

CORPORATE OFFICE :
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 PHONES BOMBAY
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 Web Site : http://www.panchsheelorganics.com



**Panchsheel
 Organics
 Limited**
**MFGRS. OF: BULK DRUGS
 & FORMULATIONS**

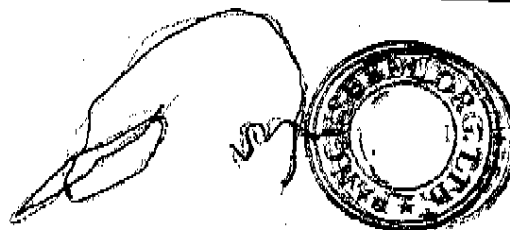
To,
 The Secretary
 M.P. Stock Exchange,
 Palika Plaza,
 Indore - 452001.

Unaudited Financial Result (Provisional) for the Quarter ended 30th September 2008

(Rs In Lacs)

Sr. No.	Particulars	3 Months ended	Corresponding	Year to Date	Year to	Previous
		30/09/2008	3 months ended in the previous year	figures for Current Period ended	date figures for the previous year ended	accounting year ended
		Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*
1	Net Sales / Income from Operations	661.62	506.90	1,171.84	1,014.75	1,895.22
2	Other Income	1.59	7.46	1.69	8.41	-
3	Total Income (1+2)	663.21	514.36	1,173.53	1,023.16	1,895.22
4	Expenditure					
a.	(-)Increase / (+)Decrease in stock in trade and work in process	(9.92)	(39.74)	20.40	39.45	45.73
b.	Consumption of raw materials	302.35	391.56	665.94	690.27	1,291.67
c.	Purchase of traded goods	286.54	62.62	340.27	101.87	199.42
e.	Employees cost	12.71	13.76	21.48	29.28	71.22
d.	Depreciation	5.90	5.30	11.05	13.16	27.60
f.	Other expenditure	24.22	25.55	35.82	59.77	79.82
g.	Total	621.80	459.05	1,094.96	933.80	1,715.46
	(Any item exceeding 10% of the total Expenditure to be shown separately)					
5	Interest	4.95	8.31	9.77	17.01	37.92
6	Exceptional Items	-	-	-	-	-
7	Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	36.46	47.00	68.80	72.35	141.84
8	Tax expense	-	4.70	-	-	35.41
9	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	36.46	42.30	68.80	72.35	106.43
10	Extraordinary Items (net of tax expense Rs)					
11	Net Profit (+)/ Loss (-) for the period (9-10)	36.46	42.30	68.80	72.35	106.43
12	Paid-up equity share capital (Face Value of the Share shall be indicated)	501.54	501.54	501.54	501.54	501.54
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	534.87	468.03	468.03	406.32	534.87
14	Earnings Per Share (EPS)					
a.	Basic and diluted EPS before Extraordinary items for the period for the year to date and for the previous year (not to be annualized)	0.73	0.84	1.37	1.44	2.12
b.	Basic and diluted EPS after Extraordinary items for the period for the year to date and for the previous year (not to be annualized)					
15	Public Shareholding					
	-Number of shares	3186290	3435340	3186290	3435340	3186290
	-Percentage of shareholding	63.53	68.50	63.53	68.50	63.53

Cont Page - 2



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-2-

Note:

1. The Audit Committee recommended the above result and the Board of Directors of the Company at their meeting held on 25th October, 2008 approved the same.
2. The above result is subject to limited review by the auditors.
3. the Status of Investor complaints for the quarter ended 30th September, 2008
 - Complaints received during the quarter - Nil
 - Complaints disposed off during the quarter - Nil
 - Complaints unresolved at the end of the quarter - Nil
4. The previous period/years figures have been regrouped and reclassified wherever necessary.

For Panchsheel Organics Limited



**Mahendra Turakhia
 (Managing Director)**

Place : Indore
 Date : 25th October, 2008

Cc to :

The Secretary
 Mumbai Stock Exchange
 Dalal Street, Fort,
 Mumbai - 400 001.