



KALYANI FORGE LIMITED

Regd. Office : Shangrila Gardens, "C" Wing,
1st Floor, Opp. Bund Garden, Pune - 411 001

TS 16949 & QS 9000 ACCREDITED COMPANY
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2009

Amount (Rs.in Lakhs)

Sr.no.	Particulars	Quarter ended		Nine Months ended		Financial Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
		31st December 2009	31st December 2008	31st December 2009	31st December 2008	31st March 2009
1	Net Sales & Income from Operations	4,399	3,715	11,774	13,315	16,287
2	Sale of Securities	-	-	101	92	108
3	Total Income (1+2)	4,399	3,715	11,875	13,407	16,395
4	Expenditure					
	a) (Increase) / Decrease in Stock in Trade and Work-in-progress	16	556	94	68	215
	b) Consumption of Raw Materials	2,240	1,824	5,921	7,368	8,836
	c) Purchase of Securities	-	-	-	92	92
	d) (Increase) / Decrease in Stock of Securities	-	1	92	(2)	14
	e) Purchase of traded goods	-	-	-	-	-
	f) Employee Cost	458	382	1,300	1,489	1,676
	g) Power & Fuel	462	320	1,183	1,105	1,366
	h) Depreciation	272	222	775	679	909
	i) Foreign Exchange Loss/(Gain)	25	(248)	49	192	(4)
	j) Other Expenditure	684	738	1,849	2,381	2,898
	Total Expenditure	4,157	3,795	11,263	13,370	16,002
5	Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items (3-4)	242	(80)	612	37	393
6	Other Income	48	16	113	112	329
7	Profit/(Loss) before Interest & Exceptional Items (5+6)	290	(64)	725	149	722
8	Interest	116	120	354	388	520
9	Profit/(Loss) after Interest but before Exceptional Items (7-8)	174	(184)	371	(239)	202
10	Exceptional Items	-	-	-	-	-
11	Profit / (Loss) from Ordinary Activities before Tax (9+10)	174	(184)	371	(239)	202
12	Tax Expenses	60	3	128	(10)	118
13	Net Profit / (Loss) from Ordinary Activities after Tax (11-12)	114	(187)	243	(229)	84
14	Extraordinary items (Net of tax expenses)	-	-	-	-	-
15	Net Profit / (Loss) for the period (13+14)	114	(187)	243	(229)	84
16	Prior Period Adjustments	-	-	-	-	-
17	Profit after Taxation and Prior Period Adjustment (15+16)	114	(187)	243	(229)	93
18	Paid up Equity Share Capital [Face value Rs. 10/- per share]	363.90	363.90	363.90	363.90	363.90
19	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	6,717
20	Basic and Diluted EPS (Not Annualised): Before & After Extra-Ordinary Items	3.12	(5.14)	6.66	(6.29)	2.54
21	Public Shareholding					
	- No. of Shares	1,507,354	1,602,260	1,507,354	1,602,260	1,507,354
	- Percentage of shareholding	41.43	44.04	41.43	44.04	41.43
22	Promoters and Promoter group shareholding					
	a. Pledged/Encumbered					
	- No. of Shares	-	-	-	-	-
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of total share capital of the Company)	-	-	-	-	-
	b. Non-encumbered					
	- No. of Shares	2,130,646	2,035,740	2,130,646	2,035,740	2,130,646
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of total share capital of the Company)	58.57	55.96	58.57	55.96	58.57

NOTES:

[1] Pursuant to Clause 41 of the Listing Agreement, the above results for the quarter ended 31st December 2009 have been reviewed by the Audit Committee, approved by the Board of Directors in their meeting held on 22nd January 2010 and subjected to "Limited Review" by the Statutory Auditors.

[2] The Company operates in a single segment, i.e., Forging; hence separate segment information is not given.

[3] The Company did not have any investor complaints pending as on 31st December, 2009. There were 13 complaints disposed off during the Quarter ended 31st December, 2009.

[4] Figures for previous year have been reworked and reclassified wherever necessary for the purpose of comparison.