

ADDI INDUSTRIES LIMITED

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UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2010

PARTICULARS	QUARTER ENDED 30-09-2010		QUARTER ENDED 30-09-2009		HALF YEAR ENDED 30-09-2010		HALF YEAR ENDED 30-09-2009		(AMOUNT IN RS. LAKHS)	
	UNAUDITED	AUDITED	UNAUDITED	AUDITED	UNAUDITED	AUDITED	UNAUDITED	AUDITED	UNAUDITED	AUDITED
1. (a) Net Sales/Income from Operations	319.79		305.63		356.12		307.88		3196.07	
(b) Other Operating Income	48.28		28.72		81.89		80.21		187.32	
(c) Business Prov. for Dep. Written back	-		-		-		-		19.10	
Total Income (a+b+c)	368.07		334.35		438.01		388.09		3412.49	
2. Expenditure										
a. (Increase)/decrease in stock in trade and work in progress	(94.94)		(84.70)		(151.42)		(38.44)		(72.21)	
b. Consumption of raw materials & other manufacturing expenses	497.80		380.92		841.04		980.22		1,818.57	
c. Purchase of traded goods	-		-		1.72		0.49		24.52	
d. Employees cost	72.18		57.43		131.74		105.74		218.21	
e. Depreciation	22.42		20.28		44.22		30.02		86.87	
f. Other expenditure	80.42		88.54		179.22		186.58		473.65	
g. Total	577.90		568.42		1,046.53		853.81		2,386.61	
3. Profit from Operations before Other Income, Interest										
Exceptional Items and Taxes (1-2)	(13.85)		3.89		(8.71)		14.48		25.74	
4. Other Income	18.79		2.77		31.89		10.47		31.42	
5. Profit before Interest, Exceptional Items & Taxes (3+4)	2.94		6.76		22.67		24.95		37.18	
6. Interest	14.20		8.26		30.64		30.55		45.83	
7. Profit after Interest, but before Exceptional Items (5-6)	(11.26)		(1.50)		(7.97)		(5.60)		(8.65)	
8. Exceptional Items	-		-		-		4.40		11.23	
9. Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	(11.26)		(1.50)		(7.97)		(1.20)		2.62	
10. Tax Expenses										
- Current Tax	-		-		-		-		-	
- Deferred Tax	(4.86)		(0.82)		(8.87)		(8.41)		(10.53)	
- Income tax paid for earlier years	(38.44)		-		(38.44)		-		7.88	
11. Net profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	30.17		(0.86)		37.74		5.31		14.08	
12. Extraordinary Items (net of tax expenses Rs.)	-		-		-		-		-	
13. Net profit (+) / Loss (-) for the period (11-12)	30.17		(0.86)		37.74		5.31		14.08	
14. Paid-up equity share capital of the Face Value of Rs. 5/-	540.00		540.00		540.00		540.00		540.00	
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	-		-		-		-		-	
16. Earnings per share (EPS) (Rs.) (not annualized)										
a) Basic and diluted EPS before Extraordinary Items	0.28		(0.01)		0.35		0.05		0.13	
b) Basic and diluted EPS after Extraordinary Items	0.28		(0.01)		0.35		0.05		0.13	
17. Public shareholding										
- Number of shares	2,778,398		3,211,782		2,778,398		3,211,782		3,211,782	
- Percentage of shareholding	25.73		28.75		25.73		29.70		29.75	
18. Promoters and promoter group shareholding										
a) Pledged/Encumbered	NIL		NIL		NIL		NIL		NIL	
b) Non-encumbered										
- Number of shares	8,018,175		7,584,782		8,018,175		7,584,782		7,584,782	
- Percentage of shareholding (% of total shareholding of Promoter & Promoter group)	100		100		100		100		100	
- Percentage of shareholding (% of total share capital of the company)	74.27		70.25		74.27		70.25		70.25	

Notes:
1. Disclosure of assets and liabilities as per clause 41 (1) (ea) of the listing agreement for the half year ended 30th September, 2010

PARTICULARS	HALF YEAR ENDED 30.09.2010 UNAUDITED	HALF YEAR ENDED 30.09.2009 UNAUDITED	YEAR ENDED 31.03.2010 AUDITED
SOURCES OF FUNDS			
1. Shareholders' Funds			
a) Share Capital	540.00	540.00	540.00
b) Reserves & Surplus	1,376.50	1,376.50	1,376.50
2. Loan Funds			
a) Secured	430.11	183.95	328.78
3. Deferred Tax Liability (NET)	80.80	101.79	86.66
TOTAL	2,437.41	2,202.24	2,344.94
APPLICATION OF FUNDS			
1. Fixed Assets	876.62	868.19	1,009.16
2. Investments	174.15	174.15	174.15
3. Current Assets - Loans and Advances			
a) Debtors	717.92	528.37	489.29
b) Sundry Debtors	218.84	175.27	373.59
c) Cash & Bank Balances	645.75	286.86	553.86
d) Loans & Advances	148.95	259.32	120.87
Less: Current Liabilities and Provisions	1,832.46	1,257.94	1,520.31
a) Liabilities	298.07	214.48	348.70
b) Provisions	53.75	38.18	64.82
Net Current assets	353.82	282.65	404.52
4. Profit & Loss Account	1,278.84	1,095.29	1,116.70
TOTAL	2,437.41	2,202.24	2,344.94

- The above financial results were approved by Audit Committee and have been taken on record by the Board of Directors in their meeting held on November 15, 2010.
- The Statutory Auditors have carried out a "Limited Review" of the financial results for the quarter ended September 30, 2010.
- There is no segment reporting since the Company is manufacturing one product only.
- Alpha Textfab Pvt. Ltd., wholly owned subsidiary of the Company, has not done any business during the period under report. The interest accrued of Rs. 1.18 Lacs (Previous period Rs. 2.39 Lacs) & expenditure incurred of Rs. .03 Lacs (Previous period Rs. Nil) have not been included in above results.
- Provision for employee retirement benefits has been made on the companies estimated basis. Figures according to AS-15 "Employee Benefits" will be provided in the books at the time of audited financial statements.
- Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.
- Number of Investors complaints received and disposed off during the quarter ended 30th September, 2010
 - Beginning of the quarter - Nil
 - Received during the quarter - Nil
 - Disposed off during the quarter - Nil
 - Lying unresolved at the end of the quarter - Nil.

By Order of the Board

C. L. JAIN
Chairman cum Mg. Director

Place : Noida
Date : 15/11/2010