

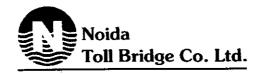
NOIDA TOLL BRIDGE COMPANY LIMITED

AUDITED FINANCIAL RESULTS FOR THE SIX MONTHS PERIOD ENDED SEPTEMBER 30, 2008

[OL 14						Rs. in Lacs)
SI.No.	Particulars	Quarter ended	Quarter ended	Half year ended	Half year ended	Year ended
		September,2008	September,2007	September,2008	September,2007	March 31,2008
		(Audited)	(Audited)	(Audited)	/A 12613	(# 17/ 1)
(1)	(2)	(3)	(4)		(Audited)	(Audited)
1	Net Sales / Income from operations	1,967.53		(5)	(6)	(7)
2	Total Expenditure	1,007.33	1,710.11	3,908.84	3,155.96	6,639.24
-	a) O & M Expenses	129.00	93.15	050.00	174.00	
	b) Consumption of Cards/On Board	8.96	0.93	258.00	171.23	
	Units	0.50	0.93	13.95	2.53	17.19
	c) Staff cost	229.17	145.91	375.85	245.44	505.03
	d) Legal and Professional Charges	58.06		109.03		505.07 259.27
	e) Advertisement and Business	6.31	6.36	11.65		259.27 31.94
	promotion	0.01	0.50	11.00	14.17	31.94
	f) Rates & Taxes	9.24	8.21	36.20	28.95	44.57
	g) Other expenditure	90.85		211.60		423.79
	h) Depreciation	234.57	10.94	471.61	417.70	863.13
	Total Expenditure	766.16		1,487.89		2,529.19
3	Profit (+) / Loss (-) from Operations before	1,201.37		2,420.95	1,888.86	4,110.05
	Other Income, Interest & Exceptional Items	,	1,200.00	2, 720.00	1,000.00	4,110.03
	(1-2)					
4	Other Income	. 39.43	9.30	39.69	494.94	548.89
5	Profit (+) / Loss (-) before Interest &	1,240.80	1,305.36	2,460.64	2,383.80	4,658.94
	Exceptional Items (3+4)				_,	.,
6	Interest	394.60	378.51	786.85	716.95	1,486.61
7	Profit (+) / Loss (-) after interest but before	846.20	926.85	1,673.79	1,666.85	3,172.33
	Exceptional Items (5-6)					
8	Exceptional items				-	_
9	Profit (+) / Loss (-) from Ordinary Activities	846.20	926.85	1,673.79	1,666.85	3,172.33
	before tax (7+8)					
10	Provision for taxation	100.81	108.54	196.29	193.38	374.73
11	Net Profit(+)/Loss(-) from Ordinary	745.39	818.31	1,477.50	1,473.47	2,797.60
12	Activities after tax (9-10)					
13	Extraordinary items (Net of tax expense) Net Profit (+) / Loss (-) for the period (11-				-	-
13	12)	745.39	818.31	1,477.50	1,473.47	2,797.60
14	Paid-up equity share capital					
1-7	(Face Value Rs 10)	10 610 60	40.040.00	45.545.55		
15	Reserves excluding Revaluation Reserves	18,619.50	18,619.50	18,619.50	18,619.50	18,619.50
	as per balance sheet of previous					
	accounting year	Nil	N FO	NI:I	N.133	43.000.40
16	Basic and diluted EPS for the period, for	101	Nil	Nil	Nil	13,202.12
	the year to date and for the previous year					
	(not to be annualized)	0.40	0.44	0.30	0.70	4.50
17	Aggregate of Public Shareholding	0.40	U.44 ·	0.79	0.79	1 50
	- Number of Shares	133,174,900	115,444,445	133,174,900	115,444,445	127.493,085
	Percentage of Shareholding	71.52%	62.00%	71.52%	62.00%	68,47%
			UZ.0078	/ 1.JZ/6	02.0076	00.4776

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Notes:

- The above results have been taken on record by the Board of Directors at a meeting held on October 21, 2008.
- The Company had only one business segment and therefore reporting of segment wise information under Clause 41 of the Listing Agreement is not applicable
- There were no investor complaints pending at the beginning of the quarter. The Company received 3 complaints during the quarter. All complaints were resolved within the quarter. There were no complaints pending at the end of the quarter.
- Consequent to the approval of the Scheme of Amalgamation on June 21, 2007, the Company wrote back some provisions which were made after the 'Appointed Date' as defined in the Scheme and credited in 'Other Income' in the quarter ended on June 2007.
- The depreciation on revalued amount of fixed assets has been adjusted through the Revaluation Reserve during the quarter.
- The Mayur Vihar link road has been fully operational with effect from January 19, 2008. Pending receipt of the final bill from the contractors, the Mayur Vihar Link Road has been provisionally capitalised for Rs. 533.43 million on an estimated basis.
- 7 Previous period figures have been regrouped / reclassified wherever necessary.

For **LUTHRA & LUTHRA**Chartered Accountants

Partner Noida

October 21, 2008

For and on behalf of the Board of Directors

Director

Noida

October 21, 2008

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