

GLOBUS SPIRITS LIMITED

REGISTERED OFFICE : A-46, FRIENDS COLONY (EAST), NEW DELHI-110065

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2010

(Figure in Lacs)

S. No.	Particulars	3 months ended	Corresponding 3 months ended in	Year to date	Year to date	Previous
		30.09.2010	the previous year	figures for	figures for the	accounting
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a)	Net Sales/Income from operations	10,478.43	8,097.94	20,739.89	17,332.88	38,428.82
(b)	Other Operating Income	116.30	34.66	185.52	92.20	207.74
	Total	10,594.73	8,132.60	20,905.40	17,425.08	38,636.56
2	Expenditure					
a.	Increase/decrease in stock in trade and work in progress	28.00	22.98	26.00	(77.12)	(173.75)
b.	Consumption of raw & Packing materials	4,619.50	3,441.30	9,073.31	7,378.38	18,375.89
c.	Purchase of Traded goods					
d.	Excise Duty Paid	3,200.36	2,360.09	8,097.06	5,284.20	11,928.79
e.	Employee Cost	113.87	103.01	248.19	203.33	449.35
f.	Depreciation	135.49	174.17	268.64	343.51	437.86
g.	Other expenditure	1,620.16	1,342.23	3,350.53	2,768.19	8,177.46
h.	Total	9,715.37	7,443.78	19,063.72	15,891.48	35,195.60
3.	Profit from operation before other income, interest and Exceptional items (1-2)	879.38	688.02	1,841.68	1,533.62	3,440.88
4	Other income	17.27	6.66	36.63	22.49	122.78
5	Profit before interest and Exceptional items (3+4)	896.63	694.68	1,878.31	1,556.11	3,563.73
6	Interest	41.62	54.29	77.91	111.90	142.33
7	Profit after interest and Exceptional items (6-9)	854.81	641.58	1,800.40	1,444.21	3,421.40
8	Exceptional items					1.167
9	Profit (+)/Loss (-) from Ordinary Activities before Tax (7+8)	854.81	641.58	1,800.40	1,444.21	4,588.18
10	Provision for Tax - Current Tax	150.64	125.00	295.00	250.00	620.00
	- Deferred Tax	79.55	-	156.38	-	1,076.23
11	Net Profit (+)/Loss (-) from Ordinary Activities after Tax (9-10)	624.42	616.58	1,349.01	1,194.21	2,891.94
12	Extraordinary item (net of tax expense Rs.					
13	Net Profit (+)/Loss (-) for the period (9-10)	624.42	616.58	1,349.01	1,194.21	2,891.94
14	Paid up equity share capital (Face Value of the share shall be indicated)	1,975.77	1,975.77	1,975.77	1,975.77	1,975.77
15	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	15,511.34	5,946.78	15,511.34	5,946.78	14,162.33
16	Earning per share (EPS) a) Basic and diluted EPS before Extraordinary items (not annualised)	3.16	3.80*	6.63	9.26*	17.73
	b) Basic and diluted EPS after Extraordinary items (not annualised)	3.16	3.80*	6.63	9.26*	17.73
17	Public Shareholding					
	- No. of shares	7,940,231	7,940,231	7,940,231	7,940,231	7,940,231
	- Percentage of shareholding	40.19	40.19	40.19	40.19	40.19
18	Promoters and promoter group shareholding					
a)	Pledged/Encumbered					
	- Number of shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered					
	- Number of shares	11,817,510	11,817,510	11,817,510	11,817,510	11,817,510
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100.00	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	59.81	59.81	59.81	59.81	59.81

* EPS for the period ended 30th September 2009 has been computed on weighted average method as the capital base has been enhanced during that quarter



SUMMARY OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2010

(Figures in Lacs)

S. No.	Particulars	Half-Year Ended AS ON 30.09.2010	Unaudited
1	Capital	1,975.77	
2	Reserve and Surplus	15,511.34	
3	Loan Funds	3,546.61	
4	Secured Loans	17.66	
5	Unsecured Loans	1,993.74	
6	Deferred Tax Liabilities (Net)	23,045.12	
7	TOTAL	16,294.66	
8	Net Fixed Assets (including Capital Work in Progress)	0.36	
9	Investments	11,401.77	
10	Current Assets, Loans and Advances	4,651.73	
11	Less: Current Liabilities and Provisions	6,750.05	
12	Net Current Assets	0.07	
13	Miscellaneous Expenditure (not written off or adjusted)	23,045.12	
	TOTAL		

Notes:

- The above results have been reviewed by the Audit Committee and taken on record in the meeting of the Board of Directors held on 12th November 2010.
- The results for the quarter ended 30th September 2010 have been subjected to "limited review" by the Auditors.
- The company has a single reportable business segment of "Alcoholic Beverages".
- Status of Investor Complaints during the quarter ended 30th September 2010.
 - No. of Complaints pending at the beginning of the quarter: NIL
 - No. of Complaints received & disposed during the quarter: NIL
 - No. of Complaints lying unresolved at the end of the quarter: NIL
- During the year 2009-10, the company has, pursuant to its IPO, allotted 75,00,000 equity shares of Rs. 10/- each at a price of Rs. 100/- aggregating to Rs. 75 crores. The details of fund received from allotment & utilisation of such funds are given below.

Detail of Funds Raised & Utilised		Rs. In Lacs	
Funds Raised			
IPO		7,500.00	
			662.50
Funds Deployed			
IPO Expenses		7,500.00	
Adv. To Supplier for P&M & Other Capital Expenditure			6,337.43
Brand Promotion & IMFL Launch			500.07
		7,500.00	7,500.00

Place : New Delhi
Date : 12th November 2010

Fair Global Spirits Limited
Ajay K. Swarup
Managing Director

