



06th January, 2010

Emkay[®]

Bombay Stock Exchange Limited
Listing Department
P. J. Towers, Dalal Street
Mumbai-400001

~~Fax No. 22722037~~/3121/2041/2061

Dear Sir,

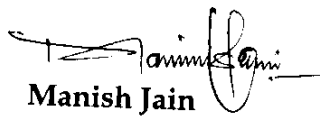
Sub: Disclosure under Regulation - 8A of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997,

With reference to the above, we would like to inform you that the Company has received confirmation from the Promoters and Promoters' group that no part of their shareholding in the Company is pledged or hypothecated as on 31st December, 2009.

This is for your information and record.

Thanking you,

Yours Faithfully,
For Emkay Global Financial Services Limited


Manish Jain

Company Secretary & Compliance Officer

Corporate Office:- Paragon Centre, C-06, Ground Floor, Pandurang Budhkar Marg, Worli, Mumbai – 400 013. Tel: +91 22 6612 1212 Fax: +91 22 6612 1299

Registered Office: - 4 D, Hamam House, Ambalal Doshi Marg, Fort, Mumbai – 400 023 Tel.: +91 22 2265 1576 www.emkayshare.com

EMKAY GLOBAL FINANCIAL SERVICES LTD.