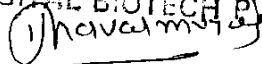


Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 7(1)

Name of the Target company	Lincoln Pharmaceuticals Limited	
Name of the acquirer and PAC with the acquirer	Digital Biotech Pvt. Ltd.	
Details of the acquisition as follows	Number	% w.r.t. total paid up capital of Target
a) Shares / Voting rights (VR) before acquisition under consideration	NIL	NIL
b) Shares/ voting rights acquired	1500000	9.20 %
c) Shares / VR after acquisition	1500000	9.20 %
Mode of acquisition (e.g. open market / public issue/ rights issue/ preferential allotment/ interse transfer etc).	Preferential allotment	
Date of acquisition of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.10.2010	
Paid up capital/ total voting capital of the target company before the said acquisition	Rs.113108000/- (11310800 Equity Shares of Rs. 10/- each)	
Paid up capital/ total voting capital of the target company after the said acquisition	Rs.163108000/- (16310800 Equity Shares of Rs. 10/- each)	

Note:

1. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.
2. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

DIGITAL BIOTECH PVT. LTD.


Signature of the acquirer / Authorised Signatory

Place : Ahmedabad

Date : 18.10.2010