	8.76	1%	4.16	1%	6.19	1%	-33%
Total	791.39		825.23		491.14		





Loan Position (Rs in Crs)

Q1FY22

Working Capital	₹ 187.77
Term Loan	₹ 594.54

Total Debt	₹ 782.31
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FY 20-21

Working Capital	₹ 194.22
Term Loan	₹ 593.92

Total Debt	₹ 788.14
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Order Book Status



Total order-book as on 30.06.2021
stands at **Rs.1704 Crs**



CAPEX

The total capex for the quarter is ₹ **65.24** Crs.

The total plan for the year is ₹ **315** Crs.



Our Commitment to E-S-G

Solar continue to strengthen societal bonds to create a positive impact within the communities while stepping up our efforts towards environment conservation. We maintain highest standards of ethics and integrity, reflecting our strong governance framework.

We are committed to play our part in achieving the United Nations Sustainable Development Goals (SDGs). Our sustainability approach aligns with the specific goals and aims to build a better planet for all living beings.



Environment

Key focus areas

- Managing Environmental Impacts
- Clean Energy
- Waste Management
- Water Management
- Asset Utilisation



Social

Key focus areas:

- Health & Safety
- Opportunity and Diversity
- Customer Satisfaction
- Supply Chain Management
- Supporting communities



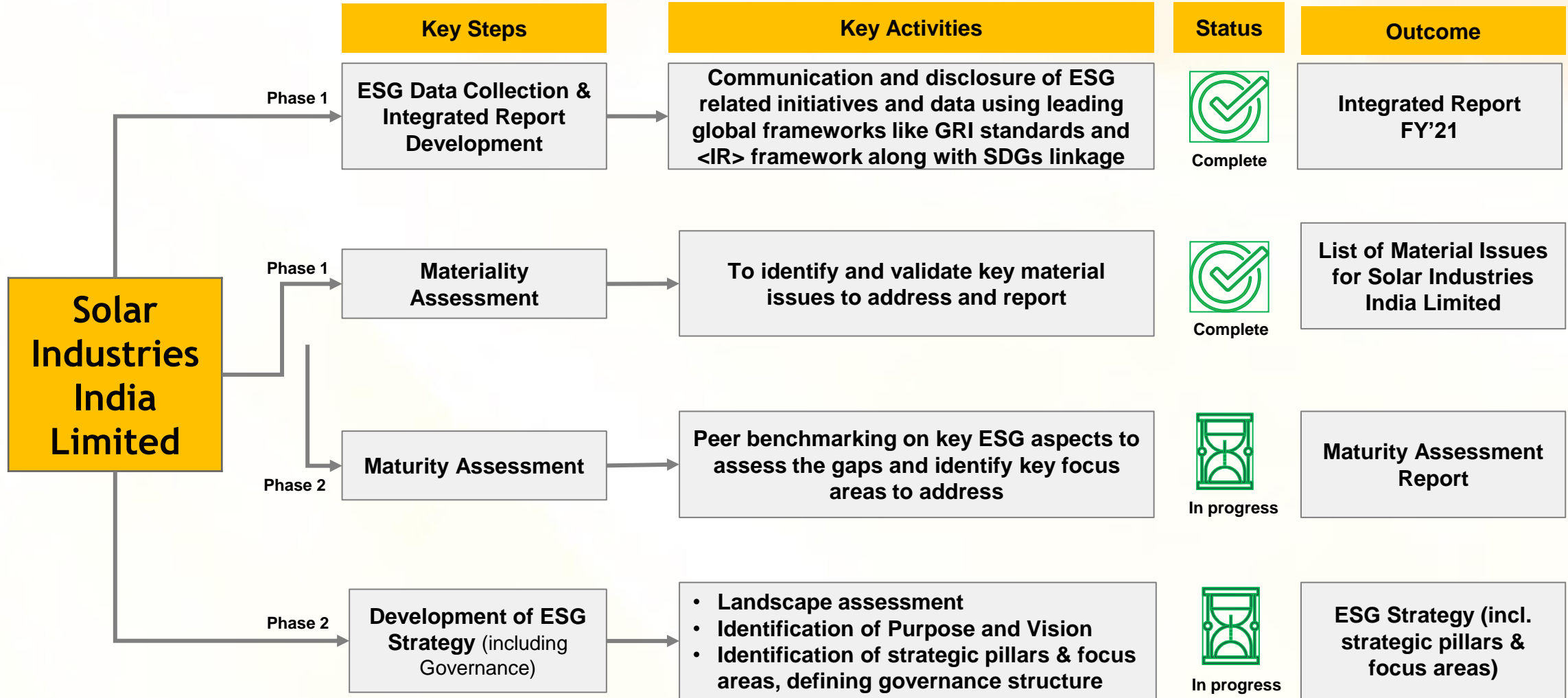
Governance

Key focus areas

- Code of Conduct
- Whistle Blower Policy
- Vigil Mechanism
- Robust Risk Management

