

Date: 10.11.2020

LATL:CS:IP:2020-21

BSE Limited Listing Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 The National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051

Security Code: 532796

**Symbol: LUMAXTECH** 

Subject: Investor Presentation for the 2<sup>nd</sup> Quarter and Half Year ended 30<sup>th</sup> September, 2020

Dear Sir/Ma'am,

Please find enclosed herewith the Investor Presentation of the Company for the 2<sup>nd</sup> Quarter and Half Year ended 30<sup>th</sup> September, 2020.

The same shall also be made available on the website of the Company at www.lumaxworld.in/lumaxautotech.

You are requested to take the above information in your records.

Thanking you,

Yours faithfully,

For LUMAX AUTO TECHNOLOGIES LIMITED

ANIL TYAGI COMPANY SECRETARY M. NO. A16825

Encl: As stated above







# **Lumax Auto Technologies Limited**

**Investor Presentation – November 2020** 



#### Safe Harbor



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# 75 Glorious Years of Lumax DK Jain Group







# **DK Jain Group**



Seven Decade Strong

Leader in Automotive Lighting & Gear Shifters

15 Entities in 8 States

33 Manufacturing Facilities

4 R&D Centres (India)

& 1 Design Centre (Taiwan)

Over 9,000 Employees

#### Two Listed Entities



#### **Lumax Auto Technologies Limited**

#### **Products & Services**

Intake Systems, Integrated Plastic modules, 2-wheeler Chassis & Lighting, Gear Shifters, Transmission Products, Seat Structures, Aftermarket, Telematics Products and Services, Oxygen Sensors, **On-board Antennas** 

#### **Partnerships**

Cornaglia SPA - Italy

- FAE Spain
- Mannoh Industrial Co. Limited Japan
   JOPP Germany

Alpine – Japan

YOKOWO – Japan

Ituran – Israel

#### **Lumax Industries Limited**

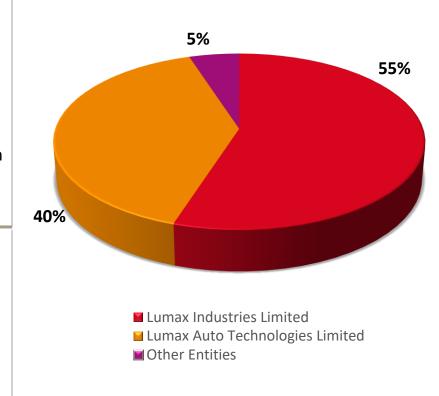
#### **Products & Services**

**End-to-end Automotive Lighting Solutions HVAC Panels and other electronic components** 

#### **Partnerships**

- Stanley Japan
- SL Corporation Korea

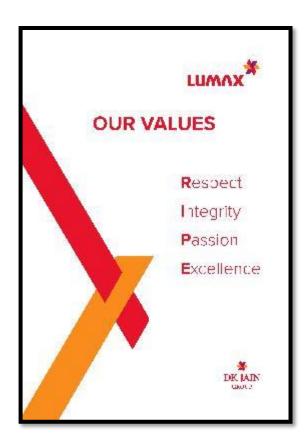
## **Group Revenue Break Up (%)** FY20 Revenue of Rs. 2,900 Cr



