

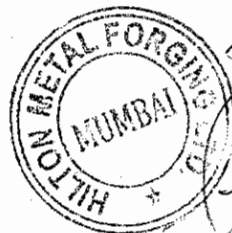


HILTON METAL FORGING LIMITED

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Regd Office: 5 Whispering Palm Centre, Akurli Rd, Kandivali (E), Mumbai 400 101
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DEC 2009
 (Rs. In Lakhs)

SR No	PARTICULARS	Quarter Ended Dec 09	Quarter Ended Dec -08	Year to date figures for current period ended 30-12-2009	Year to date figures for Previous year ended 30-12-2008	Previous Accounting year ended 31-3-2009
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 a	Net Sales /Income from Operations	1006.23	1666.38	3636.40	5736.96	7307.85
b	Other Operating Income	51.09	240.35	194.04	501.20	383.14
	Total Income	1057.32	1906.73	3830.44	6238.16	7690.99
2	Expenditure					
a	Increase(-Decrease) in Inventories	52.61	(33.28)	(116.30)	(408.99)	(397.43)
b	Consumption of Raw Material	645.60	1222.03	2496.15	4404.98	5335.56
c	Purchase of Traded Goods			0.00	83.39	83.39
d	Employees Cost	46.30	30.37	150.28	89.88	147.31
e	Depreciation & Amortization	52.89	40.25	116.89	120.73	362.33
f	Other expenditure	263.57	603.26	913.53	1362.71	1466.85
h	Total	1060.97	1862.63	3560.55	5652.70	6998.01
3	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	-3.65	44.10	269.89	585.46	692.98
4	Other Income	7.50	0.00	44.30	0	221.63
	Profit Before Interest & Exceptional Items (3+4)	3.85	44.10	314.19	585.46	914.61
6	Interest (Net)	96.23	112.51	320.86	333.44	441.03
	Profit after interest but before exceptional items (5 -6)	-92.38	-68.41	-6.67	252.02	473.58
8	Exceptional Items	0.00	0.00	0.00	0.00	47.84
9	Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)	-92.38	-68.41	-6.67	252.02	425.74
10	Tax Expenses	0.00	0.00	19.24	74.55	150.14
11	Net Profit/(-Loss) from Ordinary Activities after Tax (9 - 10)	-92.38	-68.41	-25.91	177.47	275.60
12	Extra Ordinary Items (Net of Tax Expenses Rs)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (-Loss) for the period (11-12)	-92.38	-68.41	-25.91	177.47	275.60
14	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30	1244.30	1244.30
15	Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year	4173.85	4370.51	4173.85	4370.51	4199.76



16	Earning per Shares					
	a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not Annualized)	-0.07	-0.55	-0.02	1.43	2.21
	b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Not Annualized)	-0.07	-0.55	-0.02	1.43	2.21
17	Public Share Holding					
	a No of Shares	5571787	5536560	5571787	5536560	5448315
	b Percentage of Share Holding Promoters And Promoter Group Share Holding	44.78%	44.50%	44.78%	44.50%	43.79%
18	18					
	a Pledged /Encumbered					
	- Number of Shares	0	0	0	0	0
	- Percentage of Shares (as a% of the total shareholding of Promoter and promoter group					
	- Percentage of Shares (as a% of the total share Capital of the Company)	0	0	0	0	0
	b Non-Encumbered					
	- Number of Shares	6871229	6906456	6871229	6906456	6994701
	- Percentage of Shares (as a% of the total shareholding of Promoter and promoter group	55.22%	55.50%	55.22%	55.50%	56.21%
	- Percentage of Shares (as a% of the total share Capital of the Company)					

1. The above audited financial results were, reviewed by the audit committee and approved at the meeting of the Board of Directors held on 29th January 2010.
2. Other income includes Export incentives.
3. The Company is mainly engaged in Manufacturing of Steel Forgings and Flanges and Forged Fittings for oil & gas industry, Petrochemicals and refineries, which in the context of Accounting standard (AS) 17 "Segment Reporting" is considered to be the only business segment.
4. The status of the Investors Complaints for the quarter ended 31-12-2009 are Opening Nil, Received - two ; Redressed -two; Pending - Nil
5. Figures have been regrouped/rearranged where ever necessary.
6. Tax Provision, if any, will be taken care at the end of the year.



For and on behalf of The Board

Yuvraj Malhotra
Chairman & Managing Director

Place: Mumbai

Date : 29th January 2010