

Un-audited Financial Results for the Quarter ended 30th September, 2010 on standalone basis

(Rs. In Lacs)


Sr No	Particulars	Qtr. Ended	Qtr. Ended	Half Year Ended	Half Year Ended	Year Ended
		30.09.2010	30.09.2009	30.09.2010	30.09.2009	31.03.2010
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	a) Net Sales / Income from operations	6475.68	8,611.30	12,497.96	16,544.35	20,968.58
	b) Other Operating Income	100.29	93.02	203.36	175.59	242.09
	Total Income (a + b)	6575.97	8704.32	12701.31	16719.94	21210.67
2	Expenditure					
	a) (Increase) Decrease in stock- in trade and work in progress	(241.01)	(179.48)	(56.42)	(125.40)	22.11
	b) Consumption of Raw Material	3131.30	3,508.67	5,474.98	6,801.01	8,122.37
	c) Purchase of traded goods	-	165.36	-	165.36	-
	d) Employee Cost	602.49	626.09	1225.68	1305.89	1,929.06
	e) Depreciation/Amortisation	332.62	754.96	654.37	1,494.07	1,254.53
	f) Other Expenditure	2107.37	3568.90	4326.81	6694.18	7,506.78
	g) Total	5,932.77	8,444.50	11,625.41	16,335.10	18,834.85
3	Profit from Operations before Interest & Exceptional Items (1-2)	643.20	259.83	1,075.90	384.83	2,375.82
4	Other Income	42.69	112.29	198.69	204.20	37.95
5	Profit before Interest & Exceptional Items (3+4)	685.89	372.12	1,274.59	589.03	2,413.77
6	Interest	228.82	353.65	397.34	733.36	765.50
7	Profit after Interest but before exceptional Items (5-6)	457.07	18.47	877.24	(144.32)	1,648.27
8	Exceptional items - Expenditure / (Income)	-	-	-	-	-
9	Profit (+) /Loss (-) from ordinary Activities before tax (7 + 8)	457.07	18.47	877.24	(144.32)	1,648.27
10	Tax Expense	123.38	15.66	199.08	(14.37)	308.53
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9-10)	333.69	2.81	678.17	(129.95)	1,339.74
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-	-
13	Net Profit (+) / Loss(-) for the period (11-12)	333.69	2.81	678.17	(129.95)	1,339.74
14	Paid up Equity Share Capital	550.00	550.00	550.00	550.00	550.00
	(Face Value of share shall be indicated) (Face Value Rs. 5/-)					
15	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-
16	Earning Per Share (EPS)					
	(a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not to be annualized)	3.03	0.03	6.17	(1.18)	12.18
	(a) Basic and Diluted EPS after Extraordinary items for the period,for the year to date and for the previous year (Not to be annualized)	3.03	0.03	6.17	(1.18)	12.18
17	Public Share holding					
	- Number of shares	6859120	7,114,000	6859120	7,114,000	7200000
	-Percentage of shareholding	62.36%	64.67%	62.36%	64.67%	65.45%
18	Promoter and promoter group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding	NIL	NIL	NIL	NIL	NIL
	b) Non - Pledged / Encumbered					
	- Number of Shares	4140880	3,886,000	4140880	3,886,000	3,800,000
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	37.64%	35.33%	37.64%	35.33%	34.55%

- The above Statement of "Un-Audited Financial Results" was reviewed by the Audit Committee and taken on record by the Board of Directors, in its Meeting held on 23rd October, 2010.
- Figures of the current quarter ended 30.09.2010 are not comparable with those of corresponding quarter of the last year due to demerger of wheel division. The results of the current quarter are in respect of foundry division only. For the quarter ended 30.09.2009 the sales of foundry division was Rs. 4899.14 Lacs and PBT was Rs. 390.18 Lacs. This information is provided for convenience of the shareholders.
- Tax provision including deferred tax for the current quarter ended 30th September, 2010 has been computed on estimated basis.
- The company has single business segment viz. castings. Accordingly disclosure requirement as per accounting standard 17 segment reporting specified in the companies (Accounting Standard) rule 2006 are not strictly applicable to the company.
- The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed.
- Details of shareholders' grievances in the Quarter ended 30th September, 2010.

Pending at the beginning of the Quarter	NIL	Received during the Quarter	NIL
Pending at the end of the Quarter	NIL	Redressed during the Quarter	NIL

Place-Shikrapur, Pune
 Date- 23rd October, 2010

For Enkei Castalloy Ltd.


 (S.Rai)
 Managing Director

Un-audited Financial Results for the Quarter ended 30th September, 2010 on Consolidated basis