# **Purpose, Vision & Values**



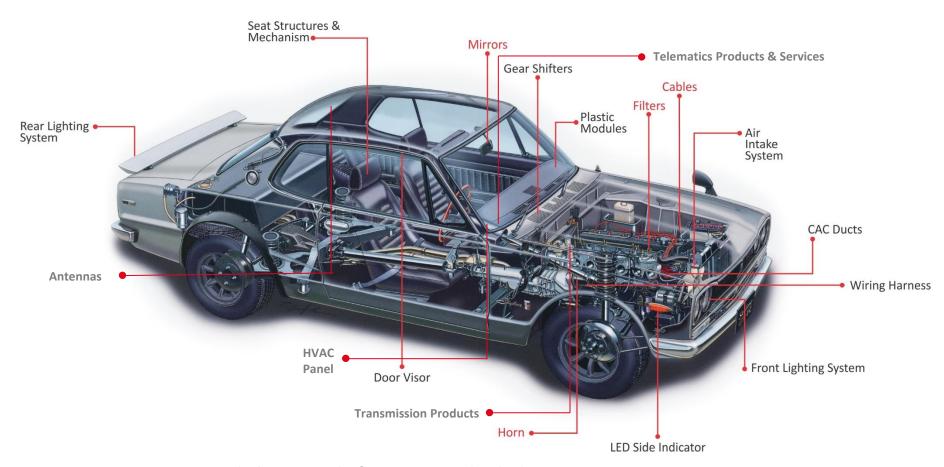






# **Diversified Product Range – 4-wheelers & CV**

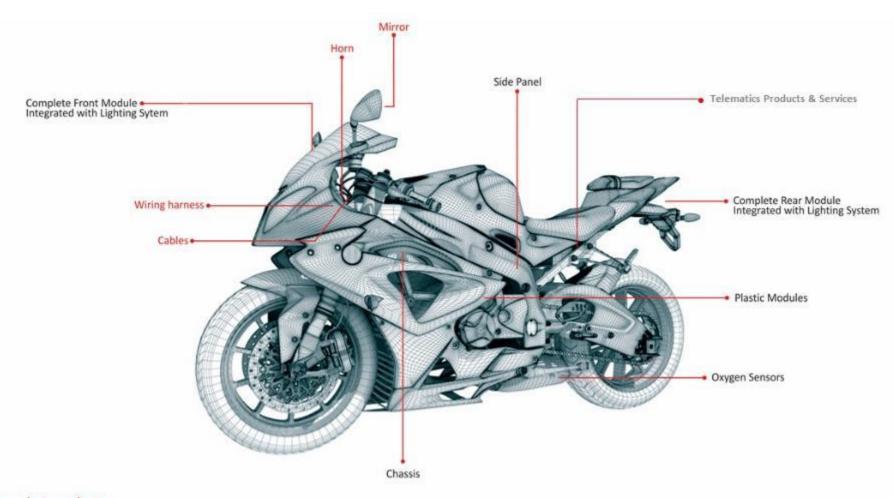




Destination Boards & Urea Tanks for Commercial Vehicle
 Aftermarket products

# **Diversified Product Range – 2-wheelers**

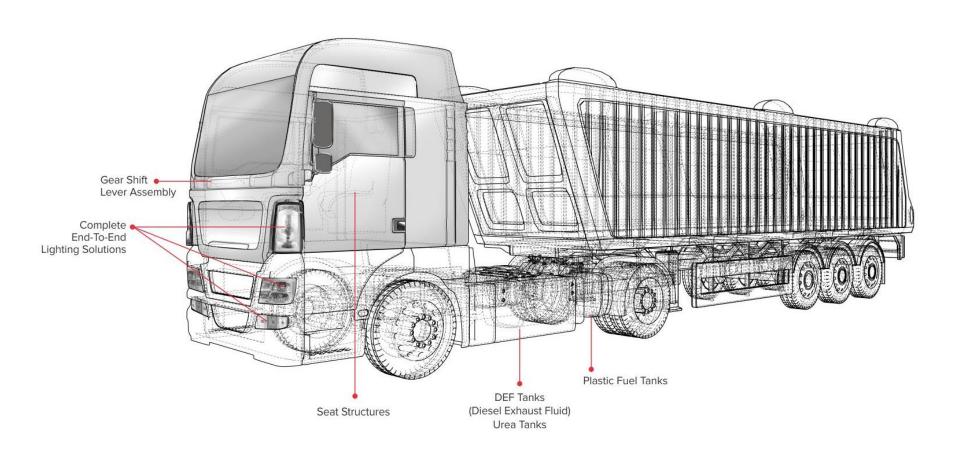




Aftermarket products

# **Diversified Product Range – Commercial Vehicles**





# **Diversified Product Range – Farm Equipment Sector (FES)**





## **Fostering Partnerships to Deliver Excellence**





#### Japan

JV FOR LIGHTING, HVAC PANELS AND OTHER ELECTRONICS

Relationship Since 1984 37.5% in Lumax Industries Limited



#### Korea

JV FOR LIGHTING AND OTHER AUTOMOTIVE PARTS

Relationship Since 1997 78.72% in SL Lumax Limited



#### Italy

JV FOR EMISSION SYSTEMS

Relationship Since 2007
50% in Lumax Cornaglia Auto
Technologies Pvt Limited



## **Fostering Partnerships to Deliver Excellence**







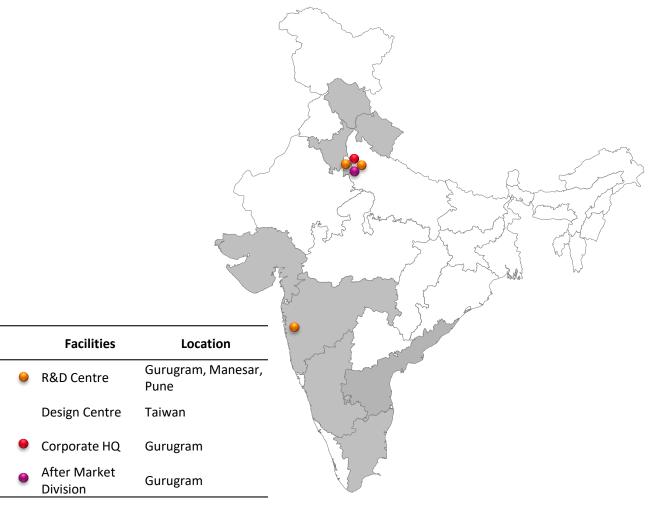






## **33 Locations close to Customers**





#### 33 Plants in 8 States

Lumax Industries Limited & Lumax Auto Technologies Limited, along with its subsidiaries, JVs & Associates

State	Mfg Locations	#
Haryana	Bawal	1
	Dharuhera	1
	Gurugram	3
	Manesar	4
Maharashtra	Pune	9
	Waluj	3
Karnataka	Bengaluru	2
Gujarat	Sanand	1
	Mehsana	1
Tamil Nadu	Sriperumbudur	1
Andhra Pradesh	Anantpur	1
Uttarakhand	Haridwar	1
	Pantnagar	4
Himachal Pradesh	Kale Amb	1
Total		33

#### **Enhanced 360°Customer View**



#### **Understand the Customer**

 A real understanding of varying customer needs & the capability to deliver outstanding results

#### **Environmental Conscious**

Environment-conscious work practices



#### **Experienced Team**

 Highly Qualified & Experienced workforce of dedicated professionals

### **Technology Leadership**

- Partnerships with global players provides competitive edge
- Avant-grade technology at par with the best players worldwide

