

**FORM D**

Securities and Exchange Board of India (Prohibition of Insider Trading Regulations, 1992)  
[Regulation 13(4) and (6)]

**Regulation 13(4) - Details of change in shareholding of Director or Officer of Usha Martin Education & Solutions Limited**

| Name & Address of Director / Officer  | No. & % of shares / voting rights held by the Director / Officer | Date of receipt of allotment / advice / acquisition / sale of shares / voting rights | Date of intimation to the Company | Mode of acquisition (market purchase / public rights / preferential offer etc.) | No. & % of shares post acquisition / voting rights sale        | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity  | Buy Value                      | Sell quantity | Sell Value |
|---------------------------------------|--|--|-----------------------------------|---|--|---|--|---------------|--------------------------------|---------------|------------|
| Saugata Banerjee                      | 5,49,277 Shares  | 29-Dec-09  | 29-Dec-09                         | Off Market  | 6,08,462 shares  | NA.   | NA                                       | 59,185 Shares | Rs. 12,13,292.50 (Gross Value) | NIL           | NIL        |
| 24, S. R. Das Road, Kolkata - 700 026 | Constituting 2.08% of the total paid-up capital of the Company   |  |                                   |   | Constituting 2.30% of the total paid-up capital of the Company |   |  |               |                                |               |            |

*Saugata Banerjee*  
(Saugata Banerjee)