

N R AGARWAL INDUSTRIES LTD.

502 A/501 B, FORTUNE TERRACES, 5th FLOOR, NEW LINK ROAD, ANDHERI WEST,
400053 MUMBAI, MH (INDIA) TEL: +91 22 67317500 FAX: +91 22 26730227 / 26736953
CIN L222 10MH1993PLC133365

July 28, 2021

To,
The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

To,
Asst. Vice President,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra (E), Mumbai,
Maharashtra 400051

Srip code : 516082
NSE symbol : NRAIL

Sub: - Investor Presentation

Dear Sir/ Madam,

Please find enclosed the investor presentation issued by the Company on the financial results for the quarter ended June 30, 2021.

Thanking you,

Yours faithfully,

For N R AGARWAL INDUSTRIES LIMITED,
POOJA HITESH
DAFTARY

Digitally signed by POOJA HITESH DAFTARY
DN: cn=POOJA HITESH DAFTARY, c=IN, st=MAHARASHTRA,
o=Personal,
serialNumber=9535c9e22e19816cfa15e1c0d553b06655c7ad10c
a0d99a07c393a9667ca1e49
Date: 2021.07.28 12:57:31 +05'30'

Pooja Daftary
Company Secretary & Compliance Officer

Encl.: As stated above



N R AGARWAL INDUSTRIES LIMITED
INVESTOR PRESENTATION-Q1 FY 2022
DATE: 28.07.2021

SAFE HARBOUR



Certain statements in this document may be forward-looking. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. N R Agarwal Industries Ltd. will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances



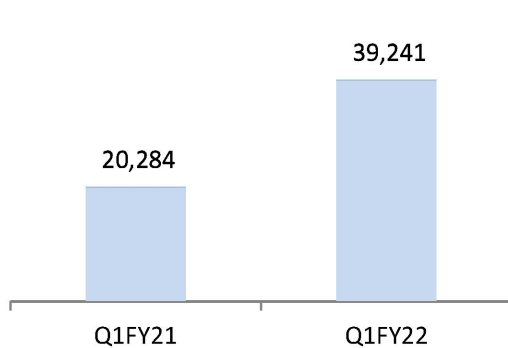
LOCATION OF OUR UNITS

Address	
Unit I	Plot No.169,Phase II , GIDC,Vapi-396195 District-Valsad, Gujarat
Unit II	Plot No.1,Phase I, GIDC,Vapi-396195 District-Valsad, Gujarat
Unit III	Plot No.901,Phase III , GIDC, Vapi -396195 District-Valsad , Gujarat
Unit IV	Plot No.901/P , Phase III , GIDC, Vapi-396195 District-Valsad, Gujarat
Unit V	S. Nos. 69/1/P3,69/1/P/3/P1,72/P3-P4, Village Sarigam & Angam, Taluka-Umbergaon, Valsad-396155 , Gujarat
Registered Office	N R Agarwal Industries Limited 501-502, Fortune Terraces, New Link Road , Andheri (West) , Mumbai-400053 (Maharashtra)

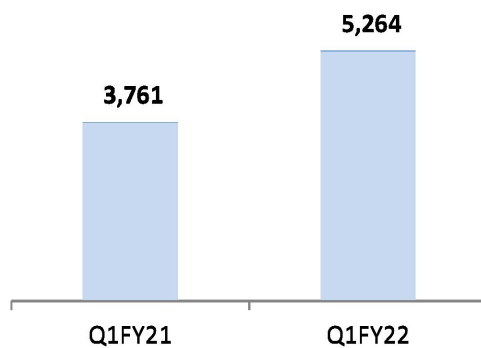
FINANCIAL SNAPSHOT



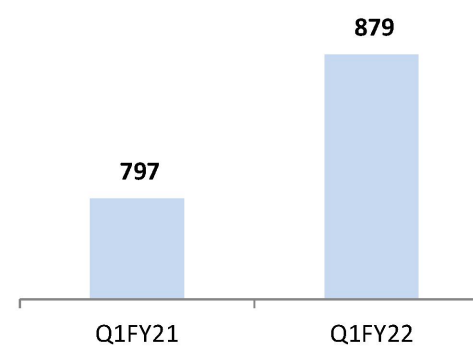
Revenue (Net)