#### **Research & Development**

 Government approved 3 R&D facilities & 1 Overseas Design Centre in Taiwan

### **Global Footprints**

 Global footprint through exports

#### **Faster Turnaround**

 Lightning-fast turnaround time & impressive speed to market

# **Relationships with Diversified Customers**



#### **Two Wheeler**



























#### **Four Wheeler**























#### **Commercial Vehicle**



















# **Relationships with Diversified Customers**



#### **Tractor/FES**

# **Mahindra**Rise.











### **Defence & Aero Space**



#### **Export**



















... Strong After Market Exports Presence





**Driving Growth through Diversified Products** 

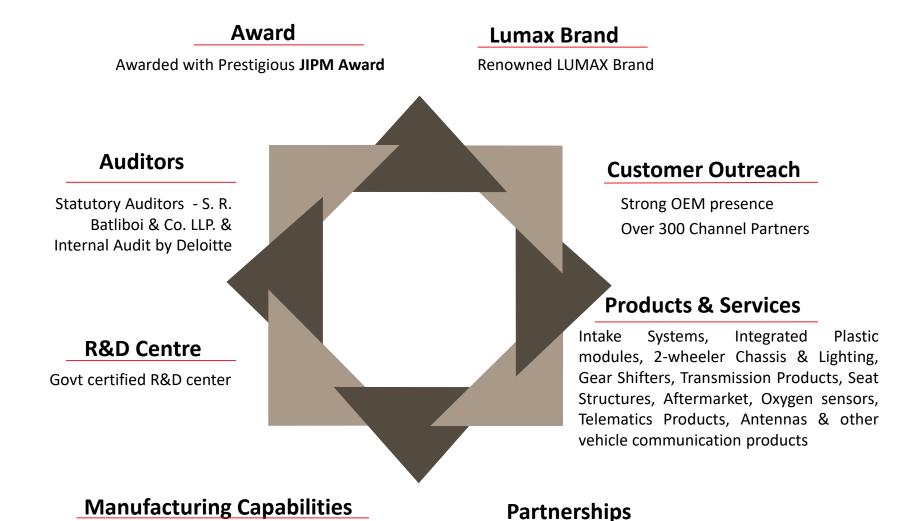


# **Competitive Strengths**

Manufacturing Plants with Quality

Certifications across India





7 Successful Partnerships

with Global Players

#### Milestones



**1981:** Lumax Auto Electricals was established to manufacture 2-wheeler Lighting at Bhosari, Maharashtra

**1988:** Name of the company was changed to Dhanesh Auto Electricals Pvt Limited

1981-90

**1997:** A Unit was setup in Waluj, Maharashtra to manufacture Chassis

**2000:** The company was selected as cluster member for TPM activities by Bajaj Auto

1991-2000

2001-2006

**2002:** Setup the Plant at Chakan, Maharashtra to manufacture 2-wheeler Lighting

2006: Lumax DK Auto Industries Limited became a 100% subsidiary. Name of the company was changed to Lumax Auto Technologies Limited **2007:** Setup Seat frame manufacturing plant in PCNTDA, Bhosari. Maharashtra.

2007-10

JV company with Cornaglia, Italy started as Lumax Cornaglia Auto Technologies Pvt Limited.

Lumax Auto Technologies Limited listed on Stock exchange

**2009:** Entered a TA with Mannoh Industrial Company, Japan for manufacturing of Gear Shift Lever

**2010:** Setup a unit at Kala- Amb, HP to manufacture diversified auto components for After Market

#### **Milestones**



**2011:** Setup state-of-the art Surface Mounted Technology

unit in Manesar, Haryana

**2012:** Setup the first Robotic Motorcycle Chassis plant in Waluj, Maharashtra. Pantnagar plant received TPM excellence award from JIPM

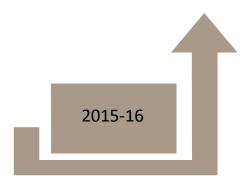
2011-12

**2013:** Setup a plant at Narsapur, Karnataka to manufacture Moulded parts

Formed JV with Gill Austem LLC, USA to manufacture Seat frames & Mechanism

**2014:** JV company with Mannoh Industrial Company, Japan started as Lumax Mannoh Allied Technologies Limited

2013-14



**2015:** Setup another Robotic Motorcycle Chassis plant in Waluj, Maharashtra

Formed JV with Sipal, Italy for Aerospace & Defence Engineering services

**2016:** Pantnagar plant received TPM consistency award from JIPM

#### Milestones



**2017:** Chakan plant received TPM excellence award from JIPM

Formed a JV with Ituran Location and Control Limited, Israel to provide Telematics Products and Services

Formed a JV with FAE, Spain to manufacture Oxygen Sensors

Set up Assembly facility in Mehsana, Gujarat under LMAT

2017

**2018:** Setup an R&D center under Lumax Cornaglia Auto Technologies Pvt Limited at Pune

2018 2018

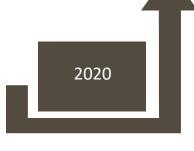
**2019:** Inauguration of Chassis facility at Aurangabad

2019

JV with JOPP, Germany to manufacture and supply transmission products to the Indian automotive industry

Subsidiary entity Lumax DK Auto Industries Limited merged with the Standalone entity

Bengaluru plant received TPM consistency award from JIPM



**2020:** Bengaluru plant has been awarded JIPM-TPM Excellence award

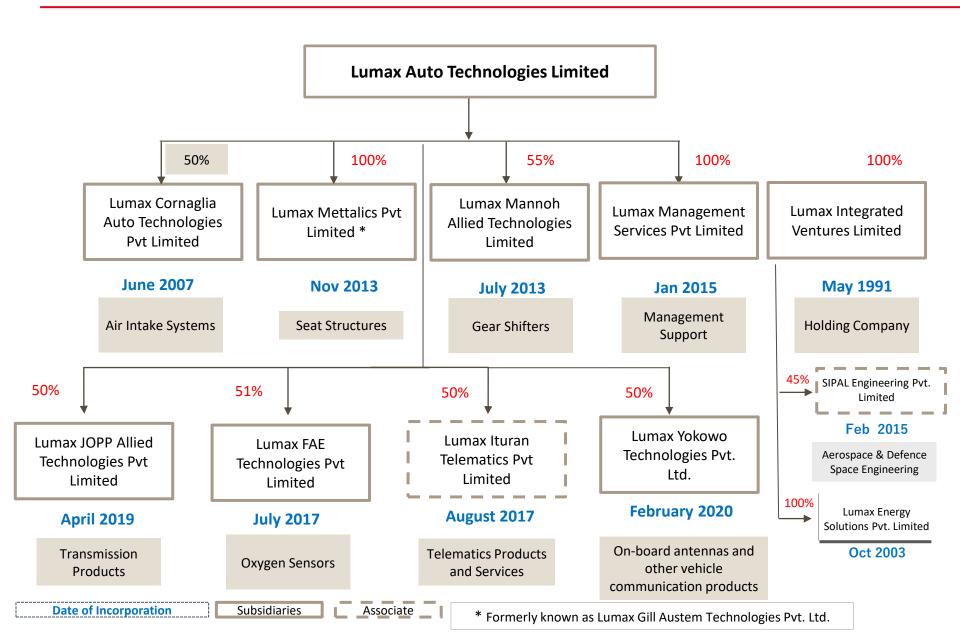
JV with Yokowo, Japan to manufacture and supply Antennas and other vehicle communication products

Start of Commercial Production by Lumax FAE

Lumax Gill Austem Technologies Pvt Ltd. name changed to Lumax Mettalics Pvt. Ltd. and becomes 100% subsidiary of LATL.

