

BSE : 532994

NSE : ARCHIDPLY

ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020
 UNAUDITED FINANCIAL RESULTS FOR THE NINE MONTHS & QUARTER ENDED 31.12.2009

| Particulars | (Rs. in Lakhs) | | | | |
|-------------------------------------------------------------------------------------|-----------------------------|-----------------------------|------------------------------------|------------------------------------|----------------------------------------------------|
| | Quarter ended 31.12.2009 | Quarter ended 31.12.2008 | Nine Months ended 31.12.2009 | Nine Months ended 31.12.2008 | Previous accounting year ended 31.03.2009 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. (a) Net Sales/Income from Operations (b) Other Operating Income | 3,864.73 | 3,479.90 | 11,547.67 | 11,257.42 | 15,040.95 |
| Total | 3,864.73 | 3,479.90 | 11,547.67 | 11,257.42 | 15,040.95 |
| 2. Expenditure | | | | | |
| a. (Increase)/decrease in stock in trade and work in progress | (741.12) | (187.54) | (1,421.20) | (813.85) | (837.65) |
| b. Consumption of raw materials | 2,291.72 | 1,597.38 | 6,297.17 | 5,868.11 | 6,999.60 |
| c. Purchase of traded goods | 585.38 | 540.27 | 1,683.48 | 1,406.82 | 2,147.56 |
| d. Employees cost | 372.48 | 298.03 | 927.29 | 777.73 | 1,078.35 |
| e. Depreciation | 62.51 | 60.49 | 286.30 | 255.34 | 345.20 |
| f. Other expenditure | 838.49 | 784.76 | 2,330.03 | 2,041.29 | 3,006.41 |
| g. Total | 3,409.46 | 3,093.38 | 10,103.08 | 9,533.33 | 12,739.47 |
| 3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2) | 455.27 | 386.53 | 1,444.60 | 1,724.09 | 2,301.48 |
| 4. Other Income | 97.28 | 53.59 | 234.82 | 110.71 | 131.41 |
| 5. Profit before Interest and Exceptional Items (3+4) | 552.55 | 440.12 | 1,679.41 | 1,834.80 | 2,432.89 |
| 6. Interest | 226.87 | 144.23 | 748.72 | 494.73 | 778.52 |
| 7. Profit after Interest but before Exceptional Items (5-6) | 325.68 | 295.89 | 930.69 | 1,340.07 | 1,654.37 |
| 8. Exceptional items | Nil | Nil | Nil | Nil | Nil |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | 325.68 | 295.89 | 930.69 | 1,340.07 | 1,654.37 |
| 10. Tax expense | | | | | |
| - Current tax | 55.00 | 33.00 | 158.00 | 151.00 | 190.00 |
| - Deferred tax | 6.00 | (1.56) | 15.00 | (10.71) | 26.63 |
| - Fringe Benefit tax | - | 3.00 | - | 10.00 | 13.00 |
| - Corporate Dividend tax | - | 23.70 | - | 23.70 | 61.09 |
| 11. Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10) | 264.68 | 237.75 | 757.69 | 1,166.08 | 1,363.65 |
| 12. Extraordinary Item (net of tax expense Rs. Nil) | Nil | Nil | Nil | Nil | Nil |
| 13. Net Profit(+)/ Loss(-) for the period (11-12) | 264.68 | 237.75 | 757.69 | 1,166.08 | 1,363.65 |
| 14. Paid-up equity share capital (Face value Rs. 10 per share) | 2,200.00 | 2,200.00 | 2,200.00 | 2,200.00 | 2,200.00 |
| 15. Reserve excluding Revaluation Reserves as per balance sheet as at 31.03.2009 | - | - | - | - | 7,452.79 |
| 16. Earnings Per Share (EPS) | | | | | |
| Basic and diluted EPS (Not Annualised) | 1.20 | 1.18 | 3.44 | 5.70 | 6.67 |
| 17. Public Shareholding | | | | | |
| - No. of shares | 6,423,057 | 6,972,320 | 6,423,057 | 6,972,320 | 6,972,320 |
| - Percentage of shareholding | 29.20% | 31.69% | 29.20% | 31.69% | 31.69% |
| Promoter & Promoter Group Shareholding | | | | | |
| a) Pledged/Encumbered | | | | | |
| No. of Shares | Nil | Nil | Nil | Nil | Nil |
| Percentage of shares (as a % of total shareholding of promoter & promoter Group) | Nil | Nil | Nil | Nil | Nil |
| Percentage of shares (as a % of total share capital of the Company) | Nil | Nil | Nil | Nil | Nil |
| b) Non-encumbered | | | | | |
| No. of Shares | 15,576,943 | 15,027,680 | 15,576,943 | 15,027,680 | 15,027,680 |
| Percentage of shares (as a % of total shareholding of promoter & promoter Group) | 100% | 100% | 100% | 100% | 100% |
| Percentage of shares (as a % of total share capital of the Company) | 70.80% | 68.31% | 70.80% | 68.31% | 68.31% |