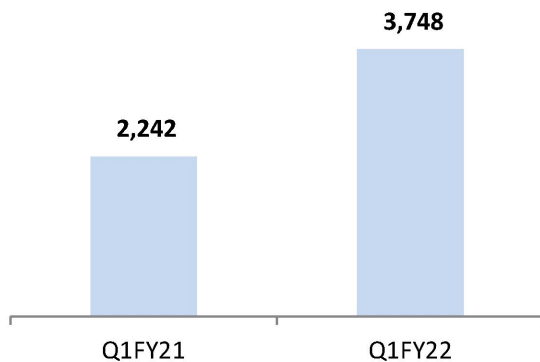
EBITDA



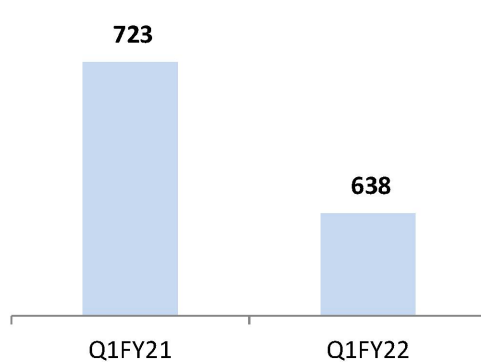
Depreciation



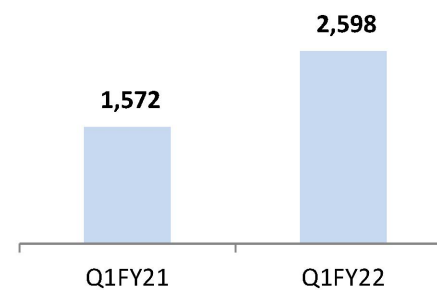
Profit before Tax



Finance Cost



Profit After Tax





Q1FY22 Vs Q1FY21

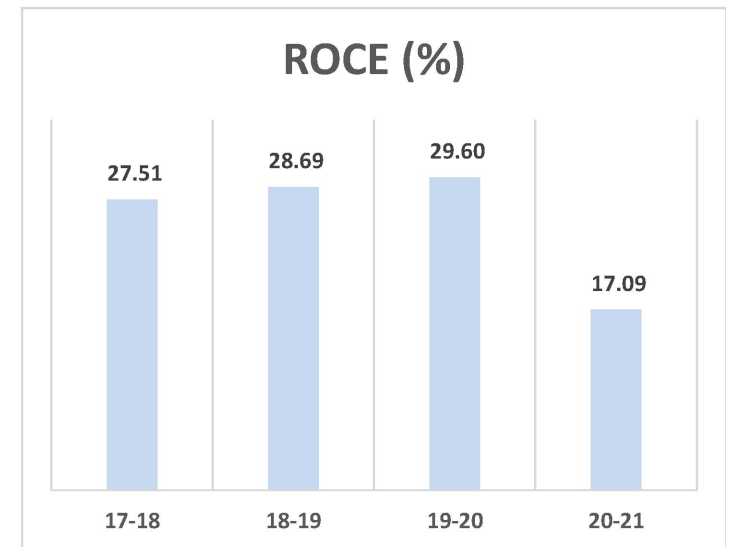
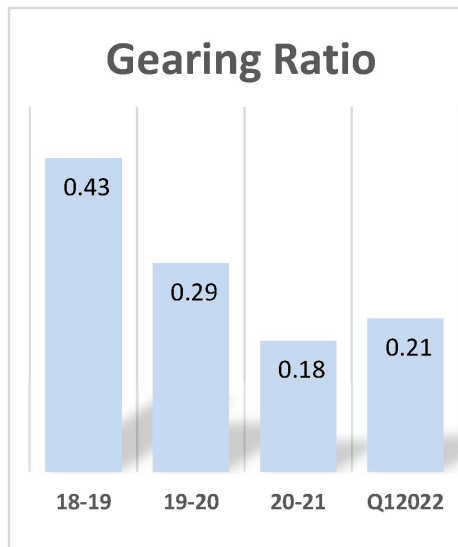
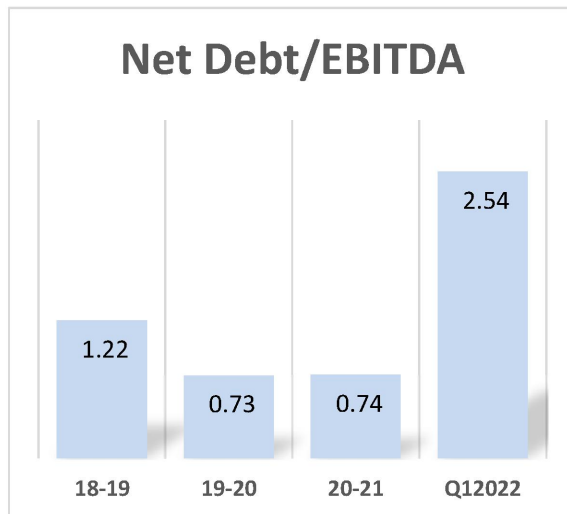
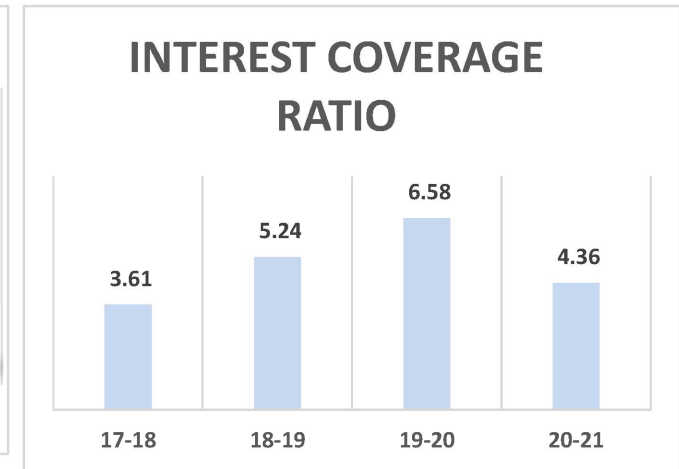
