

## BSL LIMITED

Regd. Office : 26, Industrial Area, Gandhi Nagar, Bhilwara (Raj.) 311 001

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2010**

Sr.No.	Particulars	Quarter ended		Half Year ended		(Rs. in Lac)
		30-09-10	30-09-09	30-09-10	30-09-09	Year ended (Audited) 31-03-10
1	(a) Net Sales/ Income from operations	7,566	5,464	13,281	10,452	21,775
	(b) Other Operating Income	-	-	-	2	2
	Total Income	7,566	5,464	13,281	10,454	21,777
2	Expenditure					
	a) Decrease/(Increase) in stock in trade and work in progress	838	(124)	363	(176)	(492)
	b) Consumption of raw materials	2,884	2,144	5,655	4,152	9,214
	c) Purchase of traded goods	139	131	212	242	433
	d) Employees cost	798	473	1,550	925	2,596
	e) Depreciation	313	241	619	480	1,238
	f) Power, Fuel & Water	591	324	1,196	648	2,170
	g) Other expenditure	1,506	1,769	2,716	3,278	4,906
	Sub Total	7,069	4,958	12,311	9,549	20,065
3	Profit from Operations before other Income, Interest and Exceptional Items (1-2)	497	506	970	905	1,712
4	Other Income	2	1	3	2	5
5	Profit before Interest and Exceptional Items (3+4)	499	507	973	907	1,717
6	Interest	313	271	595	535	1,103
7	Profit after Interest but before Depreciation and Exceptional Item (5-6+2e)	499	477	997	852	1,852
8	Profit after Interest but before Exceptional Item (5-6)	186	236	378	372	614
9	Exceptional items	-	-	-	-	-
10	Profit/(Loss) from Ordinary Activities before tax (8-9)	186	236	378	372	614
11	Tax Expenses					
	a) Current Tax	41	46	82	57	121
	b) Deferred Tax	36	55	73	99	123
	c) Earlier Year's	-	-	-	-	(9)
	Total Tax Expenses	77	101	155	156	235
12	Profit/(Loss) from Ordinary Activities after tax (10-11)	109	135	223	216	379
13	Extraordinary Items (Net of Taxation)	-	-	-	-	-
14	Net Profit/ (Loss) for the period (12-13)	109	135	223	216	379
15	Paid-up Equity Share Capital (Face value Rs. 10)	1,029	733	1,029	733	1,029
16	Reserves excluding Revaluation reserves	-	-	-	-	4,899
17	Earning per Shares (Before & After Extra ordinary Items)					
	Basic EPS (Rs.)	1.06	1.84	2.17	2.94	3.68
	Diluted EPS (Rs.)	1.06	1.73	2.17	2.72	3.68
18	Public shareholding					
	- Number of shares	4483096	3789931	4483096	3789931	4483096
	- Percentage of shareholding	43.56	51.67	43.56	51.67	43.56
19	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered (Number of shares)	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered (Number of shares)	5809072	3544768	5809072	3544768	5809072
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	56.44	48.33	56.44	48.33	56.44

*[Handwritten Signature]*

**BSL LIMITED**

Regd. Office : 26, Industrial Area, Gandhi Nagar, Bhilwara (Raj.) 311 001  
**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Sr. No.	Particulars	Quarter ended		Half Year ended		Year ended
		30-09-10	30-09-09	30-09-10	30-09-09	(Audited)
						(Rs. in Lac)
1	Segment Revenue					
	a) Textile	7,542	5,416	13,199	10,357	21,647
	b) Wind Power	24	48	82	97	130
	Total	7,566	5,464	13,281	10,454	21,777
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Sales / Income from Operations	7,566	5,464	13,281	10,454	21,777
2	Segment Results Profit/(Loss) before Tax and interest from each segment					
	a) Textile	492	473	926	839	1,644
	b) Wind Power	7	34	47	68	73
	Total	499	507	973	907	1,717
	Less : a) Interest	313	271	595	535	1,103
	b) Other un-allocable expenditure net of unallocable income	-	-	-	-	-
	Total Profit / (Loss) before tax	186	236	378	372	614
3	Capital Employed					
	a) Textile	18,850	14,525	18,850	14,525	17,063
	b) Wind Power	827	913	827	913	862
	Total	19,677	15,438	19,677	15,438	17,925

**STATEMENT OF ASSETS AND LIABILITIES (UN-AUDITED)**

Sr.No	PARTICULARS	As On	As On
		30.09.2010	30.09.2009
1	Shareholder's Funds:		
	(a) Capital	1,029	733
	(b) Reserves and Surplus	5,122	3,500
2	Loan Funds	12,599	10,605
3	Deferred Tax Liability	927	600
	<b>TOTAL</b>	<b>19,677</b>	<b>15,438</b>
4	Fixed Assets (Net Block)	10,151	7,740
5	Investments	-	-
6	Current Assets, Loans And Advances		
	(a) Inventories	5,660	5,132
	(b) Sundry Debtors	4,485	3,222
	(c) Cash and Bank Balances	68	26
	(d) Other current assets	2,256	1,191
	(e) Loans and Advances	222	191
	Less: Current Liabilities and Provisions		
	(a) Liabilities	2,931	1,936
	(b) Provisions	234	128
7	Miscellaneous Expenditure (Not Written Off)	-	-
8	Profit & Loss Account	-	-
	<b>TOTAL</b>	<b>19,677</b>	<b>15,438</b>

**Notes :**

- 1) The above financial results were reviewed by the Audit Committee and thereafter were taken on record by the Board of Directors at their meeting held on 26th October, 2010 at Noida (U.P.)
- 2) The figures of the previous year / quarter have been regrouped/ recast wherever necessary.
- 3) The above financial results of the Company for the current quarter and half year ended 30th Sep., 2010 includes operations of erstwhile M/s Bhilwara Processors Limited and to that extent figures are not comparable with half year ended 30th Sep., 2009.
- 4) Commercial production of the expansions of Weaving & Processing divisions have commenced w.e.f 01st September 2010. The Vortex Spinning Project is going on as per schedule.
- 5) During the quarter ended 30th September, 2010, 8 complaints were received from various shareholders and all have been resolved.

By order of the Board  
 For BSL Limited

  
 (ARUN CHURIWAL)  
 CHAIRMAN & MANAGING DIRECTOR

Place : Noida  
 Dated : 26/10/2010