(Rs. In Lacs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Half Year Ended	Half Year Ended	Year Ended
		30.09.2010 (Un-Audited)	30.09.2009 (Un-Audited)	30.09.2010 (Un-Audited)	30.09.2009 (Un-Audited)	31.03.2010 (Audited)
1	a) Net Sales / Income from operations	8279.60	8,611.30	15,344.96	16,544.35	20,968.58
	b) Other Operating Income	158.02	93.02	276.87	175.59	242.09
	Total Income (a + b)	8437.62	8704.32	15621.83	16719.94	21210.67
2	Expenditure					
	a) (Increase)/Decrease in stock- in trade and work in progress	(316.95)	(179.48)	(132.37)	(125.40)	22.11
	b) Consumption of Raw Material	3599.06	3,508.67	6,155.41	6,801.01	8,122.37
	c) Purchase of traded goods	-	165.36	-	165.36	-
	d) Employee Cost	1306.17	626.09	2,278.35	1305.89	1,929.06
	e) Depreciation/Amortisation	379.71	754.96	728.08	1,494.07	1,254.53
	f) Other Expenditure	2801.44	3568.90	5,482.03	6694.18	7,506.78
	g) Total	7,769.44	8,444.49	14,511.50	16,335.10	18,834.85
3	Profit from Operations before Interest & Exceptional Items (1-2)	668.18	259.83	1,110.33	384.83	2,375.82
4	Other Income	42.69	112.29	198.69	204.20	37.95
5	Profit before Interest & Exceptional Items (3+4)	710.87	372.12	1,309.02	589.03	2,413.77
6	Interest	230.75	353.65	399.28	733.36	765.50
7	Profit after Interest but before exceptional Items (5-6)	480.11	18.47	909.74	(144.32)	1,648.27
8	Exceptional items - Expenditure / (Income)	-	-	-	-	-
9	Profit (+) / Loss (-) from ordinary Activities before tax (7 + 8)	480.11	18.47	909.74	(144.32)	1,648.27
10	Tax Expense	142.84	15.66	226.17	(14.37)	308.53
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9-10)	337.27	2.81	683.56	(129.95)	1,339.74
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-	-
13	Net Profit (+) / Loss(-) for the period (11-12)	337.27	2.81	683.56	(129.95)	1,339.74
14	Paid up Equity Share Capital	550.00	550.00	550.00	550.00	550.00
	(Face Value of share shall be indicated) (Face Value Rs. 5/-)					
15	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-
16	Earning Per Share (EPS)					
	(a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not to be annualized)	3.07	0.03	6.21	(1.18)	12.18
	(a) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Not to be annualized)	3.07	0.03	6.21	(1.18)	12.18
17	Public Share holding					
	- Number of shares	6,859,120	7,114,000	6,859,120	7,114,000	7200000
	-Percentage of shareholding	62.36%	64.67%	62.36%	64.67%	65.45%
18	Promoter and promotor group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding	NIL	NIL	NIL	NIL	NIL
	b) Non - Pledged / Encumbered					
	- Number of Shares	4,140,880	3,886,000	4,140,880	3,886,000	3,800,000
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	37.64%	35.33%	37.64%	35.33%	34.55%

- The above Statement of "Un-Audited Financial Results" was reviewed by the Audit Committee and taken on record by the Board of Directors, in its Meeting held on 23rd October, 2010.
- Figures of the current quarter ended 30.09.2010 are not comparable with those of corresponding quarter of the last year due to demerger of wheel division. The results of the current quarter are in respect of foundry division only. For the quarter ended 30.06.2009 the sales of foundry division was Rs. 4899.14 Lacs and PBT was Rs. 390.18 Lacs. This information is provided for convenience of the shareholders.
- The results of the current quarter given above, includes the results of the wholly owned subsidiary.
- Tax provision including defferred tax for the current quarter ended 30th September, 2010 has been computed on estimated basis.
- The company has single business segment viz. castings. Accordingly disclosure requirement as per accounting standard 17 segment reporting specified in the Companies (Accounting Standard) Rule 2006 are not strictly applicable to the company.
- The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed. However, the results of the companies outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.
- Details of shareholders' grievances in the Quarter ended 30th September, 2010.
Pending at the beginning of the Quarter NIL Received during the Quarter NIL
Pending at the end of the Quarter NIL Redressed during the Quarter NIL

Disclosure of Consolidated Balance Sheet Items as per clause 41 of the Listing Agreement for the Half Year ended September 30, 2010.

(Rs.Lacs)

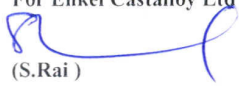
Particulars	Consolidated	Consolidated
	As at 30-Sep-10	As at 31-Mar-10
Shareholders' Funds		
(a) Capital	550	550
(b) Reserves and Surplus	5519	4837
Loan Funds	6880	5521
Deferred Tax Liability (Net)	236	226
TOTAL	13185	11134
Fixed Assets (Net)	11389	10432
Investments	0	1
Current Assets , Loans and Advances	0	0
(a) Inventories	2098	1388
(b) Sundry Debtors	4505	3908
(c) Cash & Bank balances	543	493
(d) Loans and Advances	823	774
Less : Current Liabilities and Provisions	0	0
(a) Liabilities	5498	5464
(b) Provisions	675	398
TOTAL	13185	11134

Disclosure of Standalone Balance Sheet Items as per clause 41 of the Listing Agreement for the Half Year ended September 30, 2010.

(Rs.Lacs)

Particulars	Consolidated	Consolidated
	As at 30-Sep-10	As at 31-Mar-10
Shareholders' Funds		
(a) Capital	550	550
(b) Reserves and Surplus	5514	4837
Loan Funds	6503	5521
Deferred Tax Liability (Net)	209	226
TOTAL	12776	11134
Fixed Assets (Net)	10470	10432
Investments	1083	1
Current Assets , Loans and Advances	0	0
(a) Inventories	1444	1388
(b) Sundry Debtors	3591	3908
(c) Cash & Bank balances	348	493
(d) Loans and Advances	822	774
Less : Current Liabilities and Provisions	0	0
(a) Liabilities	4847	5464
(b) Provisions	135	398
TOTAL	12776	11134

Place - Shikrapur, Pune
Date - 23rd October, 2010

By Order of the Board
For Enkei Castalloy Ltd

(S.Rai)
Managing Director