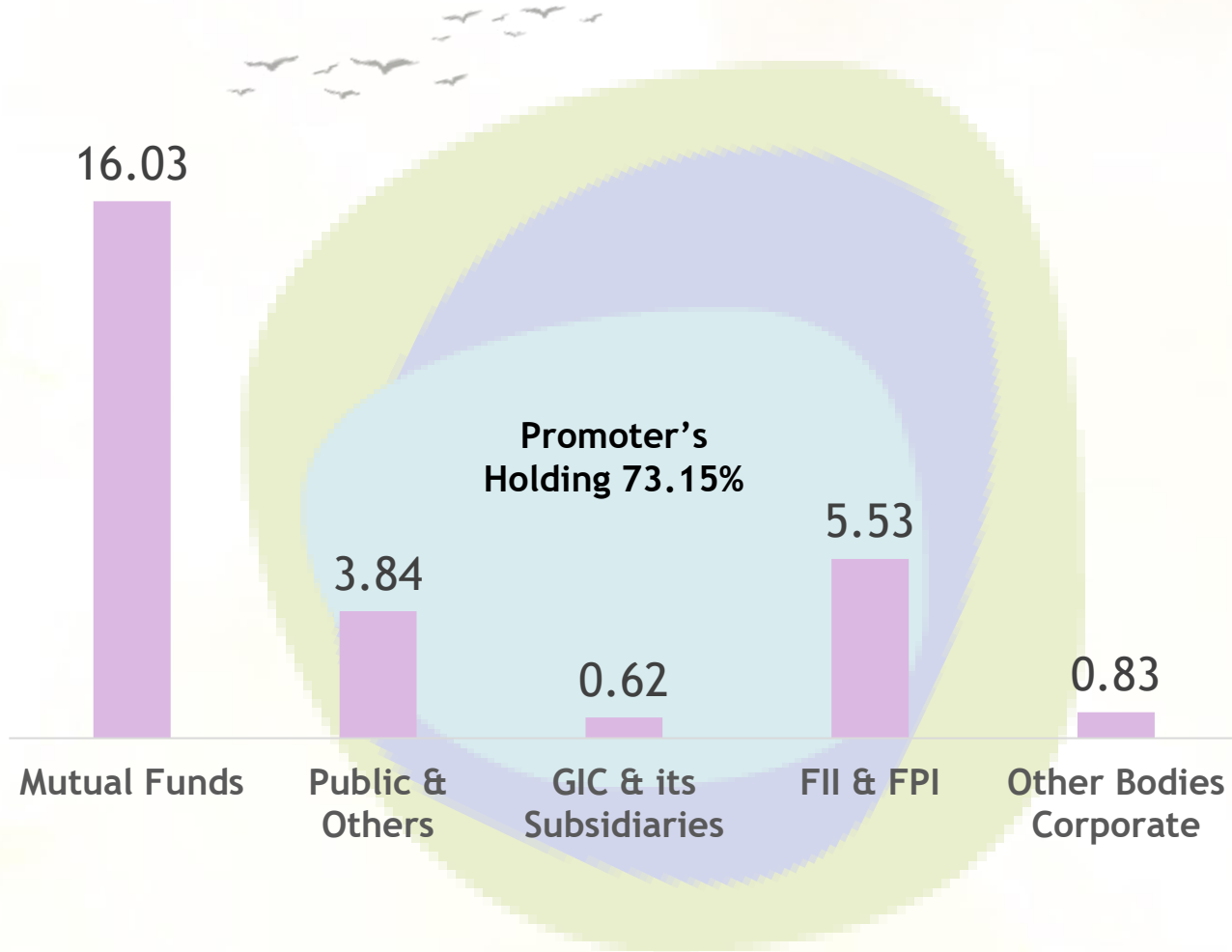


E-S-G Plan





Shareholding as on 30.06.21



Mutual Funds

SBI-MF (7.37), Kotak Fund (4.83), HDFC (2.37), DSP Rock (0.79), Others (0.67)