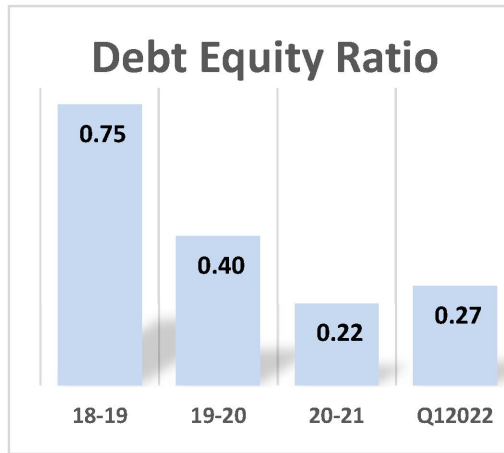
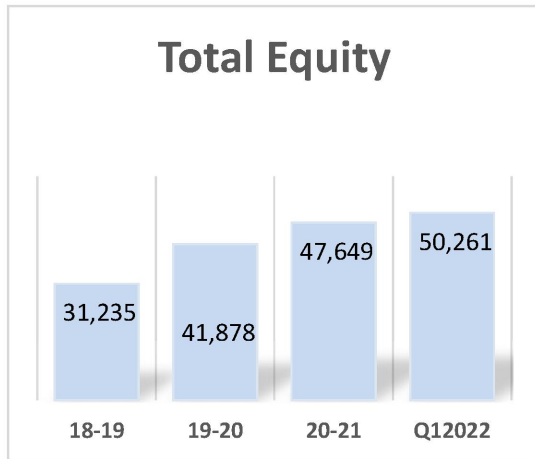
Particulars	Q1FY22	Q1FY21	YoY% change
Total Income	39594.28	20435.42	93.75%
EBITDA	5264.30	3761.26	39.96%
EBITDA%	13.30%	18.40%	(510bps)
Depreciation	878.77	797.11	(10.24%)
Finance Costs	637.74	722.58	11.75%
Profit before Tax	3747.79	2241.57	67%
Profit after Tax	2597.55	1571.81	65%
EPS	15.26	9.24	



