

**FORMAT FOR DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED. IN TERMS OF REGULATION 7(1)**

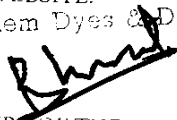
NAME OF THE TARGET COMPANY	LINCOLN PHARMACEUTICALS LIMITED AHMEDABAD	
NAME OF THE ACQUIRER AND PAC WITH THE ACQUIRER	UNICHEM DYES AND DRUGS PVT. LTD. AHMEDABAD	
DETAILS OF THE ACQUISITION AS FOLLOWS	NUMBER	% W.R.T. TOTAL PAID UP CAPITAL OF TARGET COMPANY
A) SHARES / VOTING RIGHTS (VR) BEFORE ACQUISITION UNDER CONSIDERATION	NIL	NIL
B) SHARES/ VOTING RIGHTS ACQUIRED	15,00,000	9.20 %
C) SHARES / VR AFTER ACQUISITION	15,00,000	9.20 %
MODE OF ACQUISITION (E.G. OPEN MARKET / PUBLIC ISSUE/ RIGHTS ISSUE/ PREFERENTIAL ALLOTMENT/ INTERSE TRANSFER ETC).	PREFERENTIAL ALLOTMENT	
DATE OF ACQUISITION OF SHARES/ VR OR DATE OF RECEIPT OF INTIMATION OF ALLOTMENT OF SHARES, WHICHEVER IS APPLICABLE	16.10.2010	
PAID UP CAPITAL/ TOTAL VOTING CAPITAL OF THE TARGET COMPANY BEFORE THE SAID ACQUISITION	RS.11,31,08,000/-	
PAID UP CAPITAL/ TOTAL VOTING CAPITAL OF THE TARGET COMPANY AFTER THE SAID ACQUISITION	RS.16,31,08,000/-	

**NOTE:**

1. THE DISCLOSURE SHALL BE MADE WHENEVER THE POST ACQUISITION HOLDING CROSSES 5%, 10% AND 14% OF THE TOTAL PAID UP CAPITAL OF THE TARGET COMPANY WITHIN 2 DAYS OF THE ACQUISITION.

2. THE STOCK EXCHANGE SHALL IMMEDIATELY DISPLAY THE ABOVE INFORMATION ON THE TRADING SCREEN, THE NOTICE BOARD AND ALSO ON ITS WEBSITE.

Unichem Dyes & Drugs Pvt. Ltd



Director

SIGNATURE OF THE ACQUIRER/ AUTHORIZED SIGNATORY

PLACE : AHMEDABAD

DATE : OCTOBER 18, 2010