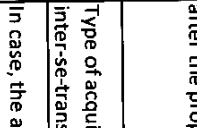
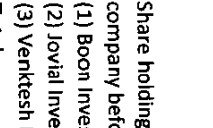
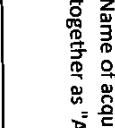


FORMATS UNDER TAKEOVER REGULATIONS FORMAT FOR FILING THE INFORMATION WITH STOCK EXCHANGES BY ACQUIRER(S) AS REQUIRED UNDER REGULATION 31(3)

Name of the Target Company		The Supreme Industries Limited			
Name of acquirer(s) along with PAC (referred together as "Acquirers" hereinafter)		(1) Boon Investment & Trading Co. Pvt. Ltd. (2) Jovial Investment & Trading Co. Pvt. Ltd. (3) Venkesh Investment & Trading Co. Pvt. Ltd.			
Shareholding details		Before the said proposed Acquisition		After the said proposed Acquisition	
Share holding / voting rights of acquirer(s) in target company before and after the proposed acquisition (1) Boon Investment & Trading Co. Pvt. Ltd. (2) Jovial Investment & Trading Co. Pvt. Ltd. (3) Venkesh Investment & Trading Co. Pvt. Ltd. Total		No. of shares	% (Shares / voting rights)	No. of shares	% (Shares / voting rights)
Paid-up capital of the target company before and after the proposed acquisition.		Before the proposed Acquisition 127026870 Nos. of Equity Shares of Rs. 2/- (FV) amounting to Rs. 25,40,53,740/-		After the proposed Acquisition 127026870 Nos. of Equity Shares of Rs. 2/- (FV) amounting to Rs. 25,40,53,740/-	
Type of acquisition (By way of public / rights / inter-se-transfer)		Inter-se-transfer (In between the Promoter's Group of The Supreme Industries Limited)			
In case, the acquisition is by way of inter-se-transfer as per regulations, disclose names of transferors and their share holding in T.C before transfer. (1) Multiplayer Films Limited (2) Balabheem Investment & Trading Co. Pvt. Ltd. (3) Jagatguru Investment & Trading Co. Pvt. Ltd. (4) Varail Investment & Trading Co. Pvt. Ltd.		1489630 19254675 19349245 18985695	1.17 15.16 15.23 14.95		
No. and % of shares / voting rights of T.C. proposed to be acquired through the acquisition.		59079245	46.51		
Acquisition price per share.		Rs. 2/-			
Date of proposed acquisition.		25/10/2010			
Signature of the acquirer / Authorised Signatory Place : Mumbai Date : 18th October, 2010		For Boon Invt & Trdg Co. Pvt. Ltd.  (Shivratna Taparia) Director	For Jovial Invt & Trdg Co. Pvt. Ltd.  (Mahaveer Prasad Taparia) Director	For Venkesh Invt & Trdg Co. Pvt. Ltd.  (Vijay Kumar Taparia) Director	