[Handwritten signatures and notes]

Shetty

auto

KK Narasimha

Sajilaga

Shetty

Segment wise Revenue, Results and Capital Employed

| Particulars | (Rs in Lakhs) | | | | |
|--------------------------------------------------------------------------------------------|-----------------------------|-----------------------------|------------------------------------|------------------------------------|----------------------------------------------------|
| | Quarter ended 31.12.2009 | Quarter ended 31.12.2008 | Nine Months ended 31.12.2009 | Nine Months ended 31.12.2008 | Previous accounting year ended 31.03.2009 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. Segment Revenue | | | | | |
| (a) Wood Based | 3,364.40 | 2,631.62 | 9,704.88 | 8,729.20 | 12,074.52 |
| (b) Paper Based | 500.33 | 848.28 | 1,842.79 | 2,528.22 | 2,986.43 |
| (c) Others | | | | | |
| (d) Unallocated | | | | | |
| Total | 3,864.73 | 3,479.90 | 11,547.67 | 11,257.42 | 15,040.95 |
| Less: Inter Segment Revenue | | | | | |
| Net sales/Income From Operations | 3,864.73 | 3,479.90 | 11,547.67 | 11,257.42 | 15,040.95 |
| 2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment) | | | | | |
| (a) Wood Based | 1,303.21 | 1,045.58 | 3,534.70 | 2,671.52 | 3,420.28 |
| (b) Paper Based | 212.58 | 737.10 | 636.34 | 1,146.97 | 1,334.97 |
| (c) Others | | | | | |
| (d) Unallocated | | | | | |
| Total | 1,515.79 | 1,782.68 | 4,171.04 | 3,817.49 | 4,755.23 |
| Less: (i) Interest | 226.87 | 144.23 | 748.72 | 494.73 | 778.52 |
| (ii) Other Un-allocable Expenditure net off | 1,080.52 | 1,396.15 | 2726.44 | 2,093.40 | 2,453.75 |
| Add : Un-allocable income | 87.28 | 53.59 | 234.82 | 110.71 | 131.41 |
| Total Profit Before Tax | 325.68 | 295.89 | 930.69 | 1,340.07 | 1,654.37 |
| 3. Capital Employed | | | | | |
| (Segment assets - Segment Liabilities) | | | | | |
| (a) Wood Based | 11,572.22 | 7,942.11 | 11,572.22 | 7,942.11 | 10,832.52 |
| (b) Paper Based | 2,673.13 | 2,085.76 | 2,673.13 | 2,085.76 | 2,849.44 |
| (c) Others | | | | | |
| (d) Unallocated | | | | | |
| Total | 17,464.36 | 15,705.90 | 17,464.36 | 15,705.90 | 16,367.52 |

Notes :

1. The above results have been reviewed by the Audit Committee in its meeting held on 30th January, 2010 and approved by the Board of Directors in its Board meeting dated 30th January, 2010
2. The above results have been reviewed by the Statutory Auditors of the Company.
3. No. of investor complaint during the quarter ended 31.12.2009: Opening: Nil; Received 2; Resolved 2, Pending Nil.
4. Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary
5. There are no exceptional / extraordinary items during the quarter / year ended December 31, 2009.

For Archidply Industries Limited
 Snyam Naga
 Managing Director

Date: January 30, 2010
 Place: Bangalore

Shetty
K. K. Tapania
Jayalega
Shetty