

**COSMO FILMS LIMITED**  
**AUDITED FINANCIAL RESULTS**

(Rs Crores)

Particulars	3 months ended		9 months ended		Previous year ended
	31.12.2009	31.12.2008	31.12.2009	31.12.2008	31.03.2009
<b>1. Income:</b>					
a) Net Sales/ Income from Operations	200.68	133.41	542.18	521.11	654.81
b) Other Operating Income	2.46	1.20	7.90	4.45	12.92
c) Total	<b>203.14</b>	<b>134.61</b>	<b>550.08</b>	<b>525.56</b>	<b>667.73</b>
<b>2. Expenditure:</b>					
a) Decrease/(Increase) in Stock	3.71	5.77	(0.76)	1.99	(5.48)
b) Raw materials consumption	122.82	74.86	336.97	324.45	406.66
c) Purchase of traded goods	-	0.06	0.03	0.23	0.23
d) Power ,Water & Fuel	14.67	9.51	38.58	37.16	46.53
e) Employees Costs	10.51	7.47	29.34	26.06	35.05
f) Depreciation	7.27	5.43	21.77	16.20	20.80
g) Other expenditure	23.04	16.75	64.66	61.93	80.47
h) Total	<b>182.02</b>	<b>119.85</b>	<b>490.59</b>	<b>468.02</b>	<b>584.26</b>
<b>3. Profit from Operation before Other Income , Interest &amp; Exceptional Items (1-2)</b>	<b>21.12</b>	<b>14.76</b>	<b>59.49</b>	<b>57.54</b>	<b>83.47</b>
<b>4. Other Income</b>	-	-	-	-	-
<b>5. Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>21.12</b>	<b>14.76</b>	<b>59.49</b>	<b>57.54</b>	<b>83.47</b>
<b>6. Interest (Net)</b>	3.70	3.84	11.49	10.68	13.79
<b>7. Profit after Interest but before Exceptional Items (5-6)</b>	<b>17.42</b>	<b>10.92</b>	<b>48.00</b>	<b>46.86</b>	<b>69.68</b>
<b>8. Exceptional items</b>	-	-	-	-	(5.06)
<b>9. Profit from Ordinary Activities before Tax (7+8)</b>	<b>17.42</b>	<b>10.92</b>	<b>48.00</b>	<b>46.86</b>	<b>64.62</b>
<b>10. Tax expense</b>					
a) Provision-Income Tax	4.45	3.80	11.60	14.12	11.47
b) Fringe benefit tax	-	0.09	-	0.29	0.45
c) Deferred Tax	0.54	(0.11)	1.56	(0.12)	9.96
d) Total	<b>4.99</b>	<b>3.78</b>	<b>13.16</b>	<b>14.29</b>	<b>21.88</b>
<b>11. Net profit from Ordinary Activities after tax (9-10)</b>	<b>12.43</b>	<b>7.14</b>	<b>34.84</b>	<b>32.57</b>	<b>42.74</b>
<b>12. Extraordinary items</b>	-	-	(1.22)	-	44.72
<b>13. Net profit for the period (11+12)</b>	<b>12.43</b>	<b>7.14</b>	<b>33.62</b>	<b>32.57</b>	<b>87.46</b>
<b>14. Paid - up equity share capital (Face value Rs. 10)</b>	19.44	19.44	19.44	19.44	19.44
<b>15. Reserves excluding Revaluation Reserve</b>					237.84
<b>16. Basic &amp; Diluted EPS for the period (Rs.)</b>					
Excluding extraordinary item	6.39	3.68	17.92	16.76	21.98
Including extraordinary item	6.39	3.68	17.29	16.76	44.99
<b>17. Public shareholding(Non promotor)</b>					
a) Number of shares	10494037	10954359	10494037	10954359	10954359
b) Percentage of shareholding	54%	56%	54%	56%	56%
<b>18. Promoters and promoter group shareholding</b>					
a) Pledged / Encumbered					
- Number of shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a %of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a %of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
- Number of shares	8946039	8485717	8946039	8485717	8485717
- Percentage of shares (as a %of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
- Percentage of shares (as a %of the total share capital of the company)	46%	44%	46%	44%	44%

**Notes**

- The above results do not include the subsidiaries. The revenue of the subsidiaries (i) for the quarter is Rs. 85.34 crores. (ii) from 1st April'2009 in respect of Cosmo Films Inc, USA and from 11th June 2009 to 31st December 2009 including GBC operation is Rs. 207.85 crores. Accordingly , the consolidated revenue for the quarter and nine months are Rs. 259.56 crores and Rs. 688.89 crores respectively (Unaudited).
- The impact of foreign exchange fluctuation on the amounts outstanding in assets and liabilities as on 31st December 2009 has not been considered. The same will be considered at the year end . If considered,the profit before tax would have been lower by Rs. 0.52 crores.
- Extraordinary items for current year comprises of tax provisions of earlier years.
- The number of investor complaints pending at the beginning of the quarter were nil. Complaints received and disposed off during the quarter were 11 and outstanding complaints at the end of quarter were nil.
- Figures for the previous year have been regrouped wherever required.