# **Well defined Corporate Structure**





## **Fostering Partnerships to Deliver Excellence**





Italy

JV for Emission Systems

Relationship Since 2007

50% in Lumax Cornaglia Auto Technologies Pvt Limited



JV for Gear Shifters

Relationship Since 2008

45% in Lumax Mannoh Allied Technologies Limited



Japan

Exclusive Distributorship
Agreement

Relationship since 2014



Spain

JV for Oxygen Sensors

2017

49% in Lumax FAE Technologies Pvt Limited



Israel

JV for Telematics Products and Services

2017

50% in Lumax Ituran
Telematics Pvt Limited



Germany

JV for Gear Shift Towers, AMT Kits & AGS

2019

50% in Lumax JOPP Allied Technologies



Japan

JV for Antennas & other Vehicle Communication Products

2020

# **Cater to Diversified Segments**





- ✓ Lighting Module(incl. HT/TL/Indicators & Others)
- ✓ Chassis for 2-wheelers
- ✓ Fabricated parts for 3wheelers
- ✓ Integrated Plastic Modules
- ✓ Oxygen Sensors
- ✓ Telematics Products and Services



- ✓ Gear Shift Lever
- ✓ Gear Shift Tower
- ✓ Control Housing
- ✓ Intake Systems
- ✓ Seat Structures
- ✓ Integrated Plastic Modules
- ✓ Telematics Products and Services



- ✓ Integrated Plastic Modules
- ✓ Gear Shift Lever
- ✓ Seat Structures
- ✓ Telematics Products and Services
- ✓ Urea Tank

After Market Presence in all Segments

# **Key Customer Relationships**



#### **Four Wheeler**

























Tier 1



DIENT





#### **Commercial Vehicle**









#### **Two Wheeler**





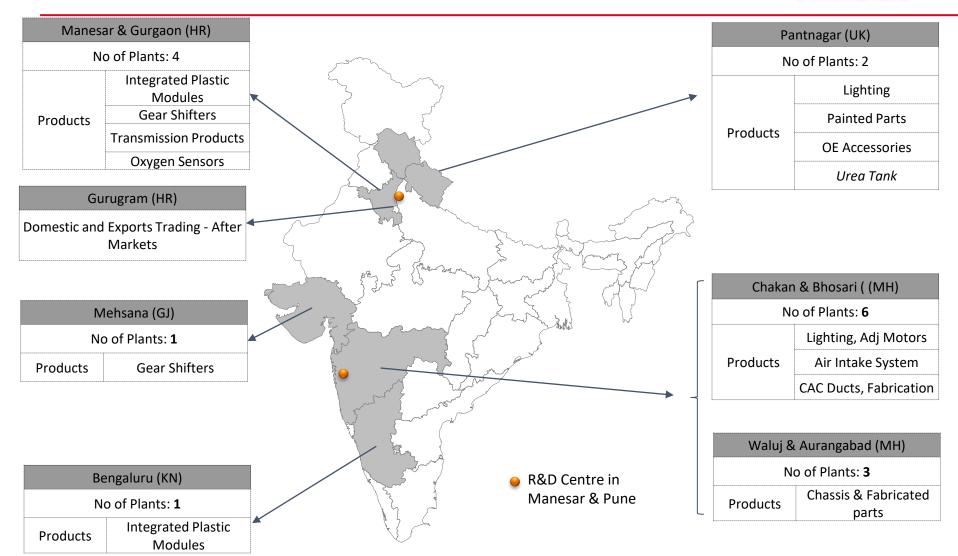
#### **Export**





# **Strategic Locations Close to Customers**

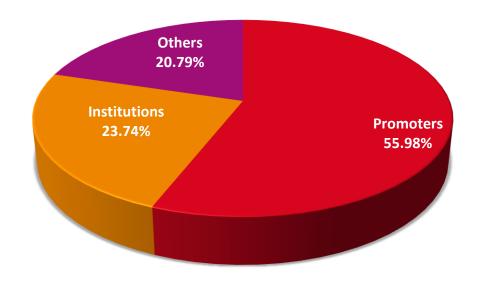




17 Plants in 5 States



# **Shareholding breakup**



# **Clear focus on Improving Performance**



Achieve Leadership in India & Set Sight on the Global Market 1 The Only Gear Shifter Manufacturer in India to have Localised R&D Capability and 2 Gearing to Access the Global Markets Air Intake Systems – Increase Presence in Domestic Market & Enhance Customer 3 Outreach Seat Frames & 2-Wheeler Chassis – Increase Presence in Domestic Market & 4 **Enhance Customer Outreach** Diversification – All Diversifications Planned in Future to be under LATL 5 6 Ramping-up "After Market Business" to see Accelerated Growth 7 Benefits from BS VI

## **Experienced Promoters**





Mr. Dhanesh Kumar Jain Chairman

- He is 78 years of age & holds a MBA degree from Delhi university & has successfully completed President Management Program from Harvard Business School
- Over 50 years of experience in the automotive industry in management, operations & administrative roles
- He has held various industry positions
  - Past president of ACMA, president suppliers association — Toyota Kirloskar Motors, Chairman of Trade Fairs Committee ACMA, Cochairman of Regional Committee on Membership of Northern Region CII, Past Chairman of CSR subcommittee of the Northern Region of CII



Mr. Anmol Jain Managing Director

- He is 41 years of age & holds Bachelors in Business Administration in Finance & Supply Chain Management (Double major) from Michigan State University, U.S.A.
- He worked as a Management Trainee with GHSP, U.S.A. & subsequently, joined Lumax Group, in 2000 & has over 20 years of experience
- He has held various positions in Industry associations like He was the National Coordinator of ACMA- YBLF from 2014-16. He was also the Chairman CII Haryana State Council in 2012-13
- He is currently the President of Honda Cars India Supplier's Club & MC member of Bajaj Auto Vendor Association



Mr. Deepak Jain Director

- He is 45 years of age & is a Business Graduate from Illinois Institute of Technology, USA with specialization in Operations Management & International Business
- He has undergone extensive training at Stanley Co. Limited, U.S.A. & Stanley Electric Co. Limited, Japan. He has over 25 years experience
- He was chairman of ACMA's HR/IR & Skill Development Committee, past chairman of Sustainable Technology Development Committee of ACMA, past National Coordinator of Young Business Leader Forum of ACMA and past president of Supplier's club, Honda Cars India Limited
- He is member of Young President's organization and Entrepreneurs organization. He also holds the position of President of ACMA & Vice President of Toyota Kirloskar Supplier's Association