FII

Fidelity & Fiam group (5.00), DFA Investments (0.32), Others (0.21)

Others

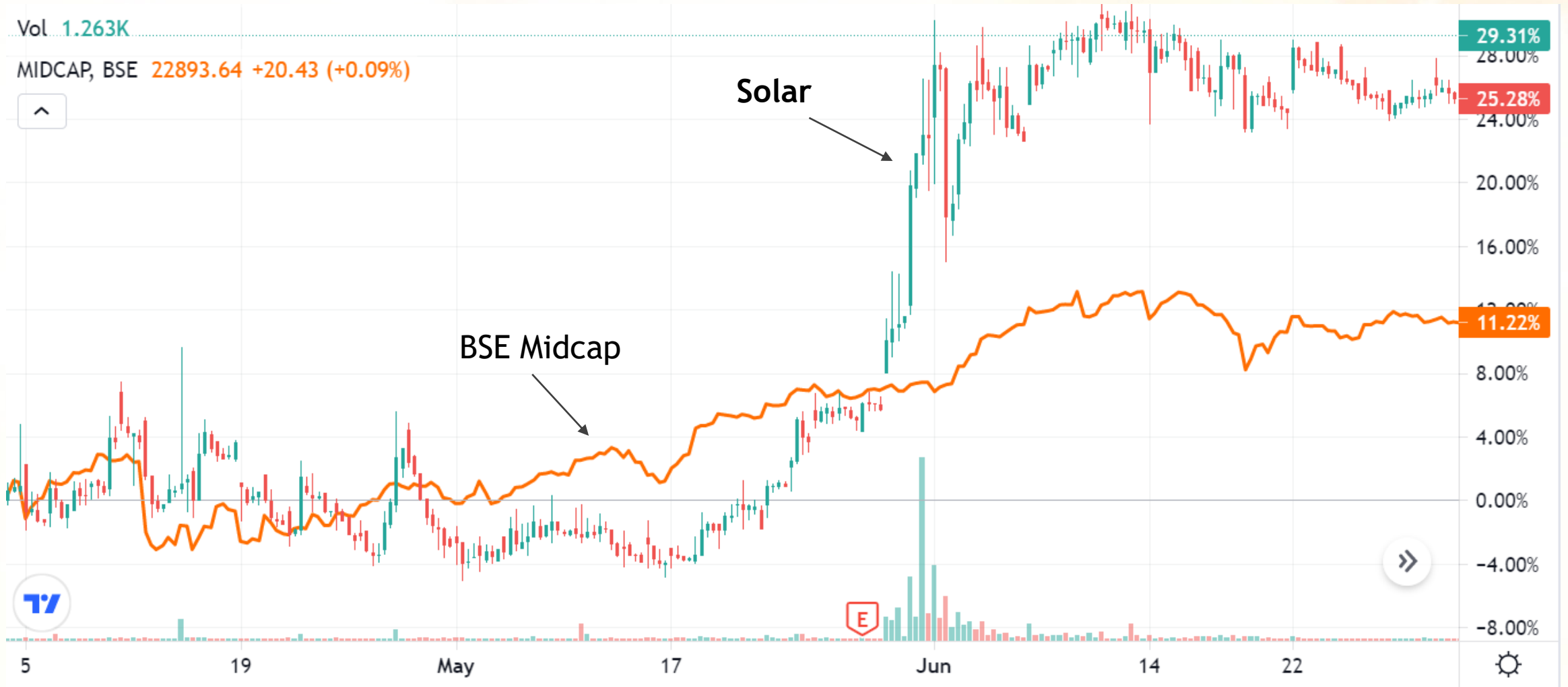
ICICI Prudential Life Insurance (0.62)



Solar v/s BSE Mid Cap (Q1FY22)

Vol 1.263K

MIDCAP, BSE 22893.64 +20.43 (+0.09%)



A background image of a bright sunset or sunrise over a body of water, with several birds flying in the sky. The sun is low on the horizon, creating a strong lens flare effect.

Thank You!
Solar Industries India Limited

Let's Rise again...