



# KALYANI FORGE LIMITED

Regd. Office : Shangrila Gardens, "C" Wing,  
1st Floor, Opp. Bund Garden, Pune - 411 001

TS 16949 & QS 9000 ACCREDITED COMPANY  
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2008

Sr.	Particulars	Quarter ended		Six Months ended		Previous Accounting Year ended
		30th September 2008	30th September 2007	30th September 2008	30th September 2007	31st March 2008
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Sales & Income from Operations					
	Less : Excise Duty	5,321	5,138	10,857	10,130	
2	Net Sales & Income from Operations	530	557	1,256	1,126	21,473
3	Sale of Securities	4,691	4,581	9,601	9,051	2,425
4	Total Income (2+3)					19,048
5	Expenditure	4,691	4,581	9,601	9,051	85
	a) (Increase) / Decrease in Stock in Trade and Work-in-progress	(104)	(42)	(490)	(154)	19,133
	b) Consumption of Raw Materials					(331)
	c) Purchase of Securities	2,744	2,367	5,544	4,734	
	d) (Increase) / Decrease in Stock of Securities	-	20	-	20	9,713
	e) Purchase of traded goods	(1)	(20)	(3)	(20)	190
	f) Employee Cost					(11)
	g) Power & Fuel	581	456	1,107	934	
	h) Depreciation	370	377	785	829	2,022
	i) Foreign Exchange Loss/(Gain), net	228	211	457	409	1,581
	j) Other Expenditure	124	(25)	440	(19)	834
	Total Expenditure	853	991	1,643	1,718	172
6	Profit / (Loss) from Operations before Other Income (4-5)	4,775	4,335	9,483	8,451	3,309
7	Other Income	(84)	246	118	603	17,479
8	Profit/(Loss) before Interest(6+7)	50	10	96	20	1,654
9	Interest	(34)	256	214	623	179
10	Profit / (Loss) before Ordinary Activities (8 - 9)	151	89	268	150	1,833
11	Tax Expenses/(Reversal of Provision)	(185)	167	(54)	473	353
12	Net Profit/(Loss) from Ordinary Activities (10-11)	(31)	61	(13)	167	1,460
13	Paid up Equity Share Capital (Face value Rs. 10/- per share)	(124)	105	(41)	308	538
14	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	363.90	363.90	363.90	363.90	942
15	Basic and Diluted EPS (Not Annualised): Before & After Extra-Ordinary Items					6,793.01
16	Public Shareholding	(3.41)	2.91	(1.13)	8.41	
	- No. of Shares					25.92
	- Percentage of shareholding	1,602,260	1,602,260	1,602,260	1,602,260	1,602,260
	NOTES:	44.04	44.04	44.04	44.04	44.04

- [1] Pursuant to Clause 41 of the Listing Agreement, the results for the quarter ended 30th September, 2008, have been reviewed by the Audit Committee, approved by the Board of Directors in their meeting held on 25th October, 2008, and subjected to 'Limited Review' by the Auditors.
- [2] The Company operates in a single segment i.e. Forging; hence separate segment information is not given.
- [3] The Company did not have any investor complaints pending as on 30th September, 2008. There were 6 investor complaints received and disposed off during quarter ended 30th September, 2008.
- [4] Figures for previous year / period have been regrouped and reclassified wherever necessary for the purpose of comparison.



Pune  
25th October, 2008

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For KALYANI FORGE LIMITED

*R. G. Kalyani*  
(R. G. KALYANI)  
MANAGING DIRECTOR