# **Supported by Strong Independent Directors**





Mr. Roop Salotra

- He is 70 years of age & is a Mechanical Engineer, followed by various Management Development programs
- He retired from SRF Group, after spending 24 years, as CEO & President, is now an advisor to the Managing Director of SRF Limited. He has been actively involved in CII Climate Change & Environment councils. He is former Chairman of Indian Chemical Council-Northern Region



Mr. Milap Jain

- He is 69 years of age & holds B.A. (Pol.Sc. Hons.) from Revenshaw College, Cuttack
- He is a retired Indian Revenue Service Officer with 38 years of service. He retired as Chief Commissioner of Delhi, Income Tax Department, Govt. of India. Currently he is a Director of Mahavir International, a NGO



Ms. Diviya Chanana

- She is 50 years of age and she is a Graduate & holds Diploma in Travel and Tourism. She has over 15 years of rich experience in the said field
- She is Executive
   Director of Damus
   Travels Private
   Limited. The
   Company is
   engaged in
   supporting and
   auxiliary transport
   activities; activities
   of travel agencies



Mr. Arun Malhotra

- He is 62 years of age & holds B.E Mechanical & MBA from IIM, Kolkata
- He is an Indian automotive sector veteran, his last assignment was as the Managing Director of Nissan India and thereafter as Senior Corporate Advisor at Nissan India
- He has over 30 years of experience with organization like Escorts, Bajaj Auto Ltd, and Maruti Suzuki India Ltd



Mr. K K Gandhi

- He is 75 years of age & holds B.E
   Mechanical from BITs
- He is associated with SIAM for the last 18 years and is currently Principal Advisor
- He is a Member of various Government Policy Committees including Expert Committee on Auto Fuel Vision and Policy 2025, Air Quality Monitoring, Emission inventory and preparing policy documents for issues confronting the Indian Automobile Industry



Mr. A P Gandhi

- He is 82 years old & is a mechanical engineer
- He has held top leadership positions in prestigious organisations having over 40 years of experience
- His last assignment was as President at Hyundai Motors India Limited. Prior to that he was Chief Executive –R&D at Escorts Limited & at Telco before that, holding various senior positions in the area of manufacturing operations

# **Professional & Experienced Team**





Mr. Sanjay Mehta Director & Group CFO Age: 53 years Experience: 29 Years



Mr. Vikas Marwah Chief Executive Officer Age: 53 years Experience: 30 Years



Mr. Naval Khanna Corporate Head – Taxation Age: 63 years Experience: 43 years



Mr. Raajesh Gupta Group Company Secretary Age: 51 Years Experience: 28 Years



Mr. Atul Jain
Corporate Head - Materials
Age: 50 years
Experience: 27 Years



Mr. Lalitendu Samanta Corporate Head – HR, IR & CSR Age: 54 Years

Experience: 30+ Years



Ms. Priyanka Sharma
Corporate
Communication
Age: 51 years
Experience: 25 Years



Mr. Ashish Dubey Chief Financial Officer Age: 53 years Experience: 29 Years

# **Professional & Experienced Team**





Mr. Rajesh Dubbewar Head Metallic Age: 53 years Experience: 30+ years



Mr. Sanjay Bhagat Head After Market Age: 54 years Experience: 29 years



Mr Ashish Popli Head Mechatronics Age: 43 years Experience: 21 years



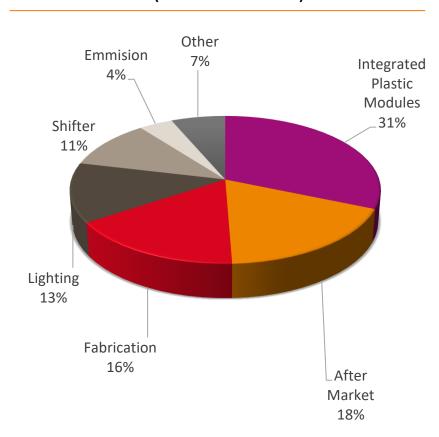
Mr Anil Tyagi Company Secretary Age: 49 years Experience: 22 years



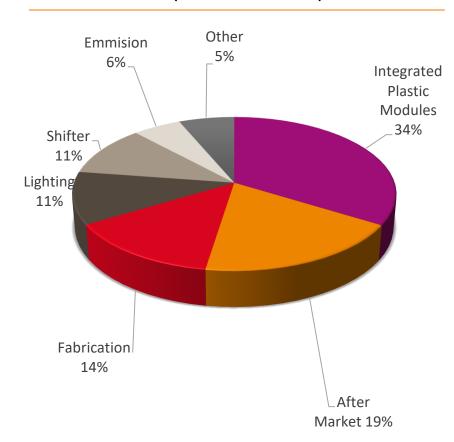
# **Product-wise Revenue Q2 FY21**



Product-wise Revenue mix Q2 FY20 (Rs. 294 Crores)



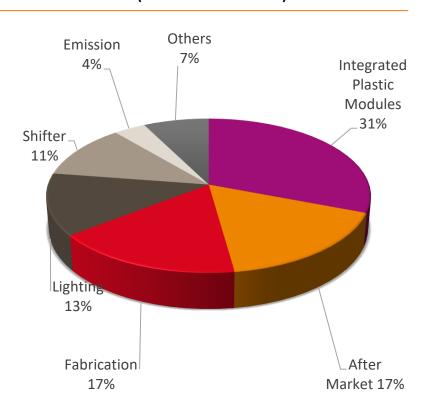
# Product-wise Revenue mix Q2 FY21 (Rs. 284 Crores)



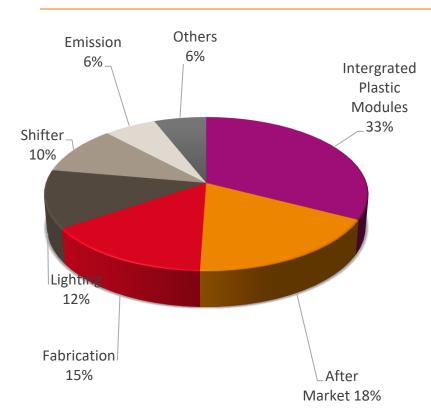
#### **Product-wise Revenue H1 FY21**



Product-wise Revenue mix H1 FY20 (Rs. 581 Crores)



