

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)
Un Audited Financial results for the Quarter ended 30th September, 2010.

(Amount Rupees in Lakhs)

Particulars	Three months ended 30-09-2010	Corresponding 3 months ended in the previous year 30-09-2009	Year to Date figures for the Half-year ended 30/09/2010	Year to Date figures for the Half-year ended 30/09/2009	Figures for the Previous accounting year ended 31/03/2010
	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1. (a) Net Sales/Income from operations	1,698.11	1,208.63	3,267.00	2,643.29	5,721.83
(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress	-67.14	23.55	-253.02	90.02	10.82
b. Consumption of raw materials	939.78	538.11	1,681.64	1,086.82	2,407.31
c. Purchase of traded goods	0.00	0.00	0.00	0.00	0.00
d. Power & Fuel	273.97	142.47	493.74	273.98	678.65
e. Repairs & Maintenance	41.31	29.07	72.78	66.19	140.51
f. Employees cost	199.69	93.04	394.60	230.84	487.51
g. R & D Expenditure	75.26	11.66	155.88	55.51	98.31
h. Depreciation	63.71	47.81	128.28	94.53	191.87
i. Other expenditure	252.38	99.89	406.93	284.27	721.67
j. Total	1,758.95	985.89	2,947.77	2,194.29	4,734.23
3. Profit from Operations before Other income, Interest and Exceptional Items (1-2)	159.16	222.75	309.23	449.03	987.40
4. Other Income	2.11	0.00	2.11	0.00	37.88
5. Profit before Interest and Exceptional Items (3+4)	141.27	222.75	311.34	449.03	1,025.28
6. Interest	52.89	23.17	102.89	38.21	70.64
7. Profit after interest but before Exceptional Items (5-6)	88.28	199.58	208.66	410.72	954.71
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00
9. Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	88.28	199.58	208.66	410.72	954.71
10. Tax expense - Current year	10.00	37.00	30.00	70.00	163.00
- Earlier years					40.43
Deferred tax - Current year	10.00		10.00	0.00	
- Earlier years			0.00	0.00	67.22
11. Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	68.28	162.58	168.66	340.72	854.08
12. Extraordinary Items (net of tax expense Rs.)	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/Loss(-) for the period (11-12)	68.28	162.58	168.66	340.72	854.08
14. Paid-up equity share capital (Face Value of the Share Rs.10/-)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	5,964.84
16. Earnings per Share (EPS) (Rs.)	0.67	1.60	1.66	3.36	6.42
17. Public Share Holding					
No. of Shares (Nos.)	3,089,411	2,550,253	3,089,411	2,680,253	3,089,411
Percentage of shareholding (%)	30.14%	25.05%	30.14%	25.05%	30.14%
18. Promoters and promoter group Shareholdings					
a. Pledge/Encumbered					
Number of Shares	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share capital of the company)					
b. Non-Encumbered					
Number of Shares	7113095	7832253	7113095	7832253	7113095
Percentage of shares (as a % of total share holding of promoter and promoter group)	100%	100%	100%	100%	100%
Percentage of shares (as a % of total share capital of the company)	69.86%	74.95%	69.86%	74.85%	69.86%



SUMMARY OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2010

(Rs. in lakhs)

Particulars	6 months ended (30/09/2010)	Corresponding 6 months ended in the previous year (30/09/2009)
	(Unaudited)	(Unaudited)
SOURCES OF FUNDS		
Shareholders' Funds:		
(a) Capital	1,018.25	1,018.25
(b) Reserves and Surplus	5,740.14	5,758.29
Loan Funds	2,549.97	1,449.60
Deferred Tax Liability	209.73	190.14
Total	9,518.09	8,416.28
APPLICATION OF FUNDS		
Fixed Assets	5,362.45	4,532.38
Investments	918.79	918.79
Current Assets, Loans and Advances:		
(a) Inventories	1,447.23	1,109.55
(b) Sundry Debtors	1,548.24	1,214.01
(c) Cash and Bank balances	190.12	173.81
(d) Other current assets	3.11	0
(e) Loans and Advances	1,283.17	902.56
Less: Current Liabilities and Provisions		
(a) Liabilities	1,243.91	460.31
(b) Provisions	222.09	273.98
Net Current Assets	3,005.87	2,665.64
Deferred Tax Asset	0	2.50
Miscellaneous Expenditure (Not written off or adjusted)	230.98	296.97
Total	9,518.09	8,416.28

Notes:

- The above audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 13th November, 2010.
- Previous year figures have been re-grouped or re-classified wherever necessary.
- EPS for the quarter and year-to-date was calculated as per AS 20.
- As the company operates in a single segment of Business, segment wise reporting is not applicable.
- Status of Investor Complaints for the quarter ended 30th September, 2010

Complaints Pending at the beginning of the quarter	Nil
Complaints Received during the quarter	9*
Complaints disposed off during the quarter	9
Complaints unresolved at the end of the quarter	Nil

* (non-receipt of Annual Reports-4 complaints, Non-receipt of Dividend-5 complaints)

- Deployment of Funds raised from IPO up to the 30th September, 2010 is as follows:

(Rs million)

	As per Prospectus	Actual
a Setting up a new plant at Vizag for manufacturing of Active Pharmaceutical Ingredients under progress	387.37	238.02
b Issue expenses	24.75	24.75

Balance of IPO funds are invested in Mutual funds as stipulated in prospectus

Date : 13-11-2010
Place: Hyderabad

Y.S.R. Venkata Rao
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Managing Director