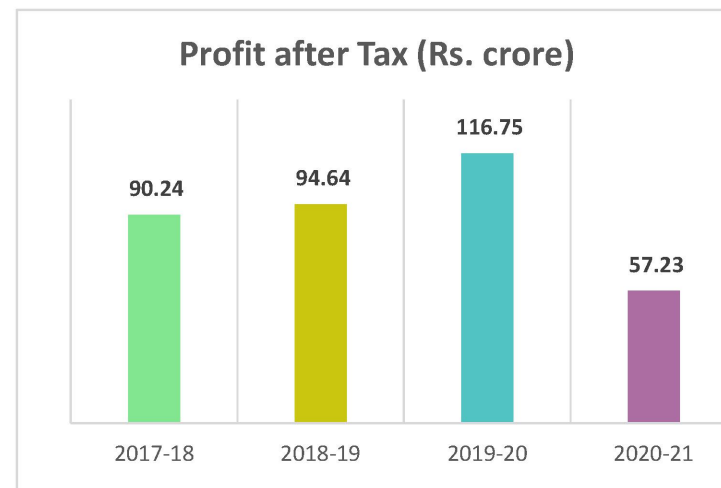
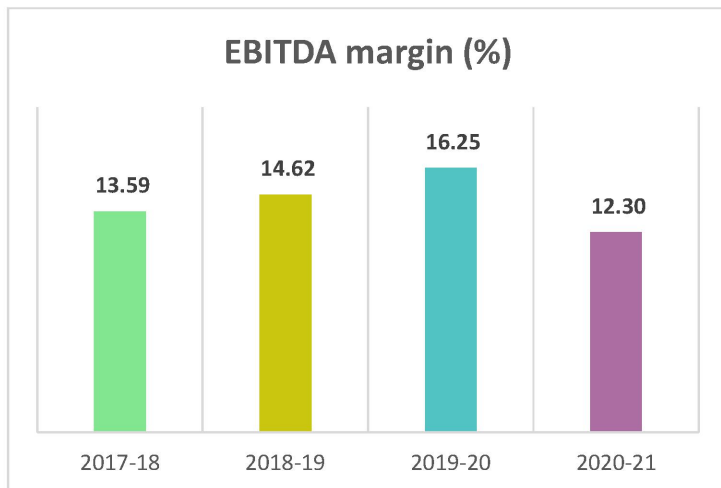
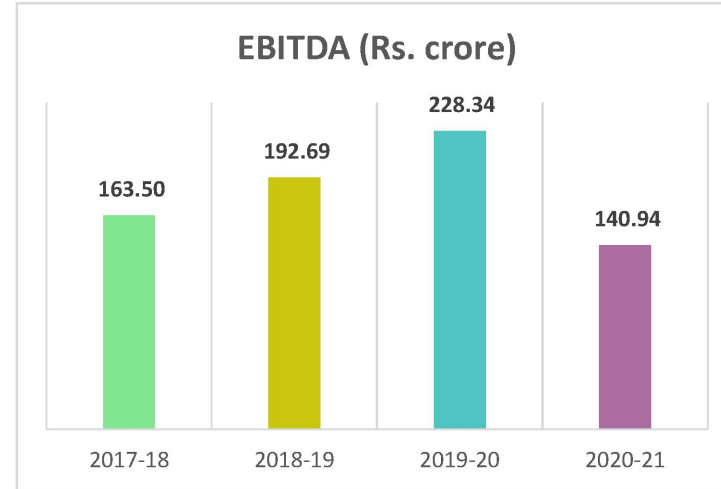
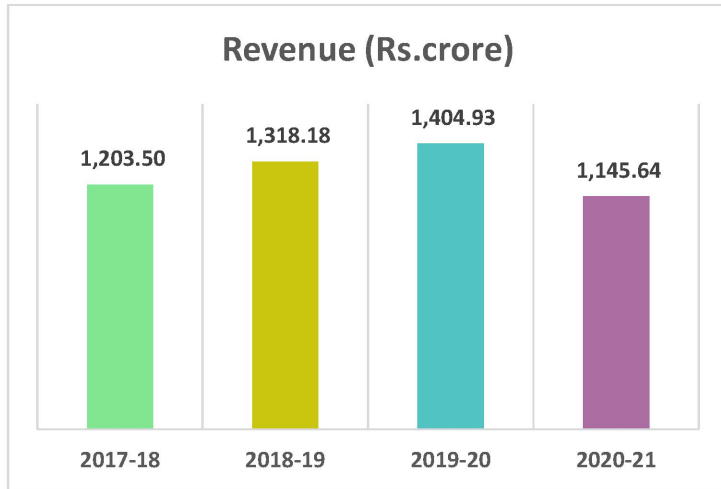
Q1FY22 Vs Q4FY21

Particulars	Q1FY22	Q4FY21	YoY% change
Total Income	39594.28	34643.75	14.29%
EBITDA	5264.30	2677.00	97.39%
EBITDA%	13.30%	7.70%	560bps
Depreciation	878.77	842.28	4.33%
Finance Costs	637.74	680.96	(6.35%)
Profit before Tax	3747.79	1143.76	227.67%
Profit after Tax	2597.55	944.55	175.01%
EPS	15.26	5.55	

KEY HIGHLIGHTS OF BALANCE SHEET



KEY HIGHLIGHTS REVENUES & PROFITS





Thank You