# Product-wise Revenue mix H1 FY21 (Rs. 355 Crores)

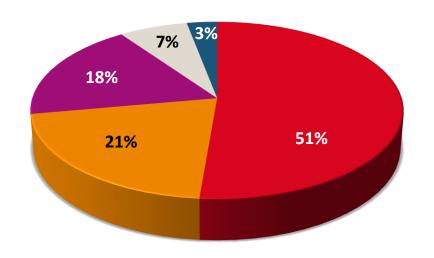


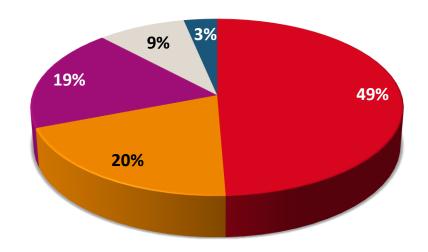
# Segmental Revenue Break-Up Q2 FY21: Category



Category Q2 FY20 (Rs. 294 Crores)

Category Q2 FY21 (Rs. 284 Crores)







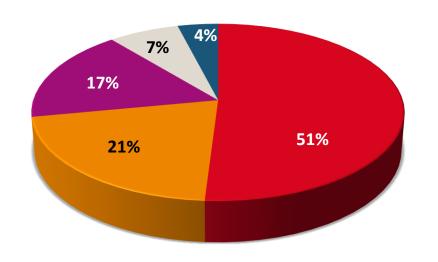


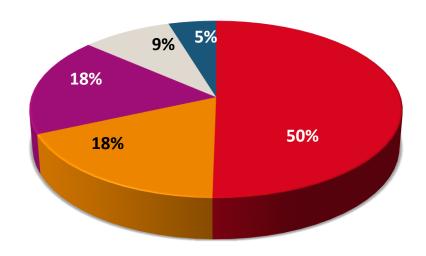
# **Segmental Revenue Break-Up H1 FY21: Category**



Category H1 FY20 (Rs. 581 Crores)

Category H1 FY21 (Rs. 355 Crores)



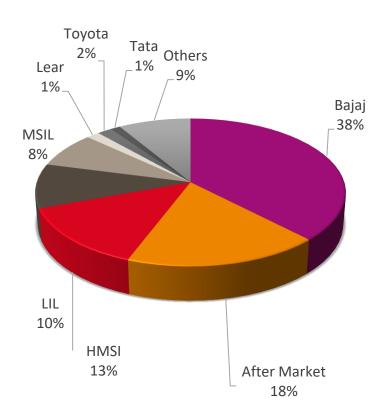




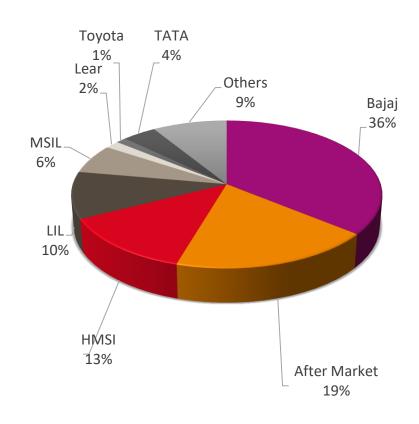
## **Customer wise- Revenue Q2 FY21**



Customer wise Q2 FY20 (Rs. 294 Crores)



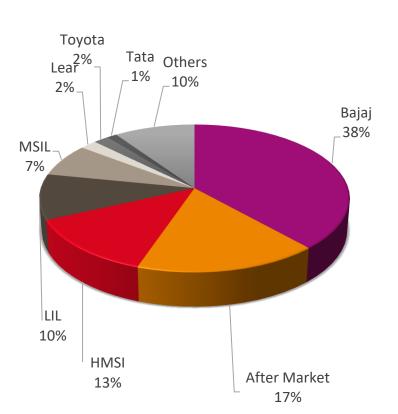
Customer wise Q2 FY21 (Rs. 284 Crores)



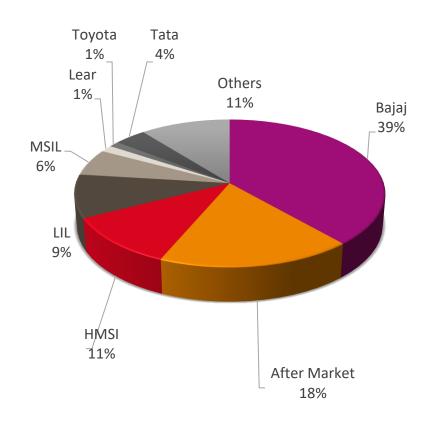
#### **Customer wise- Revenue H1 FY21**



Customer wise H1 FY20 (Rs. 581 Crores)

