

GOLDEN TOBACCO LIMITED

Regd. Office : Tobacco House, VIs Park (West)
MUMBAI - 400 066

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER / NINE MONTHS ENDED ON 31ST DECEMBER, 2009

(Rs. in Lacs)

	PARTICULARS	QUARTER ENDED		NINE MONTHS ENDED		YEAR ENDED
		31-Dec-09	31-Dec-08	31-Dec-09	31-Dec-08	31-Mar-09
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	(a) NET SALES/INCOME FROM OPERATIONS	3212.61	4377.03	11881.14	12982.70	17367.80
	LESS: Excise Duty	1471.88	2190.09	5034.75	6909.44	8919.30
		1740.73	2186.94	6846.38	6073.26	8448.50
	(b) OTHER OPERATING INCOME	82.91	40.53	1479.55	3821.88	4614.37
	TOTAL INCOME	1803.64	2227.47	8375.93	9895.14	13082.87
2	EXPENDITURE					
	(a) (Increase)/Decrease - Stock in Trade and Work-In-Progress	(158.28)	(119.13)	57.07	126.34	17.76
	(b) Consumption of Materials etc.	1124.92	973.43	3463.05	2554.86	3634.46
	(c) Purchase for Resale	43.08	282.33	1184.95	1173.52	1588.54
	(d) Employees Cost	607.61	710.64	1887.85	2205.54	2811.64
	(e) Selling & Distribution Expenses	236.60	393.39	847.28	1304.91	1690.22
	(f) Depreciation	50.88	63.45	152.30	190.50	254.75
	(g) Excise duty on variation of stock	143.14	17.59	(131.86)	(243.44)	(109.06)
	(h) Other Expenditure	423.39	516.67	1125.25	1459.23	1959.07
	Total	2473.36	2840.27	8626.59	8781.48	11847.38
3	PROFIT/(LOSS) FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND TAX (1-2)	(669.72)	(612.80)	(250.66)	1113.66	1215.49
4	OTHER INCOME	0.00	0.00	273.26	99.84	101.30
5	PROFIT/(LOSS) BEFORE INTEREST & TAX (3+4)	(669.72)	(612.80)	22.60	1213.52	1316.79
6	INTEREST (Net)	345.06	378.28	1019.50	1003.47	1249.16
7	PROFIT/(LOSS) BEFORE TAX (5-6)	(1014.78)	(991.08)	(986.90)	210.05	67.83
8	TAX EXPENSES					
	(a) Current Tax	(3.00)	(112.00)	0.00	24.00	11.70
	(b) Fringe Benefit Tax	0.00	7.85	0.00	23.60	30.90
9	NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (7-8)	(1011.78)	(886.83)	(986.90)	162.45	25.03
10	PAID UP EQUITY SHARE CAPITAL (FACE VALUE OF RS. 10 PER SHARE)	1758.80	1758.78	1758.80	1758.78	1758.79
11	RESERVES EXCLUDING REVALUATION RESERVE & SECURITIES PREMIUM AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR					(1882.91)
12	EARNING PER SHARE -RS. (NOT ANNUALISED) BASIC & DILUTED	(5.75)	(5.04)	(5.67)	0.92	0.14
13	PUBLIC SHAREHOLDING					
	NUMBER OF SHARES	12820780	11251135	12820780	11251135	12823780
	PERCENTAGE OF SHAREHOLDING	72.81	63.89	72.81	63.89	72.83
14	PROMOTERS AND PROMOTER GROUP SHAREHOLDING					
(a)	PLEDGE/ENCUMBERED					
	NUMBER OF SHARES	528000		528000		528000
	PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER & PROMOTER GROUP)	11.03		11.03		11.03
	PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	3.00		3.00		3.00
(b)	NON-ENCUMBERED					
	NUMBER OF SHARES	4260022		4260022		4257022
	PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER & PROMOTER GROUP)	88.97		88.97		88.97
	PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	24.19		24.19		24.17

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Notes :

1 The above financial results after review by the Audit Committee have been approved and taken on record by the Board of Directors at their meeting held on 30th January, 2010.

2 The comments of the auditors in their report on the accounts for the year ended 31st March, 2009 are engaging the attention of the Board and will be dealt with appropriately.

3 Income Tax, Excise and other claims disputed by the Company being contingent liabilities, have not been considered in the above results.

4 Segment wise Revenue, Results and Capital Employed under Clause 41 of the listing Agreement are as under :-

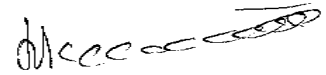
	Quarter Ended 31st December, 2009	Quarter Ended 31st December, 2008	Nine Months Ended 31st December, 2009	Nine Months Ended 31st December, 2008
A Segment Revenue :				
a) Tobacco Products Net of Excise Duty	1740.73	2186.94	6896.38	6073.26
b) Realty Division	0.00	0.00	0.00	0.00
c) Others/Unallocable	0.00	0.00	0.00	0.00
Total Net Sales Income From Operation	1740.73	2186.94	6896.38	6073.26
Other Income Unallocable	62.91	40.53	1752.81	3921.72
Total Income	1803.64	2227.47	8649.19	9994.98
B Segment Results Profit/(Loss) before tax and interest from segment :				
a) Tobacco Products	(669.78)	(612.57)	22.38	1204.35
b) Realty Division	0.00	(0.29)	0.00	(1.21)
c) Others/Unallocable	0.06	0.06	0.22	10.38
Total	(669.72)	(612.80)	22.60	1213.52
Less :- Interest Expenses	345.06	378.28	1019.50	1003.47
Provision for Taxation Current & FBT (Unallocated)	(3.00)	(104.15)	0.00	47.60
Net Profit/ (Loss) After Tax	(1011.78)	(886.93)	(996.90)	162.46
C Capital Employed :				
(Segment Assets-Segment Liabilities)				
a) Tobacco Products	8523.46	9713.23	8523.46	9713.23
b) Realty Division	490.73	542.41	490.73	542.41
c) Others/Unallocable	864.53	864.56	864.53	864.56
Consolidated financial information for the period ended are as follows :-				
(a) Consolidated Gross Turnover	3212.61	4377.03	11931.14	12982.70
(b) Consolidated Profit After Tax	(1016.75)	(889.29)	(1011.69)	152.58
(c) Consolidated Earning per share	(5.78)	(5.06)	(5.75)	0.87

6 Status of Investor Complaints for the quarter ended 31st December, 2009 ; Beginning- Nil, received- 2 , resolved- 2 , pending- Nil.

7 The figures for the previous period have been regrouped/rearranged wherever necessary.

8 The Company has established an Investor cell with a Toll Free Number i.e 1800223951 for redressal of investor's grievances.

For GOLDEN TOBACCO LIMITED



(J.P.Khetan)

Managing Director

Place : Mumbai

Dated : 30th January , 2010.