

**Agro Tech Foods Limited**  
**Regd. Office: 31, Sarojini Devi Road, Secunderabad - 500 003**  
**Unaudited Financial Results (Provisional) for the Quarter and Nine months ended 31st December, 2009**

Particulars	Quarter ended		Nine months ended		Year ended
	31-12-2009 Unaudited	31-12-2008 Unaudited	31-12-2009 Unaudited	31-12-2008 Unaudited	
[1] a) Net Sales / Income from operations - Branded Foods - Sourcing and Institutional Business b) Other operating income Total	14,731 2,705 57 17,493	15,050 3,169 34 18,253	40,676 7,285 262 48,223	48,996 11,908 117 61,021	62,528 14,833 304 77,665
[2] Expenditure a) (Increase)/decrease in stock in trade and work in progress b) Consumption of raw materials and packing materials c) Purchase of traded goods d) Employee cost e) Depreciation / amortisation f) Advertisement and promotion g) Other expenditure h) Total	(174) 7,694 4,711 647 65 1,757 1,911 16,611	(429) 7,719 6,281 646 61 1,370 1,977 17,625	(378) 22,613 11,437 1,956 205 4,833 5,643 46,309	1,355 25,765 21,696 2,099 175 3,255 5,431 59,776	1,887 32,311 26,324 2,824 244 4,828 7,319 75,737
[3] Profit from operations before other income, interest and exceptional item (1-2)	882	628	1,914	1,245	1,928
[4] Other income	261	160	572	303	488
[5] Profit before interest and exceptional item (3+4)	1,143	788	2,486	1,548	2,416
[6] Interest	1	(3)	4	52	54
[7] Profit after interest but before exceptional item (5-6)	1,142	791	2,482	1,496	2,362
[9] Exceptional item	-	-	-	402	402
[10] Profit (+) / Loss (-) from Ordinary Activities before Tax (7-8)	1,142	791	2,482	1,898	2,764
Tax expense a) Current (Net of MAT credit of Rs. Nil ; Q.E. June 30, 2008 : Rs 140 lakhs ; Y.E. March 31, 2009 : Rs 140 lakhs) b) Fringe benefits tax c) Deferred tax expense / (benefit)	384 - (19)	94 76 (23)	855 8 (20)	75 117 346	299 130 250
[11] Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	777	644	1,639	1,360	2,085
[12] Extraordinary item (net of tax expense Rs. Nil)	-	-	-	-	250
[13] Net Profit (+) / Loss (-) for the period (11-12)	777	644	1,639	1,360	2,085
[14] Paid-up equity share capital (Face value of Rs 10 per share)	2,437	2,437	2,437	2,437	2,437
[15] Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-
[16] Earnings per share (EPS) a) Basic and Diluted EPS	3.19	2.64	6.73	5.58	10.543
[17] Public shareholding - Number of shares - Percentage of shareholding	9,048,118 37.13%	8,560,310 35.12%	9,048,118 37.13%	8,560,310 35.12%	8,560,310 35.12%
[18] Promoters and promoter group shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as % of the total shareholding of promoter and promoter group) b) Non-encumbered - Number of shares - Percentage of shares (as % of the total shareholding of promoter and promoter group) - Percentage of shares (as % of the total share capital of the Company)	62.87%	64.88%	62.87%	64.89%	64.88%

**NOTES:**

- 1 Exceptional item during the year ended March 31, 2009 represents interest on refund of income tax demand of Rs.1,287 lakhs raised on the sale of Mantralayam Undertaking during the assessment year 1997-98. The Company had received the refund order alongwith the interest of Rs.402 lakhs against the advance tax paid in earlier years.
- 2 During the quarter, 92 investor communications were received and were disposed off. There were no complaints pending at the end of the quarter.
- 3 The above results were duly reviewed by the Audit Committee and approved at the Meeting of Board of Directors held on January 21, 2010.
- 4 The Statutory Auditors have carried out a limited review of the results of the Company for the quarter ended December 31, 2009.
- 5 Figures for previous period/year have been regrouped to conform to the current period presentation.

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 31 Sarojini Devi Road  
 Secunderabad 500 003

Dated: January 21, 2010

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**AGRO TECH FOODS LIMITED**
**Segment wise Revenue, Results and Capital Employed  
Under Clause 41 of the Listing Agreement**

SI No	Particulars	Quarter ended				Year end
		31-12-2009 Unaudited	31-12-2008 Unaudited	31-12-2009 Unaudited	31-12-2008 Unaudited	
1	<b>Segment Revenue</b>					
	(a) Branded Foods	14,731	15,050	40,676	48,996	62
	(b) Sourcing and Institutional Business	2,705	3,169	7,285	11,908	12
	<b>Net Sales/Income from Operations</b>	<b>17,436</b>	<b>18,219</b>	<b>47,961</b>	<b>60,904</b>	<b>77</b>
2	<b>Segment Results</b>					
	Profit before Tax					
	and interest from each segment					
	(a) Branded Foods	1,520	1,233	3,762	3,173	4
	(b) Sourcing and Institutional Business	17	131	74	351	4
	Less:					
	(i) Interest	1,537	1,364	3,836	3,524	4,4
	(ii) Other Un-allocable Expenditure net of un-allocable income	1	(3)	4	52	1,6
	394	576	1,350	1,574		
	<b>Net Profit from Ordinary Activities before Tax</b>	<b>1,142</b>	<b>791</b>	<b>2,482</b>	<b>1,898</b>	<b>2,71</b>
3	<b>Capital Employed</b>					
	Segment Assets-Segment Liabilities					
	(a) Branded Foods	2,623	2,880	2,623	2,880	4,6
	(b) Sourcing and Institutional Business	30	89	30	89	
(c) Other unallocable net assets	11,966	9,571	11,966	9,571	8,24	
<b>Total Segment Assets</b>	<b>14,619</b>	<b>12,540</b>	<b>14,619</b>	<b>12,540</b>	<b>12,97</b>	

**Notes**

- a) The Company's business is classified into two segments, namely: Branded Foods and Sourcing and Institutional Business.
- b) Branded Foods segment includes products sold under the brands of Sundrop, Act II, Crystal, Rath, Sudham , Healthy World
- c) Sourcing and Institutional Business segment includes oils and agricultural raw materials procurement, Crystal and Rath Bulk Packs, Seed Buying and Processin Operations and Food Service.
- d) Net sales from operators includes export turnover of Rs. 19 lakhs during the current quarter ended (Rs. 11 lakhs for the quarter ended December 31, 2008) and of Rs 33 lakhs during the nine months ended December 31, 2009 (Rs. 32 lakhs for nine months ended December 31, 2008)
- e) Figures for previous period/year have been regrouped to conform to the current period presentation.