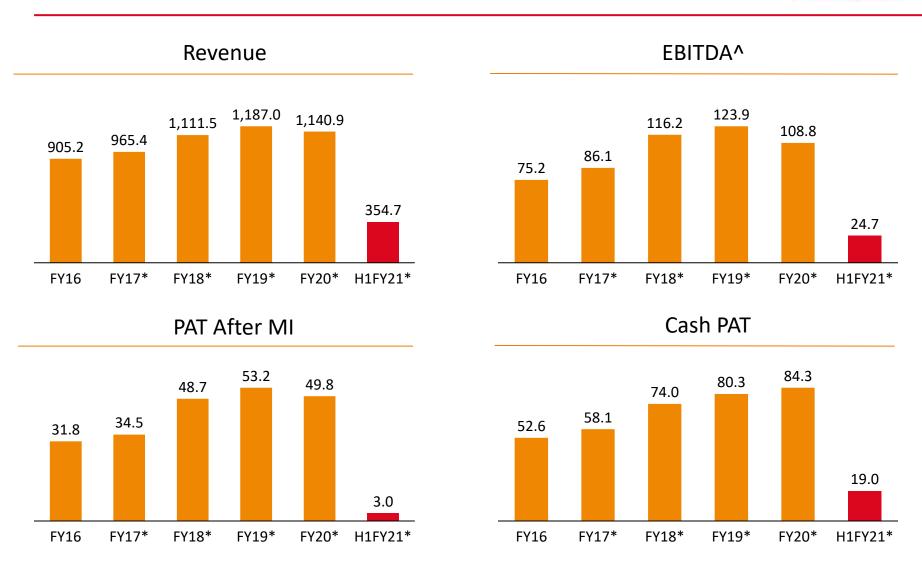


# Customer wise H1 FY21 (Rs. 355 Crores)



# **Strong historical financial performance**



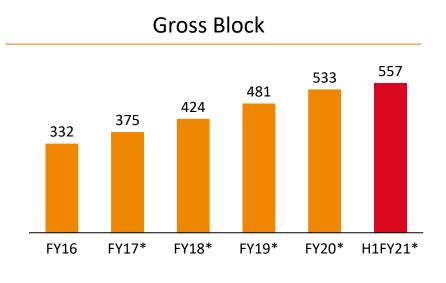


Rs. Crores

# **Expansion funded through Internal Accruals**



41



Long Term Loan 29.7 28.1 23.4 15.0 11.5 11.0 FY16 FY17\* FY18\* FY19\* FY20\* H1FY21\*

79 52 50 36 31 24

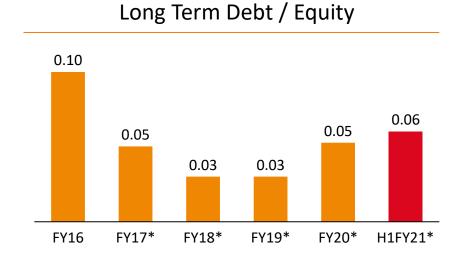
FY19\*

FY20\*

H1FY21\*

FY18\*

Capex



Consolidated

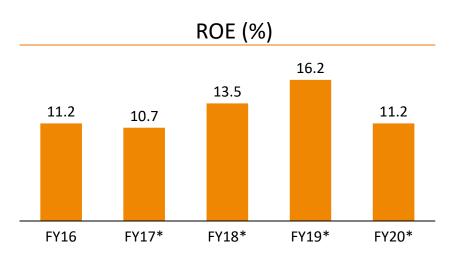
FY16

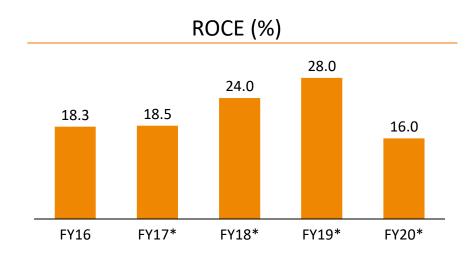
FY17\*

Rs. Crores \* Financials as per IND AS

#### **Return Ratios**

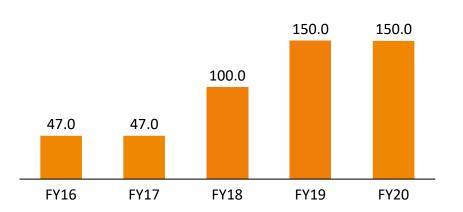






Dividend (% of Face Value)

EPS^ (in Rs.)





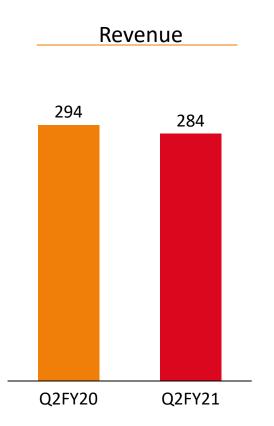
Consolidated ^ EPS on FV of Rs. 2 per share

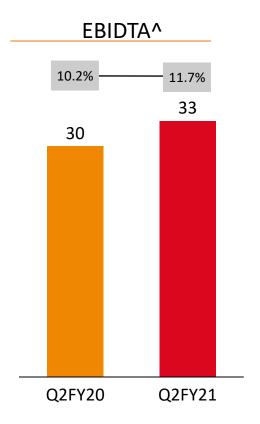
\* Financials as per IND AS

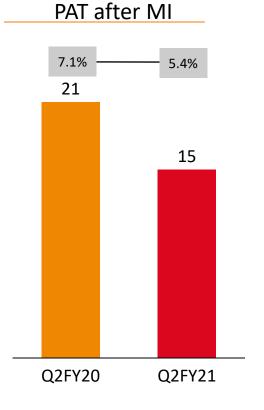
ROCE = EBIT / Capital Employed Capital Employed = Networth + Long Term Debt including Current Maturity Networth = Shareholder's Equity - OCI Reserve 42

# **Consolidated Quarterly Performance Highlights**



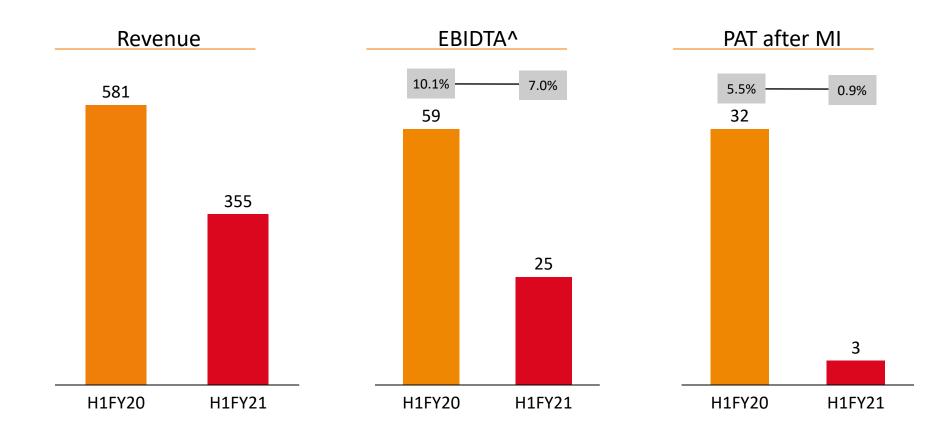






# **Consolidated Half Yearly Performance Highlights**





H1 Numbers are not comparable due to abnormal Q1 of FY21 because of Covid 19

# **Consolidated P&L Statement**



Particulars (Rs. in Crores.)	Q2 FY21	Q2 FY20	H1 FY21	H1 FY20
Revenue	283.8	293.6	354.7	581.2
Raw Material Consumption	190.5	200.1	238.5	393.5
Employee Expenses	31.3	33.9	53.7	68.0
Other Expenses	32.2	32.2	45.1	67.1
Other Income	3.3	2.5	7.3	6.2
Profit of JV	0.0	-0.1	0.1	-0.1
EBITDA	33.2	29.9	24.7	58.5
EBITDA %	11.7%	10.2%	7.0%	10.1%
Depreciation	8.1	8.9	15.9	17.5
Finance Cost	2.5	2.4	5.6	4.6
Profit Before Tax	22.6	18.5	3.1	36.5
Tax	6.9	-1.4	2.2	5.0
Profit After Tax (Before Minority Interest)	15.7	19.9	0.9	31.5
Minority Interest	0.4	-0.9	-2.1	-0.6
Adjusted Profit After Tax	15.3	20.8	3.0	32.1
PAT Margin%	5.4%	7.1%	0.9%	5.5%
EPS	2.25	3.06	0.44	4.71

# **Consolidated Balance Sheet**



ASSETS (Rs. in Crores.)	Sep-20	Mar-20
Non-current assets		
Property, plant and equipment	315.72	307.42
Capital work-in-progress	23.05	20.74
Investment Property	17.87	18.16
Right-to-use asset	24.76	27.34
Goodwill	0.17	0.17
Other Intangible assets	2.92	1.95
Investment in Jointly controlled Entities	0.83	0.75
Financial assets		
Investments	74.04	50.14
Loans	5.96	5.81
Others	0.05	1.50
Income Tax Assets	3.75	3.22
Other non-current assets	16.76	16.60
Deferred Tax Assets (net)	0.97	1.00
Sub-total - Non-Current Assets	486.85	454.80
Current assets		
Inventories	64.17	64.43
Financial assets		
Loans	0.69	0.81
Investments	39.71	11.31
Trade receivables	194.25	192.77
Cash and cash equivalents	7.81	36.96
Bank balances other than Cash	44.25	66.66
Other Financial Assets	1.94	1.95
Other current assets	28.46	27.94
Assets held for Sale	3.66	3.66
Sub-total - Current Assets	384.94	406.49
TOTAL - ASSETS	871.78	861.29

EQUITY & LIABILITIES	Sep-20	Mar-20	
Equity			
Equity Share capital	13.63	13.63	
Non-Controlling Interest	40.77	42.14	
Other equity	452.46	432.53	
Sub-total - Shareholders' funds	506.86	488.30	
LIABILITIES			
Non-current liabilities			
Financial liabilities			
Borrowings	20.85	16.76	
Provisions	5.74	5.46	
Other Non-Current Liabilities	20.58	21.35	
Deferred tax liabilities (net)	12.64	13.72	
Sub-total - Non-current liabilities	59.80	57.30	
Current liabilities			
Financial liabilities			
Borrowings	33.51	71.52	
Trade payables	165.14	157.39	
Other financial liabilities	50.78	39.16	
Provisions	13.46	11.88	
Other current liabilities	42.23	35.74	
Current tax liabilities	0.00	0.00	
Sub-total - Current liabilities	305.12	315.70	
TOTAL - EQUITY AND LIABILITIES	871.78	861.29	

# **Consolidated Cash Flow Statement**



Particulars (Rs in Cr)	H1 FY21	H1 FY20
Profit before tax from Continuing Operations	3.2	36.5
Profit before tax from discontinued operations	0.0	9.5
Adjustments	14.3	8.1
Operating profit before working capital changes	17.5	54.1
Changes in working capital	48.1	28.1
Cash generated from operations	65.6	82.2
Direct taxes paid (net of refund)	-4.1	-10.4
Net Cash from Operating Activities	61.5	71.8
Net Cash from Investing Activities	-44.2	-54.4
Net Cash from Financing Activities	-46.4	-0.3
Net Change in cash and cash equivalents	-29.1	17.1
Opening Cash Balance	37.0	26.0
Closing Cash Balance	7.8	43.1













Lumax Auto Technologies Limited, Bengaluru won JIPM-TPM award for excellence in Category A for the year 2019



Lumax Auto Technologies Limited, Pantnagar won the Silver Award in Excellence in HSE (Health, Safety and Environment) - Very Large Category at ACMA Technology Summit & Awards in November, 2019.



Lumax Gill-Austem Auto Technologies Pvt Ltd won the Gold Award in Excellence in HSE (Health, Safety & Environment) - Small Category at the ACMA Technology Summit & Awards in November, 2019.





Lumax Mannoh Allied Technologies Limited, Manesar won the Bronze Award in Excellence in HR at the ACMA Technology Summit & Awards in November, 2019.



Lumax Mannoh Allied Technologies Limited, Manesar bagged Silver Award at ICQCC 2019 held at Tokyo, Japan in September, 2019. A total of 368 teams from 13 countries participated in the global Quality Control Circles competition.



Lumax Mannoh Allied Technologies Limited awarded for Improvement in Quality Performance by Maruti Suzuki India Limited in May, 2019





Lumax Cornaglia Auto Technologies Pvt. Ltd. was awarded the Silver Award in Manufacturing Excellence (Medium Category) and Lumax Auto Technologies Limited , Pantnagar was awarded the Silver Award in Manufacturing Excellence (Large Category) by ACMA in 2019



LATL Chakan Plant, Received JIPM Award for TPM Excellence, Category B on 23<sup>rd</sup> March 2017



LDK Pantnagar, received award for Excellence in Consistent TPM Commitment in 2016





Won the prestigious Gold award for Top 100 best annual report for excellence within its industry for the past fiscal year.

# **State-of-the-Art Manufacturing Facilities**









# **State-of-the-Art Manufacturing Facilities**









#### **CSR Initiatives**









#### **Education**

Towards its endeavour to give back to society, the group has taken various initiatives towards Education of the underprivileged. Four schools in the NCR region, close to its facilities have been adopted, starting with improving its infrastructure, to facilitating the annual fee so as to ensure a conducive environment for learning and continuity in education.

Also provide support towards maintaining good health of the community around its facilities











## For further information, please contact:

#### **Company:**

#### **Investor Relations Advisors:**



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